

Arrow Electronics, Inc. (ARW)

NYSE; shops; SIC 5065, Wholesale-Electronic Parts & Equipment, NEC; CIK 0000007536

Arrow Electronics, Inc. ARW; shops	
Grade	C A B C D E middle fifth of 258 graded peers percentile 54.9; sampling error 2.9 points; lower is stronger
Rank	142 of 258
Profitability	D percentile 67.8
Solvency	C percentile 50.7
Growth and financing	B percentile 33.5
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$29.1B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Feb 11, 2026 240 days before the rescans; latest periodic filing 10-Q received Aug 6, 2026
Last close	\$226.96 2026-10-08; market equity \$11.6B
Price used in grade	None



C, the tortoise

middle fifth of its sector; letters are fifths of the 258 graded peers

Share price, twelve months to the rescans

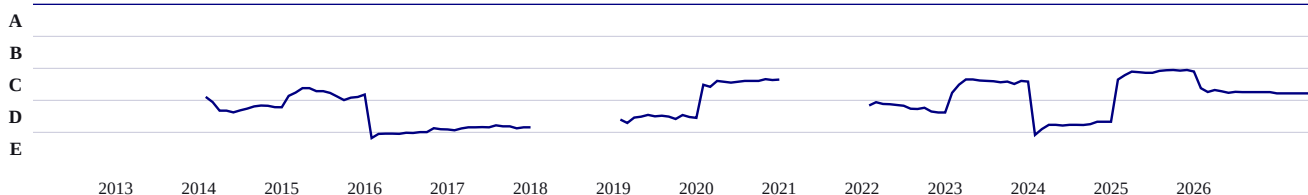
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: D from Apr 21, 2024, C from Feb 21, 2025, B/C from Apr 21, 2025, C from Feb 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 11, 2026

Arrow Electronics, Inc. (the "company" or "Arrow") sources and engineers technology for thousands of leading manufacturers, service providers, and users of enterprise computing solutions. The company has one of the world's broadest portfolios of product offerings available from leading electronic components and enterprise computing solutions suppliers. Equipped with a range of services, solutions, and software, the company helps industrial and commercial customers introduce innovative products, reduce their

time to market, and enhance their overall competitiveness. Arrow was incorporated in New York in 1946.

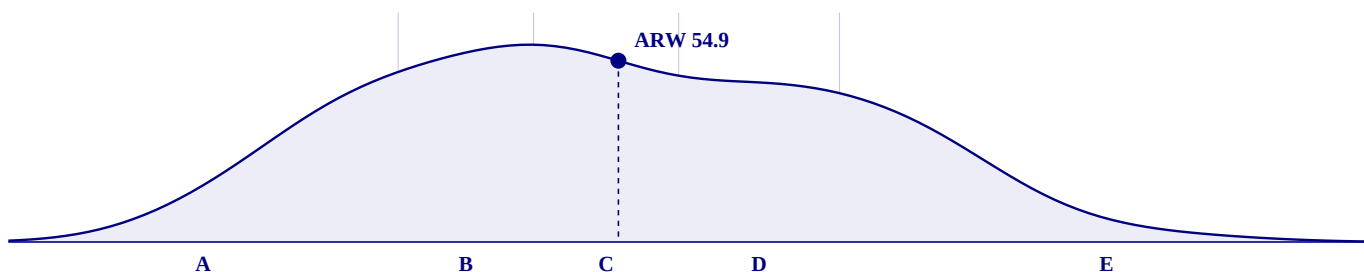
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 67.8						
Gross profitability		11.9%	42.6%	88.0	242	2025-12-31
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		2.0%	(4.9%)	93.4	287	2025-12-31
Gross margin stability, five years		0.6 pts	1.2 pts	22.0	219	2025-12-31
Solvency, sleeve percentile 50.7						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-07-04
Altman Z double-prime		not computable	1.92			one or more required annual facts are missing
Net debt to EBITDA		not computable	1.84x			one or more required annual facts are missing
Interest coverage		not computable	2.26x			one or more required annual facts are missing
Current ratio		1.36x	1.37x	50.7	295	2025-12-31
Growth and financing, sleeve percentile 33.5						
Revenue growth, three-year compound		(6.0%)	1.5%	78.7	269	2025-12-31
Free cash flow growth, three-year compound		not computable	5.6%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		155.2%	7.3%	6.0	152	2025-12-31
Asset growth, three years		10.1%	3.4%	18.8	272	2025-12-31
Net share issuance, one year		(2.1%)	(0.6%)	30.5	211	2026-02-03

Among 258 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
137	Walmart Inc. (WMT)	52.9	C	
138	Natural Health Trends Corp. (NHTC)	53.3	C	
139	Insight Enterprises Inc. (NSIT)	53.7	C	
140	Lithia Motors Inc. (LAD)	54.1	C	
141	Climb Global Solutions, Inc. (CLMB)	54.5	C	fortress
				balance sheet
142	Arrow Electronics, Inc. (ARW) <	54.9	C	
143	Barnes & Noble Education, Inc. (BNED)	55.3	C	late filer
144	Victoria's Secret & Co. (VSXY)	55.6	C	
145	Cheesecake Factory Inc. (CAKE)	56.0	C	
146	BlueLinx Holdings Inc. (BXC)	56.4	C	
147	Grocery Outlet Holding Corp. (GO)	56.8	C	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	69.0%	(0.1%)	93
Distance from 52-week high	(6.3%)	(24.1%)	90
EBIT to enterprise value	not computable	5.3%	
Free cash flow yield	(0.3%)	4.2%	21
Book value to price	0.61	0.36	66
Sales to price	2.67	1.75	66
Composite equity issuance, five years	(38.2%)	(16.7%)	12
Relative strength against the sector, log excess return	0.55	0.02	93

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$244.6M
Operating cash flow, four quarters	\$936.4M
Months of runway	not finite
Days since last periodic filing	64 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	\$109.1M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$3.5B	2025-12-31	2026-02-11	10-K	0001104659-26-012765
2	assets	us-gaap:Assets	\$29.1B	2025-12-31	2026-02-11	10-K	0001104659-26-012765
3	net income	us-gaap:NetIncomeLoss	\$571.3M	2025-12-31	2026-02-11	10-K	0001104659-26-012765
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$64.0M	2025-12-31	2026-02-11	10-K	0001104659-26-012765
5	assets	us-gaap:Assets	\$21.8B	2024-12-31	2026-02-11	10-K	0001104659-26-012765
6	revenue	us-gaap:Revenues	\$30.9B	2025-12-31	2026-02-11	10-K	0001104659-26-012765
7	gross profit	us-gaap:GrossProfit	\$3.3B	2024-12-31	2026-02-11	10-K	0001104659-26-012765
8	revenue	us-gaap:Revenues	\$27.9B	2024-12-31	2026-02-11	10-K	0001104659-26-012765
9	gross profit	us-gaap:GrossProfit	\$4.1B	2023-12-31	2026-02-11	10-K	0001104659-26-012765
10	revenue	us-gaap:Revenues	\$33.1B	2023-12-31	2026-02-11	10-K	0001104659-26-012765
11	gross profit	us-gaap:GrossProfit	\$4.8B	2022-12-31	2025-02-11	10-K	0001558370-25-000781
12	revenue	us-gaap:Revenues	\$37.1B	2022-12-31	2025-02-11	10-K	0001558370-25-000781
13	gross profit	us-gaap:GrossProfit	\$4.2B	2021-12-31	2024-02-13	10-K	0001558370-24-001018
14	revenue	us-gaap:Revenues	\$34.5B	2021-12-31	2024-02-13	10-K	0001558370-24-001018
15	current assets	us-gaap:AssetsCurrent	\$25.7B	2025-12-31	2026-02-11	10-K	0001104659-26-012765
16	current liabilities	us-gaap:LiabilitiesCurrent	\$18.8B	2025-12-31	2026-02-11	10-K	0001104659-26-012765
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$101.3M	2025-12-31	2026-02-11	10-K	0001104659-26-012765
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.1B	2024-12-31	2026-02-11	10-K	0001104659-26-012765
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$92.7M	2024-12-31	2026-02-11	10-K	0001104659-26-012765
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$705.4M	2023-12-31	2026-02-11	10-K	0001104659-26-012765
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$83.3M	2023-12-31	2026-02-11	10-K	0001104659-26-012765
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$33.1M	2022-12-31	2025-02-11	10-K	0001558370-25-000781
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$78.8M	2022-12-31	2025-02-11	10-K	0001558370-25-000781
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$137.8M	2025-12-31	2026-02-11	10-K	0001104659-26-012765
25	operating income	us-gaap:OperatingIncomeLoss	\$822.2M	2025-12-31	2026-02-11	10-K	0001104659-26-012765
26	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$717.9M	2025-12-31	2026-02-11	10-K	0001104659-26-012765
27	income tax	us-gaap:IncomeTaxExpenseBenefit	\$148.2M	2025-12-31	2026-02-11	10-K	0001104659-26-012765
28	current assets	us-gaap:AssetsCurrent	\$18.4B	2024-12-31	2026-02-11	10-K	0001104659-26-012765
29	current liabilities	us-gaap:LiabilitiesCurrent	\$12.6B	2024-12-31	2026-02-11	10-K	0001104659-26-012765
30	assets	us-gaap:Assets	\$21.7B	2023-12-31	2025-02-11	10-K	0001558370-25-000781
31	assets	us-gaap:Assets	\$21.8B	2022-12-31	2024-02-13	10-K	0001558370-24-001018
32	shares outstanding	dei:EntityCommonStockSharesOutstanding	51,086,165	2026-02-03	2026-02-11	10-K	0001104659-26-012765
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	52,172,303	2025-02-04	2025-02-11	10-K	0001558370-25-000781