

Best BUY Co. Inc. (BBY)

NYSE; shops; SIC 5731, Retail-Radio, Tv & Consumer Electronics Stores; CIK 0000764478

Best BUY Co. Inc. BBY; shops	
Grade	A ▼ A B C D E strongest fifth of 258 graded peers percentile 7.8; sampling error 2.9 points; lower is stronger
Rank	21 of 258
Profitability	A/B ■ percentile 21.7
Solvency	B ■ percentile 26.9
Growth and financing	C ■ percentile 49.5
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$14.7B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active; fortress balance sheet not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Mar 18, 2026 205 days before the rescan; latest periodic filing 10-Q received Sep 4, 2026
Last close	\$88.37 2026-10-08; market equity \$18.5B
Price used in grade	None



A, the bull

strongest fifth of its sector;
letters are fifths of the 258
graded peers

Share price, twelve months to the rescan

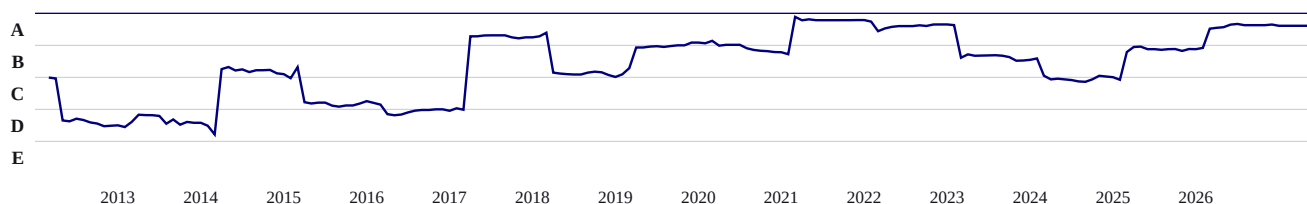
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: A/B from Apr 21, 2025, B from Nov 21, 2025, A/B from Dec 21, 2025, A from Mar 21, 2026

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 18, 2026

Unless the context otherwise requires, the terms "we," "us," "our" and the "company" in this Annual Report on Form 10-K refer to Best Buy Co., Inc. and, as applicable, its consolidated subsidiaries. Any references to our website addresses do not constitute incorporation by reference of the information contained on the websites. We were incorporated in the state of Minnesota in 1966. We are driven by our purpose to enrich lives through technology and our vision to personalize and humanize technology solutions for

every stage of life.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 21.7						
Gross profitability		63.9%	42.6%	22.0	242	2026-01-31
Return on invested capital		44.2%	10.9%	12.0	84	2026-01-31
Accruals ratio		(6.1%)	(4.9%)	43.0	287	2026-01-31
Gross margin stability, five years		0.4 pts	1.2 pts	9.6	219	2026-01-31
Solvency, sleeve percentile 26.9						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-08-01 one or more required annual facts are missing
Altman Z double-prime		not computable	1.92			
Net debt to EBITDA		(0.26x)	1.84x	10.1	100	2026-01-31
Interest coverage		29.55x	2.26x	4.8	64	2026-01-31
Current ratio		1.11x	1.37x	66.0	295	2026-01-31
Growth and financing, sleeve percentile 49.5						
Revenue growth, three-year compound		(3.4%)	1.5%	69.8	269	2026-01-31
Free cash flow growth, three-year compound		12.1%	5.6%	37.7	147	2026-01-31
Reinvestment rate		46.4%	7.3%	29.1	152	2026-01-31
Asset growth, three years		(2.4%)	3.4%	70.5	272	2026-01-31
Net share issuance, one year		(1.1%)	(0.6%)	40.5	211	2026-03-16

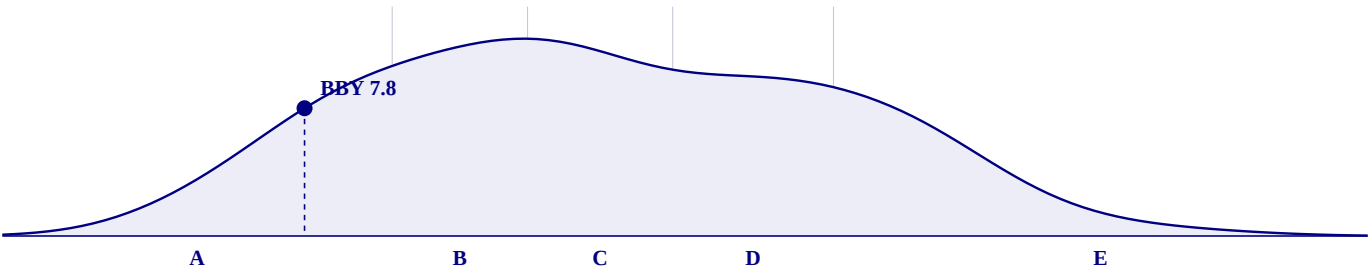
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 573,000,000 USD; Altman Z is not used

Among 258 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
16	W.W. Grainger, Inc. (GWW)	5.8	A	
17	Weis Markets Inc. (WMK)	6.2	A	late filer
18	Applied Industrial Technologies Inc. (AIT)	6.6	A	
19	Winmark Corp. (WINA)	7.0	A	
20	Rave Restaurant Group, Inc. (RAVE)	7.4	A	

21	Best BUY Co. Inc. (BBY) <	7.8	A	fortress
				balance sheet
22	Urban Outfitters Inc. (URBN)	8.2	A	
23	QXO, Inc. (QXO)	8.8	A	
24	QXO, Inc. (QXO-PB)	8.8	A	
25	FirstCash Holdings, Inc. (FCFS)	9.3	A	
26	Pricesmart Inc. (PSMT)	9.7	A	fortress
				balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	9.3%	(0.1%)	61
Distance from 52-week high	(6.8%)	(24.1%)	89
EBIT to enterprise value	8.0%	5.3%	76
Free cash flow yield	6.8%	4.2%	69
Book value to price	0.17	0.36	32
Sales to price	2.25	1.75	61
Composite equity issuance, five years	(41.1%)	(16.7%)	9
Relative strength against the sector, log excess return	0.11	0.02	61

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$2.3B
Operating cash flow, four quarters	\$2.5B
Months of runway	not finite
Days since last periodic filing	35 (10-Q received Sep 4, 2026)
Median daily dollar volume, 63 sessions	\$279.4M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$9.4B	2026-01-31	2026-03-18	10-K	0000764478-26-000009
2	assets	us-gaap:Assets	\$14.7B	2026-01-31	2026-03-18	10-K	0000764478-26-000009
3	operating income	us-gaap:OperatingIncomeLoss	\$1.4B	2026-01-31	2026-03-18	10-K	0000764478-26-000009
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndIncomeLossFromEquityMethodInvestments	\$1.4B	2026-01-31	2026-03-18	10-K	0000764478-26-000009
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$337.0M	2026-01-31	2026-03-18	10-K	0000764478-26-000009
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$1.2B	2026-01-31	2026-03-18	10-K	0000764478-26-000009
7	book equity	us-gaap:StockholdersEquity	\$3.0B	2026-01-31	2026-03-18	10-K	0000764478-26-000009
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.7B	2026-01-31	2026-03-18	10-K	0000764478-26-000009
9	total debt	us-gaap:LongTermDebt	\$1.2B	2025-02-01	2025-03-19	10-K	0000764478-25-000007
10	book equity	us-gaap:StockholdersEquity	\$2.8B	2025-02-01	2026-03-18	10-K	0000764478-26-000009
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.6B	2025-02-01	2026-03-18	10-K	0000764478-26-000009
12	net income	us-gaap:NetIncomeLoss	\$1.1B	2026-01-31	2026-03-18	10-K	0000764478-26-000009
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.0B	2026-01-31	2026-03-18	10-K	0000764478-26-000009

14	assets	us-gaap:Assets	\$14.8B	2025-02-01	2026-03-18	10-K	0000764478-26-000009
15	revenue	us-gaap:Revenues	\$41.7B	2026-01-31	2026-03-18	10-K	0000764478-26-000009
16	gross profit	us-gaap:GrossProfit	\$9.4B	2025-02-01	2026-03-18	10-K	0000764478-26-000009
17	revenue	us-gaap:Revenues	\$41.5B	2025-02-01	2026-03-18	10-K	0000764478-26-000009
18	gross profit	us-gaap:GrossProfit	\$9.6B	2024-02-03	2026-03-18	10-K	0000764478-26-000009
19	revenue	us-gaap:Revenues	\$43.5B	2024-02-03	2026-03-18	10-K	0000764478-26-000009
20	gross profit	us-gaap:GrossProfit	\$9.9B	2023-01-28	2025-03-19	10-K	0000764478-25-000007
21	revenue	us-gaap:Revenues	\$46.3B	2023-01-28	2025-03-19	10-K	0000764478-25-000007
22	gross profit	us-gaap:GrossProfit	\$11.6B	2022-01-29	2024-03-15	10-K	0000764478-24-000010
23	revenue	us-gaap:Revenues	\$51.8B	2022-01-29	2024-03-15	10-K	0000764478-24-000010
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$831.0M	2026-01-31	2026-03-18	10-K	0000764478-26-000009
25	interest expense	us-gaap:InterestExpense	\$47.0M	2026-01-31	2026-03-18	10-K	0000764478-26-000009
26	current assets	us-gaap:AssetsCurrent	\$8.5B	2026-01-31	2026-03-18	10-K	0000764478-26-000009
27	current liabilities	us-gaap:LiabilitiesCurrent	\$7.7B	2026-01-31	2026-03-18	10-K	0000764478-26-000009
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$704.0M	2026-01-31	2026-03-18	10-K	0000764478-26-000009
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.1B	2025-02-01	2026-03-18	10-K	0000764478-26-000009
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$706.0M	2025-02-01	2026-03-18	10-K	0000764478-26-000009
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.5B	2024-02-03	2026-03-18	10-K	0000764478-26-000009
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$795.0M	2024-02-03	2026-03-18	10-K	0000764478-26-000009
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.8B	2023-01-28	2025-03-19	10-K	0000764478-25-000007
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$930.0M	2023-01-28	2025-03-19	10-K	0000764478-25-000007
35	current assets	us-gaap:AssetsCurrent	\$8.2B	2025-02-01	2026-03-18	10-K	0000764478-26-000009
36	current liabilities	us-gaap:LiabilitiesCurrent	\$8.0B	2025-02-01	2026-03-18	10-K	0000764478-26-000009
37	assets	us-gaap:Assets	\$15.0B	2024-02-03	2025-03-19	10-K	0000764478-25-000007
38	assets	us-gaap:Assets	\$15.8B	2023-01-28	2025-03-19	10-K	0000764478-25-000007
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	209,112,577	2026-03-16	2026-03-18	10-K	0000764478-26-000009
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	211,369,657	2025-03-17	2025-03-19	10-K	0000764478-25-000007