

Amentum Holdings, Inc. (AMTM)

NYSE; other; SIC 7389, Services-Business Services, NEC; CIK 0002011286

Amentum Holdings, Inc.	
AMTM; other	
Grade	E weakest fifth of 336 graded peers percentile 92.5; sampling error 2.6 points; lower is stronger
Rank	311 of 336
Profitability	D percentile 70.4
Solvency	C/D percentile 60.2
Growth and financing	D percentile 71.2
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$11.5B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Nov 25, 2025 318 days before the rescans; latest periodic filing 10-Q received Aug 11, 2026
Last close	\$18.96 2026-10-08; market equity \$4.6B
Price used in grade	None

E, the bear
weakest fifth of its sector;
letters are fifths of the 336
graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it

Nov Jan Mar May Jul Sep

\$18.97

Rescans on file: E from Dec 21, 2025

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Nov 25, 2025

Amentum Holdings, Inc. (herein referred to as "we", "our", "us", "the Company" and "Amentum"), a Delaware corporation, is a global advanced engineering and technology solutions provider to a broad base of U.S. and allied government agencies, and customers in international and commercial markets. On September 27, 2024, Amentum was formed through the completion of a merger between the legacy Amentum business and a spin-off of the Jacobs Solutions Inc. ("Jacobs") Critical Mission Solutions

business and portions of the Jacobs Divergent Solutions business (the "Transaction").

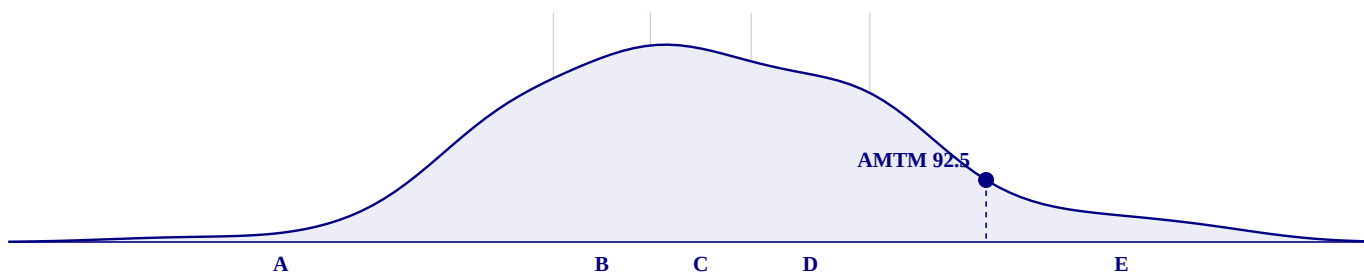
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 70.4						
Gross profitability		13.2%	27.1%	73.3	289	2025-10-03
Return on invested capital		2.9%	10.0%	76.0	151	2025-10-03
Accruals ratio		(4.1%)	(5.9%)	62.0	506	2025-10-03
Gross margin stability, five years		not computable	2.2 pts			five annual gross margins are required; found 2
Solvency, sleeve percentile 60.2						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		1.28	2.05	48.8	386	2025-10-03
Net debt to EBITDA		6.74x	2.52x	84.7	184	2025-10-03
Interest coverage		not computable	2.18x			one or more required annual facts are missing
Current ratio		1.32x	1.32x	47.1	506	2025-10-03
Growth and financing, sleeve percentile 71.2						
Revenue growth, three-year compound		not computable	5.1%			four annual observations are required; found 2
Free cash flow growth, three-year compound		not computable	8.7%			four consecutive annual FCF observations are required; found 2
Reinvestment rate		(151.5%)	11.9%	92.1	190	2025-10-03
Asset growth, three years		not computable	4.1%			four annual observations are required; found 2
Net share issuance, one year		0.1%	(0.4%)	50.4	356	2025-11-14

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
306	Inuvo, Inc. (INUV)	91.0	E	short runway
307	Katapult Holdings, Inc. (KPLT)	91.3	E	
308	U-Haul Holding Co. (UHAL)	91.8	E	
309	U-Haul Holding Co. (UHAL-B)	91.8	E	
310	Cleveland-Cliffs Inc. (CLF)	92.2	E	short runway
311	Amentum Holdings, Inc. (AMTM) <	92.5	E	
312	Greenpro Capital Corp. (GRNQ)	92.8	E	short runway, late filer
313	Claritev Corp. (CTEV)	93.1	E	
314	Perma FIX Environmental Services Inc. (PESI)	93.4	E	fortress balance sheet
315	Chegg, Inc. (CHGG)	93.7	E	
316	Boxlight Corp. (BOXL)	94.0	E	dilution, late filer

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(16.5%)	2.0%	33
Distance from 52-week high	(49.5%)	(26.8%)	22
EBIT to enterprise value	6.0%	4.4%	67
Free cash flow yield	11.1%	4.1%	85
Book value to price	1.01	0.34	86
Sales to price	3.10	0.70	87
Composite equity issuance, five years	not computable	(8.8%)	
Relative strength against the sector, log excess return	(0.33)	(0.13)	33

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-10-03	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$459.0M
Operating cash flow, four quarters	\$505.0M
Months of runway	not finite

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$14.4B	2025-10-03	2025-11-25	10-K	0001628280-25-053993
2	cost of revenue	us-gaap:CostOfRevenue	\$12.9B	2025-10-03	2025-11-25	10-K	0001628280-25-053993
3	assets	us-gaap:Assets	\$11.5B	2025-10-03	2025-11-25	10-K	0001628280-25-053993
4	operating income	us-gaap:OperatingIncomeLoss	\$480.0M	2025-10-03	2025-11-25	10-K	0001628280-25-053993
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordina	\$415.0M	2025-10-03	2025-11-25	10-K	0001628280-25-053993
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$56.0M	2025-10-03	2025-11-25	10-K	0001628280-25-053993
7	total debt	us-gaap:LongTermDebt	\$3.9B	2025-10-03	2025-11-25	10-K	0001628280-25-053993
8	book equity	us-gaap:StockholdersEquity	\$4.5B	2025-10-03	2025-11-25	10-K	0001628280-25-053993
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$437.0M	2025-10-03	2025-11-25	10-K	0001628280-25-053993
10	total debt	us-gaap:LongTermDebt	\$4.7B	2024-09-27	2025-11-25	10-K	0001628280-25-053993
11	book equity	us-gaap:StockholdersEquity	\$4.5B	2024-09-27	2025-11-25	10-K	0001628280-25-053993
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$452.0M	2024-09-27	2025-11-25	10-K	0001628280-25-053993
13	net income	us-gaap:NetIncomeLoss	\$66.0M	2025-10-03	2025-11-25	10-K	0001628280-25-053993
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$543.0M	2025-10-03	2025-11-25	10-K	0001628280-25-053993
15	assets	us-gaap:Assets	\$12.0B	2024-09-27	2025-11-25	10-K	0001628280-25-053993
16	current assets	us-gaap:AssetsCurrent	\$3.1B	2025-10-03	2025-11-25	10-K	0001628280-25-053993
17	current liabilities	us-gaap:LiabilitiesCurrent	\$2.4B	2025-10-03	2025-11-25	10-K	0001628280-25-053993
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$461.0M	2025-10-03	2025-11-25	10-K	0001628280-25-053993
19	liabilities	us-gaap:Liabilities	\$6.8B	2025-10-03	2025-11-25	10-K	0001628280-25-053993
20	depreciation amortization	us-gaap:Depreciation	\$40.0M	2025-10-03	2025-11-25	10-K	0001628280-25-053993
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$8.4B	2024-09-27	2025-11-25	10-K	0001628280-25-053993
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$27.0M	2025-10-03	2025-11-25	10-K	0001628280-25-053993
23	current assets	us-gaap:AssetsCurrent	\$3.1B	2024-09-27	2025-11-25	10-K	0001628280-25-053993
24	current liabilities	us-gaap:LiabilitiesCurrent	\$2.0B	2024-09-27	2025-11-25	10-K	0001628280-25-053993
25	shares outstanding	dei:EntityCommonStockSharesOutstanding	243,597,992	2025-11-14	2025-11-25	10-K	0001628280-25-053993
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	243,302,257	2024-12-06	2024-12-17	10-K	0002011286-24-000072