

CompX International Inc. (CIX)

NYSE; manufacturing; SIC 3420, Cutlery, Handtools & General Hardware; CIK 0001049606

CompX International Inc.	
CIX; manufacturing	
Grade	A ▼ A B C D E strongest fifth of 255 graded peers percentile 12.6; sampling error 3.0 points; lower is stronger
Rank	33 of 255
Profitability	B percentile 31.1
Solvency	A percentile 9.9
Growth and financing	D percentile 67.2
Reliability	0.87 AUC filers with \$120M to \$591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$120M to \$591M assets total assets \$156.2M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active; fortress balance sheet not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Mar 4, 2026 219 days before the rescan; latest periodic filing 10-Q received Aug 4, 2026
Last close	\$37.89 2026-10-05; market equity \$467.4M
Price used in grade	None



A, the bull

strongest fifth of its sector; letters are fifths of the 255 graded peers

Share price, twelve months to the rescan

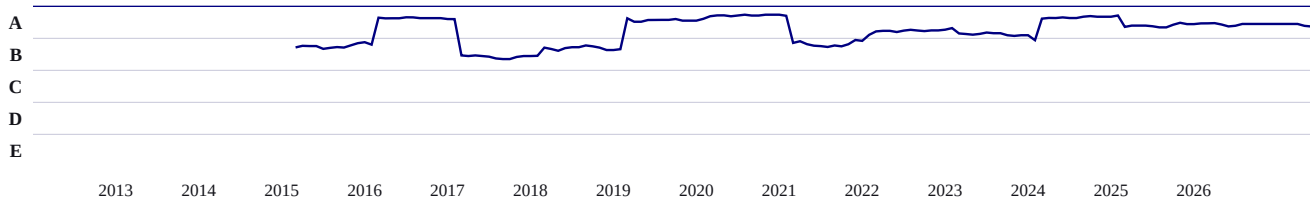
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: A/B from Apr 21, 2023, A from Jul 21, 2023, A/B from Oct 21, 2023, A from Mar 2

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 4, 2026

CompX International Inc. (NYSE American: CIX), incorporated in Delaware in 1993, is a leading manufacturer of security products used in the postal, recreational transportation, office and institutional furniture, cabinetry, tool storage, healthcare applications and a variety of other industries. We are also a leading manufacturer of wake enhancement systems, stainless steel exhaust systems, gauges, throttle controls and trim tabs and related hardware and accessories for the recreational marine and various other industries. Our

products are principally designed for use in medium to high-end product applications where design, quality and durability are valued by our customers.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 31.1						
Gross profitability		30.8%	21.9%	18.2	275	2025-12-31
Return on invested capital		not computable	9.7%			required facts have no common fiscal period end
Accruals ratio		(2.1%)	(3.6%)	64.8	308	2025-12-31
Gross margin stability, five years		0.8 pts	2.1 pts	10.1	229	2025-12-31
Solvency, sleeve percentile 9.9						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		not computable	3.66			one or more required annual facts are missing latest aligned inputs end 2012-12-31; latest annual assets end 2025-12-31
Net debt to EBITDA		not computable	1.78x			latest aligned inputs end 2013-12-31; latest annual assets end 2025-12-31
Interest coverage		not computable	5.09x			latest aligned inputs end 2013-12-31; latest annual assets end 2025-12-31
Current ratio		5.87x	2.25x	9.9	325	2025-12-31
Growth and financing, sleeve percentile 67.2						
Revenue growth, three-year compound		(1.7%)	2.1%	66.8	269	2025-12-31
Free cash flow growth, three-year compound		13.2%	13.9%	52.9	139	2025-12-31
Reinvestment rate		(37.4%)	26.4%	85.5	139	2025-12-31
Asset growth, three years		(4.2%)	4.4%	80.2	279	2025-12-31
Net share issuance, one year		0.04%	0.01%	50.4	243	2026-02-28

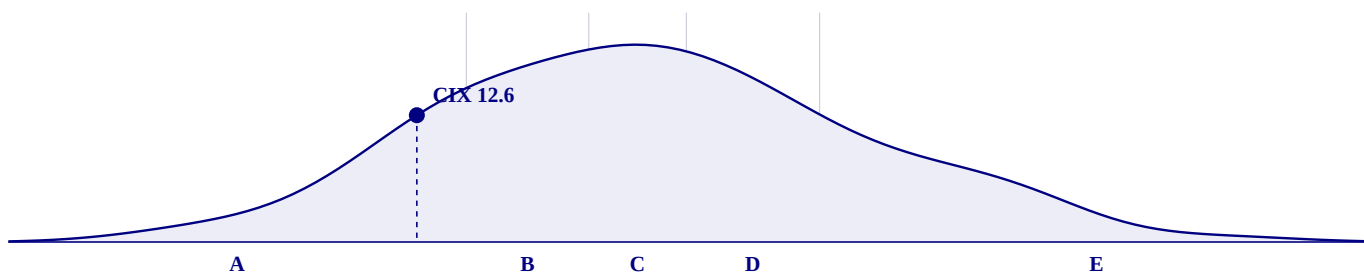
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 45,297,000 USD; Altman Z is not used

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
28	Howmet Aerospace Inc. (HWM)	10.6	A	
29	TechnipFMC plc (FTI)	11.0	A	fortress
				balance sheet
30	Lincoln Electric Holdings Inc. (LECO)	11.4	A	
31	National Presto Industries Inc. (NPK)	11.8	A	
32	Enerpac Tool Group Corp. (EPAC)	12.2	A	
33	Compx International Inc. (CIX) <	12.6	A	fortress
				balance sheet
34	Acme United Corp. (ACU)	13.0	A	
35	Cummins Inc. (CMI)	13.4	A	
36	Weatherford International plc (WFRD)	13.8	A	
37	Lennox International Inc. (LIJ)	14.2	A	
38	Park Aerospace Corp. (PKE)	14.6	A	late filer,
				fortress
				balance sheet

What the price implies

at the 2026-10-05 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	40.1%	13.7%	71
Distance from 52-week high	0.0%	(24.3%)	98
EBIT to enterprise value	5.0%	4.1%	57
Free cash flow yield	3.9%	3.4%	56
Book value to price	0.30	0.34	43
Sales to price	0.32	0.54	30
Composite equity issuance, five years	(42.3%)	(9.5%)	3
Relative strength against the sector, log excess return	0.20	(0.00)	71

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$52.4M
Operating cash flow, four quarters	\$24.3M

Months of runway	not finite
Days since last periodic filing	66 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	\$291,534

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$48.2M	2025-12-31	2026-03-04	10-K	0001104659-26-023463
2	assets	us-gaap:Assets	\$156.2M	2025-12-31	2026-03-04	10-K	0001104659-26-023463
3	net income	us-gaap:NetIncomeLoss	\$19.5M	2025-12-31	2026-03-04	10-K	0001104659-26-023463
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$22.9M	2025-12-31	2026-03-04	10-K	0001104659-26-023463
5	assets	us-gaap:Assets	\$163.0M	2024-12-31	2026-03-04	10-K	0001104659-26-023463
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$158.3M	2025-12-31	2026-03-04	10-K	0001104659-26-023463
7	gross profit	us-gaap:GrossProfit	\$41.4M	2024-12-31	2026-03-04	10-K	0001104659-26-023463
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$145.9M	2024-12-31	2026-03-04	10-K	0001104659-26-023463
9	gross profit	us-gaap:GrossProfit	\$49.2M	2023-12-31	2026-03-04	10-K	0001104659-26-023463
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$161.3M	2023-12-31	2026-03-04	10-K	0001104659-26-023463
11	gross profit	us-gaap:GrossProfit	\$48.8M	2022-12-31	2025-03-05	10-K	0001558370-25-002264
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$166.6M	2022-12-31	2025-03-05	10-K	0001558370-25-002264
13	gross profit	us-gaap:GrossProfit	\$42.7M	2021-12-31	2024-02-28	10-K	0001558370-24-002007
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$140.8M	2021-12-31	2024-02-28	10-K	0001558370-24-002007
15	total debt	us-gaap:LongTermDebt	\$18.5M	2012-12-31	2014-03-05	10-K	0001564590-14-000572
16	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$63.8M	2012-12-31	2016-03-03	10-K	0001564590-16-013997
17	operating income	us-gaap:OperatingIncomeLoss	\$5.4M	2012-12-31	2015-03-05	10-K	0001564590-15-001351
18	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$5.8M	2012-12-31	2015-03-05	10-K	0001564590-15-001351
19	operating income	us-gaap:OperatingIncomeLoss	\$9.3M	2013-12-31	2016-03-03	10-K	0001564590-16-013997
20	interest expense	us-gaap:InterestExpense	\$127,000	2013-12-31	2016-03-03	10-K	0001564590-16-013997
21	current assets	us-gaap:AssetsCurrent	\$100.1M	2025-12-31	2026-03-04	10-K	0001104659-26-023463
22	current liabilities	us-gaap:LiabilitiesCurrent	\$17.0M	2025-12-31	2026-03-04	10-K	0001104659-26-023463
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$3.7M	2025-12-31	2026-03-04	10-K	0001104659-26-023463
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$22.9M	2024-12-31	2026-03-04	10-K	0001104659-26-023463
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.4M	2024-12-31	2026-03-04	10-K	0001104659-26-023463
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$25.8M	2023-12-31	2026-03-04	10-K	0001104659-26-023463
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.1M	2023-12-31	2026-03-04	10-K	0001104659-26-023463
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$16.9M	2022-12-31	2025-03-05	10-K	0001558370-25-002264
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$3.7M	2022-12-31	2025-03-05	10-K	0001558370-25-002264
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$3.7M	2025-12-31	2026-03-04	10-K	0001104659-26-023463
31	operating income	us-gaap:OperatingIncomeLoss	\$22.6M	2025-12-31	2026-03-04	10-K	0001104659-26-023463
32	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$25.8M	2025-12-31	2026-03-04	10-K	0001104659-26-023463
33	income tax	us-gaap:IncomeTaxExpenseBenefit	\$6.4M	2025-12-31	2026-03-04	10-K	0001104659-26-023463
34	current assets	us-gaap:AssetsCurrent	\$105.3M	2024-12-31	2026-03-04	10-K	0001104659-26-023463
35	current liabilities	us-gaap:LiabilitiesCurrent	\$15.8M	2024-12-31	2026-03-04	10-K	0001104659-26-023463
36	assets	us-gaap:Assets	\$187.6M	2023-12-31	2025-03-05	10-K	0001558370-25-002264
37	assets	us-gaap:Assets	\$177.4M	2022-12-31	2025-03-05	10-K	0001558370-25-002264
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,323,057	2026-02-28	2026-03-04	10-K	0001104659-26-023463
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,318,557	2025-02-28	2025-03-05	10-K	0001558370-25-002264