

Charter Communications, Inc. (CHTRP)

Nasdaq; telecom; SIC 4841, Cable & Other Pay Television Services; CIK 0001091667

Charter Communications, Inc. CHTRP; telecom	
Grade	E A B C D E weakest fifth of 558 graded peers percentile 84.1; sampling error 2.1 points; lower is stronger
Rank	460 of 558
Profitability	C percentile 48.2
Solvency	E percentile 86.1
Growth and financing	C percentile 57.8
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$154.2B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: dilution, distress
Inputs computable	8 of 14
Graded from	filings received through Jan 30, 2026 252 days before the rescans; latest periodic filing 10-Q received Jul 24, 2026
Last close	\$23.05 2026-09-14; market equity \$0
Price used in grade	None

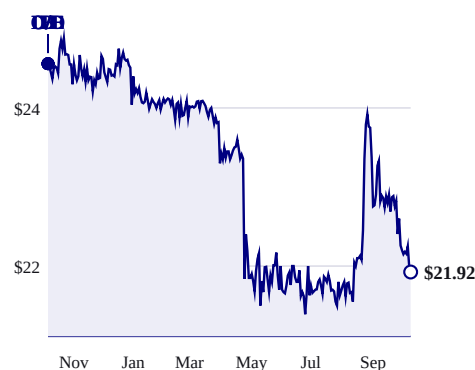


E, the bear

weakest fifth of its sector;
letters are fifths of the 558
graded peers

Share price, twelve months to the rescans

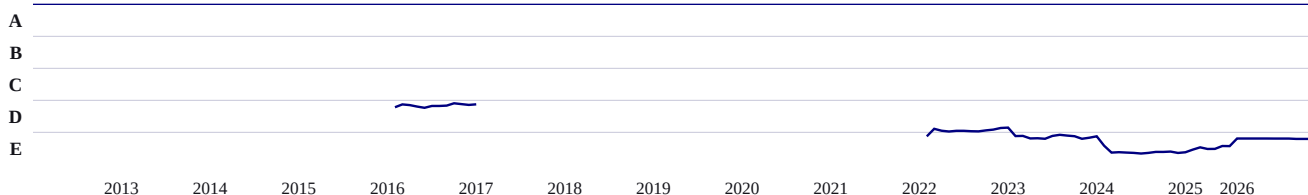
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: D/E from Feb 21, 2023, E from Apr 21, 2023, D/E from Jul 21, 2023, E from Oct 21, 2023

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Jan 30, 2026

We are a leading broadband connectivity company with services available to 58 million homes and small to large businesses across 41 states through our Spectrum® brand. Founded in 1993, we have evolved from providing cable TV to streaming, and from high-speed Internet to a converged broadband, WiFi and mobile experience. Over the Spectrum Fiber Broadband Network and supported by our 100% U.S.-based employees, we offer Seamless Connectivity and Entertainment with Spectrum Internet®, Mobile, TV and Voice

products.

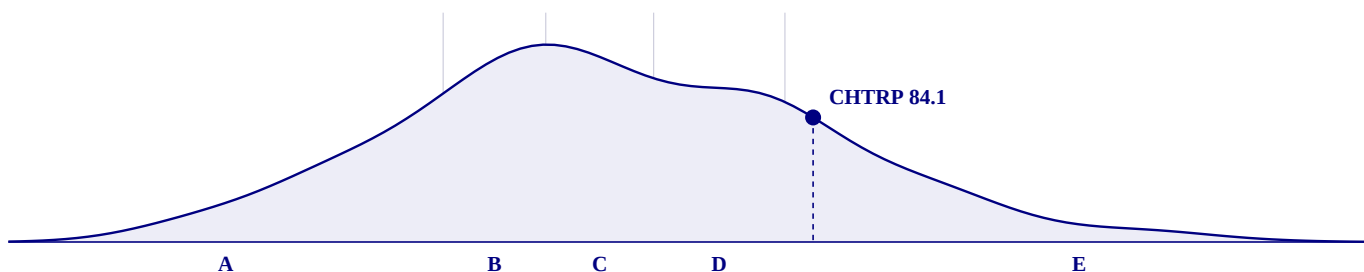
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 48.2						
Gross profitability		not computable	28.0%			one or more required annual facts are missing
Return on invested capital		9.1%	8.9%	43.6	181	2025-12-31
Accruals ratio		(7.3%)	(7.3%)	52.8	703	2025-12-31
Gross margin stability, five years		not computable	2.4 pts			five annual gross margins are required; found 0
Solvency, sleeve percentile 86.1						
Twelve-month failure probability		not computable	0.05%			firm-wide XBRL shares cannot be assigned to one ticker class
Altman Z double-prime		not computable	1.93			one or more required annual facts are missing
Net debt to EBITDA		4.49x	1.71x	77.0	190	2025-12-31
Interest coverage		not computable	2.81x			latest aligned inputs end 2013-12-31; latest annual assets end 2025-12-31
Current ratio		0.39x	1.96x	95.2	756	2025-12-31
Growth and financing, sleeve percentile 57.8						
Revenue growth, three-year compound		0.5%	5.1%	64.6	615	2025-12-31
Free cash flow growth, three-year compound		(7.3%)	12.4%	80.0	314	2025-12-31
Reinvestment rate		46.6%	15.1%	36.2	262	2025-12-31
Asset growth, three years		2.2%	3.4%	50.4	641	2025-12-31
Net share issuance, one year		not computable	0.5%			firm-wide XBRL shares cannot be assigned to one ticker class

Among 558 peers

telecom; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
456	Comtech Telecommunications Corp. (CMTL)	83.5	E	late filer
457	Vontier Corp. (VNT)	83.7	E	
458	Magnite, Inc. (MGNI)	83.9	E	
459	Pacific Biosciences OF California, Inc. (PACB)	84.1	E	
460	Charter Communications, Inc. (CHTR)	84.1	E	
461	Charter Communications, Inc. (CHTRP) <	84.1	E	
462	Marqeta, Inc. (MQ)	84.3	E	
463	Neonode Inc. (NEON)	84.5	E	
464	Vistance Networks, Inc. (VISN)	84.7	E	
465	Methode Electronics Inc. (MEI)	84.9	E	
466	Socket Mobile, Inc. (SCKT)	85.1	E	fortress

balance sheet

What the price implies

at the 2026-09-14 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	0.3%	(0.3%)	50
Distance from 52-week high	(11.9%)	(29.7%)	77
EBIT to enterprise value	not computable	1.4%	
Free cash flow yield	not computable	2.7%	
Book value to price	not computable	0.24	
Sales to price	not computable	0.33	
Composite equity issuance, five years	not computable	3.2%	
Relative strength against the sector, log excess return	0.06	(0.23)	74

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$509.0M
Operating cash flow, four quarters	\$16.5B
Months of runway	not finite
Days since last periodic filing	77 (10-Q received Jul 24, 2026)
Median daily dollar volume, 63 sessions	\$167,051

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	\$12.9B	2025-12-31	2026-01-30	10-K	0001091667-26-000017
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$75.5B	2025-12-31	2026-01-30	10-K	0001091667-26-000017
3	income tax	us-gaap:IncomeTaxExpenseBenefit	\$1.7B	2025-12-31	2026-01-30	10-K	0001091667-26-000017
4	total debt	us-gaap:LongTermDebt	\$94.8B	2025-12-31	2026-01-30	10-K	0001091667-26-000017
5	book equity	us-gaap:StockholdersEquity	\$16.1B	2025-12-31	2026-01-30	10-K	0001091667-26-000017
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$477.0M	2025-12-31	2026-01-30	10-K	0001091667-26-000017
7	total debt	us-gaap:LongTermDebt	\$93.9B	2024-12-31	2026-01-30	10-K	0001091667-26-000017
8	book equity	us-gaap:StockholdersEquity	\$15.6B	2024-12-31	2026-01-30	10-K	0001091667-26-000017
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$459.0M	2024-12-31	2026-01-30	10-K	0001091667-26-000017
10	net income	us-gaap:NetIncomeLoss	\$5.0B	2025-12-31	2026-01-30	10-K	0001091667-26-000017
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$16.1B	2025-12-31	2026-01-30	10-K	0001091667-26-000017
12	assets	us-gaap:Assets	\$154.2B	2025-12-31	2026-01-30	10-K	0001091667-26-000017
13	assets	us-gaap:Assets	\$150.0B	2024-12-31	2026-01-30	10-K	0001091667-26-000017
14	depreciation amortization	us-gaap:Depreciation	\$8.1B	2025-12-31	2026-01-30	10-K	0001091667-26-000017
15	operating income	us-gaap:OperatingIncomeLoss	\$909.0M	2013-12-31	2016-02-10	10-K	0001091667-16-000396
16	interest expense	us-gaap:InterestExpense	\$846.0M	2013-12-31	2014-02-21	10-K	0001091667-14-000080
17	current assets	us-gaap:AssetsCurrent	\$5.1B	2025-12-31	2026-01-30	10-K	0001091667-26-000017
18	current liabilities	us-gaap:LiabilitiesCurrent	\$13.3B	2025-12-31	2026-01-30	10-K	0001091667-26-000017
19	revenue	us-gaap:Revenues	\$54.8B	2025-12-31	2026-01-30	10-K	0001091667-26-000017
20	revenue	us-gaap:Revenues	\$55.1B	2024-12-31	2026-01-30	10-K	0001091667-26-000017
21	revenue	us-gaap:Revenues	\$54.6B	2023-12-31	2026-01-30	10-K	0001091667-26-000017
22	revenue	us-gaap:Revenues	\$54.0B	2022-12-31	2025-01-31	10-K	0001091667-25-000034
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$11.7B	2025-12-31	2026-01-30	10-K	0001091667-26-000017
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$14.4B	2024-12-31	2026-01-30	10-K	0001091667-26-000017
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$11.3B	2024-12-31	2026-01-30	10-K	0001091667-26-000017
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$14.4B	2023-12-31	2026-01-30	10-K	0001091667-26-000017
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$11.1B	2023-12-31	2026-01-30	10-K	0001091667-26-000017
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$14.9B	2022-12-31	2025-01-31	10-K	0001091667-25-000034
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$9.4B	2022-12-31	2025-01-31	10-K	0001091667-25-000034
30	current assets	us-gaap:AssetsCurrent	\$4.2B	2024-12-31	2026-01-30	10-K	0001091667-26-000017
31	current liabilities	us-gaap:LiabilitiesCurrent	\$13.5B	2024-12-31	2026-01-30	10-K	0001091667-26-000017
32	assets	us-gaap:Assets	\$147.2B	2023-12-31	2025-01-31	10-K	0001091667-25-000034
33	assets	us-gaap:Assets	\$144.5B	2022-12-31	2024-02-02	10-K	0001091667-24-000028