

Alta Equipment Group Inc. (ALTG)

NYSE; shops; SIC 5084, Wholesale-Industrial Machinery & Equipment; CIK 0001759824

Alta Equipment Group Inc. ALTG; shops	
Grade	B A B C D E second fifth of 258 graded peers percentile 35.6; sampling error 2.9 points; lower is stronger
Rank	92 of 258
Profitability	B percentile 33.4
Solvency	D percentile 67.9
Growth and financing	B percentile 31.6
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$1.3B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: dilution, distress
Inputs computable	10 of 14
Graded from	filings received through Feb 26, 2026 225 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026
Last close	\$6.34 2026-10-08; market equity \$0
Price used in grade	None

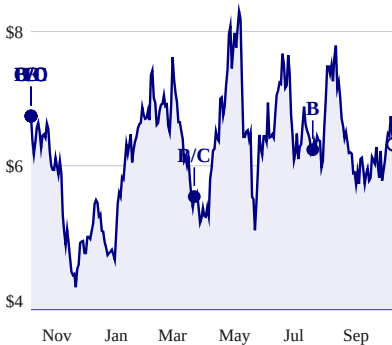


B, the elk

second fifth of its sector; letters are fifths of the 258 graded peers

Share price, twelve months to the rescan

split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: B/C from Oct 21, 2024, C/D from Mar 21, 2025, B/C from Mo

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

We own and operate one of the largest integrated equipment dealership platforms in North America. Through our branch network, we sell, rent, and provide parts and service support for several categories of specialized equipment, including lift trucks and other material handling equipment, heavy and compact earthmoving equipment, crushing and screening equipment, environmental processing equipment, cranes and aerial work platforms, paving and asphalt equipment, other construction equipment, and allied products.

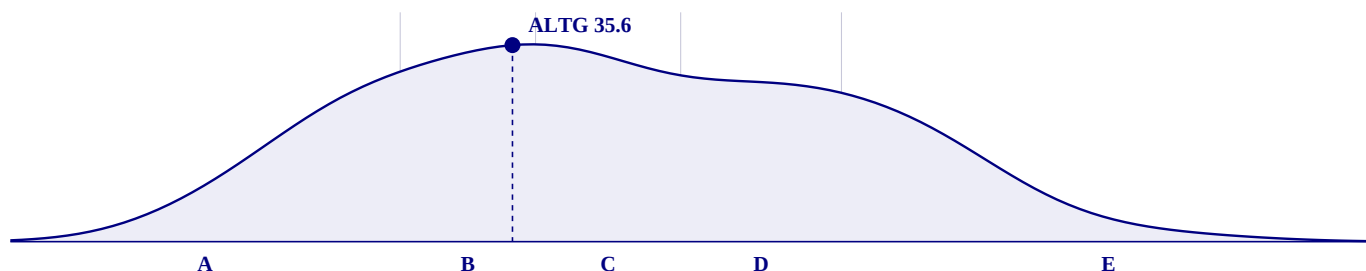
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 33.4						
Gross profitability		35.5%	42.6%	57.5	242	2025-12-31
Return on invested capital		not computable	10.9%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Accruals ratio		(8.0%)	(4.9%)	32.0	287	2025-12-31
Gross margin stability, five years		0.4 pts	1.2 pts	10.8	219	2025-12-31
Solvency, sleeve percentile 67.9						
Twelve-month failure probability		not computable	0.04%			firm-wide XBRL shares cannot be assigned to one ticker class
Altman Z double-prime		0.59	1.92	63.5	208	2025-12-31
Net debt to EBITDA		4.50x	1.84x	89.4	100	2025-12-31
Interest coverage		0.26x	2.26x	72.2	64	2025-12-31
Current ratio		1.43x	1.37x	46.4	295	2025-12-31
Growth and financing, sleeve percentile 31.6						
Revenue growth, three-year compound		5.3%	1.5%	30.0	269	2025-12-31
Free cash flow growth, three-year compound		61.0%	5.6%	9.2	147	2025-12-31
Reinvestment rate		not computable	7.3%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		1.2%	3.4%	55.5	272	2025-12-31
Net share issuance, one year		not computable	(0.6%)			firm-wide XBRL shares cannot be assigned to one ticker class

Among 258 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
87	Burlington Stores, Inc. (BURL)	33.5	B	
88	Weyco Group Inc. (WEYS)	33.9	B	
89	Flanigans Enterprises Inc. (BDL)	34.2	B	late filer,
				fortress
				balance sheet
90	Live Ventures Inc. (LIVE)	34.6	B	
91	Cencora, Inc. (COR)	35.0	B	
92	Alta Equipment Group Inc. (ALTG) <	35.6	B	
93	Alta Equipment Group Inc. (ALTG-PA)	35.6	B	
94	Reborn Coffee, Inc. (REBN)	36.2	B	dilution, late
				filer, fortress
				balance sheet
95	Avnet Inc. (AVT)	36.6	B	
96	Dollar General Corp. (DG)	37.0	B	
97	Zumiez Inc. (ZUMZ)	37.4	B/C	fortress
				balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(18.5%)	(0.1%)	31
Distance from 52-week high	(23.9%)	(24.1%)	50
EBIT to enterprise value	not computable	5.3%	
Free cash flow yield	not computable	4.2%	
Book value to price	not computable	0.36	
Sales to price	not computable	1.75	
Composite equity issuance, five years	not computable	(16.7%)	
Relative strength against the sector, log excess return	(0.18)	0.02	31

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$20.9M
Operating cash flow, four quarters	\$62.5M
Months of runway	not finite
Days since last periodic filing	64 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	\$1.0M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$474.6M	2025-12-31	2026-02-26	10-K	0001193125-26-076932
2	assets	us-gaap:Assets	\$1.3B	2025-12-31	2026-02-26	10-K	0001193125-26-076932
3	operating income	us-gaap:OperatingIncomeLoss	\$23.2M	2025-12-31	2026-02-26	10-K	0001193125-26-076932

4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$58.8M	2025-12-31	2026-02-26	10-K	0001193125-26-076932
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$21.5M	2025-12-31	2026-02-26	10-K	0001193125-26-076932
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$724.0M	2025-12-31	2026-02-26	10-K	0001193125-26-076932
7	book equity	us-gaap:StockholdersEquity	-\$8.8M	2025-12-31	2026-02-26	10-K	0001193125-26-076932
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$18.6M	2025-12-31	2026-02-26	10-K	0001193125-26-076932
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$695.3M	2024-12-31	2026-02-26	10-K	0001193125-26-076932
10	book equity	us-gaap:StockholdersEquity	\$77.6M	2024-12-31	2026-02-26	10-K	0001193125-26-076932
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$13.4M	2024-12-31	2026-02-26	10-K	0001193125-26-076932
12	net income	us-gaap:NetIncomeLoss	-\$80.3M	2025-12-31	2026-02-26	10-K	0001193125-26-076932
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$33.0M	2025-12-31	2026-02-26	10-K	0001193125-26-076932
14	assets	us-gaap:Assets	\$1.5B	2024-12-31	2026-02-26	10-K	0001193125-26-076932
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.8B	2025-12-31	2026-02-26	10-K	0001193125-26-076932
16	gross profit	us-gaap:GrossProfit	\$493.7M	2024-12-31	2026-02-26	10-K	0001193125-26-076932
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.9B	2024-12-31	2026-02-26	10-K	0001193125-26-076932
18	gross profit	us-gaap:GrossProfit	\$507.2M	2023-12-31	2026-02-26	10-K	0001193125-26-076932
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.9B	2023-12-31	2026-02-26	10-K	0001193125-26-076932
20	gross profit	us-gaap:GrossProfit	\$419.6M	2022-12-31	2025-03-05	10-K	0000950170-25-033669
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.6B	2022-12-31	2025-03-05	10-K	0000950170-25-033669
22	gross profit	us-gaap:GrossProfit	\$314.4M	2021-12-31	2024-03-14	10-K	0000950170-24-031600
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.2B	2021-12-31	2024-03-14	10-K	0000950170-24-031600
24	current assets	us-gaap:AssetsCurrent	\$710.2M	2025-12-31	2026-02-26	10-K	0001193125-26-076932
25	current liabilities	us-gaap:LiabilitiesCurrent	\$495.0M	2025-12-31	2026-02-26	10-K	0001193125-26-076932
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$236.4M	2025-12-31	2026-02-26	10-K	0001193125-26-076932
27	liabilities	us-gaap:Liabilities	\$1.3B	2025-12-31	2026-02-26	10-K	0001193125-26-076932
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$133.6M	2025-12-31	2026-02-26	10-K	0001193125-26-076932
29	interest expense	us-gaap:InterestExpense	\$88.4M	2025-12-31	2026-02-26	10-K	0001193125-26-076932
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$9.2M	2025-12-31	2026-02-26	10-K	0001193125-26-076932
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$57.0M	2024-12-31	2026-02-26	10-K	0001193125-26-076932
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$15.4M	2024-12-31	2026-02-26	10-K	0001193125-26-076932
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$58.4M	2023-12-31	2026-02-26	10-K	0001193125-26-076932
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$12.4M	2023-12-31	2026-02-26	10-K	0001193125-26-076932
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$18.5M	2022-12-31	2025-03-05	10-K	0000950170-25-033669
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$12.8M	2022-12-31	2025-03-05	10-K	0000950170-25-033669
37	current assets	us-gaap:AssetsCurrent	\$774.5M	2024-12-31	2026-02-26	10-K	0001193125-26-076932
38	current liabilities	us-gaap:LiabilitiesCurrent	\$577.2M	2024-12-31	2026-02-26	10-K	0001193125-26-076932
39	assets	us-gaap:Assets	\$1.6B	2023-12-31	2026-02-26	10-K	0001193125-26-076932
40	assets	us-gaap:Assets	\$1.3B	2022-12-31	2025-03-05	10-K	0000950170-25-033669