

Atkore Inc. (ATKR)

NYSE; business equipment; SIC 3690, Miscellaneous Electrical Machinery, Equipment & Supplies; CIK 0001666138

Atkore Inc. ATKR; business equipment	
Grade	C A B C D E middle fifth of 497 graded peers percentile 57.5; sampling error 2.2 points; lower is stronger
Rank	286 of 497
Profitability	C/D percentile 61.7
Solvency	B/C percentile 39.5
Growth and financing	C percentile 50.8
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$2.9B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Nov 26, 2025 317 days before the rescans; latest periodic filing 10-Q received Aug 4, 2026
Last close	\$94.86 2026-10-08; market equity \$3.2B
Price used in grade	None



C, the tortoise
 middle fifth of its sector; letters are fifths of the 497 graded peers

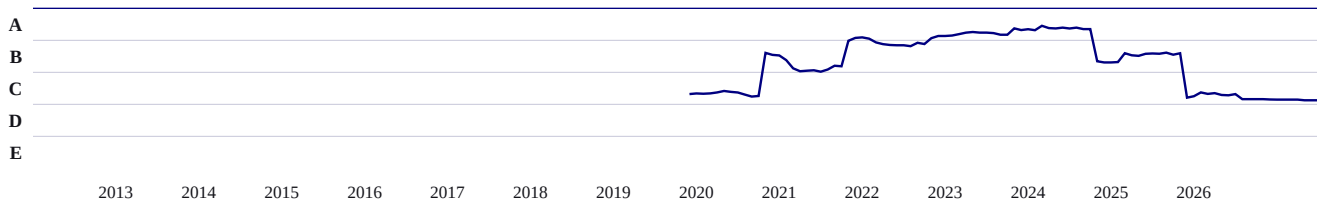
Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: A from Dec 21, 2022, A from Nov 21, 2023, B from Nov 21, 2024, B from Nov 21, 2025

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Nov 26, 2025

The following discussion of our business contains "forward-looking statements," as discussed in Part II, Item 7, "Management's Discussion and Analysis of Financial Condition and Results of Operations" below. Our business, operations and financial position are subject to various risks as set forth in Part I,

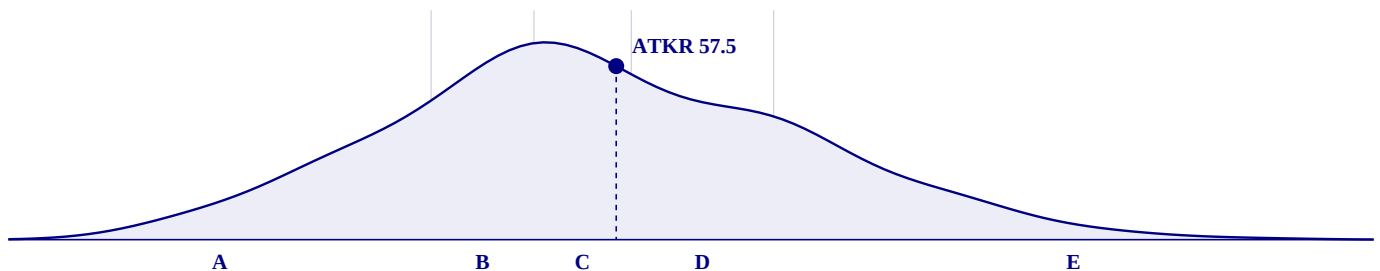
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 61.7						
Gross profitability		23.7%	28.5%	58.0	558	2025-09-30
Return on invested capital		1.0%	10.9%	79.3	136	2025-09-30
Accruals ratio		(14.2%)	(7.4%)	30.2	621	2025-09-30
Gross margin stability, five years		6.3 pts	2.4 pts	79.2	429	2025-09-30
Solvency, sleeve percentile 39.5						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		4.56	2.18	26.7	566	2025-09-30
Net debt to EBITDA		1.72x	1.11x	61.0	147	2025-09-30
Interest coverage		not computable	3.77x			one or more required annual facts are missing
Current ratio		3.05x	2.02x	30.7	666	2025-09-30
Growth and financing, sleeve percentile 50.8						
Revenue growth, three-year compound		(10.0%)	6.4%	86.6	538	2025-09-30
Free cash flow growth, three-year compound		(23.1%)	17.2%	92.5	268	2025-09-30
Reinvestment rate		239.7%	14.3%	8.4	226	2025-09-30
Asset growth, three years		3.1%	5.0%	52.0	563	2025-09-30
Net share issuance, one year		(3.3%)	0.5%	14.3	407	2025-11-24

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
281	Lumentum Holdings Inc. (LITE)	56.5	C	dilution
282	Rapid7, Inc. (RPD)	56.7	C	
283	Knightscope, Inc. (KSCP)	56.9	C	short runway, fortress balance sheet
284	Motorola Solutions, Inc. (MSI)	57.1	C	fortress balance sheet
285	Energizer Holdings, Inc. (ENR)	57.3	C	
286	Atkore Inc. (ATKR) <	57.5	C	
287	Mesa Laboratories Inc. (MLAB)	57.7	C	
288	Viavi Solutions Inc. (VIAV)	57.9	C/D	fortress balance sheet

289	Ss&C Technologies Holdings Inc. (SSNC)	58.1	C/D
290	Kimball Electronics, Inc. (KE)	58.3	C/D
291	Q2 Holdings, Inc. (QTWO)	58.5	C/D

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	52.0%	2.2%	81
Distance from 52-week high	(0.01%)	(30.0%)	98
EBIT to enterprise value	0.6%	1.5%	44
Free cash flow yield	9.2%	2.7%	84
Book value to price	0.40	0.23	66
Sales to price	0.89	0.30	75
Composite equity issuance, five years	(38.3%)	3.9%	4
Relative strength against the sector, log excess return	0.14	(0.26)	81

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-09-30	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$346.2M
Operating cash flow, four quarters	\$120.1M
Months of runway	not finite
Days since last periodic filing	66 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	\$56.9M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$676.1M	2025-09-30	2025-11-26	10-K	0001628280-25-054049
2	assets	us-gaap:Assets	\$2.9B	2025-09-30	2025-11-26	10-K	0001628280-25-054049
3	operating income	us-gaap:OperatingIncomeLoss	\$23.2M	2025-09-30	2025-11-26	10-K	0001628280-25-054049
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$18.6M	2025-09-30	2025-11-26	10-K	0001628280-25-054049
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$3.4M	2025-09-30	2025-11-26	10-K	0001628280-25-054049
6	total debt	us-gaap:LongTermDebt	\$760.5M	2025-09-30	2025-11-26	10-K	0001628280-25-054049
7	book equity	us-gaap:StockholdersEquity	\$1.4B	2025-09-30	2025-11-26	10-K	0001628280-25-054049
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$506.7M	2025-09-30	2025-11-26	10-K	0001628280-25-054049
9	total debt	us-gaap:LongTermDebt	\$764.8M	2024-09-30	2025-11-26	10-K	0001628280-25-054049
10	book equity	us-gaap:StockholdersEquity	\$1.5B	2024-09-30	2025-11-26	10-K	0001628280-25-054049
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$351.4M	2024-09-30	2025-11-26	10-K	0001628280-25-054049
12	net income	us-gaap:NetIncomeLoss	-\$15.2M	2025-09-30	2025-11-26	10-K	0001628280-25-054049
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$402.8M	2025-09-30	2025-11-26	10-K	0001628280-25-054049
14	assets	us-gaap:Assets	\$3.0B	2024-09-30	2025-11-26	10-K	0001628280-25-054049
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.9B	2025-09-30	2025-11-26	10-K	0001628280-25-054049
16	gross profit	us-gaap:GrossProfit	\$1.1B	2024-09-30	2025-11-26	10-K	0001628280-25-054049
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.2B	2024-09-30	2025-11-26	10-K	0001628280-25-054049
18	gross profit	us-gaap:GrossProfit	\$1.3B	2023-09-30	2025-11-26	10-K	0001628280-25-054049
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.5B	2023-09-30	2025-11-26	10-K	0001628280-25-054049

20	gross profit	us-gaap:GrossProfit	\$1.6B	2022-09-30	2024-11-21	10-K	0001666138-24-000164
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.9B	2022-09-30	2024-11-21	10-K	0001666138-24-000164
22	gross profit	us-gaap:GrossProfit	\$1.1B	2021-09-30	2023-11-17	10-K	0001666138-23-000111
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.9B	2021-09-30	2023-11-17	10-K	0001666138-23-000111
24	current assets	us-gaap:AssetsCurrent	\$1.6B	2025-09-30	2025-11-26	10-K	0001628280-25-054049
25	current liabilities	us-gaap:LiabilitiesCurrent	\$524.5M	2025-09-30	2025-11-26	10-K	0001628280-25-054049
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$889.4M	2025-09-30	2025-11-26	10-K	0001628280-25-054049
27	liabilities	us-gaap:Liabilities	\$1.5B	2025-09-30	2025-11-26	10-K	0001628280-25-054049
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$124.5M	2025-09-30	2025-11-26	10-K	0001628280-25-054049
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$107.1M	2025-09-30	2025-11-26	10-K	0001628280-25-054049
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$549.0M	2024-09-30	2025-11-26	10-K	0001628280-25-054049
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$149.9M	2024-09-30	2025-11-26	10-K	0001628280-25-054049
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$807.6M	2023-09-30	2025-11-26	10-K	0001628280-25-054049
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$218.9M	2023-09-30	2025-11-26	10-K	0001628280-25-054049
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$786.8M	2022-09-30	2024-11-21	10-K	0001666138-24-000164
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$135.8M	2022-09-30	2024-11-21	10-K	0001666138-24-000164
36	current assets	us-gaap:AssetsCurrent	\$1.5B	2024-09-30	2025-11-26	10-K	0001628280-25-054049
37	current liabilities	us-gaap:LiabilitiesCurrent	\$510.9M	2024-09-30	2025-11-26	10-K	0001628280-25-054049
38	assets	us-gaap:Assets	\$2.9B	2023-09-30	2025-11-26	10-K	0001628280-25-054049
39	assets	us-gaap:Assets	\$2.6B	2022-09-30	2024-11-21	10-K	0001666138-24-000164
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	33,750,486	2025-11-24	2025-11-26	10-K	0001628280-25-054049
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	34,902,992	2024-11-19	2024-11-21	10-K	0001666138-24-000164