

Avnet Inc. (AVT)

Nasdaq; shops; SIC 5065, Wholesale-Electronic Parts & Equipment, NEC; CIK 0000008858

Avnet Inc. AVT; shops	
Grade	B  second fifth of 258 graded peers percentile 36.6; sampling error 2.9 points; lower is stronger
Rank	95 of 258
Profitability	D  percentile 67.8
Solvency	B  percentile 27.6
Growth and financing	B/C  percentile 38.9
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$15.4B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Aug 14, 2026 56 days before the rescan; latest periodic filing 10-K received Aug 14, 2026
Last close	\$99.50 2026-10-08; market equity \$8.2B
Price used in grade	None



B, the elk
second fifth of its sector; letters are fifths of the 258 graded peers

Share price, twelve months to the rescan
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: A from Jan 21, 2026, A/B from May 21, 2026, B/C from Aug 21, 2026

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Aug 14, 2026

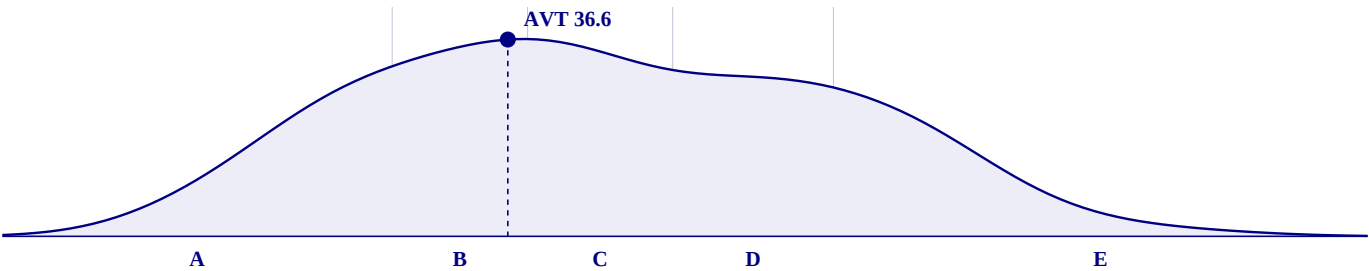
Avnet, Inc. and its consolidated subsidiaries (collectively, the "Company" or "Avnet"), is a leading global electronic component technology distributor and solutions provider that has served customers' evolving needs for more than a century. Founded in 1921, the Company works with electronic component manufacturers (suppliers) in every major electronic component segment to serve customers in more than 140 countries. Avnet serves a wide range of customers: from startups and mid-sized businesses to

enterprise-level original equipment manufacturers ("OEMs"), electronic manufacturing services ("EMS") providers, and original design manufacturers ("ODMs").

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 67.8						
Gross profitability		18.7%	42.6%	81.7	242	2026-06-27
Return on invested capital		not computable	10.9%			latest aligned inputs end 2015-06-27; latest annual assets end 2026-06-27
Accruals ratio		4.5%	(4.9%)	96.5	287	2026-06-27
Gross margin stability, five years		0.7 pts	1.2 pts	25.2	219	2026-06-27
Solvency, sleeve percentile 27.6						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		4.04	1.92	23.2	208	2026-06-27
Net debt to EBITDA		not computable	1.84x			latest aligned inputs end 2014-06-28; latest annual assets end 2026-06-27
Interest coverage		not computable	2.26x			latest aligned inputs end 2024-06-29; latest annual assets end 2026-06-27
Current ratio		1.78x	1.37x	32.0	295	2026-06-27
Growth and financing, sleeve percentile 38.9						
Revenue growth, three-year compound		1.4%	1.5%	51.1	269	2026-06-27
Free cash flow growth, three-year compound		not computable	5.6%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	7.3%			latest aligned inputs end 2014-06-28; latest annual assets end 2026-06-27
Asset growth, three years		7.3%	3.4%	32.1	272	2026-06-27
Net share issuance, one year		(1.7%)	(0.6%)	33.3	211	2026-08-07



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
90	Live Ventures Inc. (LIVE)	34.6	B	
91	Cencora, Inc. (COR)	35.0	B	
92	Alta Equipment Group Inc. (ALTG)	35.6	B	
93	Alta Equipment Group Inc. (ALTG-PA)	35.6	B	
94	Reborn Coffee, Inc. (REBN)	36.2	B	dilution, late filer, fortress balance sheet
95	Avnet Inc. (AVT) <	36.6	B	
96	Dollar General Corp. (DG)	37.0	B	
97	Zumiez Inc. (ZUMZ)	37.4	B/C	fortress balance sheet
98	Haverty Furniture Companies Inc. (HVT)	37.9	B/C	fortress balance sheet
99	Haverty Furniture Companies Inc. (HVT-A)	37.9	B/C	fortress balance sheet
100	Openlane, Inc. (OPLN)	38.5	B/C	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	73.5%	(0.1%)	94
Distance from 52-week high	(6.9%)	(24.1%)	87
EBIT to enterprise value	7.3%	5.3%	72
Free cash flow yield	(4.3%)	4.2%	15
Book value to price	0.61	0.36	68
Sales to price	3.38	1.75	73
Composite equity issuance, five years	(31.7%)	(16.7%)	23
Relative strength against the sector, log excess return	0.57	0.02	94

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-06-27	
Return on assets above zero	pass
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass

Cash, filings, liquidity						
Cash and equivalents						\$155.4M
Operating cash flow, four quarters						-\$280.9M
Months of runway						6.6
Days since last periodic filing					56 (10-K received Aug 14, 2026)	
Median daily dollar volume, 63 sessions						\$104.9M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$2.9B	2026-06-27	2026-08-14	10-K	0001104659-26-096346
2	assets	us-gaap:Assets	\$15.4B	2026-06-27	2026-08-14	10-K	0001104659-26-096346
3	operating income	us-gaap:OperatingIncomeLoss	\$653.1M	2015-06-27	2017-08-17	10-K	0000008858-17-000057
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$571.5M	2015-06-27	2017-08-17	10-K	0000008858-17-000057
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$86.1M	2015-06-27	2017-08-17	10-K	0000008858-17-000057
6	total debt	us-gaap:LongTermDebt	\$2.0B	2015-06-27	2015-08-07	10-K	0001558370-15-001540
7	book equity	us-gaap:StockholdersEquity	\$4.7B	2015-06-27	2018-08-17	10-K	0000008858-18-000047
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$932.6M	2015-06-27	2017-08-17	10-K	0000008858-17-000057
9	total debt	us-gaap:LongTermDebt	\$2.1B	2014-06-28	2014-08-08	10-K	0000008858-14-000012
10	book equity	us-gaap:StockholdersEquity	\$4.9B	2014-06-28	2017-08-17	10-K	0000008858-17-000057
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$929.0M	2014-06-28	2017-08-17	10-K	0000008858-17-000057
12	net income	us-gaap:NetIncomeLoss	\$334.4M	2026-06-27	2026-08-14	10-K	0001104659-26-096346
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$280.9M	2026-06-27	2026-08-14	10-K	0001104659-26-096346
14	assets	us-gaap:Assets	\$12.1B	2025-06-28	2026-08-14	10-K	0001104659-26-096346
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$27.6B	2026-06-27	2026-08-14	10-K	0001104659-26-096346
16	gross profit	us-gaap:GrossProfit	\$2.4B	2025-06-28	2026-08-14	10-K	0001104659-26-096346
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$22.2B	2025-06-28	2026-08-14	10-K	0001104659-26-096346
18	gross profit	us-gaap:GrossProfit	\$2.8B	2024-06-29	2026-08-14	10-K	0001104659-26-096346
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$23.8B	2024-06-29	2026-08-14	10-K	0001104659-26-096346
20	gross profit	us-gaap:GrossProfit	\$3.2B	2023-07-01	2025-08-15	10-K	0000008858-25-000028
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$26.5B	2023-07-01	2025-08-15	10-K	0000008858-25-000028
22	gross profit	us-gaap:GrossProfit	\$3.0B	2022-07-02	2024-08-14	10-K	0000008858-24-000030
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$24.3B	2022-07-02	2024-08-14	10-K	0000008858-24-000030
24	current assets	us-gaap:AssetsCurrent	\$13.3B	2026-06-27	2026-08-14	10-K	0001104659-26-096346
25	current liabilities	us-gaap:LiabilitiesCurrent	\$7.5B	2026-06-27	2026-08-14	10-K	0001104659-26-096346
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$3.5B	2026-06-27	2026-08-14	10-K	0001104659-26-096346
27	operating income	us-gaap:OperatingIncomeLoss	\$724.8M	2026-06-27	2026-08-14	10-K	0001104659-26-096346
28	book equity	us-gaap:StockholdersEquity	\$5.0B	2026-06-27	2026-08-14	10-K	0001104659-26-096346
29	liabilities	us-gaap:Liabilities	\$10.4B	2026-06-27	2026-08-14	10-K	0001104659-26-096346
30	operating income	us-gaap:OperatingIncomeLoss	\$789.9M	2014-06-28	2016-08-12	10-K	0000008858-16-000038
31	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$92.5M	2014-06-28	2014-08-08	10-K	0000008858-14-000012
32	operating income	us-gaap:OperatingIncomeLoss	\$844.4M	2024-06-29	2026-08-14	10-K	0001104659-26-096346
33	interest expense	us-gaap:InterestExpense	\$282.9M	2024-06-29	2024-08-14	10-K	0000008858-24-000030
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$73.6M	2026-06-27	2026-08-14	10-K	0001104659-26-096346
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$724.5M	2025-06-28	2026-08-14	10-K	0001104659-26-096346
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$147.5M	2025-06-28	2026-08-14	10-K	0001104659-26-096346
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$690.0M	2024-06-29	2026-08-14	10-K	0001104659-26-096346
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$226.5M	2024-06-29	2026-08-14	10-K	0001104659-26-096346
39	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$713.7M	2023-07-01	2025-08-15	10-K	0000008858-25-000028
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$194.7M	2023-07-01	2025-08-15	10-K	0000008858-25-000028
41	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$123.2M	2014-06-28	2016-08-12	10-K	0000008858-16-000038
42	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndLossFromDiscontinuedOperations	\$571.5M	2014-06-28	2016-08-12	10-K	0000008858-14-000012
43	income tax	us-gaap:IncomeTaxExpenseBenefit	\$155.5M	2014-06-28	2016-08-12	10-K	0000008858-16-000038
44	current assets	us-gaap:AssetsCurrent	\$9.0B	2014-06-28	2015-08-07	10-K	0001558370-15-001540
45	current liabilities	us-gaap:LiabilitiesCurrent	\$5.0B	2014-06-28	2015-08-07	10-K	0001558370-15-001540
46	current assets	us-gaap:AssetsCurrent	\$8.4B	2013-06-29	2014-08-08	10-K	0000008858-14-000012
47	current liabilities	us-gaap:LiabilitiesCurrent	\$4.8B	2013-06-29	2014-08-08	10-K	0000008858-14-000012
48	assets	us-gaap:Assets	\$12.2B	2024-06-29	2026-08-14	10-K	0001104659-26-096346
49	assets	us-gaap:Assets	\$12.5B	2023-07-01	2025-08-15	10-K	0000008858-25-000028
50	shares outstanding	dei:EntityCommonStockSharesOutstanding	82,072,979	2026-08-07	2026-08-14	10-K	0001104659-26-096346
51	shares outstanding	dei:EntityCommonStockSharesOutstanding	83,462,743	2025-08-07	2025-08-15	10-K	0000008858-25-000028