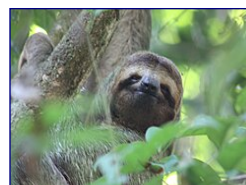


Arcbest Corp. (ARCB)

Nasdaq; other; SIC 4213, Trucking (No Local); CIK 0000894405

Arcbest Corp. ARCB; other	
Grade	D A B C D E fourth fifth of 336 graded peers percentile 68.7; sampling error 2.6 points; lower is stronger
Rank	231 of 336
Profitability	C percentile 42.8
Solvency	C percentile 48.2
Growth and financing	D percentile 71.4
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$2.5B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 25, 2026 226 days before the rescans; latest periodic filing 10-Q received Jul 30, 2026
Last close	\$129.95 2026-10-08; market equity \$2.9B
Price used in grade	None



D, the sloth

fourth fifth of its sector; letters are fifths of the 336 graded peers

Share price, twelve months to the rescans

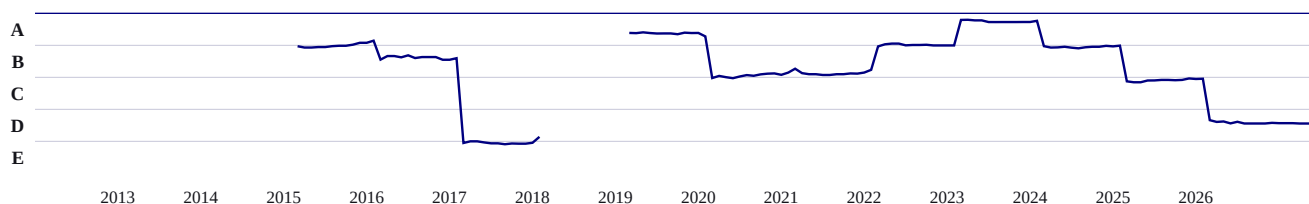
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: B/C from Mar 21, 2025, C from Apr 21, 2025, B/C from Jun 21, 2025, D from Mar 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

ArcBest Corporation? (together with its subsidiaries, the "Company," "ArcBest," "we," "us," and "our") is a multibillion-dollar integrated logistics company that leverages technology and a full suite of solutions across multiple modes of transportation to meet our customers' supply chain needs. We serve as a single end-to-end logistics partner with global reach. Through our integrated approach and customer-led mindset, combined with our technology, expertise, and scale, we ensure our customers have the right

solutions and capacity to meet their evolving supply chain needs.

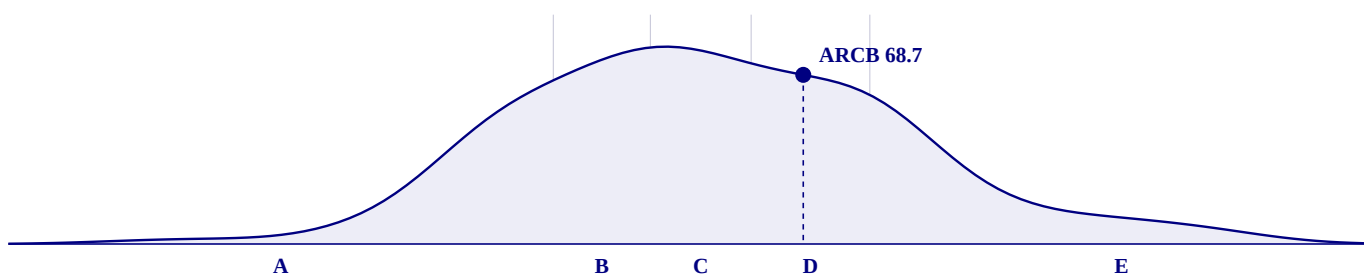
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 42.8						
Gross profitability		not computable	27.1%			one or more required annual facts are missing latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31
Return on invested capital		not computable	10.0%			five annual gross margins are required; found 0
Accruals ratio		(6.9%)	(5.9%)	42.8	506	2025-12-31
Gross margin stability, five years		not computable	2.2 pts			
Solvency, sleeve percentile 48.2						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-30 one or more required annual facts are missing latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31
Altman Z double-prime		not computable	2.05			
Net debt to EBITDA		not computable	2.52x			
Interest coverage		7.30x	2.18x	29.9	88	2025-12-31
Current ratio		0.95x	1.32x	66.5	506	2025-12-31
Growth and financing, sleeve percentile 71.4						
Revenue growth, three-year compound		(7.3%)	5.1%	85.8	403	2025-12-31
Free cash flow growth, three-year compound		(29.3%)	8.7%	88.1	220	2025-12-31
Reinvestment rate		(147.0%)	11.9%	91.5	190	2025-12-31
Asset growth, three years		(0.6%)	4.1%	68.9	438	2025-12-31
Net share issuance, one year		(3.7%)	(0.4%)	22.8	356	2026-02-20

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
226	Civeo Corp. (CVEO)	67.2	D	
227	Fiserv Inc. (FISV)	67.5	D	
228	Lindblad Expeditions Holdings, Inc. (LIND)	67.8	D	
229	Pursuit Attractions & Hospitality, Inc. (PRSU)	68.1	D	
230	Norfolk Southern Corp. (NSC)	68.4	D	
231	Arcbest Corp. (ARCB) <	68.7	D	
232	Kelly Services Inc. (KELYA)	69.1	D	
233	Kelly Services Inc. (KELYB)	69.1	D	
234	Vail Resorts Inc. (MTN)	69.6	D	
235	GEO Group Inc. (GEO)	69.9	D	
236	Hub Group, Inc. (HUBG)	70.1	D	late filer

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	98.4%	2.0%	97
Distance from 52-week high	(25.0%)	(26.8%)	52
EBIT to enterprise value	3.0%	4.4%	32
Free cash flow yield	3.9%	4.1%	49
Book value to price	0.44	0.34	62
Sales to price	1.38	0.70	71
Composite equity issuance, five years	(15.4%)	(8.8%)	38
Relative strength against the sector, log excess return	0.54	(0.13)	97

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$145.9M
Operating cash flow, four quarters	\$282.2M
Months of runway	not finite
Days since last periodic filing	71 (10-Q received Jul 30, 2026)
Median daily dollar volume, 63 sessions	\$34.1M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	\$244.4M	2024-12-31	2026-02-25	10-K	0001104659-26-019699
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$218.7M	2024-12-31	2026-02-25	10-K	0001104659-26-019699
3	income tax	us-gaap:IncomeTaxExpenseBenefit	\$45.4M	2024-12-31	2026-02-25	10-K	0001104659-26-019699
4	total debt	us-gaap:LongTermDebt	\$189.1M	2024-12-31	2025-03-03	10-K	0001558370-25-002037
5	book equity	us-gaap:StockholdersEquity	\$1.3B	2024-12-31	2026-02-25	10-K	0001104659-26-019699
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$127.4M	2024-12-31	2026-02-25	10-K	0001104659-26-019699
7	total debt	us-gaap:LongTermDebt	\$228.9M	2023-12-31	2025-03-03	10-K	0001558370-25-002037
8	book equity	us-gaap:StockholdersEquity	\$1.2B	2023-12-31	2026-02-25	10-K	0001104659-26-019699
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$262.2M	2023-12-31	2025-03-03	10-K	0001558370-25-002037
10	net income	us-gaap:NetIncomeLoss	\$60.1M	2025-12-31	2026-02-25	10-K	0001104659-26-019699
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$229.0M	2025-12-31	2026-02-25	10-K	0001104659-26-019699
12	assets	us-gaap:Assets	\$2.5B	2025-12-31	2026-02-25	10-K	0001104659-26-019699
13	assets	us-gaap:Assets	\$2.4B	2024-12-31	2026-02-25	10-K	0001104659-26-019699
14	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$149.1M	2024-12-31	2026-02-25	10-K	0001104659-26-019699
15	operating income	us-gaap:OperatingIncomeLoss	\$90.3M	2025-12-31	2026-02-25	10-K	0001104659-26-019699
16	interest expense	us-gaap:InterestAndDebtExpense	\$12.4M	2025-12-31	2026-02-25	10-K	0001104659-26-019699
17	current assets	us-gaap:AssetsCurrent	\$626.1M	2025-12-31	2026-02-25	10-K	0001104659-26-019699
18	current liabilities	us-gaap:LiabilitiesCurrent	\$656.9M	2025-12-31	2026-02-25	10-K	0001104659-26-019699
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.0B	2025-12-31	2026-02-25	10-K	0001104659-26-019699
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.2B	2024-12-31	2026-02-25	10-K	0001104659-26-019699
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.4B	2023-12-31	2026-02-25	10-K	0001104659-26-019699
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.0B	2022-12-31	2025-03-03	10-K	0001558370-25-002037
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$114.8M	2025-12-31	2026-02-25	10-K	0001104659-26-019699
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$285.8M	2024-12-31	2026-02-25	10-K	0001104659-26-019699
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$223.1M	2024-12-31	2026-02-25	10-K	0001104659-26-019699
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$322.2M	2023-12-31	2026-02-25	10-K	0001104659-26-019699
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$219.0M	2023-12-31	2026-02-25	10-K	0001104659-26-019699
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$470.8M	2022-12-31	2025-03-03	10-K	0001558370-25-002037
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$148.2M	2022-12-31	2025-03-03	10-K	0001558370-25-002037
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$170.3M	2025-12-31	2026-02-25	10-K	0001104659-26-019699
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$88.1M	2025-12-31	2026-02-25	10-K	0001104659-26-019699
32	income tax	us-gaap:IncomeTaxExpenseBenefit	\$23.0M	2025-12-31	2026-02-25	10-K	0001104659-26-019699
33	current assets	us-gaap:AssetsCurrent	\$675.6M	2024-12-31	2026-02-25	10-K	0001104659-26-019699
34	current liabilities	us-gaap:LiabilitiesCurrent	\$666.0M	2024-12-31	2026-02-25	10-K	0001104659-26-019699
35	assets	us-gaap:Assets	\$2.5B	2023-12-31	2025-03-03	10-K	0001558370-25-002037
36	assets	us-gaap:Assets	\$2.5B	2022-12-31	2024-02-23	10-K	0001558370-24-001622
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	22,295,803	2026-02-20	2026-02-25	10-K	0001104659-26-019699
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	23,150,276	2025-02-27	2025-03-03	10-K	0001558370-25-002037