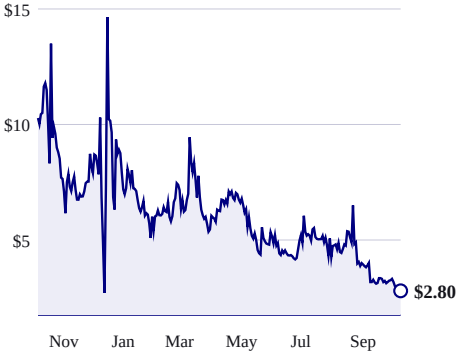


AMC Robotics Corp. (AMCI)

Nasdaq; shops; SIC 5700, Retail-Home Furniture, Furnishings & Equipment Stores; CIK 0001937891

AMC Robotics Corp.		
AMCI; shops		
Grade	None 6 of 14 inputs computable; 7 are required	Share price, twelve months to the rescan split-adjusted close; the letter is fixed at the rescan that set it 
Reliability	0.76 AUC filers with under \$12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025	
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025	
Size band	under \$12.5M assets total assets \$11.2M	
Standard universe	inside revenue above \$1M and assets above \$10M	
Warnings	dilution, late filer, thin data not computable: distress, fortress balance sheet	
Inputs computable	6 of 14	
Graded from	filings received through May 5, 2026 157 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026	
Last close	\$2.80 2026-10-08; market equity \$63.3M	
Price used in grade	None	

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only

A	
B	
C	
D	
E	
	20132014201520162017201820192020202120222023202420252026

Business, in the company's words

opening of Item 1 of the 10-K received Apr 20, 2026

mission is to make the world a safer place through the use of high-quality, affordable and accessible vision AI technology. The Company currently sells smart hardware products designed for residential and commercial use, including smart cameras, driving recorders, action cameras and Retina K cameras. As of the date of this report, AMC's operations are primarily focused on the sale of hardware products, and it does not currently provide integrated security products or subscription-based services directly to end users.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 36.9						
Gross profitability		25.5%	42.6%	73.4	242	2025-12-31
Return on invested capital		not computable	10.9%		one or more required annual facts are missing	
Accruals ratio		(208.0%)	(4.9%)	0.3	287	2025-12-31

Gross margin stability, five years		not computable	1.2 pts			five annual gross margins are required; found 1
Solvency, sleeve percentile 1.1						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		12.51	1.92	1.9	208	2025-12-31
Net debt to EBITDA		not computable	1.84x			one or more required annual facts are missing
Interest coverage		not computable	2.26x			one or more required annual facts are missing
Current ratio		16.10x	1.37x	0.3	295	2025-12-31
Growth and financing, sleeve percentile 98.3						
Revenue growth, three-year compound		not computable	1.5%			four annual observations are required; found 1
Free cash flow growth, three-year compound		not computable	5.6%			four consecutive annual FCF observations are required; found 0
Reinvestment rate		not computable	7.3%			one or more required annual facts are missing
Asset growth, three years		(46.1%)	3.4%	98.9	272	2025-12-31
Net share issuance, one year		486.2%	(0.6%)	97.6	211	2026-04-20

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 486.2%
Late filer	found 6 NT 10-K/Q filings in the last eight quarters
Thin data	6 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(68.8%)	(0.1%)	4
Distance from 52-week high	(80.9%)	(24.1%)	4
EBIT to enterprise value	not computable	5.3%	
Free cash flow yield	not computable	4.2%	
Book value to price	0.16	0.36	32
Sales to price	0.09	1.75	0

Composite equity issuance, five years	not computable	(16.7%)	
Relative strength against the sector, log excess return	(1.14)	0.02	4

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$4.5M
Operating cash flow, four quarters	-\$7.7M
Months of runway	7.1
Days since last periodic filing	56 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	\$550,832

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$2.9M	2025-12-31	2026-04-20	10-K	0001493152-26-018144
2	assets	us-gaap:Assets	\$11.2M	2025-12-31	2026-04-20	10-K	0001493152-26-018144
3	net income	us-gaap:NetIncomeLoss	-\$24.8M	2025-12-31	2026-04-20	10-K	0001493152-26-018144
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$5.6M	2025-12-31	2026-04-20	10-K	0001493152-26-018144
5	assets	us-gaap:Assets	\$7.3M	2024-12-31	2026-04-20	10-K	0001493152-26-018144
6	current assets	us-gaap:AssetsCurrent	\$11.1M	2025-12-31	2026-04-20	10-K	0001493152-26-018144
7	current liabilities	us-gaap:LiabilitiesCurrent	\$686,821	2025-12-31	2026-04-20	10-K	0001493152-26-018144
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$27.2M	2025-12-31	2026-04-20	10-K	0001493152-26-018144
9	operating income	us-gaap:OperatingIncomeLoss	-\$505,166	2025-12-31	2026-04-20	10-K	0001493152-26-018144
10	book equity	us-gaap:StockholdersEquity	\$10.4M	2025-12-31	2026-04-20	10-K	0001493152-26-018144
11	liabilities	us-gaap:Liabilities	\$746,384	2025-12-31	2026-04-20	10-K	0001493152-26-018144
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.0M	2025-12-31	2026-04-20	10-K	0001493152-26-018144
13	assets	us-gaap:Assets	\$50.9M	2023-12-31	2025-04-14	10-K	0001641172-25-004572
14	assets	us-gaap:Assets	\$71.2M	2022-12-31	2024-04-16	10-K	0001493152-24-014881
15	shares outstanding	dei:EntityCommonStockSharesOutstanding	22,595,363	2026-04-20	2026-05-05	10-K/A	0001493152-26-021292
16	shares outstanding	dei:EntityCommonStockSharesOutstanding	3,854,856	2025-04-14	2025-04-14	10-K	0001641172-25-004572