

Ametek (AME)

NYSE; business equipment; SIC 3823, Industrial Instruments For Measurement, Display, and Control; CIK 0001037868

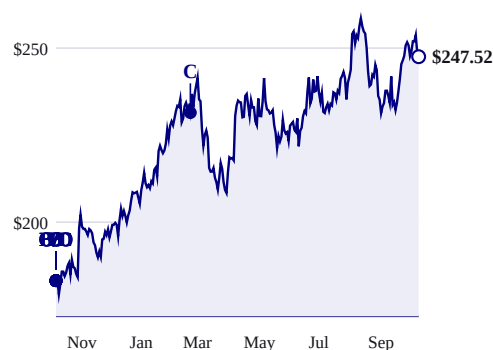
Ametek	
AME; business equipment	
Grade	C A B C D E middle fifth of 497 graded peers percentile 46.8; sampling error 2.2 points; lower is stronger
Rank	233 of 497
Profitability	C percentile 48.7
Solvency	C percentile 46.6
Growth and financing	C percentile 46.3
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$16.1B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Feb 17, 2026 234 days before the rescans; latest periodic filing 10-Q received Aug 4, 2026
Last close	\$247.61 2026-10-08; market equity \$56.8B
Price used in grade	None



C, the tortoise
middle fifth of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescans

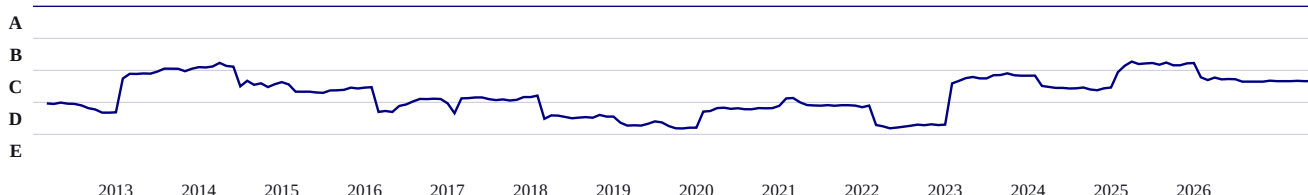
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C from Nov 21, 2023, B/C from Feb 21, 2025, B from Mar 21, 2025, C from Feb 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 17, 2026

AMETEK, Inc. ("AMETEK" or the "Company") is incorporated in Delaware. Its predecessor was originally incorporated in Delaware in 1930 under the name American Machine and Metals, Inc. AMETEK is a leading global manufacturer of electronic instruments and electromechanical devices with operations in North America, Europe, Asia and South America. AMETEK maintains its principal executive offices at 1100 Cassatt Road, Berwyn, Pennsylvania, 19312. Listed on the New York Stock Exchange (symbol:

AME), the common stock of AMETEK is a component of the Standard and Poor's 500 and the Russell 1000 Indices.

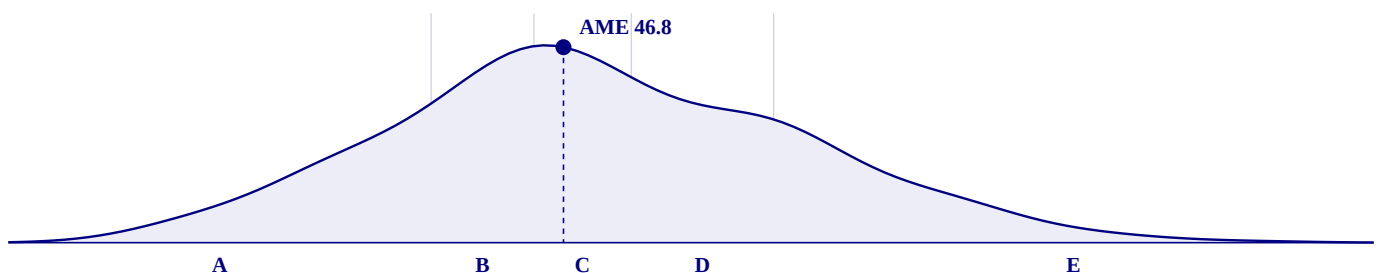
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 48.7						
Gross profitability		16.6%	28.5%	68.8	558	2025-12-31
Return on invested capital		13.2%	10.9%	41.5	136	2025-12-31
Accruals ratio		(2.1%)	(7.4%)	78.9	621	2025-12-31
Gross margin stability, five years		0.7 pts	2.4 pts	5.8	429	2025-12-31
Solvency, sleeve percentile 46.6						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		5.41	2.18	20.5	566	2025-12-31
Net debt to EBITDA		0.89x	1.11x	41.1	147	2025-12-31
Interest coverage		not computable	3.77x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		1.06x	2.02x	78.2	666	2025-12-31
Growth and financing, sleeve percentile 46.3						
Revenue growth, three-year compound		6.4%	6.4%	50.1	538	2025-12-31
Free cash flow growth, three-year compound		18.3%	17.2%	48.7	268	2025-12-31
Reinvestment rate		(21.8%)	14.3%	63.1	226	2025-12-31
Asset growth, three years		8.9%	5.0%	35.9	563	2025-12-31
Net share issuance, one year		(0.7%)	0.5%	33.7	407	2026-01-30

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
228	LGL Group Inc. (LGL)	45.8	C	fortress balance sheet
229	Illumina, Inc. (ILMN)	46.0	C	
230	Jabil Inc. (JBL)	46.2	C	
231	CSP Inc. (CSPI)	46.4	C	
232	nCino, Inc. (NCNO)	46.6	C	
233	Ametek (AME) <	46.8	C	
234	ACI Worldwide, Inc. (ACIW)	47.0	C	

235	SentinelOne, Inc. (S)	47.2	C
236	Audioeye Inc. (AEYE)	47.4	C
237	Planet Labs PBC (PL)	47.6	C
238	Hurco Companies Inc. (HURC)	47.8	C

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	25.5%	2.2%	69
Distance from 52-week high	(4.3%)	(30.0%)	89
EBIT to enterprise value	3.3%	1.5%	67
Free cash flow yield	2.9%	2.7%	53
Book value to price	0.20	0.23	44
Sales to price	0.13	0.30	26
Composite equity issuance, five years	(4.1%)	3.9%	36
Relative strength against the sector, log excess return	(0.06)	(0.26)	69

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$495.4M
Operating cash flow, four quarters	\$2.0B
Months of runway	not finite
Days since last periodic filing	66 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	\$308.6M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.4B	2025-12-31	2026-02-17	10-K	0001037868-26-000016
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$4.7B	2025-12-31	2026-02-17	10-K	0001037868-26-000016
3	assets	us-gaap:Assets	\$16.1B	2025-12-31	2026-02-17	10-K	0001037868-26-000016
4	operating income	us-gaap:OperatingIncomeLoss	\$1.9B	2025-12-31	2026-02-17	10-K	0001037868-26-000016
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$1.9B	2025-12-31	2026-02-17	10-K	0001037868-26-000016
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$318.2M	2025-12-31	2026-02-17	10-K	0001037868-26-000016
7	total debt	us-gaap:LongTermDebt	\$2.3B	2025-12-31	2026-02-17	10-K	0001037868-26-000016
8	book equity	us-gaap:StockholdersEquity	\$10.6B	2025-12-31	2026-02-17	10-K	0001037868-26-000016
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$458.0M	2025-12-31	2026-02-17	10-K	0001037868-26-000016
10	total debt	us-gaap:LongTermDebt	\$2.1B	2024-12-31	2026-02-17	10-K	0001037868-26-000016
11	book equity	us-gaap:StockholdersEquity	\$9.7B	2024-12-31	2026-02-17	10-K	0001037868-26-000016
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$374.0M	2024-12-31	2026-02-17	10-K	0001037868-26-000016
13	net income	us-gaap:NetIncomeLoss	\$1.5B	2025-12-31	2026-02-17	10-K	0001037868-26-000016
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.8B	2025-12-31	2026-02-17	10-K	0001037868-26-000016
15	assets	us-gaap:Assets	\$14.6B	2024-12-31	2026-02-17	10-K	0001037868-26-000016
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.9B	2024-12-31	2026-02-17	10-K	0001037868-26-000016
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$4.5B	2024-12-31	2026-02-17	10-K	0001037868-26-000016
18	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$6.6B	2023-12-31	2024-02-22	10-K	0001037868-24-000009

19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$4.2B	2023-12-31	2026-02-17	10-K	0001037868-26-000016
20	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$6.2B	2022-12-31	2024-02-22	10-K	0001037868-24-000009
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$4.0B	2022-12-31	2025-02-20	10-K	0001037868-25-000012
22	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$5.5B	2021-12-31	2024-02-22	10-K	0001037868-24-000009
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$3.6B	2021-12-31	2024-02-22	10-K	0001037868-24-000009
24	current assets	us-gaap:AssetsCurrent	\$3.0B	2025-12-31	2026-02-17	10-K	0001037868-26-000016
25	current liabilities	us-gaap:LiabilitiesCurrent	\$2.8B	2025-12-31	2026-02-17	10-K	0001037868-26-000016
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$12.3B	2025-12-31	2026-02-17	10-K	0001037868-26-000016
27	liabilities	us-gaap:Liabilities	\$5.4B	2025-12-31	2026-02-17	10-K	0001037868-26-000016
28	depreciation amortization	us-gaap:Depreciation	\$145.5M	2025-12-31	2026-02-17	10-K	0001037868-26-000016
29	operating income	us-gaap:OperatingIncomeLoss	\$1.7B	2023-12-31	2026-02-17	10-K	0001037868-26-000016
30	interest expense	us-gaap:InterestExpense	\$81.8M	2023-12-31	2024-02-22	10-K	0001037868-24-000009
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$130.2M	2025-12-31	2026-02-17	10-K	0001037868-26-000016
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.8B	2024-12-31	2026-02-17	10-K	0001037868-26-000016
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$127.1M	2024-12-31	2026-02-17	10-K	0001037868-26-000016
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.7B	2023-12-31	2026-02-17	10-K	0001037868-26-000016
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$136.2M	2023-12-31	2026-02-17	10-K	0001037868-26-000016
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.1B	2022-12-31	2025-02-20	10-K	0001037868-25-000012
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$139.0M	2022-12-31	2025-02-20	10-K	0001037868-25-000012
38	current assets	us-gaap:AssetsCurrent	\$2.6B	2024-12-31	2026-02-17	10-K	0001037868-26-000016
39	current liabilities	us-gaap:LiabilitiesCurrent	\$2.1B	2024-12-31	2026-02-17	10-K	0001037868-26-000016
40	assets	us-gaap:Assets	\$15.0B	2023-12-31	2026-02-17	10-K	0001037868-26-000016
41	assets	us-gaap:Assets	\$12.4B	2022-12-31	2025-02-20	10-K	0001037868-25-000012
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	228,977,202	2026-01-30	2026-02-17	10-K	0001037868-26-000016
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	230,659,382	2025-01-31	2025-02-20	10-K	0001037868-25-000012