

Bimergen Energy Corp. (BESS-WT)

NYSE; utilities; SIC 4911, Electric Services; CIK 0001066764

Bimergen Energy Corp. BESS-WT; utilities		
Grade	None 3 of 14 inputs computable; 7 are required	
Reliability	0.83 AUC filers with \$12.5M to \$120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025	
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025	
Size band	\$12.5M to \$120M assets total assets \$27.2M	
Standard universe	outside revenue above \$1M and assets above \$10M	
Warnings	late filer, thin data, degenerate inputs not computable: dilution, distress, fortress balance sheet	
Inputs computable	3 of 14	
Graded from	filings received through Mar 31, 2026 192 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026	
Price used in grade	None	

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

Energy Corporation (the "Company", "Bimergen," "Bitech," "we" or "us") was incorporated under the laws of Delaware on March 4, 1998. In connection with the Company's planned expansion of its business following the completion of the acquisition of Bitech Mining Corporation, a Wyoming corporation ("Bitech Mining"), it amended to its Certificate of Incorporation on April 29, 2022 to change its corporate name to Bitech Technologies Corporation.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 5.0						
Gross profitability		not computable	17.5%			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31

Return on invested capital		not computable	6.0%			one or more required annual facts are missing
Accruals ratio		(23.2%)	(5.0%)	5.0	271	2025-12-31
Gross margin stability, five years		not computable	4.6 pts			five consecutive annual gross margins are required
Solvency, sleeve percentile 94.5						
Twelve-month failure probability		not computable	0.06%			firm-wide XBRL shares cannot be assigned to one ticker class
Altman Z double-prime		not computable	1.48			latest aligned inputs end 2016-12-31; latest annual assets end 2025-12-31
Net debt to EBITDA		not computable	3.63x			one or more required annual facts are missing
Interest coverage		not computable	2.37x			interest expense must exceed \$100,000
Current ratio		0.42x	0.97x	94.5	282	2025-12-31
Growth and financing, sleeve percentile 0.6						
Revenue growth, three-year compound		not computable	0.7%			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Free cash flow growth, three-year compound		not computable	(11.8%)			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	59.0%			required facts have no common fiscal period end
Asset growth, three years		405.4%	6.4%	0.6	246	2025-12-31
Net share issuance, one year		not computable	0.4%			firm-wide XBRL shares cannot be assigned to one ticker class

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 2 NT 10-K/Q filings in the last eight quarters
Thin data	3 of 14 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the \$100,000 validity floor

What the price implies

at the 2026-10-09 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	15.5%	
Distance from 52-week high	not computable	(15.4%)	
EBIT to enterprise value	not computable	4.6%	
Free cash flow yield	not computable	1.3%	
Book value to price	not computable	0.53	
Sales to price	not computable	0.45	
Composite equity issuance, five years	not computable	(7.2%)	
Relative strength against the sector, log excess return	not computable	0.04	

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$9.4M
Operating cash flow, four quarters	-\$1.1M
Months of runway	101.0
Days since last periodic filing	56 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	n/a

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$308	2023-12-31	2024-04-01	10-K	0001493152-24-012444
2	assets	us-gaap:Assets	\$163,417	2023-12-31	2025-05-30	10-K	0001641172-25-013018
3	net income	us-gaap:NetIncomeLoss	-\$5.0M	2025-12-31	2026-03-31	10-K	0001493152-26-014356
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$878,442	2025-12-31	2026-03-31	10-K	0001493152-26-014356
5	assets	us-gaap:Assets	\$27.2M	2025-12-31	2026-03-31	10-K	0001493152-26-014356
6	assets	us-gaap:Assets	\$23.3M	2024-12-31	2026-03-31	10-K	0001493152-26-014356
7	current assets	us-gaap:AssetsCurrent	\$1.8M	2016-12-31	2018-03-29	10-K	0001185185-18-000544
8	current liabilities	us-gaap:LiabilitiesCurrent	\$1.7M	2016-12-31	2018-03-29	10-K	0001185185-18-000544
9	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$17.2M	2016-12-31	2018-03-29	10-K	0001185185-18-000544
10	operating income	us-gaap:OperatingIncomeLoss	-\$704,950	2016-12-31	2018-03-29	10-K	0001185185-18-000544
11	book equity	us-gaap:StockholdersEquity	\$2.7M	2016-12-31	2019-04-01	10-K	0001185185-19-000482
12	assets	us-gaap:Assets	\$4.4M	2016-12-31	2018-03-29	10-K	0001185185-18-000544
13	liabilities	us-gaap:Liabilities	\$1.7M	2016-12-31	2017-03-28	10-K	0001185185-17-000672
14	operating income	us-gaap:OperatingIncomeLoss	-\$861,910	2022-12-31	2024-04-01	10-K	0001493152-24-012444
15	interest expense	us-gaap:InterestExpense	\$200	2022-12-31	2024-04-01	10-K	0001493152-24-012444

16	current assets	us-gaap:AssetsCurrent	\$3.3M	2025-12-31	2026-03-31	10-K	0001493152-26-014356
17	current liabilities	us-gaap:LiabilitiesCurrent	\$7.8M	2025-12-31	2026-03-31	10-K	0001493152-26-014356
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$308	2023-12-31	2024-04-01	10-K	0001493152-24-012444
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$26,197	2022-12-31	2024-04-01	10-K	0001493152-24-012444
20	revenue	us-gaap:Revenues	\$168,880	2021-12-31	2022-03-16	10-K	0001185185-22-000287
21	revenue	us-gaap:Revenues	\$172,019	2020-12-31	2022-03-16	10-K	0001185185-22-000287
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$123,164	2018-12-31	2020-03-30	10-K	0001185185-20-000382
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$0	2018-12-31	2019-04-01	10-K	0001185185-19-000482
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$149,806	2017-12-31	2019-04-01	10-K	0001185185-19-000482
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$3,614	2017-12-31	2019-04-01	10-K	0001185185-19-000482
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$202,616	2016-12-31	2018-03-29	10-K	0001185185-18-000544
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$0	2016-12-31	2018-03-29	10-K	0001185185-18-000544
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$429,297	2015-12-31	2017-03-28	10-K	0001185185-17-000672
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$50,108	2015-12-31	2017-03-28	10-K	0001185185-17-000672
30	assets	us-gaap:Assets	\$210,723	2022-12-31	2024-04-01	10-K	0001493152-24-012444