

AMC Global Media Inc. (AMCX)

Nasdaq; telecom; SIC 4841, Cable & Other Pay Television Services; CIK 0001514991

AMC Global Media Inc.					
AMCX; telecom					
Grade	D				
	fourth fifth of 558 graded peers percentile 75.4; sampling error 2.1 points; lower is stronger				
Rank	410 of 558				
Profitability	C	 percentile 47.6			
Solvency	C	 percentile 57.4			
Growth and financing	D	 percentile 74.9			
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025				
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025				
Size band	over \$2.67B assets total assets \$3.9B				
Standard universe	inside revenue above \$1M and assets above \$10M				
Warnings	none active not computable: dilution, distress				
Inputs computable	11 of 14				
Graded from	filings received through Feb 11, 2026 240 days before the rescans; latest periodic filing 10-Q received Jul 30, 2026				
Last close	\$10.93 2026-10-08; market equity \$0				
Price used in grade	None				



D, the sloth
fourth fifth of its sector; letters are fifths of the 558 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: D/E from Feb 21, 2024, E from Mar 21, 2024, C from Feb 21, 2024

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 11, 2026

AMC Networks Inc. is a Nevada corporation with its principal executive offices located at 11 Penn Plaza, New York, NY 10001. AMC Networks Inc. is a holding company and conducts substantially all of its operations through its majority owned or controlled subsidiaries. Unless the context otherwise requires, all references to "we," "our," "us," "AMC Networks" or the "Company" refer to AMC Networks Inc., together with its subsidiaries. Our telephone number is (212) 324-8500. AMC Networks Inc. was incorporated

on March 9, 2011 as an indirect, wholly-owned subsidiary of Cablevision Systems Corporation.

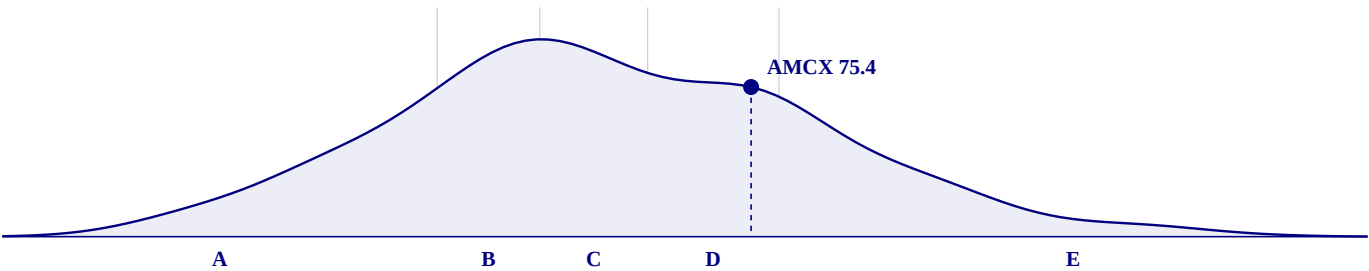
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 47.6						
Gross profitability		29.7%	28.0%	42.7	594	2025-12-31
Return on invested capital		4.0%	8.9%	62.2	181	2025-12-31
Accruals ratio		(5.2%)	(7.3%)	64.0	703	2025-12-31
Gross margin stability, five years		1.2 pts	2.4 pts	21.7	453	2025-12-31
Solvency, sleeve percentile 57.4						
Twelve-month failure probability		not computable	0.05%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		3.24	1.93	32.5	625	2025-12-31
Net debt to EBITDA		5.49x	1.71x	83.1	190	2025-12-31
Interest coverage		not computable	2.81x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		1.67x	1.96x	56.7	756	2025-12-31
Growth and financing, sleeve percentile 74.9						
Revenue growth, three-year compound		(9.3%)	5.1%	85.0	615	2025-12-31
Free cash flow growth, three-year compound		25.6%	12.4%	37.4	314	2025-12-31
Reinvestment rate		(564.0%)	15.1%	94.6	262	2025-12-31
Asset growth, three years		(11.3%)	3.4%	82.5	641	2025-12-31
Net share issuance, one year		not computable	0.5%			two annual share counts are required; found 0

Among 558 peers

telecom; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
405	Take TWO Interactive Software Inc. (TTWO)	74.6	D	
406	Vishay Intertechnology Inc. (VSH)	74.8	D	
407	Bio-Rad Laboratories, Inc. (BIO)	75.1	D	
408	Bio-Rad Laboratories, Inc. (BIO-B)	75.1	D	
409	L3Harris Technologies, Inc. (LHX)	75.4	D	
410	AMC Global Media Inc. (AMCX) <	75.4	D	

411	EverCommerce Inc. (EVCN)	75.6	D
412	Verizon Communications Inc. (VZ)	75.8	D
413	AmpliTech Group, Inc. (AMPG)	75.9	D fortress
			balance sheet
414	AmpliTech Group, Inc. (AMPGZ)	75.9	D fortress
			balance sheet
415	Coherent Corp. (COHR)	76.2	D dilution

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	52.8%	(0.3%)	81
Distance from 52-week high	(14.9%)	(29.7%)	72
EBIT to enterprise value	not computable	1.4%	
Free cash flow yield	not computable	2.7%	
Book value to price	not computable	0.24	
Sales to price	not computable	0.33	
Composite equity issuance, five years	not computable	3.2%	
Relative strength against the sector, log excess return	0.48	(0.23)	92

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$464.0M
Operating cash flow, four quarters	\$218.7M
Months of runway	not finite
Days since last periodic filing	71 (10-Q received Jul 30, 2026)
Median daily dollar volume, 63 sessions	\$6.5M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.3B	2025-12-31	2026-02-11	10-K	0001514991-26-000011
2	cost of revenue	us-gaap:CostOfRevenue	\$1.1B	2025-12-31	2026-02-11	10-K	0001514991-26-000011
3	assets	us-gaap:Assets	\$3.9B	2025-12-31	2026-02-11	10-K	0001514991-26-000011
4	operating income	us-gaap:OperatingIncomeLoss	\$133.3M	2025-12-31	2026-02-11	10-K	0001514991-26-000011
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsNoncontrollingInterests	\$188.0M	2025-12-31	2026-02-11	10-K	0001514991-26-000011
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$46.2M	2025-12-31	2026-02-11	10-K	0001514991-26-000011
7	total debt	us-gaap:LongTermDebt	\$1.8B	2025-12-31	2026-02-11	10-K	0001514991-26-000011
8	book equity	us-gaap:StockholdersEquity	\$981.9M	2025-12-31	2026-02-11	10-K	0001514991-26-000011
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$502.4M	2025-12-31	2026-02-11	10-K	0001514991-26-000011
10	total debt	us-gaap:LongTermDebt	\$2.3B	2024-12-31	2026-02-11	10-K	0001514991-26-000011
11	book equity	us-gaap:StockholdersEquity	\$855.6M	2024-12-31	2026-02-11	10-K	0001514991-26-000011
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$784.6M	2024-12-31	2026-02-11	10-K	0001514991-26-000011
13	net income	us-gaap:NetIncomeLoss	\$89.4M	2025-12-31	2026-02-11	10-K	0001514991-26-000011
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$305.7M	2025-12-31	2026-02-11	10-K	0001514991-26-000011

15	assets	us-gaap:Assets	\$4.4B	2024-12-31	2026-02-11	10-K	0001514991-26-000011
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.4B	2024-12-31	2026-02-11	10-K	0001514991-26-000011
17	cost of revenue	us-gaap:CostOfRevenue	\$1.1B	2024-12-31	2026-02-11	10-K	0001514991-26-000011
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.7B	2023-12-31	2026-02-11	10-K	0001514991-26-000011
19	cost of revenue	us-gaap:CostOfRevenue	\$1.3B	2023-12-31	2026-02-11	10-K	0001514991-26-000011
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.1B	2022-12-31	2025-02-14	10-K	0001514991-25-000009
21	cost of revenue	us-gaap:CostOfRevenue	\$1.5B	2022-12-31	2025-02-14	10-K	0001514991-25-000009
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.1B	2021-12-31	2024-02-09	10-K	0001514991-24-000007
23	cost of revenue	us-gaap:CostOfRevenue	\$1.4B	2021-12-31	2024-02-09	10-K	0001514991-24-000007
24	current assets	us-gaap:AssetsCurrent	\$1.3B	2025-12-31	2026-02-11	10-K	0001514991-26-000011
25	current liabilities	us-gaap:LiabilitiesCurrent	\$768.4M	2025-12-31	2026-02-11	10-K	0001514991-26-000011
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$2.2B	2025-12-31	2026-02-11	10-K	0001514991-26-000011
27	liabilities	us-gaap:Liabilities	\$2.9B	2025-12-31	2026-02-11	10-K	0001514991-26-000011
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$94.4M	2025-12-31	2026-02-11	10-K	0001514991-26-000011
29	operating income	us-gaap:OperatingIncomeLoss	\$388.4M	2023-12-31	2026-02-11	10-K	0001514991-26-000011
30	interest expense	us-gaap:InterestExpense	\$152.7M	2023-12-31	2024-02-09	10-K	0001514991-24-000007
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$33.3M	2025-12-31	2026-02-11	10-K	0001514991-26-000011
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$375.6M	2024-12-31	2026-02-11	10-K	0001514991-26-000011
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$44.8M	2024-12-31	2026-02-11	10-K	0001514991-26-000011
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$203.9M	2023-12-31	2026-02-11	10-K	0001514991-26-000011
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$35.2M	2023-12-31	2026-02-11	10-K	0001514991-26-000011
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$181.8M	2022-12-31	2025-02-14	10-K	0001514991-25-000009
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$44.3M	2022-12-31	2025-02-14	10-K	0001514991-25-000009
38	current assets	us-gaap:AssetsCurrent	\$1.7B	2024-12-31	2026-02-11	10-K	0001514991-26-000011
39	current liabilities	us-gaap:LiabilitiesCurrent	\$702.7M	2024-12-31	2026-02-11	10-K	0001514991-26-000011
40	assets	us-gaap:Assets	\$5.0B	2023-12-31	2025-02-14	10-K	0001514991-25-000009
41	assets	us-gaap:Assets	\$5.6B	2022-12-31	2024-02-09	10-K	0001514991-24-000007