

Booz Allen Hamilton Holding Corp. (BAH)

NYSE; other; SIC 8742, Services-Management Consulting Services; CIK 0001443646

Booz Allen Hamilton Holding Corp. BAH; other	
Grade	A ▼ A B C D E strongest fifth of 336 graded peers percentile 14.0; sampling error 2.6 points; lower is stronger
Rank	48 of 336
Profitability	B ■ percentile 25.2
Solvency	B ■ percentile 35.6
Growth and financing	C ■ percentile 43.9
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$7.1B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	12 of 14
Graded from	filings received through May 22, 2026 140 days before the rescans; latest periodic filing 10-Q received Jul 24, 2026
Last close	\$72.88 2026-10-08; market equity \$8.8B
Price used in grade	None



A, the bull

strongest fifth of its sector;
letters are fifths of the 336
graded peers

Share price, twelve months to the rescans

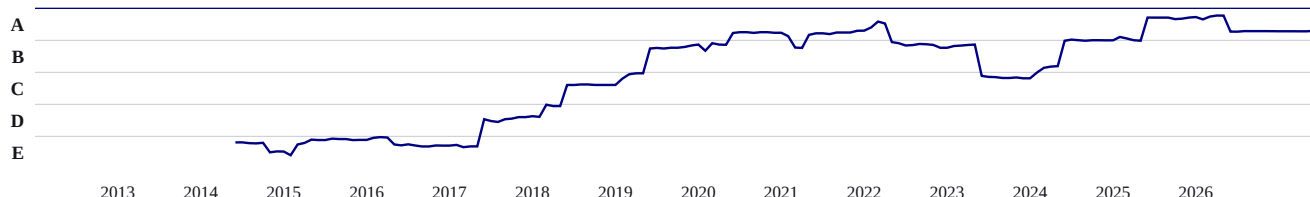
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: B/C from Feb 21, 2024, B from Mar 21, 2024, A/B from Jun 21, 2024, A from Jun 21, 2024

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received May 22, 2026

Adverse judgments or settlements in legal disputes could result in materially adverse monetary damages or injunctive relief and damage our reputation. We are subject to, and may become a party to, a variety of litigation or other claims and suits that arise from time to time in the ordinary course of our business. For example, our performance under U.S. government contracts and compliance with the terms of those contracts and applicable laws and regulations are subject to continuous audit, review, and investigation by the

U.S. government which may include such investigative techniques as subpoenas or civil investigative demands.

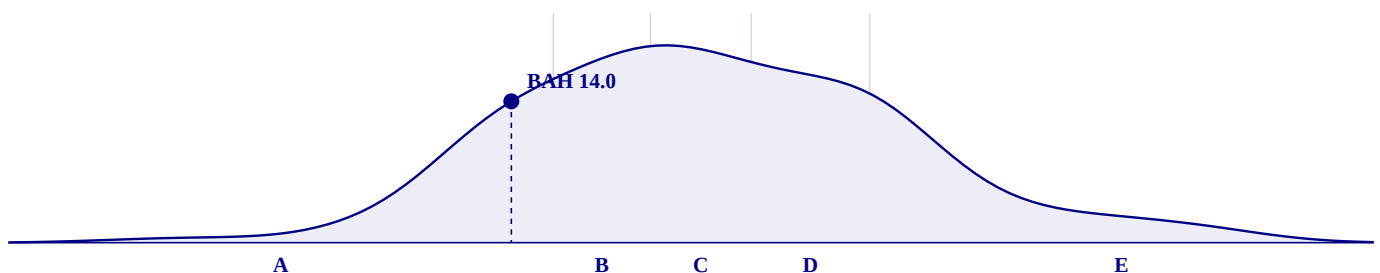
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 25.2						
Gross profitability		83.1%	27.1%	2.4	289	2026-03-31
Return on invested capital		24.2%	10.0%	13.3	151	2026-03-31
Accruals ratio		(2.6%)	(5.9%)	73.3	506	2026-03-31
Gross margin stability, five years		0.7 pts	2.2 pts	11.8	204	2026-03-31
Solvency, sleeve percentile 35.6						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		4.03	2.05	20.8	386	2026-03-31
Net debt to EBITDA		2.69x	2.52x	54.6	184	2026-03-31
Interest coverage		not computable	2.18x			latest aligned inputs end 2024-03-31; latest annual assets end 2026-03-31
Current ratio		1.78x	1.32x	31.5	506	2026-03-31
Growth and financing, sleeve percentile 43.9						
Revenue growth, three-year compound		6.6%	5.1%	41.5	403	2026-03-31
Free cash flow growth, three-year compound		21.7%	8.7%	31.1	220	2026-03-31
Reinvestment rate		(23.7%)	11.9%	67.7	190	2026-03-31
Asset growth, three years		2.8%	4.1%	55.4	438	2026-03-31
Net share issuance, one year		(3.6%)	(0.4%)	23.9	356	2026-05-18

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
43	UL Solutions Inc. (ULS)	12.5	A	
44	Willdan Group, Inc. (WLDN)	12.8	A	fortress balance sheet
45	Liquidity Services Inc. (LQDT)	13.1	A	
46	MediaAlpha, Inc. (MAX)	13.4	A	
47	American Public Education Inc. (APEI)	13.7	A	fortress balance sheet
48	Booz Allen Hamilton Holding Corp. (BAH) <	14.0	A	

49	DoorDash, Inc. (DASH)	14.3	A	
50	Champion Homes, Inc. (SKY)	14.6	A	fortress
				balance sheet
51	Emcor Group, Inc. (EME)	14.9	A	fortress
				balance sheet
52	Concentrix Corp. (CNXC)	15.2	A	
53	OptimizeRx Corp. (OPRX)	15.5	A	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(22.1%)	2.0%	26
Distance from 52-week high	(29.2%)	(26.8%)	45
EBIT to enterprise value	8.5%	4.4%	82
Free cash flow yield	10.8%	4.1%	84
Book value to price	0.14	0.34	24
Sales to price	1.28	0.70	68
Composite equity issuance, five years	(22.6%)	(8.8%)	27
Relative strength against the sector, log excess return	(0.40)	(0.13)	26

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-03-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$540.0M
Operating cash flow, four quarters	\$1.2B
Months of runway	not finite
Days since last periodic filing	77 (10-Q received Jul 24, 2026)
Median daily dollar volume, 63 sessions	\$124.9M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$11.2B	2026-03-31	2026-05-22	10-K	0001628280-26-037521
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$5.3B	2026-03-31	2026-05-22	10-K	0001628280-26-037521
3	assets	us-gaap:Assets	\$7.1B	2026-03-31	2026-05-22	10-K	0001628280-26-037521
4	operating income	us-gaap:OperatingIncomeLoss	\$1.0B	2026-03-31	2026-05-22	10-K	0001628280-26-037521
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinary Items	\$885.0M	2026-03-31	2026-05-22	10-K	0001628280-26-037521
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$11.0M	2026-03-31	2026-05-22	10-K	0001628280-26-037521
7	total debt	us-gaap:LongTermDebt	\$3.9B	2026-03-31	2026-05-22	10-K	0001628280-26-037521
8	book equity	us-gaap:StockholdersEquity	\$1.1B	2026-03-31	2026-05-22	10-K	0001628280-26-037521
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$728.0M	2026-03-31	2026-05-22	10-K	0001628280-26-037521
10	total debt	us-gaap:LongTermDebt	\$4.0B	2025-03-31	2026-05-22	10-K	0001628280-26-037521
11	book equity	us-gaap:StockholdersEquity	\$1.0B	2025-03-31	2026-05-22	10-K	0001628280-26-037521
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$885.0M	2025-03-31	2026-05-22	10-K	0001628280-26-037521
13	net income	us-gaap:NetIncomeLoss	\$851.0M	2026-03-31	2026-05-22	10-K	0001628280-26-037521
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.0B	2026-03-31	2026-05-22	10-K	0001628280-26-037521

15	assets	us-gaap:Assets	\$7.3B	2025-03-31	2026-05-22	10-K	0001628280-26-037521
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$12.0B	2025-03-31	2026-05-22	10-K	0001628280-26-037521
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$5.4B	2025-03-31	2026-05-22	10-K	0001628280-26-037521
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$10.7B	2024-03-31	2026-05-22	10-K	0001628280-26-037521
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$4.9B	2024-03-31	2026-05-22	10-K	0001628280-26-037521
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$9.3B	2023-03-31	2025-05-23	10-K	0001443646-25-000076
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$4.3B	2023-03-31	2025-05-23	10-K	0001443646-25-000076
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$8.4B	2022-03-31	2024-05-24	10-K	0001443646-24-000075
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$3.9B	2022-03-31	2024-05-24	10-K	0001443646-24-000075
24	current assets	us-gaap:AssetsCurrent	\$3.0B	2026-03-31	2026-05-22	10-K	0001628280-26-037521
25	current liabilities	us-gaap:LiabilitiesCurrent	\$1.7B	2026-03-31	2026-05-22	10-K	0001628280-26-037521
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$3.6B	2026-03-31	2026-05-22	10-K	0001628280-26-037521
27	liabilities	us-gaap:Liabilities	\$6.0B	2026-03-31	2026-05-22	10-K	0001628280-26-037521
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$163.0M	2026-03-31	2026-05-22	10-K	0001628280-26-037521
29	operating income	us-gaap:OperatingIncomeLoss	\$1.0B	2024-03-31	2026-05-22	10-K	0001628280-26-037521
30	interest expense	us-gaap:InterestExpense	\$172.9M	2024-03-31	2024-05-24	10-K	0001443646-24-000075
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$90.0M	2026-03-31	2026-05-22	10-K	0001628280-26-037521
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.0B	2025-03-31	2026-05-22	10-K	0001628280-26-037521
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$98.0M	2025-03-31	2026-05-22	10-K	0001628280-26-037521
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$259.0M	2024-03-31	2026-05-22	10-K	0001628280-26-037521
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$67.0M	2024-03-31	2026-05-22	10-K	0001628280-26-037521
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$603.0M	2023-03-31	2025-05-23	10-K	0001443646-25-000076
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$76.0M	2023-03-31	2025-05-23	10-K	0001443646-25-000076
38	current assets	us-gaap:AssetsCurrent	\$3.3B	2025-03-31	2026-05-22	10-K	0001628280-26-037521
39	current liabilities	us-gaap:LiabilitiesCurrent	\$1.8B	2025-03-31	2026-05-22	10-K	0001628280-26-037521
40	assets	us-gaap:Assets	\$6.6B	2024-03-31	2025-05-23	10-K	0001443646-25-000076
41	assets	us-gaap:Assets	\$6.6B	2023-03-31	2024-05-24	10-K	0001443646-24-000075
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	119,746,130	2026-05-18	2026-05-22	10-K	0001628280-26-037521
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	124,187,634	2025-05-20	2025-05-23	10-K	0001443646-25-000076