

Amkor Technology, Inc. (AMKR)

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0001047127

Amkor Technology, Inc. AMKR; business equipment	
Grade	C A B C D E middle fifth of 497 graded peers percentile 54.2; sampling error 2.2 points; lower is stronger
Rank	270 of 497
Profitability	C/D percentile 59.1
Solvency	B/C percentile 40.4
Growth and financing	C percentile 49.1
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$8.1B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: fortress balance sheet
Inputs computable	11 of 14
Graded from	filings received through Feb 20, 2026 231 days before the rescan; latest periodic filing 10-Q received Jul 28, 2026
Last close	\$50.98 2026-10-08; market equity \$12.6B
Price used in grade	None



C, the tortoise

middle fifth of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescan

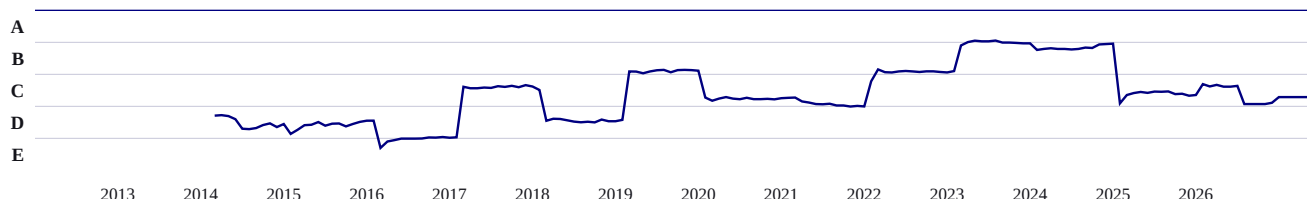
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: C/D from Feb 21, 2025, C from Mar 21, 2025, C/D from Sep 26, 2026, C from Sep 26, 2026

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 20, 2026

Amkor is the world's largest U.S. headquartered outsourced semiconductor assembly and test service provider ("OSAT") and is a global leader in outsourced semiconductor packaging and test services. With a strong track record of innovation, a broad and diverse geographic footprint and solid partnerships with lead customers, Amkor delivers high-quality solutions that enable the world's leading semiconductor and electronics companies to bring advanced technologies to market.

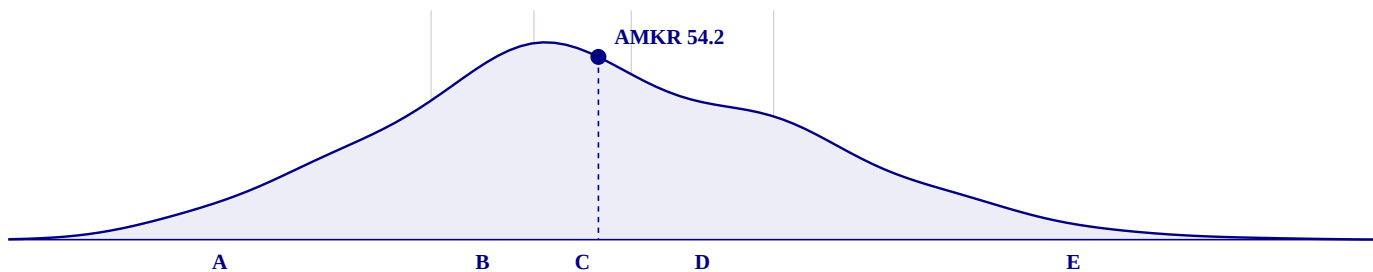
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 59.1						
Gross profitability		11.5%	28.5%	81.0	558	2025-12-31
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(9.6%)	(7.4%)	44.2	621	2025-12-31
Gross margin stability, five years		2.5 pts	2.4 pts	52.1	429	2025-12-31
Solvency, sleeve percentile 40.4						
Twelve-month failure probability		0.05%	0.05%	51.0	101	2026-03-31
Altman Z double-prime		4.48	2.18	27.4	566	2025-12-31
Net debt to EBITDA		not computable	1.11x			one or more required annual facts are missing
Interest coverage		not computable	3.77x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		2.27x	2.02x	42.7	666	2025-12-31
Growth and financing, sleeve percentile 49.1						
Revenue growth, three-year compound		(1.8%)	6.4%	72.1	538	2025-12-31
Free cash flow growth, three-year compound		0.09%	17.2%	76.4	268	2025-12-31
Reinvestment rate		206.7%	14.3%	8.9	226	2025-12-31
Asset growth, three years		6.0%	5.0%	44.3	563	2025-12-31
Net share issuance, one year		0.2%	0.5%	43.6	407	2026-02-13

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
265	Broadcom Inc. (AVGO)	53.2	C	
266	Owlet, Inc. (OWLT)	53.4	C	dilution, fortress balance sheet
267	Diodes Inc. (DIOD)	53.6	C	fortress balance sheet
268	CareCloud, Inc. (CCLD)	53.8	C	fortress balance sheet
269	Salesforce, Inc. (CRM)	54.0	C	
270	Amkor Technology, Inc. (AMKR) <	54.2	C	

271	Benchmark Electronics Inc. (BHE)	54.4	C	fortress
				balance sheet
272	Palo Alto Networks Inc. (PANW)	54.6	C	
273	Skyworks Solutions, Inc. (SWKS)	54.8	C	fortress
				balance sheet
274	TTM Technologies Inc. (TTMI)	55.0	C	
275	Espey MFG & Electronics Corp. (ESP)	55.2	C	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	67.1%	2.2%	85
Distance from 52-week high	(45.5%)	(30.0%)	32
EBIT to enterprise value	3.7%	1.5%	70
Free cash flow yield	1.5%	2.7%	37
Book value to price	0.36	0.23	61
Sales to price	0.53	0.30	64
Composite equity issuance, five years	(5.3%)	3.9%	35
Relative strength against the sector, log excess return	0.23	(0.26)	85

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$1.1B
Operating cash flow, four quarters	\$1.2B
Months of runway	not finite
Days since last periodic filing	73 (10-Q received Jul 28, 2026)
Median daily dollar volume, 63 sessions	\$214.4M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$938.6M	2025-12-31	2026-02-20	10-K	0001047127-26-000014
2	assets	us-gaap:Assets	\$8.1B	2025-12-31	2026-02-20	10-K	0001047127-26-000014
3	net income	us-gaap:NetIncomeLoss	\$373.9M	2025-12-31	2026-02-20	10-K	0001047127-26-000014
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.1B	2025-12-31	2026-02-20	10-K	0001047127-26-000014
5	assets	us-gaap:Assets	\$6.9B	2024-12-31	2026-02-20	10-K	0001047127-26-000014
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.7B	2025-12-31	2026-02-20	10-K	0001047127-26-000014
7	gross profit	us-gaap:GrossProfit	\$933.2M	2024-12-31	2026-02-20	10-K	0001047127-26-000014
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.3B	2024-12-31	2026-02-20	10-K	0001047127-26-000014
9	gross profit	us-gaap:GrossProfit	\$943.2M	2023-12-31	2026-02-20	10-K	0001047127-26-000014
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.5B	2023-12-31	2026-02-20	10-K	0001047127-26-000014
11	gross profit	us-gaap:GrossProfit	\$1.3B	2022-12-31	2025-02-21	10-K	0001047127-25-000030
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.1B	2022-12-31	2025-02-21	10-K	0001047127-25-000030
13	gross profit	us-gaap:GrossProfit	\$1.2B	2021-12-31	2024-02-16	10-K	0001047127-24-000019
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.1B	2021-12-31	2024-02-16	10-K	0001047127-24-000019

15	current assets	us-gaap:AssetsCurrent	\$3.9B	2025-12-31	2026-02-20	10-K	0001047127-26-000014
16	current liabilities	us-gaap:LiabilitiesCurrent	\$1.7B	2025-12-31	2026-02-20	10-K	0001047127-26-000014
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$2.6B	2025-12-31	2026-02-20	10-K	0001047127-26-000014
18	operating income	us-gaap:OperatingIncomeLoss	\$467.4M	2025-12-31	2026-02-20	10-K	0001047127-26-000014
19	book equity	us-gaap:StockholdersEquity	\$4.5B	2025-12-31	2026-02-20	10-K	0001047127-26-000014
20	liabilities	us-gaap:Liabilities	\$3.6B	2025-12-31	2026-02-20	10-K	0001047127-26-000014
21	operating income	us-gaap:OperatingIncomeLoss	\$470.3M	2023-12-31	2026-02-20	10-K	0001047127-26-000014
22	interest expense	us-gaap:InterestExpense	\$59.0M	2023-12-31	2024-02-16	10-K	0001047127-24-000019
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$904.6M	2025-12-31	2026-02-20	10-K	0001047127-26-000014
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.1B	2024-12-31	2026-02-20	10-K	0001047127-26-000014
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$743.8M	2024-12-31	2026-02-20	10-K	0001047127-26-000014
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.3B	2023-12-31	2026-02-20	10-K	0001047127-26-000014
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$749.5M	2023-12-31	2026-02-20	10-K	0001047127-26-000014
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.1B	2022-12-31	2025-02-21	10-K	0001047127-25-000030
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$908.3M	2022-12-31	2025-02-21	10-K	0001047127-25-000030
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$642.0M	2025-12-31	2026-02-20	10-K	0001047127-26-000014
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordina	\$444.6M	2025-12-31	2026-02-20	10-K	0001047127-26-000014
32	income tax	us-gaap:IncomeTaxExpenseBenefit	\$68.5M	2025-12-31	2026-02-20	10-K	0001047127-26-000014
33	current assets	us-gaap:AssetsCurrent	\$3.1B	2024-12-31	2026-02-20	10-K	0001047127-26-000014
34	current liabilities	us-gaap:LiabilitiesCurrent	\$1.5B	2024-12-31	2026-02-20	10-K	0001047127-26-000014
35	assets	us-gaap:Assets	\$6.8B	2023-12-31	2025-02-21	10-K	0001047127-25-000030
36	assets	us-gaap:Assets	\$6.8B	2022-12-31	2025-02-21	10-K	0001047127-25-000030
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	247,309,063	2026-02-13	2026-02-20	10-K	0001047127-26-000014
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	246,731,692	2025-02-14	2025-02-21	10-K	0001047127-25-000030