

Bunge Global SA (BG)

NYSE; consumer nondurables; SIC 2070, Fats & Oils; CIK 0001996862

Bunge Global SA		
BG; consumer nondurables		
Grade	None 4 of 14 inputs computable; 7 are required	Share price, twelve months to the rescansplit-adjusted close; the letter is fixed at the rescans that set it 
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025	
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025	
Size band	over \$2.67B assets total assets \$44.5B	
Standard universe	inside revenue above \$1M and assets above \$10M	
Warnings	dilution, thin data not computable: distress	
Inputs computable	4 of 14	
Graded from	filings received through Feb 19, 2026 232 days before the rescans; latest periodic filing 10-Q received Jul 29, 2026	
Last close	\$107.82 2026-10-08; market equity \$20.9B	
Price used in grade	None	

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only

A	
B	
C	
D	
E	
	20132014201520162017201820192020202120222023202420252026

Business, in the company's words

opening of Item 1 of the 10-K received Feb 19, 2026

, " "Item 7. Management's Discussion and Analysis of Financial Condition and Results of Operations," and elsewhere in this Annual Report, including: ?the impact on our employees, operations, and facilities from the war in Ukraine and the resulting economic and other sanctions imposed on Russia, including the impact on us resulting from the continuation and/or escalation of the war and sanctions against Russia; ?the effect of weather conditions and the impact of crop and animal disease on our business; ?the impact of global and regional economic, agricultural, financial and commodities market, political, social and health conditions; ?changes in government policies and laws affecting our bu...

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 84.9						
Gross profitability		7.7%	29.8%	89.0	146	2025-12-31

Return on invested capital		not computable	5.6%			one or more required annual facts are missing
Accruals ratio		(0.08%)	(5.0%)	80.9	153	2025-12-31
Gross margin stability, five years		not computable	1.9 pts			five annual gross margins are required; found 3
Solvency, sleeve percentile 50.6						
Twelve-month failure probability		not computable	0.03%			liabilities and a nearby cover-page share count are required at 2026-03-31
Altman Z double-prime		not computable	3.11			one or more required annual facts are missing
Net debt to EBITDA		not computable	2.54x			one or more required annual facts are missing
Interest coverage		not computable	2.51x			one or more required annual facts are missing
Current ratio		1.61x	1.81x	50.6	157	2025-12-31
Growth and financing, sleeve percentile 92.2						
Revenue growth, three-year compound		not computable	0.2%			four annual observations are required; found 3
Free cash flow growth, three-year compound		not computable	14.9%			four consecutive annual FCF observations are required; found 3
Reinvestment rate		not computable	10.7%			one or more required annual facts are missing
Asset growth, three years		not computable	0.5%			four annual observations are required; found 3
Net share issuance, one year		44.4%	0.05%	92.2	104	2026-02-17

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 44.4%
Thin data	4 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	46.7%	(0.2%)	89
Distance from 52-week high	(18.0%)	(24.8%)	65
EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	(4.2%)	4.8%	20
Book value to price	0.77	0.57	60
Sales to price	0.81	1.20	34
Composite equity issuance, five years	not computable	(16.3%)	
Relative strength against the sector, log excess return	0.29	(0.10)	89

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$839.0M
Operating cash flow, four quarters	\$588.0M
Months of runway	not finite
Days since last periodic filing	72 (10-Q received Jul 29, 2026)
Median daily dollar volume, 63 sessions	\$178.3M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$3.4B	2025-12-31	2026-02-19	10-K	0001628280-26-009842
2	assets	us-gaap:Assets	\$44.5B	2025-12-31	2026-02-19	10-K	0001628280-26-009842
3	net income	us-gaap:NetIncomeLoss	\$816.0M	2025-12-31	2026-02-19	10-K	0001628280-26-009842
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$844.0M	2025-12-31	2026-02-19	10-K	0001628280-26-009842
5	assets	us-gaap:Assets	\$24.9B	2024-12-31	2026-02-19	10-K	0001628280-26-009842
6	current assets	us-gaap:AssetsCurrent	\$24.4B	2025-12-31	2026-02-19	10-K	0001628280-26-009842
7	current liabilities	us-gaap:LiabilitiesCurrent	\$15.1B	2025-12-31	2026-02-19	10-K	0001628280-26-009842
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$16.9B	2025-12-31	2026-02-19	10-K	0001628280-26-009842
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$15.6B	2024-12-31	2026-02-19	10-K	0001628280-26-009842
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$17.8B	2023-12-31	2026-02-19	10-K	0001628280-26-009842
11	assets	us-gaap:Assets	\$25.4B	2023-12-31	2026-02-19	10-K	0001628280-26-009842
12	shares outstanding	dei:EntityCommonStockSharesOutstanding	193,509,080	2026-02-17	2026-02-19	10-K	0001628280-26-009842
13	shares outstanding	dei:EntityCommonStockSharesOutstanding	133,968,048	2025-02-18	2025-02-20	10-K	0001996862-25-000008