

Chord Energy Corp. (CHRD)

Nasdaq; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0001486159

Chord Energy Corp. CHRD; energy	
Grade	A ▼ A B C D E strongest fifth of 148 graded peers percentile 2.0; sampling error 3.6 points; lower is stronger
Rank	4 of 148
Profitability	B — — — — — percentile 36.0
Solvency	B — — — — — percentile 25.6
Growth and financing	A — — — — — percentile 9.4
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$13.1B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Feb 26, 2026 225 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026
Last close	\$142.36 2026-10-08; market equity \$7.8B
Price used in grade	None



A, the bull

strongest fifth of its sector;
letters are fifths of the 148
graded peers

Share price, twelve months to the rescan

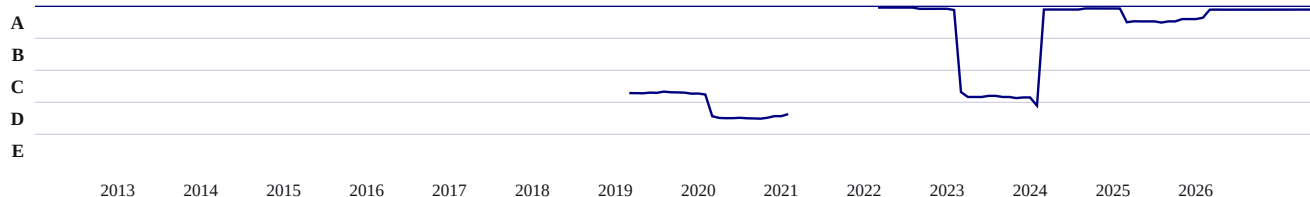
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: C/D from Apr 21, 2023, C from Jul 21, 2023, C/D from Sep 21, 2023, A from Mar

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

-Exploration and Production Operations" and "Item 8. Financial Statements and Supplementary Data-Note 23-Supplemental Oil and Gas Reserve Information - Unaudited" for additional information about our estimated crude oil and natural gas reserves and the PV-10 and Standardized Measure as of December 31, 2025, 2024 and 2023. In order to prepare our estimates, we must project production rates and the timing of development expenditures. We must also analyze available geological, geophysical, production and

engineering data. The extent, quality and reliability of this data can vary.

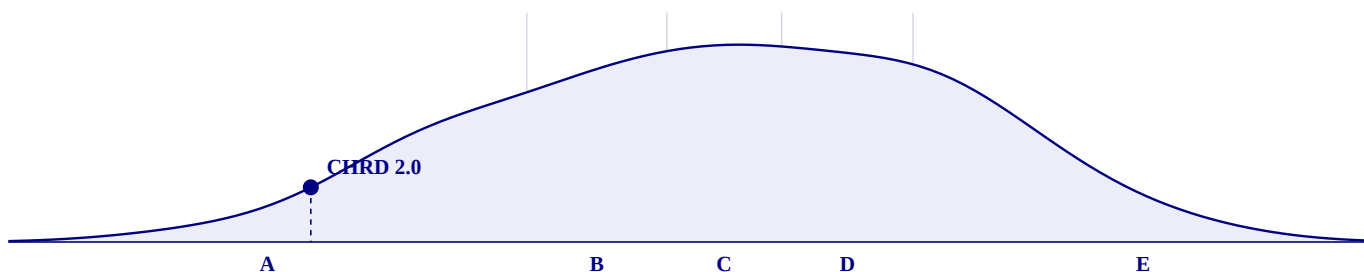
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 36.0						
Gross profitability		29.8%	17.5%	8.8	81	2025-12-31
Return on invested capital		0.4%	6.0%	86.7	91	2025-12-31
Accruals ratio		(15.3%)	(5.0%)	12.6	271	2025-12-31
Gross margin stability, five years		not computable	4.6 pts			five annual gross margins are required; found 1
Solvency, sleeve percentile 25.6						
Twelve-month failure probability		not computable	0.06%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		2.35	1.48	25.8	152	2025-12-31
Net debt to EBITDA		0.77x	3.63x	12.1	117	2025-12-31
Interest coverage		not computable	2.37x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		1.06x	0.97x	38.8	282	2025-12-31
Growth and financing, sleeve percentile 9.4						
Revenue growth, three-year compound		10.2%	0.7%	15.4	222	2025-12-31
Free cash flow growth, three-year compound		not computable	(11.8%)			four consecutive annual FCF observations are required; found 0
Reinvestment rate		not computable	59.0%			one or more required annual facts are missing
Asset growth, three years		25.4%	6.4%	7.8	246	2025-12-31
Net share issuance, one year		(4.7%)	0.4%	5.1	157	2026-02-23

Among 148 peers

energy; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
1	Consolidated Water Co. Ltd. (CWCO)	0.0	A	fortress balance sheet
2	Natural GAS Services Group Inc. (NGS)	0.7	A	
3	Genie Energy Ltd. (GNE)	1.4	A	late filer, fortress balance sheet
4	Chord Energy Corp. (CHRD) <	2.0	A	
5	Oceaneering International Inc. (OII)	2.7	A	fortress balance sheet
6	RPC Inc. (RES)	3.4	A	
7	Tetra Technologies Inc. (TTI)	4.1	A	
8	Conocophillips (COP)	4.8	A	
9	Permian Resources Corp. (PR)	5.4	A	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	54.4%	15.5%	81
Distance from 52-week high	(9.3%)	(15.4%)	71
EBIT to enterprise value	2.3%	4.6%	26
Free cash flow yield	not computable	1.3%	
Book value to price	1.07	0.53	89
Sales to price	0.63	0.45	63
Composite equity issuance, five years	51.0%	(7.2%)	88
Relative strength against the sector, log excess return	0.06	0.04	55

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$611.6M
Operating cash flow, four quarters	\$2.6B
Months of runway	not finite
Days since last periodic filing	64 (10-Q received Aug 6, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.9B	2025-12-31	2026-02-26	10-K	0001486159-26-000005
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$975.1M	2025-12-31	2026-02-26	10-K	0001486159-26-000005
3	assets	us-gaap:Assets	\$13.1B	2025-12-31	2026-02-26	10-K	0001486159-26-000005
4	operating income	us-gaap:OperatingIncomeLoss	\$197.4M	2025-12-31	2026-02-26	10-K	0001486159-26-000005
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$243.5M	2025-12-31	2026-02-26	10-K	0001486159-26-000005
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$199.0M	2025-12-31	2026-02-26	10-K	0001486159-26-000005
7	total debt	us-gaap:LongTermDebt	\$1.5B	2025-12-31	2026-02-26	10-K	0001486159-26-000005
8	book equity	us-gaap:StockholdersEquity	\$8.1B	2025-12-31	2026-02-26	10-K	0001486159-26-000005
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$189.5M	2025-12-31	2026-02-26	10-K	0001486159-26-000005
10	total debt	us-gaap:LongTermDebt	\$842.6M	2024-12-31	2026-02-26	10-K	0001486159-26-000005
11	book equity	us-gaap:StockholdersEquity	\$8.7B	2024-12-31	2026-02-26	10-K	0001486159-26-000005
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$37.0M	2024-12-31	2026-02-26	10-K	0001486159-26-000005
13	net income	us-gaap:NetIncomeLoss	\$44.5M	2025-12-31	2026-02-26	10-K	0001486159-26-000005
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.0B	2025-12-31	2026-02-26	10-K	0001486159-26-000005
15	assets	us-gaap:Assets	\$13.0B	2024-12-31	2026-02-26	10-K	0001486159-26-000005
16	current assets	us-gaap:AssetsCurrent	\$1.5B	2025-12-31	2026-02-26	10-K	0001486159-26-000005
17	current liabilities	us-gaap:LiabilitiesCurrent	\$1.5B	2025-12-31	2026-02-26	10-K	0001486159-26-000005
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$2.0B	2025-12-31	2026-02-26	10-K	0001486159-26-000005
19	liabilities	us-gaap:Liabilities	\$5.0B	2025-12-31	2026-02-26	10-K	0001486159-26-000005
20	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$1.5B	2025-12-31	2026-02-26	10-K	0001486159-26-000005
21	operating income	us-gaap:OperatingIncomeLoss	\$1.3B	2023-12-31	2026-02-26	10-K	0001486159-26-000005
22	interest expense	us-gaap:InterestExpense	\$28.6M	2023-12-31	2024-02-26	10-K	0001486159-24-000007
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.3B	2024-12-31	2026-02-26	10-K	0001486159-26-000005
24	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.9B	2023-12-31	2026-02-26	10-K	0001486159-26-000005
25	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.6B	2022-12-31	2025-02-27	10-K	0001486159-25-000005
26	assets	us-gaap:Assets	\$6.9B	2023-12-31	2025-02-27	10-K	0001486159-25-000005
27	assets	us-gaap:Assets	\$6.6B	2022-12-31	2024-02-26	10-K	0001486159-24-000007
28	shares outstanding	dei:EntityCommonStockSharesOutstanding	56,842,530	2026-02-23	2026-02-26	10-K	0001486159-26-000005
29	shares outstanding	dei:EntityCommonStockSharesOutstanding	59,629,556	2025-02-21	2025-02-27	10-K	0001486159-25-000005