

Comcast Corp. (CMCSA)

Nasdaq; telecom; SIC 4841, Cable & Other Pay Television Services; CIK 0001166691

Comcast Corp. CMCSA; telecom	
Grade	D A B C D E fourth fifth of 558 graded peers percentile 71.7; sampling error 2.1 points; lower is stronger
Rank	381 of 558
Profitability	C percentile 55.2
Solvency	D percentile 69.3
Growth and financing	C percentile 53.1
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$272.6B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: dilution, distress
Inputs computable	8 of 14
Graded from	filings received through Feb 3, 2026 248 days before the rescans; latest periodic filing 10-Q received Jul 23, 2026
Last close	\$21.21 2026-10-08; market equity \$0
Price used in grade	None



D, the sloth
fourth fifth of its sector; letters are fifths of the 558 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: D from Feb 21, 2024, E from Feb 21, 2025, D/E from Apr 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 3, 2026

We are a global media and technology company that reaches customers, viewers and guests worldwide through the connectivity and platforms services we provide and the content and experiences we create. We deliver broadband, wireless, video and voice services primarily under the Xfinity, Comcast Business, Sky and NOW brands; produce, distribute and stream leading entertainment, sports and news through brands including NBC, Telemundo, Universal, Peacock and Sky; and own and operate Universal theme parks.

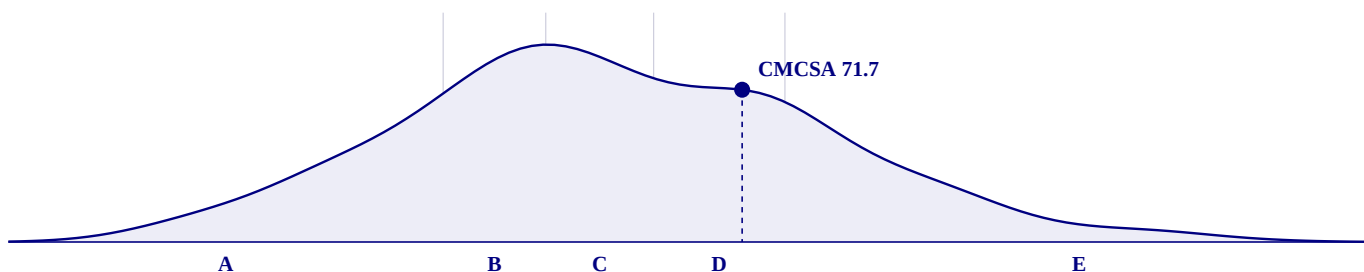
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 55.2						
Gross profitability		not computable	28.0%			one or more required annual facts are missing
Return on invested capital		8.9%	8.9%	45.3	181	2025-12-31
Accruals ratio		(5.1%)	(7.3%)	65.2	703	2025-12-31
Gross margin stability, five years		not computable	2.4 pts			five annual gross margins are required; found 0
Solvency, sleeve percentile 69.3						
Twelve-month failure probability		not computable	0.05%			firm-wide XBRL shares cannot be assigned to one ticker class
Altman Z double-prime		not computable	1.93			one or more required annual facts are missing
Net debt to EBITDA		2.26x	1.71x	53.7	190	2025-12-31
Interest coverage		not computable	2.81x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		0.88x	1.96x	84.8	756	2025-12-31
Growth and financing, sleeve percentile 53.1						
Revenue growth, three-year compound		0.6%	5.1%	63.9	615	2025-12-31
Free cash flow growth, three-year compound		11.5%	12.4%	51.0	314	2025-12-31
Reinvestment rate		27.7%	15.1%	45.8	262	2025-12-31
Asset growth, three years		2.0%	3.4%	51.8	641	2025-12-31
Net share issuance, one year		not computable	0.5%			firm-wide XBRL shares cannot be assigned to one ticker class

Among 558 peers

telecom; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
377	Evolv Technologies Holdings, Inc. (EVLV)	71.0	D	late filer, fortress balance sheet
378	Dropbox, Inc. (DBX)	71.2	D	
379	Adtran Holdings, Inc. (ADTN)	71.4	D	late filer, fortress balance sheet
380	908 Devices Inc. (MASS)	71.6	D	
381	Comcast Corp. (CCZ)	71.7	D	
382	Comcast Corp. (CMCSA) <	71.7	D	
383	Unity Software Inc. (U)	71.8	D	
384	Unisys Corp. (UIS)	72.0	D	
385	Sirius XM Holdings Inc. (SIRI)	72.0	D	
386	Intellinetics, Inc. (INLX)	72.2	D	
387	Corsair Gaming, Inc. (CRSR)	72.4	D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(5.2%)	(0.3%)	45
Distance from 52-week high	(34.7%)	(29.7%)	42
EBIT to enterprise value	not computable	1.4%	
Free cash flow yield	not computable	2.7%	
Book value to price	not computable	0.24	
Sales to price	not computable	0.33	
Composite equity issuance, five years	not computable	3.2%	
Relative strength against the sector, log excess return	0.00	(0.23)	69

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$7.7B
Operating cash flow, four quarters	\$32.5B

Months of runway	not finite
Days since last periodic filing	78 (10-Q received Jul 23, 2026)
Median daily dollar volume, 63 sessions	\$664.9M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	\$20.7B	2025-12-31	2026-02-03	10-K	0001628280-26-004994
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$25.6B	2025-12-31	2026-02-03	10-K	0001628280-26-004994
3	income tax	us-gaap:IncomeTaxExpenseBenefit	\$6.1B	2025-12-31	2026-02-03	10-K	0001628280-26-004994
4	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$93.0B	2025-12-31	2026-02-03	10-K	0001628280-26-004994
5	book equity	us-gaap:StockholdersEquity	\$96.9B	2025-12-31	2026-02-03	10-K	0001628280-26-004994
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$9.5B	2025-12-31	2026-02-03	10-K	0001628280-26-004994
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$94.2B	2024-12-31	2026-02-03	10-K	0001628280-26-004994
8	book equity	us-gaap:StockholdersEquity	\$85.6B	2024-12-31	2026-02-03	10-K	0001628280-26-004994
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$7.3B	2024-12-31	2026-02-03	10-K	0001628280-26-004994
10	net income	us-gaap:NetIncomeLoss	\$20.0B	2025-12-31	2026-02-03	10-K	0001628280-26-004994
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$33.6B	2025-12-31	2026-02-03	10-K	0001628280-26-004994
12	assets	us-gaap:Assets	\$272.6B	2025-12-31	2026-02-03	10-K	0001628280-26-004994
13	assets	us-gaap:Assets	\$266.2B	2024-12-31	2026-02-03	10-K	0001628280-26-004994
14	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$16.2B	2025-12-31	2026-02-03	10-K	0001628280-26-004994
15	operating income	us-gaap:OperatingIncomeLoss	\$23.3B	2023-12-31	2026-02-03	10-K	0001628280-26-004994
16	interest expense	us-gaap:InterestExpense	\$4.1B	2023-12-31	2024-01-31	10-K	0001166691-24-000011
17	current assets	us-gaap:AssetsCurrent	\$29.6B	2025-12-31	2026-02-03	10-K	0001628280-26-004994
18	current liabilities	us-gaap:LiabilitiesCurrent	\$33.5B	2025-12-31	2026-02-03	10-K	0001628280-26-004994
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$123.7B	2025-12-31	2026-02-03	10-K	0001628280-26-004994
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$123.7B	2024-12-31	2026-02-03	10-K	0001628280-26-004994
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$121.6B	2023-12-31	2026-02-03	10-K	0001628280-26-004994
22	revenue	us-gaap:Revenues	\$121.4B	2022-12-31	2024-01-31	10-K	0001166691-24-000011
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$11.8B	2025-12-31	2026-02-03	10-K	0001628280-26-004994
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$27.7B	2024-12-31	2026-02-03	10-K	0001628280-26-004994
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$12.2B	2024-12-31	2026-02-03	10-K	0001628280-26-004994
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$28.5B	2023-12-31	2026-02-03	10-K	0001628280-26-004994
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$12.2B	2023-12-31	2026-02-03	10-K	0001628280-26-004994
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$26.4B	2022-12-31	2025-01-31	10-K	0001166691-25-000011
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$10.6B	2022-12-31	2025-01-31	10-K	0001166691-25-000011
30	current assets	us-gaap:AssetsCurrent	\$26.8B	2024-12-31	2026-02-03	10-K	0001628280-26-004994
31	current liabilities	us-gaap:LiabilitiesCurrent	\$39.6B	2024-12-31	2026-02-03	10-K	0001628280-26-004994
32	assets	us-gaap:Assets	\$264.8B	2023-12-31	2025-01-31	10-K	0001166691-25-000011
33	assets	us-gaap:Assets	\$257.3B	2022-12-31	2024-01-31	10-K	0001166691-24-000011