

Church & Dwight Co. Inc. (CHD)

NYSE; chemicals; SIC 2840, Soap, Detergents, Cleang Preparations, Perfumes, Cosmetics; CIK 0000313927

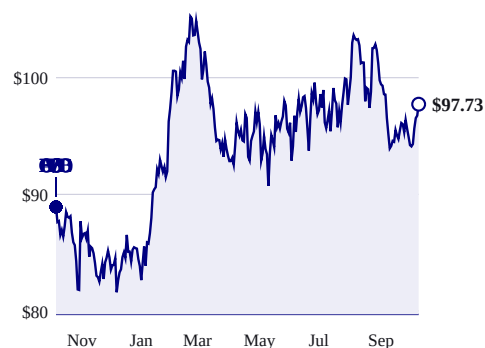
Church & Dwight Co. Inc. CHD; chemicals	
Grade	A/B A B C D E on the A/B boundary of 331 graded peers percentile 20.9; sampling error 2.7 points; lower is stronger
Rank	62 of 331
Profitability	B percentile 26.1
Solvency	C percentile 45.3
Growth and financing	C percentile 47.1
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$8.9B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: short runway, distress
Inputs computable	13 of 14
Graded from	filings received through Feb 12, 2026 239 days before the rescan; latest periodic filing 10-Q received Jul 31, 2026
Last close	\$97.72 2026-10-08; market equity \$23.2B
Price used in grade	None



A/B, the bull
on the A/B boundary of its sector; letters are fifths of the 331 graded peers

Share price, twelve months to the rescan

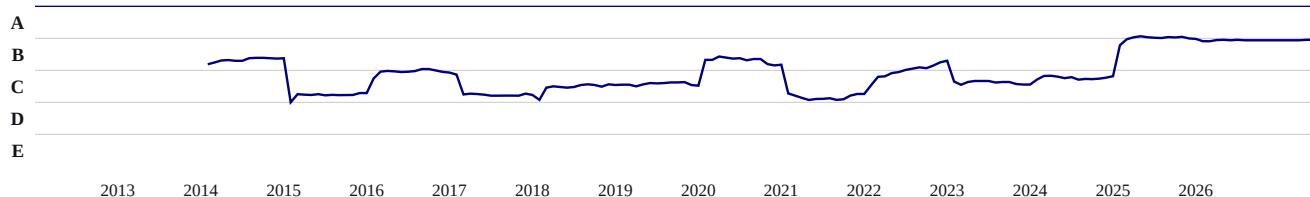
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: B from Nov 21, 2022, C from Feb 21, 2023, B from Feb 21, 2025, A/B from Mar 2, 2025

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

We were founded in 1846 and incorporated in Delaware in 1925. We develop, manufacture and market a broad range of consumer household and personal care products and specialty products focused on animal and food production, chemicals and cleaners.

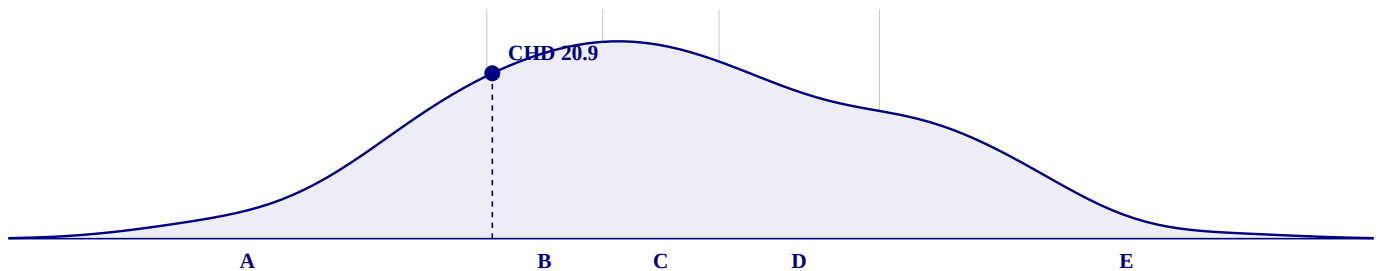
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 26.1						
Gross profitability		31.1%	21.3%	18.4	359	2025-12-31
Return on invested capital		14.6%	9.5%	28.5	124	2025-12-31
Accruals ratio		(5.4%)	(4.2%)	40.4	400	2025-12-31
Gross margin stability, five years		1.3 pts	2.2 pts	17.0	301	2025-12-31
Solvency, sleeve percentile 45.3						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		4.22	3.41	35.0	301	2025-12-31
Net debt to EBITDA		1.36x	1.88x	32.9	150	2025-12-31
Interest coverage		11.32x	4.16x	24.1	88	2025-12-31
Current ratio		1.07x	2.20x	89.1	423	2025-12-31
Growth and financing, sleeve percentile 47.1						
Revenue growth, three-year compound		4.9%	1.2%	31.5	350	2025-12-31
Free cash flow growth, three-year compound		15.7%	12.6%	46.6	179	2025-12-31
Reinvestment rate		(114.5%)	24.3%	92.9	170	2025-12-31
Asset growth, three years		2.2%	2.9%	55.2	369	2025-12-31
Net share issuance, one year		(3.8%)	0.0%	9.1	321	2026-02-09

Among 331 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
57	Carpenter Technology Corp. (CRS)	19.3	A/B	
58	Tecnoglass Holdings Inc. (TGLS)	19.7	A/B	
59	Toro Co. (TTC)	20.1	A/B	
60	Miller Industries Inc. (MLR)	20.5	A/B	
61	Taylor Devices, Inc. (TAYD)	20.9	A/B	
62	Church & Dwight Co. Inc. (CHD) <	20.9	A/B	
63	Ilex Corp. (IEX)	21.3	A/B	
64	Curtiss Wright Corp. (CW)	21.7	A/B	
65	Donaldson Co. Inc. (DCI)	22.0	A/B	
66	United Guardian Inc. (UG)	22.1	A/B	
67	Quanex Building Products Corp. (NX)	22.4	A/B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	15.3%	13.8%	51
Distance from 52-week high	(7.2%)	(24.2%)	91
EBIT to enterprise value	4.3%	3.9%	55
Free cash flow yield	4.7%	3.2%	63
Book value to price	0.19	0.39	22
Sales to price	0.27	0.57	24
Composite equity issuance, five years	(9.8%)	(9.9%)	50
Relative strength against the sector, log excess return	(0.03)	(0.02)	48

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	70 (10-Q received Jul 31, 2026)
Median daily dollar volume, 63 sessions	\$176.4M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$2.8B	2025-12-31	2026-02-12	10-K	0001193125-26-048139
2	assets	us-gaap:Assets	\$8.9B	2025-12-31	2026-02-12	10-K	0001193125-26-048139
3	operating income	us-gaap:OperatingIncomeLoss	\$1.1B	2025-12-31	2026-02-12	10-K	0001193125-26-048139
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$956.9M	2025-12-31	2026-02-12	10-K	0001193125-26-048139
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$220.1M	2025-12-31	2026-02-12	10-K	0001193125-26-048139
6	total debt	us-gaap:LongTermDebt	\$2.2B	2025-12-31	2026-02-12	10-K	0001193125-26-048139
7	book equity	us-gaap:StockholdersEquity	\$4.0B	2025-12-31	2026-02-12	10-K	0001193125-26-048139
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$409.0M	2025-12-31	2026-02-12	10-K	0001193125-26-048139
9	total debt	us-gaap:LongTermDebt	\$2.2B	2024-12-31	2026-02-12	10-K	0001193125-26-048139
10	book equity	us-gaap:StockholdersEquity	\$4.4B	2024-12-31	2026-02-12	10-K	0001193125-26-048139
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$964.1M	2024-12-31	2026-02-12	10-K	0001193125-26-048139
12	net income	us-gaap:NetIncomeLoss	\$736.8M	2025-12-31	2026-02-12	10-K	0001193125-26-048139
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.2B	2025-12-31	2026-02-12	10-K	0001193125-26-048139
14	assets	us-gaap:Assets	\$8.9B	2024-12-31	2026-02-12	10-K	0001193125-26-048139
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.2B	2025-12-31	2026-02-12	10-K	0001193125-26-048139
16	gross profit	us-gaap:GrossProfit	\$2.8B	2024-12-31	2026-02-12	10-K	0001193125-26-048139
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.1B	2024-12-31	2026-02-12	10-K	0001193125-26-048139
18	gross profit	us-gaap:GrossProfit	\$2.6B	2023-12-31	2026-02-12	10-K	0001193125-26-048139
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.9B	2023-12-31	2026-02-12	10-K	0001193125-26-048139
20	gross profit	us-gaap:GrossProfit	\$2.2B	2022-12-31	2025-02-13	10-K	0000950170-25-019801
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.4B	2022-12-31	2025-02-13	10-K	0000950170-25-019801
22	gross profit	us-gaap:GrossProfit	\$2.3B	2021-12-31	2024-02-15	10-K	0000950170-24-015810
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.2B	2021-12-31	2024-02-15	10-K	0000950170-24-015810
24	current assets	us-gaap:AssetsCurrent	\$1.6B	2025-12-31	2026-02-12	10-K	0001193125-26-048139
25	current liabilities	us-gaap:LiabilitiesCurrent	\$1.5B	2025-12-31	2026-02-12	10-K	0001193125-26-048139

26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$6.8B	2025-12-31	2026-02-12	10-K	0001193125-26-048139
27	liabilities	us-gaap:Liabilities	\$4.9B	2025-12-31	2026-02-12	10-K	0001193125-26-048139
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$247.4M	2025-12-31	2026-02-12	10-K	0001193125-26-048139
29	interest expense	us-gaap:InterestExpense	\$95.2M	2025-12-31	2026-02-12	10-K	0001193125-26-048139
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$122.4M	2025-12-31	2026-02-12	10-K	0001193125-26-048139
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.2B	2024-12-31	2026-02-12	10-K	0001193125-26-048139
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$179.8M	2024-12-31	2026-02-12	10-K	0001193125-26-048139
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.0B	2023-12-31	2026-02-12	10-K	0001193125-26-048139
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$223.5M	2023-12-31	2026-02-12	10-K	0001193125-26-048139
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$885.2M	2022-12-31	2025-02-13	10-K	0000950170-25-019801
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$178.8M	2022-12-31	2025-02-13	10-K	0000950170-25-019801
37	current assets	us-gaap:AssetsCurrent	\$2.2B	2024-12-31	2026-02-12	10-K	0001193125-26-048139
38	current liabilities	us-gaap:LiabilitiesCurrent	\$1.3B	2024-12-31	2026-02-12	10-K	0001193125-26-048139
39	assets	us-gaap:Assets	\$8.6B	2023-12-31	2025-02-13	10-K	0000950170-25-019801
40	assets	us-gaap:Assets	\$8.3B	2022-12-31	2024-02-15	10-K	0000950170-24-015810
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	236,694,241	2026-02-09	2026-02-12	10-K	0001193125-26-048139
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	245,969,881	2025-02-10	2025-02-13	10-K	0000950170-25-019801