

Amplify Energy Corp. (AMPY)

NYSE; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0001533924

Amplify Energy Corp. AMPY; energy	
Grade	A ▼ A B C D E strongest fifth of 148 graded peers percentile 15.6; sampling error 3.6 points; lower is stronger
Rank	24 of 148
Profitability	B percentile 31.2
Solvency	A percentile 8.8
Growth and financing	D percentile 63.8
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$600.9M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Mar 9, 2026 214 days before the rescans; latest periodic filing 10-Q received Aug 10, 2026
Last close	\$4.59 2026-10-08; market equity \$190.3M
Price used in grade	None

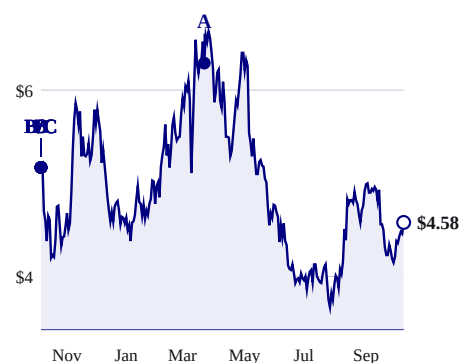


A, the bull

strongest fifth of its sector;
letters are fifths of the 148
graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C from Mar 21, 2024, B/C from Feb 21, 2025, B from Mar 21, 2025, A from Mar 21, 2025

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 9, 2026

" of this Annual Report, may not be the only risks we face, as our business and operations may also be subject to risks that we do not yet know of, or that we currently believe are immaterial. You should carefully consider the following risk factors together with all of the other information included in this Annual Report, including the financial statements and related notes, when deciding to invest in us.

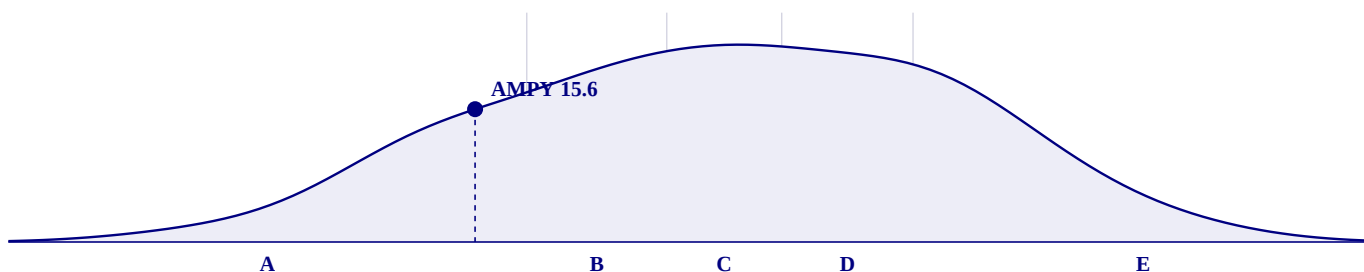
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 31.2						
Gross profitability		40.9%	17.5%	1.2	81	2025-12-31
Return on invested capital		not computable	6.0%			a prior annual debt, equity, and cash observation is required
Accruals ratio		(0.8%)	(5.0%)	92.2	271	2025-12-31
Gross margin stability, five years		0.3 pts	4.6 pts	0.0	55	2025-12-31
Solvency, sleeve percentile 8.8						
Twelve-month failure probability		not computable	0.06%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		5.11	1.48	6.6	152	2025-12-31
Net debt to EBITDA		not computable	3.63x			latest aligned inputs end 2022-12-31; latest annual assets end 2025-12-31
Interest coverage		not computable	2.37x			latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31
Current ratio		2.25x	0.97x	11.0	282	2025-12-31
Growth and financing, sleeve percentile 63.8						
Revenue growth, three-year compound		(16.9%)	0.7%	92.8	222	2025-12-31
Free cash flow growth, three-year compound		not computable	(11.8%)			four consecutive annual FCF observations are required; found 0
Reinvestment rate		not computable	59.0%			one or more required annual facts are missing
Asset growth, three years		9.4%	6.4%	35.9	246	2025-12-31
Net share issuance, one year		2.3%	0.4%	62.8	157	2026-02-28

Among 148 peers

energy; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
19	California Resources Corp. (CRC)	12.2	A	
20	Western Midstream Partners, L.P. (WES)	12.9	A	
21	Gulfport Energy Corp. (GPOR)	13.6	A	
22	Hallador Energy Co. (HNRG)	14.3	A	
23	Antero Midstream Corp. (AM)	15.0	A	
24	Amplify Energy Corp. (AMPY) <	15.6	A	
25	Core Natural Resources, Inc. (CNR)	16.3	A	fortress balance sheet
26	Hess Midstream L.P. (HESM)	17.0	A/B	
27	PAR Pacific Holdings, Inc. (PARR)	17.7	A/B	
28	Diamondback Energy, Inc. (FANG)	18.4	A/B	
29	Warrior MET Coal, Inc. (HCC)	19.0	A/B	fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(6.3%)	15.5%	17
Distance from 52-week high	(30.9%)	(15.4%)	15
EBIT to enterprise value	26.2%	4.6%	99
Free cash flow yield	not computable	1.3%	
Book value to price	2.31	0.53	97
Sales to price	1.39	0.45	92
Composite equity issuance, five years	8.9%	(7.2%)	70
Relative strength against the sector, log excess return	(0.44)	0.04	6

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$21.2M
Operating cash flow, four quarters	\$7.3M
Months of runway	not finite
Days since last periodic filing	60 (10-Q received Aug 10, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$263.4M	2025-12-31	2026-03-09	10-K	0001104659-26-025299
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$17.8M	2025-12-31	2026-03-09	10-K	0001104659-26-025299
3	assets	us-gaap:Assets	\$600.9M	2025-12-31	2026-03-09	10-K	0001104659-26-025299
4	operating income	us-gaap:OperatingIncomeLoss	-\$1.6B	2015-12-31	2016-03-30	10-K	0001047469-16-011743
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndLossFromEquityMethodInvestments	\$1.8B	2015-12-31	2016-03-30	10-K	0001047469-16-011743
6	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$9.6M	2015-12-31	2016-03-30	10-K	0001047469-16-011743
7	total debt	us-gaap:LongTermDebt	\$1.9B	2015-12-31	2016-03-30	10-K	0001047469-16-011743
8	book equity	us-gaap:StockholdersEquity	-\$1.3B	2015-12-31	2019-03-14	10-K	0001104659-19-014838
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$81.1M	2015-12-31	2016-03-30	10-K	0001047469-16-011743
10	net income	us-gaap:NetIncomeLoss	\$44.0M	2025-12-31	2026-03-09	10-K	0001104659-26-025299
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$49.2M	2025-12-31	2026-03-09	10-K	0001104659-26-025299
12	assets	us-gaap:Assets	\$747.1M	2024-12-31	2026-03-09	10-K	0001104659-26-025299
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$294.7M	2024-12-31	2026-03-09	10-K	0001104659-26-025299
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$18.4M	2024-12-31	2026-03-09	10-K	0001104659-26-025299
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$307.6M	2023-12-31	2025-03-05	10-K	0001558370-25-002273
16	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$20.8M	2023-12-31	2025-03-05	10-K	0001558370-25-002273
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$458.5M	2022-12-31	2024-03-07	10-K	0001558370-24-002637
18	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$29.1M	2022-12-31	2024-03-07	10-K	0001558370-24-002637
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$342.9M	2021-12-31	2023-03-09	10-K	0001558370-23-003321
20	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$20.8M	2021-12-31	2023-03-09	10-K	0001558370-23-003321
21	current assets	us-gaap:AssetsCurrent	\$130.6M	2025-12-31	2026-03-09	10-K	0001104659-26-025299
22	current liabilities	us-gaap:LiabilitiesCurrent	\$58.1M	2025-12-31	2026-03-09	10-K	0001104659-26-025299
23	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$12.5M	2025-12-31	2026-03-09	10-K	0001104659-26-025299
24	operating income	us-gaap:OperatingIncomeLoss	\$76.9M	2025-12-31	2026-03-09	10-K	0001104659-26-025299
25	book equity	us-gaap:StockholdersEquity	\$458.7M	2025-12-31	2026-03-09	10-K	0001104659-26-025299
26	liabilities	us-gaap:Liabilities	\$142.2M	2025-12-31	2026-03-09	10-K	0001104659-26-025299
27	total debt	us-gaap:LongTermDebt	\$190.0M	2022-12-31	2023-03-09	10-K	0001558370-23-003321
28	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$0	2022-12-31	2023-03-09	10-K	0001558370-23-003321
29	operating income	us-gaap:OperatingIncomeLoss	\$72.0M	2022-12-31	2024-03-07	10-K	0001558370-24-002637
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$23.9M	2022-12-31	2024-03-07	10-K	0001558370-24-002637
31	operating income	us-gaap:OperatingIncomeLoss	\$81.5M	2018-12-31	2020-03-05	10-K	0001564590-20-008959
32	interest expense	us-gaap:InterestExpense	\$4.5M	2018-12-31	2019-03-14	10-K	0001104659-19-014838
33	assets	us-gaap:Assets	\$737.7M	2023-12-31	2025-03-05	10-K	0001558370-25-002273
34	assets	us-gaap:Assets	\$459.5M	2022-12-31	2024-03-07	10-K	0001558370-24-002637
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	41,265,055	2026-02-28	2026-03-09	10-K	0001104659-26-025299
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	40,336,579	2025-04-16	2025-04-17	10-K/A	0001104659-25-036005