

Bonk, Inc. (BNKK)

Nasdaq; chemicals; SIC 2844, Perfumes, Cosmetics & Other Toilet Preparations; CIK 0001760903

Bonk, Inc.

BNKK; chemicals

Grade

D/E

on the D/E boundary of 331 graded peers
percentile 80.0; sampling error 2.7 points; lower is stronger

Rank

252 of 331

Profitability

D

percentile 63.7

Solvency

E

percentile 91.0

Growth and financing

B

percentile 33.7

Reliability

0.83 AUC

filers with \$12.5M to \$120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025

Peer failure rate

1.07% a year

Item 1.03 bankruptcies, same asset band, 2012 to 2025

Size band

\$12.5M to \$120M assets

total assets \$41.0M

Standard universe

inside

revenue above \$1M and assets above \$10M

Warnings

dilution, late filer

not computable: short runway, distress, fortress balance sheet

Inputs computable

7 of 14

Graded from

filings received through Mar 31, 2026

192 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026

Last close

\$1.41

2026-10-08; market equity \$11.3M

Price used in grade

None

D/E, the sloth

on the D/E boundary of its sector; letters are fifths of the 331 graded peers

Share price, twelve months to the rescan

split-adjusted close; the letter is fixed at the rescan that set it

The chart shows a sharp decline from November to January, followed by volatility between January and May. The price then trends downward until September, where it reaches \$1.43. The 'E' label is at the top left, and the 'D/E' label is near the end of the price run.

Rescans on file: E from Apr 21, 2025, D/E from Apr 21, 2026

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

Inc. (NASDAQ: BNKK) was formerly known as Safety Shot, Inc., and prior to that, Jupiter Wellness, Inc. August 2023 Jupiter Wellness, Inc. acquired certain assets of GBB Drink Lab Inc which included the blood alcohol reduction drink Sure Shot (the "Sure Shot Dietary Supplement"), an over-the-counter drink that can lower blood alcohol content to allow recovery from the effects of

alcohol by supporting its metabolism, relying on 28 active ingredients, all falling under the FDA's Generally Regarded As Safe (GRAS) category.

The fourteen inputs

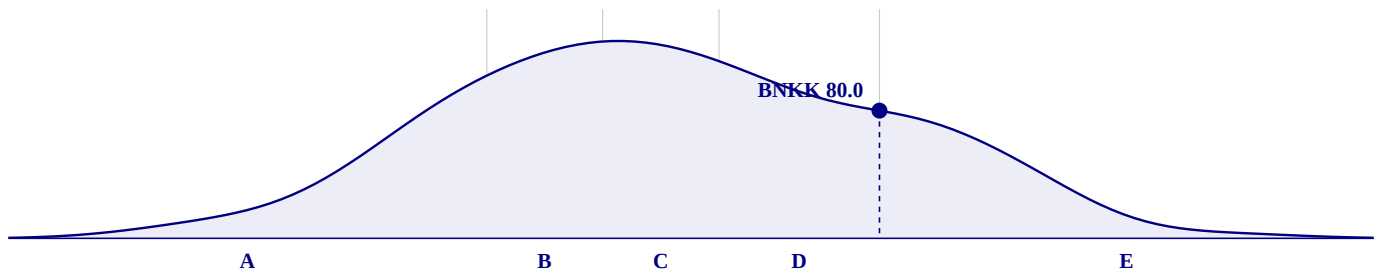
lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 63.7						
Gross profitability		3.0%	21.3%	91.1	359	2025-12-31
Return on invested capital		not computable	9.5%			one or more required annual facts are missing
Accruals ratio		(177.6%)	(4.2%)	0.5	400	2025-12-31
Gross margin stability, five years		148.1 pts	2.2 pts	99.7	301	2025-12-31
Solvency, sleeve percentile 91.0						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		not computable	3.41			one or more required annual facts are missing
Net debt to EBITDA		not computable	1.88x			one or more required annual facts are missing
Interest coverage		not computable	4.16x			one or more required annual facts are missing
Current ratio		1.01x	2.20x	91.0	423	2025-12-31
Growth and financing, sleeve percentile 33.7						
Revenue growth, three-year compound		159.9%	1.2%	0.6	350	2025-12-31
Free cash flow growth, three-year compound		not computable	12.6%			four consecutive annual FCF observations are required; found 3
Reinvestment rate		not computable	24.3%			one or more required annual facts are missing
Asset growth, three years		67.7%	2.9%	2.7	369	2025-12-31
Net share issuance, one year		269.0%	0.0%	97.8	321	2026-03-25

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 269.0%
Late filer	found 1 NT 10-K/Q filings in the last eight quarters



Rank	Company	Percentile	Letter	Warnings
247	Westlake Corp. (WLK)	78.5	D/E	
248	Silgan Holdings Inc. (SLGN)	78.7	D/E	
249	Mercer International Inc. (MERC)	79.1	D/E	
250	NN Inc. (NNBR)	79.5	D/E	
251	Redwire Corp. (RDW)	79.9	D/E	dilution, fortress balance sheet
252	Bonk, Inc. (BNKK) <	80.0	D/E	dilution, late filer
253	Regal Rexnord Corp. (RRX)	80.3	D/E	
254	American Vanguard Corp. (AVD)	80.6	D/E	late filer
255	American Superconductor Corp. (AMSC)	80.7	D/E	
256	Crane NXT, Co. (CXT)	81.1	D/E	
257	Coty Inc. (COTY)	81.2	D/E	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(86.9%)	13.8%	0
Distance from 52-week high	(90.4%)	(24.2%)	0
EBIT to enterprise value	not computable	3.9%	
Free cash flow yield	(158.9%)	3.2%	0
Book value to price	2.41	0.39	97
Sales to price	0.19	0.57	12
Composite equity issuance, five years	321.4%	(9.9%)	98
Relative strength against the sector, log excess return	(2.20)	(0.02)	0

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a

Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	56 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	\$113,277

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$1.2M	2025-12-31	2026-03-31	10-K	0001493152-26-014015
2	assets	us-gaap:Assets	\$41.0M	2025-12-31	2026-03-31	10-K	0001493152-26-014015
3	net income	us-gaap:NetIncomeLoss	-\$68.2M	2025-12-31	2026-03-31	10-K	0001493152-26-014015
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$25.3M	2025-12-31	2026-03-31	10-K	0001493152-26-014015
5	assets	us-gaap:Assets	\$7.3M	2024-12-31	2026-03-31	10-K	0001493152-26-014015
6	revenue	us-gaap:Revenues	\$2.1M	2025-12-31	2026-03-31	10-K	0001493152-26-014015
7	gross profit	us-gaap:GrossProfit	-\$2.4M	2024-12-31	2026-03-31	10-K	0001493152-26-014015
8	revenue	us-gaap:Revenues	\$701,967	2024-12-31	2026-03-31	10-K	0001493152-26-014015
9	gross profit	us-gaap:GrossProfit	-\$74,457	2023-12-31	2025-03-28	10-K	0001641172-25-001259
10	revenue	us-gaap:Revenues	\$202,670	2023-12-31	2025-03-28	10-K	0001641172-25-001259
11	gross profit	us-gaap:GrossProfit	-\$204,542	2022-12-31	2024-04-01	10-K	0001493152-24-012476
12	revenue	us-gaap:Revenues	\$120,627	2022-12-31	2024-04-01	10-K	0001493152-24-012476
13	gross profit	us-gaap:GrossProfit	\$535,485	2021-12-31	2023-04-03	10-K	0001493152-23-010480
14	revenue	us-gaap:Revenues	\$2.9M	2021-12-31	2023-04-03	10-K	0001493152-23-010480
15	current assets	us-gaap:AssetsCurrent	\$6.0M	2025-12-31	2026-03-31	10-K	0001493152-26-014015
16	current liabilities	us-gaap:LiabilitiesCurrent	\$6.0M	2025-12-31	2026-03-31	10-K	0001493152-26-014015
17	assets	us-gaap:Assets	\$12.7M	2023-12-31	2025-03-28	10-K	0001641172-25-001259
18	assets	us-gaap:Assets	\$8.7M	2022-12-31	2024-04-01	10-K	0001493152-24-012476
19	shares outstanding	dei:EntityCommonStockSharesOutstanding	7,851,315	2026-03-25	2026-03-31	10-K	0001493152-26-014015
20	shares outstanding	dei:EntityCommonStockSharesOutstanding	74,451,604	2025-03-25	2025-03-28	10-K	0001641172-25-001259