

Clorox Co. (CLX)

NYSE; chemicals; SIC 2842, Specialty Cleaning, Polishing and Sanitation Preparations; CIK 0000021076

Clorox Co. CLX; chemicals	
Grade	E A B C D E weakest fifth of 331 graded peers percentile 82.7; sampling error 2.7 points; lower is stronger
Rank	264 of 331
Profitability	C percentile 44.2
Solvency	E percentile 94.5
Growth and financing	C percentile 53.4
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$5.6B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Aug 8, 2025 427 days before the rescans; latest periodic filing 10-K received Aug 7, 2026
Last close	\$83.45 2026-10-08; market equity \$10.1B
Price used in grade	None

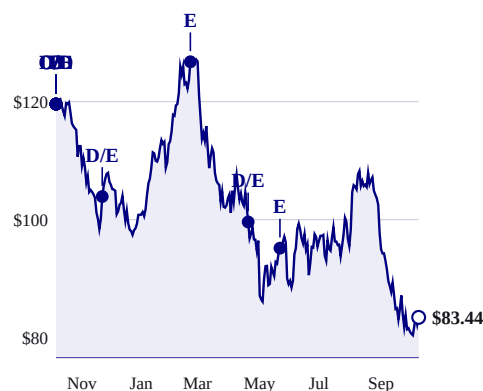


E, the bear

weakest fifth of its sector;
letters are fifths of the 331
graded peers

Share price, twelve months to the rescans

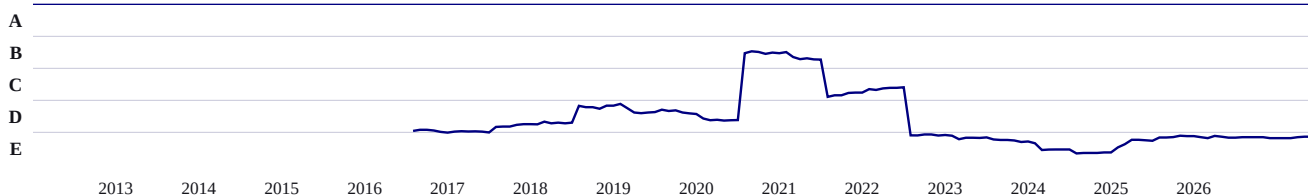
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: D/E from Nov 21, 2025, E from Feb 21, 2026, D/E from Apr 21, 2026, E from May

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Aug 7, 2026

Market for Registrant's Common Equity, Related Stockholder Matters and Issuer Purchases of Equity Securities Management's Discussion and Analysis of Financial Condition and Results of Operations Changes in and Disagreements with Accountants on Accounting and Financial Disclosure Disclosure Regarding Foreign Jurisdictions that Prevent Inspections Security Ownership of Certain Beneficial Owners and Management and Related Stockholder Matters Certain Relationships and Related Transactions, and

Director Independence This Annual Report on Form 10-K for the fiscal year ended June 30, 2026 (this Report), including the exhibits hereto and the information incorporated by reference herein, contains...

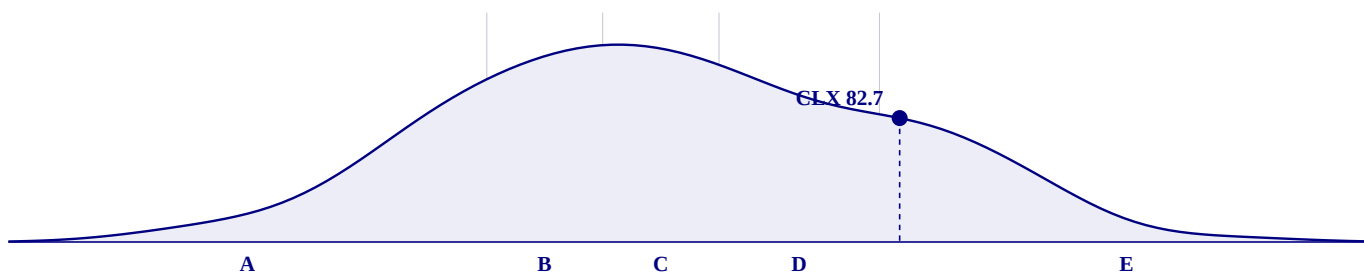
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 44.2						
Gross profitability		57.8%	21.3%	3.1	359	2025-06-30
Return on invested capital		not computable	9.5%			one or more required annual facts are missing
Accruals ratio		(3.0%)	(4.2%)	59.1	400	2025-06-30
Gross margin stability, five years		3.4 pts	2.2 pts	70.3	301	2025-06-30
Solvency, sleeve percentile 94.5						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		not computable	3.41			one or more required annual facts are missing
Net debt to EBITDA		not computable	1.88x			one or more required annual facts are missing
Interest coverage		not computable	4.16x			one or more required annual facts are missing
Current ratio		0.84x	2.20x	94.5	423	2025-06-30
Growth and financing, sleeve percentile 53.4						
Revenue growth, three-year compound		(0.01%)	1.2%	55.9	350	2025-06-30
Free cash flow growth, three-year compound		12.5%	12.6%	51.7	179	2025-06-30
Reinvestment rate		not computable	24.3%			one or more required annual facts are missing
Asset growth, three years		(3.3%)	2.9%	76.4	369	2025-06-30
Net share issuance, one year		(1.3%)	0.0%	29.7	321	2025-07-23

Among 331 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
259	Valhi Inc. (VHI)	81.5	D/E	
260	Eastman Chemical Co. (EMN)	81.8	D/E	
261	Broadwind, Inc. (BWEN)	81.9	D/E	
262	Innovate Corp. (VATE)	82.3	D/E	fortress
				balance sheet
263	Polaris Inc. (PII)	82.7	D/E	
264	Clorox Co. (CLX) <	82.7	E	
265	Codexis, Inc. (CDXS)	83.0	E	fortress
				balance sheet
266	Moving iMAGE Technologies Inc. (MITQ)	83.1	E	fortress
				balance sheet
267	Green Plains Inc. (GPRE)	83.3	E	
268	Millerknoll, Inc. (MLKN)	83.5	E	
269	Hillman Solutions Corp. (HLMN)	83.9	E	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(17.1%)	13.8%	18
Distance from 52-week high	(34.4%)	(24.2%)	31
EBIT to enterprise value	not computable	3.9%	
Free cash flow yield	7.5%	3.2%	83
Book value to price	(0.01)	0.39	4
Sales to price	0.70	0.57	57
Composite equity issuance, five years	not computable	(9.9%)	
Relative strength against the sector, log excess return	(0.36)	(0.02)	17

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$1.2B
Operating cash flow, four quarters	\$576.0M
Months of runway	not finite

Days since last periodic filing

63 (10-K received Aug 7, 2026)

Median daily dollar volume, 63 sessions

\$229.7M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$3.2B	2025-06-30	2025-08-08	10-K	0000021076-25-000039
2	assets	us-gaap:Assets	\$5.6B	2025-06-30	2025-08-08	10-K	0000021076-25-000039
3	net income	us-gaap:NetIncomeLoss	\$810.0M	2025-06-30	2025-08-08	10-K	0000021076-25-000039
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$981.0M	2025-06-30	2025-08-08	10-K	0000021076-25-000039
5	assets	us-gaap:Assets	\$5.8B	2024-06-30	2025-08-08	10-K	0000021076-25-000039
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.1B	2025-06-30	2025-08-08	10-K	0000021076-25-000039
7	gross profit	us-gaap:GrossProfit	\$3.0B	2024-06-30	2025-08-08	10-K	0000021076-25-000039
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.1B	2024-06-30	2025-08-08	10-K	0000021076-25-000039
9	gross profit	us-gaap:GrossProfit	\$2.9B	2023-06-30	2025-08-08	10-K	0000021076-25-000039
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.4B	2023-06-30	2025-08-08	10-K	0000021076-25-000039
11	gross profit	us-gaap:GrossProfit	\$2.5B	2022-06-30	2024-08-08	10-K	0000021076-24-000030
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.1B	2022-06-30	2024-08-08	10-K	0000021076-24-000030
13	gross profit	us-gaap:GrossProfit	\$3.2B	2021-06-30	2023-08-10	10-K	0000021076-23-000037
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.3B	2021-06-30	2023-08-10	10-K	0000021076-23-000037
15	current assets	us-gaap:AssetsCurrent	\$1.6B	2025-06-30	2025-08-08	10-K	0000021076-25-000039
16	current liabilities	us-gaap:LiabilitiesCurrent	\$1.9B	2025-06-30	2025-08-08	10-K	0000021076-25-000039
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$220.0M	2025-06-30	2025-08-08	10-K	0000021076-25-000039
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$695.0M	2024-06-30	2025-08-08	10-K	0000021076-25-000039
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$212.0M	2024-06-30	2025-08-08	10-K	0000021076-25-000039
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.2B	2023-06-30	2025-08-08	10-K	0000021076-25-000039
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$228.0M	2023-06-30	2025-08-08	10-K	0000021076-25-000039
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$786.0M	2022-06-30	2024-08-08	10-K	0000021076-24-000030
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$251.0M	2022-06-30	2024-08-08	10-K	0000021076-24-000030
24	assets	us-gaap:Assets	\$5.9B	2023-06-30	2024-08-08	10-K	0000021076-24-000030
25	assets	us-gaap:Assets	\$6.2B	2022-06-30	2023-08-10	10-K	0000021076-23-000037
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	122,309,414	2025-07-23	2025-08-08	10-K	0000021076-25-000039
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	123,861,545	2024-07-23	2024-08-08	10-K	0000021076-24-000030