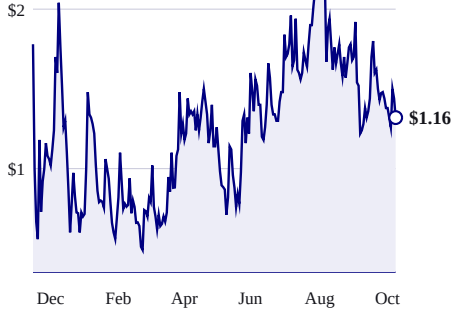


Caring Brands, Inc. (CABR)

Nasdaq; chemicals; SIC 2844, Perfumes, Cosmetics & Other Toilet Preparations; CIK 0002020737

Caring Brands, Inc. CABR; chemicals		
Grade	None 3 of 14 inputs computable; 7 are required	Share price, twelve months to the rescan split-adjusted close; the letter is fixed at the rescan that set it 
Reliability	0.76 AUC filers with under \$12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025	
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025	
Size band	under \$12.5M assets total assets \$2.3M	
Standard universe	outside revenue above \$1M and assets above \$10M	
Warnings	thin data, degenerate inputs; fortress balance sheet not computable: dilution, short runway, distress	
Inputs computable	3 of 14	
Graded from	filings received through Mar 31, 2026 192 days before the rescan; latest periodic filing 10-Q received Aug 13, 2026	
Last close	\$1.20 2026-10-06; market equity \$12.4M	
Price used in grade	None	

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only

A	
B	
C	
D	
E	
	20132014201520162017201820192020202120222023202420252026

Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

are a wellness consumer products company. We offer several over-the-counter (OTC) and cosmetic consumer products. Our product pipeline includes a diverse range of products, such as hair loss treatments, eczema and psoriasis treatments, vitiligo solutions, a jellyfish sting protective suncare line, and women's sexual wellness products, catering to diverse health and wellness needs. Our method of operation ensures that (1) the mechanism of action of all products is established, (2) efficacy is determined through controlled clinical trials, (3) products are protected by issued and filed patents, and (4) products have acceptable commercial stability.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 95.5						
Gross profitability		0.1%	21.3%	95.5	359	2025-12-31
Return on invested capital		not computable	9.5%			one or more required annual facts are missing

Accruals ratio		not computable	(4.2%)			a prior annual assets observation is required
Gross margin stability, five years		not computable	2.2 pts			five annual gross margins are required; found 1
Solvency, sleeve percentile 47.4						
Twelve-month failure probability		not computable	0.05%			market price is missing at 2025-09-30
Altman Z double-prime		(11.76)	3.41	91.0	301	2025-12-31
Net debt to EBITDA		not computable	1.88x			one or more required annual facts are missing
Interest coverage		not computable	4.16x			one or more required annual facts are missing
Current ratio		13.16x	2.20x	3.8	423	2025-12-31
Growth and financing						
Revenue growth, three-year compound		not computable	1.2%			four annual observations are required; found 1
Free cash flow growth, three-year compound		not computable	12.6%			four consecutive annual FCF observations are required; found 0
Reinvestment rate		not computable	24.3%			one or more required annual facts are missing
Asset growth, three years		not computable	2.9%			four annual observations are required; found 1
Net share issuance, one year		not computable	0.0%			two annual share counts are required; found 1

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	3 of 14 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the \$100,000 validity floor
Fortress balance sheet	cash minus debt is 2,130,582 USD; Altman Z is not used

What the price implies

at the 2026-10-06 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	13.8%	
Distance from 52-week high	(28.0%)	(24.2%)	43
EBIT to enterprise value	(57.8%)	3.9%	2
Free cash flow yield	not computable	3.2%	
Book value to price	(0.23)	0.39	2
Sales to price	0.00	0.57	0
Composite equity issuance, five years	not computable	(9.9%)	
Relative strength against the sector, log excess return	not computable	(0.02)	

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	57 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	\$39,753

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$2,342	2025-12-31	2026-03-31	10-K	0001493152-26-013844
2	assets	us-gaap:Assets	\$2.3M	2025-12-31	2026-03-31	10-K	0001493152-26-013844
3	net income	us-gaap:NetIncomeLoss	-\$6.3M	2025-12-31	2026-03-31	10-K	0001493152-26-013844
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$1.7M	2025-12-31	2026-03-31	10-K	0001493152-26-013844
5	current assets	us-gaap:AssetsCurrent	\$2.3M	2025-12-31	2026-03-31	10-K	0001493152-26-013844
6	current liabilities	us-gaap:LiabilitiesCurrent	\$176,844	2025-12-31	2026-03-31	10-K	0001493152-26-013844
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$7.1M	2025-12-31	2026-03-31	10-K	0001493152-26-013844
8	operating income	us-gaap:OperatingIncomeLoss	-\$5.9M	2025-12-31	2026-03-31	10-K	0001493152-26-013844
9	book equity	us-gaap:StockholdersEquity	\$2.1M	2025-12-31	2026-03-31	10-K	0001493152-26-013844
10	liabilities	us-gaap:Liabilities	\$235,494	2025-12-31	2026-03-31	10-K	0001493152-26-013844
11	revenue	us-gaap:Revenues	\$4,215	2025-12-31	2026-03-31	10-K	0001493152-26-013844
12	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,341,506	2026-03-30	2026-03-31	10-K	0001493152-26-013844