

Alpha & Omega Semiconductor Ltd. (AOSL)

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0001387467

Alpha & Omega Semiconductor Ltd. AOSL; business equipment	
Grade	D A B C D E fourth fifth of 497 graded peers percentile 62.9; sampling error 2.2 points; lower is stronger
Rank	313 of 497
Profitability	D percentile 72.5
Solvency	A/B percentile 19.0
Growth and financing	D percentile 66.5
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$963.6M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active; fortress balance sheet not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Aug 27, 2026 43 days before the rescan; latest periodic filing 10-K received Aug 27, 2026
Last close	\$28.42 2026-10-08; market equity \$860.0M
Price used in grade	None



D, the sloth

fourth fifth of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescan

split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: C/D from Mar 21, 2025, D from Oct 21, 2025, C/D from Apr 2

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Aug 27, 2026

This Annual Report on Form 10-K and the documents incorporated herein by reference contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, which are subject to the "safe harbor" created by those sections. Forward-looking statements are based on our management's beliefs and assumptions and on information currently available to our management.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 72.5						
Gross profitability		15.7%	28.5%	71.1	558	2026-06-30
Return on invested capital		not computable	10.9%			latest aligned inputs end 2025-06-30; latest annual assets end 2026-06-30
Accruals ratio		(2.6%)	(7.4%)	77.1	621	2026-06-30
Gross margin stability, five years		4.4 pts	2.4 pts	69.4	429	2026-06-30
Solvency, sleeve percentile 19.0						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		8.53	2.18	10.3	566	2026-06-30
Net debt to EBITDA		not computable	1.11x			latest aligned inputs end 2025-06-30; latest annual assets end 2026-06-30
Interest coverage		not computable	3.77x			latest aligned inputs end 2019-06-30; latest annual assets end 2026-06-30
Current ratio		3.44x	2.02x	27.8	666	2026-06-30
Growth and financing, sleeve percentile 66.5						
Revenue growth, three-year compound		(0.6%)	6.4%	69.8	538	2026-06-30
Free cash flow growth, three-year compound		not computable	17.2%			current FCF must be positive and base FCF must exceed \$100,000 pretax income must exceed the validity floor and imply a 0%-100% tax rate
Reinvestment rate		not computable	14.3%			
Asset growth, three years		(7.0%)	5.0%	77.8	563	2026-06-30
Net share issuance, one year		0.8%	0.5%	52.0	407	2026-07-31

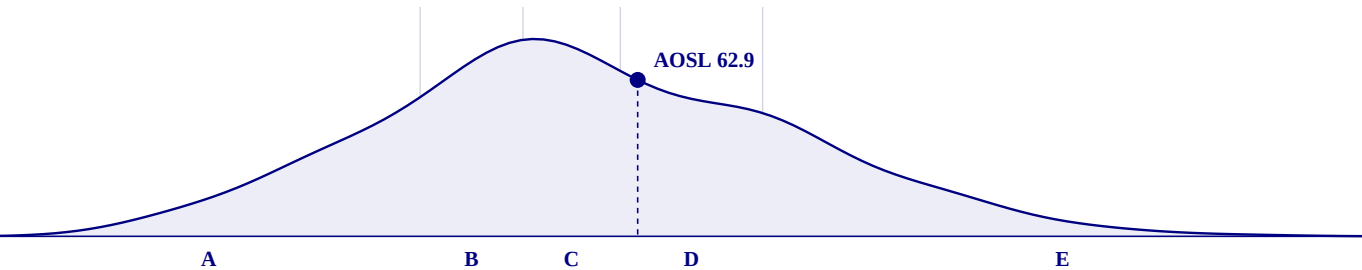
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 138,207,000 USD; Altman Z is not used

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
308	IPG Photonics Corp. (IPGP)	61.9	C/D	fortress balance sheet
309	Harmonic Inc. (HLIT)	62.1	C/D	late filer, fortress balance sheet
310	Fastly, Inc. (FSLY)	62.3	D	
311	Teradata Corp. (TDC)	62.5	D	
312	RingCentral, Inc. (RNG)	62.7	D	
313	Alpha & Omega Semiconductor Ltd. (AOSL) <	62.9	D	fortress balance sheet
314	Netgear, Inc. (NTGR)	63.1	D	
315	KEY Tronic Corp. (KTCC)	63.3	D	
316	Marvell Technology, Inc. (MRVL)	63.5	D	
317	Avantor, Inc. (AVTR)	63.7	D	
318	Interlink Electronics Inc. (LINK)	63.9	D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(11.8%)	2.2%	39
Distance from 52-week high	(46.7%)	(30.0%)	31
EBIT to enterprise value	(6.2%)	1.5%	18
Free cash flow yield	(7.9%)	2.7%	17
Book value to price	0.93	0.23	86
Sales to price	0.79	0.30	74
Composite equity issuance, five years	13.8%	3.9%	64
Relative strength against the sector, log excess return	(0.41)	(0.26)	39

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail

Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$180.8M
Operating cash flow, four quarters	-\$16.3M
Months of runway	132.9
Days since last periodic filing	43 (10-K received Aug 27, 2026)
Median daily dollar volume, 63 sessions	\$14.5M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$151.5M	2026-06-30	2026-08-27	10-K	0001628280-26-059261
2	assets	us-gaap:Assets	\$963.6M	2026-06-30	2026-08-27	10-K	0001628280-26-059261
3	operating income	us-gaap:OperatingIncomeLoss	-\$28.4M	2025-06-30	2026-08-27	10-K	0001628280-26-059261
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$17.6M	2025-06-30	2026-08-27	10-K	0001628280-26-059261
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$8.6M	2025-06-30	2026-08-27	10-K	0001628280-26-059261
6	total debt	us-gaap:LongTermDebt	\$14.9M	2025-06-30	2025-08-28	10-K	0001628280-25-041297
7	book equity	us-gaap:StockholdersEquity	\$822.3M	2025-06-30	2026-08-27	10-K	0001628280-26-059261
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$153.1M	2025-06-30	2026-08-27	10-K	0001628280-26-059261
9	total debt	us-gaap:LongTermDebt	\$26.7M	2024-06-30	2024-08-23	10-K	0001387467-24-000073
10	book equity	us-gaap:StockholdersEquity	\$891.6M	2024-06-30	2025-08-28	10-K	0001628280-25-041297
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$175.1M	2024-06-30	2026-08-27	10-K	0001628280-26-059261
12	net income	us-gaap:NetIncomeLoss	-\$42.3M	2026-06-30	2026-08-27	10-K	0001628280-26-059261
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$16.3M	2026-06-30	2026-08-27	10-K	0001628280-26-059261
14	assets	us-gaap:Assets	\$1.0B	2025-06-30	2026-08-27	10-K	0001628280-26-059261
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$678.9M	2026-06-30	2026-08-27	10-K	0001628280-26-059261
16	gross profit	us-gaap:GrossProfit	\$161.0M	2025-06-30	2026-08-27	10-K	0001628280-26-059261
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$696.2M	2025-06-30	2026-08-27	10-K	0001628280-26-059261
18	gross profit	us-gaap:GrossProfit	\$171.9M	2024-06-30	2026-08-27	10-K	0001628280-26-059261
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$657.3M	2024-06-30	2026-08-27	10-K	0001628280-26-059261
20	gross profit	us-gaap:GrossProfit	\$199.5M	2023-06-30	2025-08-28	10-K	0001628280-25-041297
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$691.3M	2023-06-30	2025-08-28	10-K	0001628280-25-041297
22	gross profit	us-gaap:GrossProfit	\$268.6M	2022-06-30	2024-08-23	10-K	0001387467-24-000073
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$777.6M	2022-06-30	2024-08-23	10-K	0001387467-24-000073
24	current assets	us-gaap:AssetsCurrent	\$437.9M	2026-06-30	2026-08-27	10-K	0001628280-26-059261
25	current liabilities	us-gaap:LiabilitiesCurrent	\$127.4M	2026-06-30	2026-08-27	10-K	0001628280-26-059261
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$491.5M	2026-06-30	2026-08-27	10-K	0001628280-26-059261
27	operating income	us-gaap:OperatingIncomeLoss	-\$43.2M	2026-06-30	2026-08-27	10-K	0001628280-26-059261
28	book equity	us-gaap:StockholdersEquity	\$797.9M	2026-06-30	2026-08-27	10-K	0001628280-26-059261
29	liabilities	us-gaap:Liabilities	\$165.7M	2026-06-30	2026-08-27	10-K	0001628280-26-059261
30	depreciation amortization	us-gaap:Depreciation	\$54.2M	2025-06-30	2026-08-27	10-K	0001628280-26-059261
31	operating income	us-gaap:OperatingIncomeLoss	-\$7.0M	2019-06-30	2021-08-30	10-K	0001387467-21-000063
32	interest expense	us-gaap:InterestExpense	\$6.9M	2019-06-30	2019-08-23	10-K	0001387467-19-000040
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$51.8M	2026-06-30	2026-08-27	10-K	0001628280-26-059261
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$29.7M	2025-06-30	2026-08-27	10-K	0001628280-26-059261
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$37.2M	2025-06-30	2026-08-27	10-K	0001628280-26-059261
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$25.7M	2024-06-30	2026-08-27	10-K	0001628280-26-059261
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$37.1M	2024-06-30	2026-08-27	10-K	0001628280-26-059261
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$20.5M	2023-06-30	2025-08-28	10-K	0001628280-25-041297
39	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$110.4M	2023-06-30	2025-08-28	10-K	0001628280-25-041297
40	depreciation amortization	us-gaap:Depreciation	\$51.1M	2026-06-30	2026-08-27	10-K	0001628280-26-059261
41	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$35.6M	2026-06-30	2026-08-27	10-K	0001628280-26-059261
42	income tax	us-gaap:IncomeTaxExpenseBenefit	\$7.5M	2026-06-30	2026-08-27	10-K	0001628280-26-059261
43	current assets	us-gaap:AssetsCurrent	\$396.2M	2025-06-30	2026-08-27	10-K	0001628280-26-059261
44	current liabilities	us-gaap:LiabilitiesCurrent	\$154.5M	2025-06-30	2026-08-27	10-K	0001628280-26-059261
45	assets	us-gaap:Assets	\$1.1B	2024-06-30	2025-08-28	10-K	0001628280-25-041297
46	assets	us-gaap:Assets	\$1.2B	2023-06-30	2024-08-23	10-K	0001387467-24-000073
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	30,259,255	2026-07-31	2026-08-27	10-K	0001628280-26-059261
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	30,013,611	2025-07-31	2025-08-28	10-K	0001628280-25-041297