

Autoliv Inc. (ALV)

NYSE; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0001034670

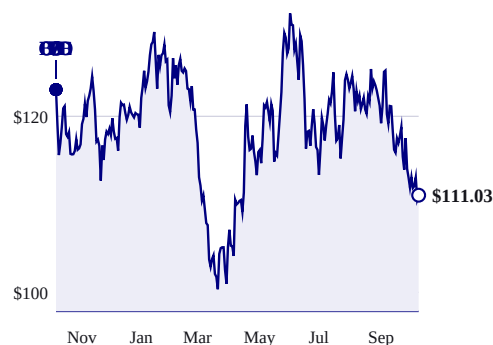
Autoliv Inc. ALV; consumer durables	
Grade	B A B C D E second fifth of 460 graded peers percentile 25.1; sampling error 2.3 points; lower is stronger
Rank	111 of 460
Profitability	C percentile 49.5
Solvency	C percentile 47.1
Growth and financing	B percentile 24.8
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$8.6B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Feb 19, 2026 232 days before the rescans; latest periodic filing 10-Q received Jul 17, 2026
Last close	\$111.00 2026-10-08; market equity \$8.1B
Price used in grade	None



B, the elk
second fifth of its sector; letters are fifths of the 460 graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: D from Jul 21, 2023, C from Feb 21, 2024, B/C from Feb 21, 2025, B from Mar 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 19, 2026

Autoliv, Inc. ("Autoliv", the "Company" or "we") is a Delaware corporation with its principal executive offices in Stockholm, Sweden where it currently employs approximately 113 people. The Company functions as a holding corporation and owns two principal subsidiaries, Autoliv AB and Autoliv ASP, Inc. The Company's fiscal year ends on December 31. The Company is a leading developer, manufacturer, and supplier of passive safety systems to the automotive industry with a broad range of product offerings.

Passive safety systems are primarily meant to improve safety for occupants in a vehicle.

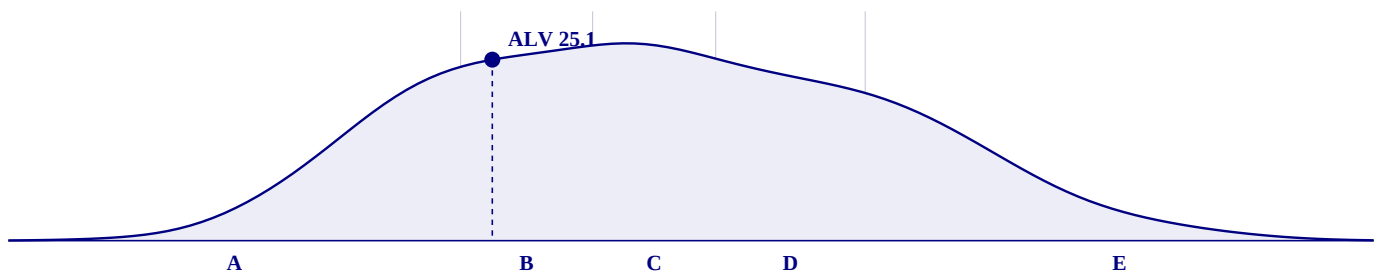
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 49.5						
Gross profitability		24.0%	34.4%	64.2	476	2025-12-31
Return on invested capital		not computable	8.9%			latest aligned inputs end 2017-12-31; latest annual assets end 2025-12-31
Accruals ratio		(5.1%)	(5.1%)	51.3	525	2025-12-31
Gross margin stability, five years		1.2 pts	1.7 pts	33.0	407	2025-12-31
Solvency, sleeve percentile 47.1						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-30 one or more required annual facts are missing latest aligned inputs end 2017-12-31; latest annual assets end 2025-12-31
Altman Z double-prime		not computable	2.11			
Net debt to EBITDA		not computable	2.11x			
Interest coverage		10.56x	2.57x	18.9	128	2025-12-31
Current ratio		1.05x	1.55x	75.4	541	2025-12-31
Growth and financing, sleeve percentile 24.8						
Revenue growth, three-year compound		6.9%	1.4%	23.5	482	2025-12-31
Free cash flow growth, three-year compound		77.5%	8.3%	8.0	250	2025-12-31
Reinvestment rate		44.6%	12.0%	35.2	265	2025-12-31
Asset growth, three years		3.9%	2.0%	38.9	487	2025-12-31
Net share issuance, one year		(3.9%)	(0.3%)	18.1	382	2026-02-11

Among 460 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
106	Acuity Inc. (De) (AYI)	24.0	B	

107	Academy Sports & Outdoors, Inc. (ASO)	24.1	B
108	Turning Point Brands, Inc. (TPB)	24.4	B
109	Dillard'S, Inc. (DDS)	24.7	B
110	Dillard'S, Inc. (DDT)	24.7	B
111	Autoliv Inc. (ALV) <	25.1	B
112	Tapestry, Inc. (TPR)	25.2	B
113	Standard Motor Products, Inc. (SMP)	25.3	B
114	GameStop Corp. (GME)	25.5	B fortress
			balance sheet
115	GameStop Corp. (GME-WT)	25.5	B fortress
			balance sheet
116	General Motors Co. (GM)	25.9	B

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	0.4%	(0.2%)	51
Distance from 52-week high	(15.7%)	(25.6%)	69
EBIT to enterprise value	12.0%	5.0%	91
Free cash flow yield	8.8%	4.6%	73
Book value to price	0.31	0.45	38
Sales to price	1.33	1.49	46
Composite equity issuance, five years	(32.6%)	(16.0%)	18
Relative strength against the sector, log excess return	0.03	(0.01)	55

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$377.0M
Operating cash flow, four quarters	\$1.2B
Months of runway	not finite
Days since last periodic filing	84 (10-Q received Jul 17, 2026)
Median daily dollar volume, 63 sessions	\$71.2M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$2.1B	2025-12-31	2026-02-19	10-K	0001193125-26-058162
2	assets	us-gaap:Assets	\$8.6B	2025-12-31	2026-02-19	10-K	0001193125-26-058162
3	operating income	us-gaap:OperatingIncomeLoss	\$859.6M	2017-12-31	2020-02-21	10-K	0001564590-20-005667
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsNoncontrollingInterests	\$722.4M	2017-12-31	2020-02-21	10-K	0001564590-20-005667
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$204.4M	2017-12-31	2020-02-21	10-K	0001564590-20-005667
6	total debt	us-gaap:LongTermDebt	\$1.3B	2017-12-31	2018-02-22	10-K	0001564590-18-002787
7	book equity	us-gaap:StockholdersEquity	\$4.0B	2017-12-31	2019-02-21	10-K	0001564590-19-003571
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$959.5M	2017-12-31	2019-02-21	10-K	0001564590-19-003571
9	total debt	us-gaap:LongTermDebt	\$1.5B	2016-12-31	2017-02-23	10-K	0001193125-17-052888

10	book equity	us-gaap:StockholdersEquity	\$3.7B	2016-12-31	2018-02-22	10-K	0001564590-18-002787
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.2B	2016-12-31	2018-02-22	10-K	0001564590-18-002787
12	net income	us-gaap:NetIncomeLoss	\$735.0M	2025-12-31	2026-02-19	10-K	0001193125-26-058162
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.2B	2025-12-31	2026-02-19	10-K	0001193125-26-058162
14	assets	us-gaap:Assets	\$7.8B	2024-12-31	2026-02-19	10-K	0001193125-26-058162
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$10.8B	2025-12-31	2026-02-19	10-K	0001193125-26-058162
16	gross profit	us-gaap:GrossProfit	\$1.9B	2024-12-31	2026-02-19	10-K	0001193125-26-058162
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$10.4B	2024-12-31	2026-02-19	10-K	0001193125-26-058162
18	gross profit	us-gaap:GrossProfit	\$1.8B	2023-12-31	2026-02-19	10-K	0001193125-26-058162
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$10.5B	2023-12-31	2026-02-19	10-K	0001193125-26-058162
20	gross profit	us-gaap:GrossProfit	\$1.4B	2022-12-31	2025-02-20	10-K	0000950170-25-023852
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$8.8B	2022-12-31	2025-02-20	10-K	0000950170-25-023852
22	gross profit	us-gaap:GrossProfit	\$1.5B	2021-12-31	2024-02-20	10-K	0000950170-24-016787
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$8.2B	2021-12-31	2024-02-20	10-K	0000950170-24-016787
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$425.8M	2017-12-31	2020-02-21	10-K	0001564590-20-005667
25	operating income	us-gaap:OperatingIncomeLoss	\$1.1B	2025-12-31	2026-02-19	10-K	0001193125-26-058162
26	interest expense	us-gaap:InterestExpense	\$103.0M	2025-12-31	2026-02-19	10-K	0001193125-26-058162
27	current assets	us-gaap:AssetsCurrent	\$4.1B	2025-12-31	2026-02-19	10-K	0001193125-26-058162
28	current liabilities	us-gaap:LiabilitiesCurrent	\$3.9B	2025-12-31	2026-02-19	10-K	0001193125-26-058162
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$441.0M	2025-12-31	2026-02-19	10-K	0001193125-26-058162
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.1B	2024-12-31	2026-02-19	10-K	0001193125-26-058162
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$579.0M	2024-12-31	2026-02-19	10-K	0001193125-26-058162
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$982.0M	2023-12-31	2026-02-19	10-K	0001193125-26-058162
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$573.0M	2023-12-31	2026-02-19	10-K	0001193125-26-058162
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$713.0M	2022-12-31	2025-02-20	10-K	0000950170-25-023852
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$585.0M	2022-12-31	2025-02-20	10-K	0000950170-25-023852
36	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$407.0M	2025-12-31	2026-02-19	10-K	0001193125-26-058162
37	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordina	\$986.0M	2025-12-31	2026-02-19	10-K	0001193125-26-058162
38	income tax	us-gaap:IncomeTaxExpenseBenefit	\$250.0M	2025-12-31	2026-02-19	10-K	0001193125-26-058162
39	current assets	us-gaap:AssetsCurrent	\$3.5B	2024-12-31	2026-02-19	10-K	0001193125-26-058162
40	current liabilities	us-gaap:LiabilitiesCurrent	\$3.6B	2024-12-31	2026-02-19	10-K	0001193125-26-058162
41	assets	us-gaap:Assets	\$8.3B	2023-12-31	2025-02-20	10-K	0000950170-25-023852
42	assets	us-gaap:Assets	\$7.7B	2022-12-31	2024-02-20	10-K	0000950170-24-016787
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	74,706,513	2026-02-11	2026-02-19	10-K	0001193125-26-058162
44	shares outstanding	dei:EntityCommonStockSharesOutstanding	77,714,402	2025-02-12	2025-02-20	10-K	0000950170-25-023852