

Consensus Cloud Solutions, Inc. (CCSI)

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001866633

Consensus Cloud Solutions, Inc. CCSI; business equipment	
Grade	B A B C D E second fifth of 497 graded peers percentile 32.7; sampling error 2.2 points; lower is stronger
Rank	163 of 497
Profitability	B percentile 32.5
Solvency	C percentile 56.7
Growth and financing	C percentile 42.3
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$663.8M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Feb 13, 2026 238 days before the rescans; latest periodic filing 10-Q received Aug 7, 2026
Last close	\$35.92 2026-10-07; market equity \$658.2M
Price used in grade	None



B, the elk
second fifth of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: B from Apr 21, 2023, D/E from Feb 21, 2025, D from Mar 21, 2025, B from Feb 2, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 13, 2026

Consensus Cloud Solutions, Inc., together with its subsidiaries ("Consensus Cloud Solutions", "Consensus", the "Company", "our", "us" or "we"), is a provider of secure information delivery services. With our most prominent brand eFax® established over twenty-five years ago, Consensus has now evolved the service platform from pure cloud Fax to efficient and secure information exchange featuring solutions for data extraction, comprehension and transformation, facilitating interoperability and process

improvement.

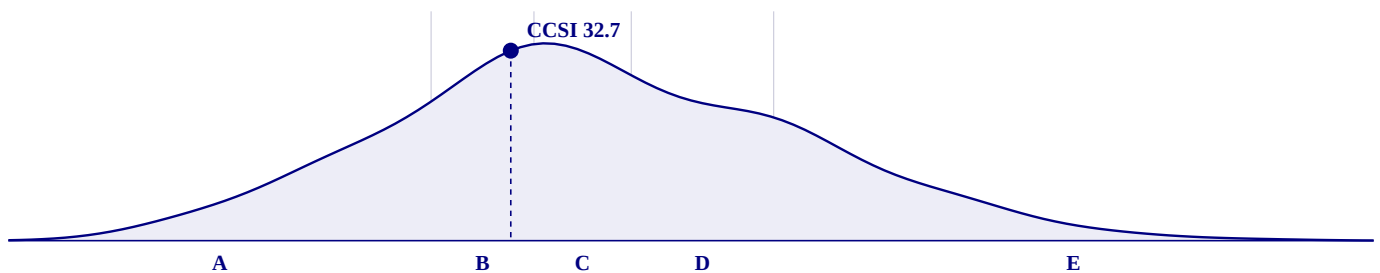
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 32.5						
Gross profitability		42.0%	28.5%	24.2	558	2025-12-31
Return on invested capital		22.8%	10.9%	23.7	136	2025-12-31
Accruals ratio		(8.1%)	(7.4%)	49.7	621	2025-12-31
Gross margin stability, five years		1.5 pts	2.4 pts	32.2	429	2025-12-31
Solvency, sleeve percentile 56.7						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		2.06	2.18	44.6	566	2025-12-31
Net debt to EBITDA		2.86x	1.11x	71.2	147	2025-12-31
Interest coverage		not computable	3.77x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		1.79x	2.02x	54.3	666	2025-12-31
Growth and financing, sleeve percentile 42.3						
Revenue growth, three-year compound		(1.2%)	6.4%	71.5	538	2025-12-31
Free cash flow growth, three-year compound		25.9%	17.2%	38.6	268	2025-12-31
Reinvestment rate		61.0%	14.3%	30.7	226	2025-12-31
Asset growth, three years		1.5%	5.0%	56.9	563	2025-12-31
Net share issuance, one year		(3.4%)	0.5%	13.8	407	2026-02-09

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
158	Transact Technologies Inc. (TACT)	31.7	B	
159	Mitek Systems Inc. (MITK)	31.9	B	fortress balance sheet
160	CS Disco, Inc. (LAW)	32.1	B	
161	Snap Inc. (SNAP)	32.3	B	
162	Shoals Technologies Group, Inc. (SHLS)	32.5	B	
163	Consensus Cloud Solutions, Inc. (CCSI) <	32.7	B	
164	Intapp, Inc. (INTA)	32.9	B	

165	Veralto Corp. (VLTO)	33.1	B
166	Coursera, Inc. (COUR)	33.3	B
167	Celestica Inc. (CLS)	33.5	B
168	Paylocity Holding Corp. (PCTY)	33.7	B fortress
balance sheet			

What the price implies

at the 2026-10-07 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	30.2%	2.2%	71
Distance from 52-week high	(8.1%)	(30.0%)	82
EBIT to enterprise value	13.3%	1.5%	97
Free cash flow yield	15.8%	2.7%	93
Book value to price	0.06	0.23	17
Sales to price	0.52	0.30	63
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	(0.02)	(0.26)	71

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$98.9M
Operating cash flow, four quarters	\$145.9M
Months of runway	not finite
Days since last periodic filing	63 (10-Q received Aug 7, 2026)
Median daily dollar volume, 63 sessions	\$5.0M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$279.1M	2025-12-31	2026-02-13	10-K	0001866633-26-000004
2	assets	us-gaap:Assets	\$663.8M	2025-12-31	2026-02-13	10-K	0001866633-26-000004
3	operating income	us-gaap:OperatingIncomeLoss	\$150.2M	2025-12-31	2026-02-13	10-K	0001866633-26-000004
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsNoncontrollingInterests	\$144.0M	2025-12-31	2026-02-13	10-K	0001866633-26-000004
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$29.5M	2025-12-31	2026-02-13	10-K	0001866633-26-000004
6	total debt	us-gaap:LongTermDebt	\$558.4M	2025-12-31	2026-02-13	10-K	0001866633-26-000004
7	book equity	us-gaap:StockholdersEquity	\$13.8M	2025-12-31	2026-02-13	10-K	0001866633-26-000004
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$74.7M	2025-12-31	2026-02-13	10-K	0001866633-26-000004
9	total debt	us-gaap:LongTermDebt	\$593.0M	2024-12-31	2026-02-13	10-K	0001866633-26-000004
10	book equity	us-gaap:StockholdersEquity	-\$79.5M	2024-12-31	2026-02-13	10-K	0001866633-26-000004
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$33.5M	2024-12-31	2026-02-13	10-K	0001866633-26-000004
12	net income	us-gaap:NetIncomeLoss	\$84.5M	2025-12-31	2026-02-13	10-K	0001866633-26-000004
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$136.1M	2025-12-31	2026-02-13	10-K	0001866633-26-000004
14	assets	us-gaap:Assets	\$602.2M	2024-12-31	2026-02-13	10-K	0001866633-26-000004
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$349.7M	2025-12-31	2026-02-13	10-K	0001866633-26-000004
16	gross profit	us-gaap:GrossProfit	\$280.7M	2024-12-31	2026-02-13	10-K	0001866633-26-000004
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$350.4M	2024-12-31	2026-02-13	10-K	0001866633-26-000004

18	gross profit	us-gaap:GrossProfit	\$294.2M	2023-12-31	2026-02-13	10-K	0001866633-26-000004
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$362.6M	2023-12-31	2026-02-13	10-K	0001866633-26-000004
20	gross profit	us-gaap:GrossProfit	\$300.5M	2022-12-31	2025-02-20	10-K	0001866633-25-000004
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$362.4M	2022-12-31	2025-02-20	10-K	0001866633-25-000004
22	gross profit	us-gaap:GrossProfit	\$294.7M	2021-12-31	2024-02-28	10-K	0001866633-24-000004
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$352.7M	2021-12-31	2024-02-28	10-K	0001866633-24-000004
24	current assets	us-gaap:AssetsCurrent	\$117.2M	2025-12-31	2026-02-13	10-K	0001866633-26-000004
25	current liabilities	us-gaap:LiabilitiesCurrent	\$65.5M	2025-12-31	2026-02-13	10-K	0001866633-26-000004
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$849,000	2025-12-31	2026-02-13	10-K	0001866633-26-000004
27	liabilities	us-gaap:Liabilities	\$650.0M	2025-12-31	2026-02-13	10-K	0001866633-26-000004
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$18.7M	2025-12-31	2026-02-13	10-K	0001866633-26-000004
29	operating income	us-gaap:OperatingIncomeLoss	\$147.2M	2023-12-31	2026-02-13	10-K	0001866633-26-000004
30	interest expense	us-gaap:InterestExpense	\$45.4M	2023-12-31	2024-02-28	10-K	0001866633-24-000004
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$30.2M	2025-12-31	2026-02-13	10-K	0001866633-26-000004
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$121.7M	2024-12-31	2026-02-13	10-K	0001866633-26-000004
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$33.4M	2024-12-31	2026-02-13	10-K	0001866633-26-000004
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$114.1M	2023-12-31	2026-02-13	10-K	0001866633-26-000004
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$36.5M	2023-12-31	2026-02-13	10-K	0001866633-26-000004
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$83.1M	2022-12-31	2025-02-20	10-K	0001866633-25-000004
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$30.0M	2022-12-31	2025-02-20	10-K	0001866633-25-000004
38	current assets	us-gaap:AssetsCurrent	\$74.5M	2024-12-31	2026-02-13	10-K	0001866633-26-000004
39	current liabilities	us-gaap:LiabilitiesCurrent	\$79.3M	2024-12-31	2026-02-13	10-K	0001866633-26-000004
40	assets	us-gaap:Assets	\$647.3M	2023-12-31	2025-02-20	10-K	0001866633-25-000004
41	assets	us-gaap:Assets	\$633.9M	2022-12-31	2024-02-28	10-K	0001866633-24-000004
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,868,935	2026-02-09	2026-02-13	10-K	0001866633-26-000004
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	19,525,597	2025-02-14	2025-02-20	10-K	0001866633-25-000004