

Amaze Holdings, Inc. (AMZE)

NYSE; shops; SIC 5961, Retail-Catalog & Mail-Order Houses; CIK 0001880343

Amaze Holdings, Inc.					
AMZE; shops					
Grade	E	A B C D E weakest fifth of 258 graded peers percentile 94.9; sampling error 2.9 points; lower is stronger			
Rank	245 of 258				
Profitability	C	percentile 49.1			
Solvency	E	percentile 96.0			
Growth and financing	D	percentile 63.6			
Reliability	0.83 AUC filers with \$12.5M to \$120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025				
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025				
Size band	\$12.5M to \$120M assets total assets \$34.2M				
Standard universe	inside revenue above \$1M and assets above \$10M				
Warnings	dilution, late filer not computable: short runway, distress, fortress balance sheet				
Inputs computable	8 of 14				
Graded from	filings received through Apr 1, 2026 191 days before the rescans; latest periodic filing 10-Q received Aug 14, 2026				
Last close	\$0.07 2026-09-29; market equity \$1.5M				
Price used in grade	None				

E, the bear
weakest fifth of its sector;
letters are fifths of the 258
graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it

Nov Jan Mar May Jul Sep

\$0 \$10

\$0.07

Rescans on file: E from Apr 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Apr 1, 2026

Holdings, Inc. (formerly Fresh Vine Wine, Inc.) is a technology-enabled, creator-powered commerce platform that enables creators, brands, and consumers to transact at scale. Following the acquisition of Amaze Software, Inc. in March 2025, the Company transitioned its primary business from a consumer-packaged goods company into a software-driven commerce, data, and distribution

platform for the creator economy. Company's platform provides end-to-end infrastructure for creators and brands to design, launch, market, and fulfill products, while capturing high-value, first-party transaction data.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 49.1						
Gross profitability		4.6%	42.6%	97.1	242	2025-12-31
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(194.9%)	(4.9%)	1.0	287	2025-12-31
Gross margin stability, five years		not computable	1.2 pts			five annual gross margins are required; found 4
Solvency, sleeve percentile 96.0						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		(22.16)	1.92	95.7	208	2025-12-31
Net debt to EBITDA		not computable	1.84x			required facts have no common fiscal period end
Interest coverage		(31.29x)	2.26x	93.7	64	2025-12-31
Current ratio		0.18x	1.37x	98.6	295	2025-12-31
Growth and financing, sleeve percentile 63.6						
Revenue growth, three-year compound		(11.7%)	1.5%	90.3	269	2025-12-31
Free cash flow growth, three-year compound		not computable	5.6%			four consecutive annual FCF observations are required; found 0
Reinvestment rate		not computable	7.3%			one or more required annual facts are missing
Asset growth, three years		58.5%	3.4%	1.1	272	2025-12-31
Net share issuance, one year		5,469.8%	(0.6%)	99.5	211	2026-03-31

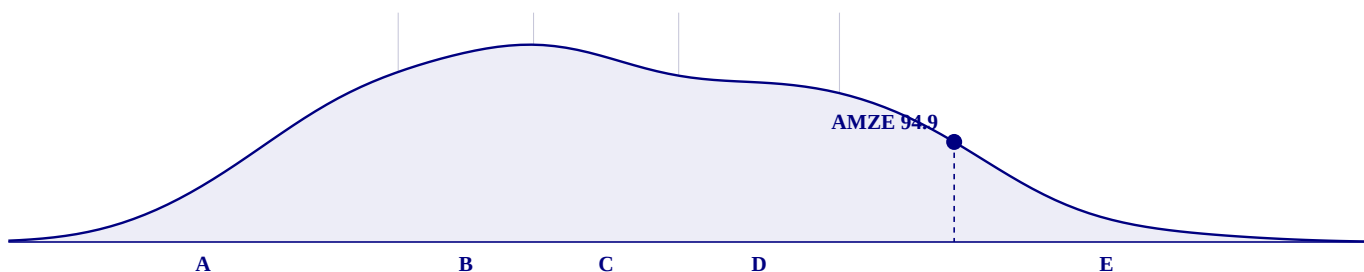
Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 5469.8%
Late filer	found 2 NT 10-K/Q filings in the last eight quarters

Among 258 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
240	CHS Inc. (CHSCM)	93.4	E	
241	CHS Inc. (CHSCN)	93.4	E	
242	CHS Inc. (CHSCO)	93.4	E	
243	CHS Inc. (CHSCP)	93.4	E	
244	CrossAmerica Partners L.P. (CAPL)	94.6	E	
245	Amaze Holdings, Inc. (AMZE) <	94.9	E	dilution, late filer
246	Dolphin Entertainment, Inc. (DLPN)	95.3	E	
247	Krispy Kreme, Inc. (DNUT)	95.7	E	
248	Andersons, Inc. (ANDE)	96.1	E	
249	Torrid Holdings Inc. (CURV)	96.5	E	
250	Olenox Industries Inc. (OLOX)	96.9	E	late filer

What the price implies

at the 2026-09-29 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(99.1%)	(0.1%)	0
Distance from 52-week high	(99.6%)	(24.1%)	0
EBIT to enterprise value	(750.7%)	5.3%	1
Free cash flow yield	not computable	4.2%	
Book value to price	5.85	0.36	98
Sales to price	1.27	1.75	41
Composite equity issuance, five years	not computable	(16.7%)	
Relative strength against the sector, log excess return	(4.71)	0.02	0

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 3 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	56 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	\$519,659

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$1.6M	2025-12-31	2026-04-01	10-K	0001493152-26-014431
2	assets	us-gaap:Assets	\$34.2M	2025-12-31	2026-04-01	10-K	0001493152-26-014431
3	net income	us-gaap:NetIncomeLoss	-\$55.2M	2025-12-31	2026-04-01	10-K	0001493152-26-014431
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$17.5M	2025-12-31	2026-04-01	10-K	0001493152-26-014431
5	assets	us-gaap:Assets	\$4.4M	2024-12-31	2026-04-01	10-K	0001493152-26-014431
6	current assets	us-gaap:AssetsCurrent	\$4.4M	2025-12-31	2026-04-01	10-K	0001493152-26-014431
7	current liabilities	us-gaap:LiabilitiesCurrent	\$24.4M	2025-12-31	2026-04-01	10-K	0001493152-26-014431
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$84.5M	2025-12-31	2026-04-01	10-K	0001493152-26-014431
9	operating income	us-gaap:OperatingIncomeLoss	-\$54.4M	2025-12-31	2026-04-01	10-K	0001493152-26-014431
10	book equity	us-gaap:StockholdersEquity	\$9.8M	2025-12-31	2026-04-01	10-K	0001493152-26-014431
11	liabilities	us-gaap:Liabilities	\$24.4M	2025-12-31	2026-04-01	10-K	0001493152-26-014431
12	interest expense	us-gaap:InterestExpense	\$1.7M	2025-12-31	2026-04-01	10-K	0001493152-26-014431
13	revenue	us-gaap:Revenues	\$2.0M	2025-12-31	2026-04-01	10-K	0001493152-26-014431
14	revenue	us-gaap:Revenues	\$299,065	2024-12-31	2026-04-01	10-K	0001493152-26-014431
15	revenue	us-gaap:Revenues	\$1.8M	2023-12-31	2025-03-31	10-K	0001554795-25-000088
16	revenue	us-gaap:Revenues	\$2.9M	2022-12-31	2024-03-08	10-K	0001213900-24-021045
17	assets	us-gaap:Assets	\$1.4M	2023-12-31	2025-03-31	10-K	0001554795-25-000088
18	assets	us-gaap:Assets	\$8.6M	2022-12-31	2024-03-08	10-K	0001213900-24-021045
19	shares outstanding	dei:EntityCommonStockSharesOutstanding	40,473,203	2026-03-31	2026-04-01	10-K	0001493152-26-014431
20	shares outstanding	dei:EntityCommonStockSharesOutstanding	16,713,398	2025-03-31	2025-03-31	10-K	0001554795-25-000088