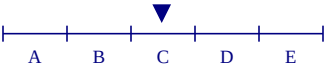


Brightline Interactive, Inc./NV (BTLN)

Nasdaq; business equipment; SIC 7371, Services-Computer Programming Services; CIK 0001854445

Brightline Interactive, Inc./NV					
BTLN; business equipment					
Grade		C			
		middle fifth of 497 graded peers percentile 49.6; sampling error 2.2 points; lower is stronger			
Rank		247 of 497			
Profitability		C/D			percentile 58.0
Solvency		A/B			percentile 20.0
Growth and financing		D			percentile 66.2
Reliability		0.76 AUC filers with under \$12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025			
Peer failure rate		0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025			
Size band		under \$12.5M assets total assets \$3.7M			
Standard universe		outside revenue above \$1M and assets above \$10M			
Warnings		none active not computable: distress, fortress balance sheet			
Inputs computable		7 of 14			
Graded from		filings received through Sep 28, 2026 11 days before the rescan; latest periodic filing 10-K received Sep 28, 2026			
Last close		\$5.02 2026-10-02; market equity \$13.6M			
Price used in grade		None			

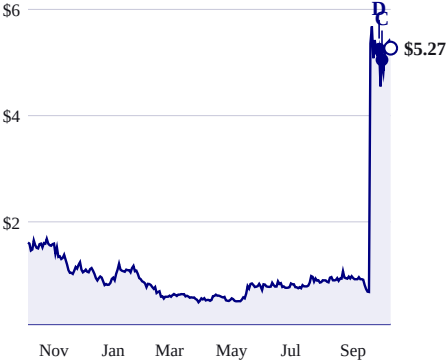


C, the tortoise

middle fifth of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescan

split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: D from Sep 26, 2026, C from Sep 30, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Sep 29, 2025

Glimpse Group, Inc. was incorporated in June 2016 under the laws of the State of Nevada, and is headquartered in New York, New York. enterprise focused Virtual Reality (VR), Augmented Reality (AR) and Spatial Computing software and services (Immersive technologies). Glimpse's operating entities are located in the United States. We believe that we offer significant exposure to the growing and potentially transformative Immersive technology markets, while mitigating downside risk via our diversified model and

ecosystem.

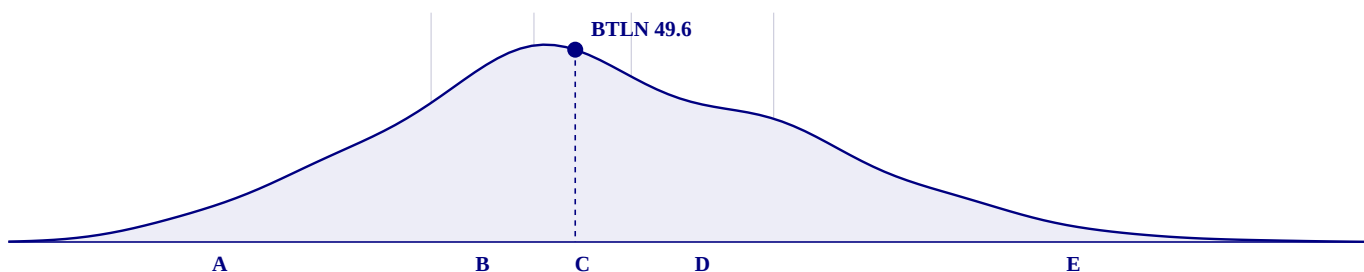
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 58.0						
Gross profitability		5.0%	28.5%	87.4	558	2026-06-30
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(107.5%)	(7.4%)	2.1	621	2026-06-30
Gross margin stability, five years		8.8 pts	2.4 pts	84.6	429	2026-06-30
Solvency, sleeve percentile 20.0						
Twelve-month failure probability		not computable	0.05%			liabilities and a nearby cover-page share count are required at 2026-03-31 latest aligned inputs end 2025-06-30; latest annual assets end 2026-06-30 one or more required annual facts are missing latest aligned inputs end 2021-06-30; latest annual assets end 2026-06-30
Altman Z double-prime		not computable	2.18			
Net debt to EBITDA		not computable	1.11x			
Interest coverage		not computable	3.77x			
Current ratio		4.50x	2.02x	20.0	666	2026-06-30
Growth and financing, sleeve percentile 66.2						
Revenue growth, three-year compound		(71.2%)	6.4%	99.8	538	2026-06-30
Free cash flow growth, three-year compound		not computable	17.2%			four consecutive annual FCF observations are required; found 4 required facts have no common fiscal period end
Reinvestment rate		not computable	14.3%			
Asset growth, three years		(46.6%)	5.0%	98.8	563	2026-06-30
Net share issuance, one year		(87.1%)	0.5%	0.0	407	2026-09-28

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
242	Aehr Test Systems (AEHR)	48.6	C	fortress balance sheet
243	Lantronix Inc. (LTRX)	48.8	C	fortress balance sheet
244	Arteris, Inc. (AIP)	49.0	C	
245	Great Elm Group, Inc. (GEG)	49.3	C	
246	Great Elm Group, Inc. (GEGGL)	49.3	C	
247	Brightline Interactive, Inc./NV (BTLN) <	49.6	C	
248	Roper Technologies Inc. (ROP)	49.8	C	
249	Bill Holdings, Inc. (BILL)	50.0	C	
250	Mobileye Global Inc. (MBLY)	50.2	C	
251	Applied Digital Corp. (APLD)	50.4	C	fortress balance sheet
252	Soundthinking, Inc. (SSTI)	50.6	C	

What the price implies

at the 2026-10-02 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(40.5%)	2.2%	17
Distance from 52-week high	(7.2%)	(30.0%)	84
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	(30.2%)	2.7%	10
Book value to price	0.20	0.23	45
Sales to price	0.02	0.30	3
Composite equity issuance, five years	(133.4%)	3.9%	0
Relative strength against the sector, log excess return	(0.80)	(0.26)	17

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$3.1M
Operating cash flow, four quarters	-\$4.3M
Months of runway	8.8

Days since last periodic filing

11 (10-K received Sep 28, 2026)

Median daily dollar volume, 63 sessions

\$83,286

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$185,370	2026-06-30	2026-09-28	10-K	0001493152-26-044574
2	assets	us-gaap:Assets	\$3.7M	2026-06-30	2026-09-28	10-K	0001493152-26-044574
3	net income	us-gaap:NetIncomeLoss	-\$16.6M	2026-06-30	2026-09-28	10-K	0001493152-26-044574
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$4.3M	2026-06-30	2026-09-28	10-K	0001493152-26-044574
5	assets	us-gaap:Assets	\$19.3M	2025-06-30	2026-09-28	10-K	0001493152-26-044574
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$322,979	2026-06-30	2026-09-28	10-K	0001493152-26-044574
7	gross profit	us-gaap:GrossProfit	\$3.2M	2025-06-30	2026-09-28	10-K	0001493152-26-044574
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.3M	2025-06-30	2026-09-28	10-K	0001493152-26-044574
9	gross profit	us-gaap:GrossProfit	\$5.9M	2024-06-30	2025-09-29	10-K	0001493152-25-016073
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$8.8M	2024-06-30	2025-09-29	10-K	0001493152-25-016073
11	gross profit	us-gaap:GrossProfit	\$9.2M	2023-06-30	2024-09-30	10-K	0001493152-24-038786
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$13.5M	2023-06-30	2024-09-30	10-K	0001493152-24-038786
13	gross profit	us-gaap:GrossProfit	\$6.0M	2022-06-30	2023-09-29	10-K/A	0001493152-23-034869
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.3M	2022-06-30	2023-09-29	10-K/A	0001493152-23-034869
15	current assets	us-gaap:AssetsCurrent	\$8.2M	2025-06-30	2026-09-28	10-K	0001493152-26-044574
16	current liabilities	us-gaap:LiabilitiesCurrent	\$2.3M	2025-06-30	2026-09-28	10-K	0001493152-26-044574
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$65.6M	2025-06-30	2026-09-28	10-K	0001493152-26-044574
18	operating income	us-gaap:OperatingIncomeLoss	-\$2.7M	2025-06-30	2025-09-29	10-K	0001493152-25-016073
19	book equity	us-gaap:StockholdersEquity	\$16.9M	2025-06-30	2026-09-28	10-K	0001493152-26-044574
20	liabilities	us-gaap:Liabilities	\$2.3M	2025-06-30	2026-09-28	10-K	0001493152-26-044574
21	operating income	us-gaap:OperatingIncomeLoss	-\$6.0M	2021-06-30	2022-09-28	10-K	0001493152-22-027032
22	interest expense	us-gaap:InterestExpense	\$180,641	2021-06-30	2022-09-28	10-K	0001493152-22-027032
23	current assets	us-gaap:AssetsCurrent	\$3.5M	2026-06-30	2026-09-28	10-K	0001493152-26-044574
24	current liabilities	us-gaap:LiabilitiesCurrent	\$780,780	2026-06-30	2026-09-28	10-K	0001493152-26-044574
25	assets	us-gaap:Assets	\$15.6M	2024-06-30	2025-09-29	10-K	0001493152-25-016073
26	assets	us-gaap:Assets	\$24.3M	2023-06-30	2024-09-30	10-K	0001493152-24-038786
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,712,351	2026-09-28	2026-09-28	10-K	0001493152-26-044574
28	shares outstanding	dei:EntityCommonStockSharesOutstanding	21,066,006	2025-09-26	2025-09-29	10-K	0001493152-25-016073