

Advanced Micro Devices Inc. (AMD)

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0000002488

Advanced Micro Devices Inc. AMD; business equipment	
Grade	A/B A B C D E on the A/B boundary of 497 graded peers percentile 20.2; sampling error 2.2 points; lower is stronger
Rank	101 of 497
Profitability	C percentile 56.0
Solvency	A/B percentile 21.0
Growth and financing	B/C percentile 40.4
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$76.9B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active; fortress balance sheet not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Feb 4, 2026 247 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	\$620.83 2026-10-08; market equity \$1.0T
Price used in grade	None



A/B, the bull
on the A/B boundary of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescan

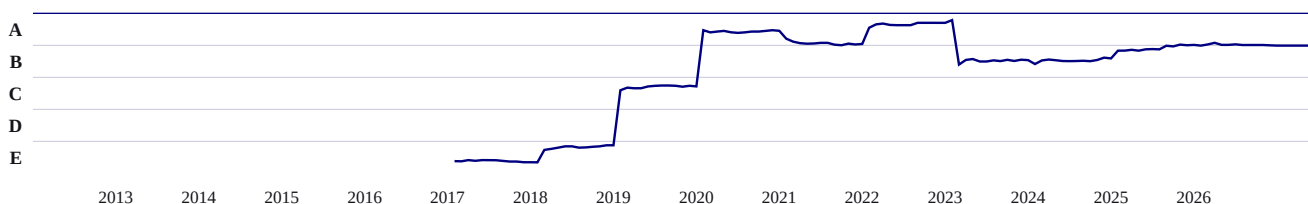
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: A/B from Mar 21, 2021, A from Feb 21, 2022, B from Mar 21, 2023, A/B from Sep

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 4, 2026

The statements in this report include forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements are based on current expectations and beliefs and involve numerous risks and uncertainties that could cause actual results to differ materially from expectations. These forward-looking statements speak only as of the date hereof or as of the dates indicated in the statements and should not be relied upon as predictions of future events, as we cannot assure

you that the events or circumstances reflected in these statements will be achieved or will occur.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 56.0						
Gross profitability		22.3%	28.5%	60.5	558	2025-12-27
Return on invested capital		not computable	10.9%			latest aligned inputs end 2021-12-25; latest annual assets end 2025-12-27
Accruals ratio		(4.6%)	(7.4%)	67.3	621	2025-12-27
Gross margin stability, five years		1.8 pts	2.4 pts	40.2	429	2025-12-27
Solvency, sleeve percentile 21.0						
Twelve-month failure probability		not computable	0.05%			liabilities and a nearby cover-page share count are required at 2026-06-27 one or more required annual facts are missing latest aligned inputs end 2021-12-25; latest annual assets end 2025-12-27
Altman Z double-prime		not computable	2.18			
Net debt to EBITDA		not computable	1.11x			
Interest coverage		28.20x	3.77x	9.0	90	2025-12-27
Current ratio		2.85x	2.02x	33.1	666	2025-12-27
Growth and financing, sleeve percentile 40.4						
Revenue growth, three-year compound		13.6%	6.4%	30.0	538	2025-12-27
Free cash flow growth, three-year compound		29.3%	17.2%	33.0	268	2025-12-27
Reinvestment rate		not computable	14.3%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		4.4%	5.0%	48.6	563	2025-12-27
Net share issuance, one year		0.6%	0.5%	50.0	407	2026-01-30

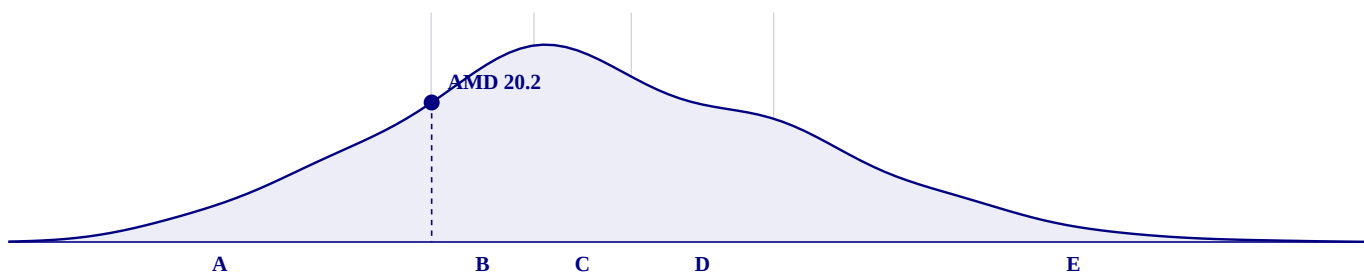
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 2,534,000,000 USD; Altman Z is not used

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
96	Cadence Design Systems Inc. (CDNS)	19.2	A/B	
97	Qualys, Inc. (QLYS)	19.4	A/B	
98	Grid Dynamics Holdings, Inc. (GDYN)	19.6	A/B	
99	BlackSky Technology Inc. (BKSJ)	19.8	A/B	
100	Pegasystems Inc. (PEGA)	20.0	A/B	
101	Advanced Micro Devices Inc. (AMD) <	20.2	A/B	fortress balance sheet
102	UiPath, Inc. (PATH)	20.4	A/B	
103	Everpure, Inc. (P)	20.6	A/B	
104	Novanta Inc. (NOVT)	20.9	A/B	fortress balance sheet
105	Novanta Inc. (NOVTU)	20.9	A/B	fortress balance sheet
106	Clear Secure, Inc. (YOU)	21.2	A/B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	190.9%	2.2%	97
Distance from 52-week high	(4.4%)	(30.0%)	89
EBIT to enterprise value	0.4%	1.5%	39
Free cash flow yield	0.7%	2.7%	29
Book value to price	0.07	0.23	19
Sales to price	0.03	0.30	6
Composite equity issuance, five years	29.8%	3.9%	80
Relative strength against the sector, log excess return	0.79	(0.26)	97

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-27	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$5.1B
Operating cash flow, four quarters	\$10.1B
Months of runway	not finite

Days since last periodic filing

65 (10-Q received Aug 5, 2026)

Median daily dollar volume, 63 sessions

\$11.8B

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$17.2B	2025-12-27	2026-02-04	10-K	0000002488-26-000018
2	assets	us-gaap:Assets	\$76.9B	2025-12-27	2026-02-04	10-K	0000002488-26-000018
3	operating income	us-gaap:OperatingIncomeLoss	\$3.6B	2021-12-25	2024-01-31	10-K	0000002488-24-000012
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$5.7B	2021-12-25	2024-01-31	10-K	0000002488-24-000012
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$513.0M	2021-12-25	2024-01-31	10-K	0000002488-24-000012
6	total debt	us-gaap:LongTermDebt	\$1.0M	2021-12-25	2022-02-03	10-K	0000002488-22-000016
7	book equity	us-gaap:StockholdersEquity	\$7.5B	2021-12-25	2024-01-31	10-K	0000002488-24-000012
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$2.5B	2021-12-25	2023-02-27	10-K	0000002488-23-000047
9	total debt	us-gaap:LongTermDebt	\$330.0M	2020-12-26	2022-02-03	10-K	0000002488-22-000016
10	book equity	us-gaap:StockholdersEquity	\$5.8B	2020-12-26	2023-02-27	10-K	0000002488-23-000047
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.6B	2020-12-26	2022-02-03	10-K	0000002488-22-000016
12	net income	us-gaap:NetIncomeLoss	\$4.3B	2025-12-27	2026-02-04	10-K	0000002488-26-000018
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$7.7B	2025-12-27	2026-02-04	10-K	0000002488-26-000018
14	assets	us-gaap:Assets	\$69.2B	2024-12-28	2026-02-04	10-K	0000002488-26-000018
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$34.6B	2025-12-27	2026-02-04	10-K	0000002488-26-000018
16	gross profit	us-gaap:GrossProfit	\$12.7B	2024-12-28	2026-02-04	10-K	0000002488-26-000018
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$25.8B	2024-12-28	2026-02-04	10-K	0000002488-26-000018
18	gross profit	us-gaap:GrossProfit	\$10.5B	2023-12-30	2026-02-04	10-K	0000002488-26-000018
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$22.7B	2023-12-30	2026-02-04	10-K	0000002488-26-000018
20	gross profit	us-gaap:GrossProfit	\$10.6B	2022-12-31	2025-02-05	10-K	0000002488-25-000012
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$23.6B	2022-12-31	2025-02-05	10-K	0000002488-25-000012
22	gross profit	us-gaap:GrossProfit	\$7.9B	2021-12-25	2024-01-31	10-K	0000002488-24-000012
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$16.4B	2021-12-25	2024-01-31	10-K	0000002488-24-000012
24	depreciation amortization	us-gaap:Depreciation	\$296.0M	2021-12-25	2024-01-31	10-K	0000002488-24-000012
25	operating income	us-gaap:OperatingIncomeLoss	\$3.7B	2025-12-27	2026-02-04	10-K	0000002488-26-000018
26	interest expense	us-gaap:InterestExpense	\$131.0M	2025-12-27	2026-02-04	10-K	0000002488-26-000018
27	current assets	us-gaap:AssetsCurrent	\$26.9B	2025-12-27	2026-02-04	10-K	0000002488-26-000018
28	current liabilities	us-gaap:LiabilitiesCurrent	\$9.5B	2025-12-27	2026-02-04	10-K	0000002488-26-000018
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$974.0M	2025-12-27	2026-02-04	10-K	0000002488-26-000018
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$3.0B	2024-12-28	2026-02-04	10-K	0000002488-26-000018
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$636.0M	2024-12-28	2026-02-04	10-K	0000002488-26-000018
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.7B	2023-12-30	2026-02-04	10-K	0000002488-26-000018
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$546.0M	2023-12-30	2026-02-04	10-K	0000002488-26-000018
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$3.6B	2022-12-31	2025-02-05	10-K	0000002488-25-000012
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$450.0M	2022-12-31	2025-02-05	10-K	0000002488-25-000012
36	depreciation amortization	us-gaap:Depreciation	\$521.0M	2025-12-27	2026-02-04	10-K	0000002488-26-000018
37	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$5.7B	2021-12-25	2024-01-31	10-K	0000002488-26-000018
38	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$103.0M	2025-12-27	2026-02-04	10-K	0000002488-26-000018
39	current assets	us-gaap:AssetsCurrent	\$19.0B	2024-12-28	2026-02-04	10-K	0000002488-26-000018
40	current liabilities	us-gaap:LiabilitiesCurrent	\$7.3B	2024-12-28	2026-02-04	10-K	0000002488-26-000018
41	assets	us-gaap:Assets	\$67.9B	2023-12-30	2025-02-05	10-K	0000002488-25-000012
42	assets	us-gaap:Assets	\$67.6B	2022-12-31	2024-01-31	10-K	0000002488-24-000012
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,630,410,843	2026-01-30	2026-02-04	10-K/A	0000002488-26-000021
44	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,620,477,962	2025-01-30	2025-02-05	10-K	0000002488-25-000012