

Conocophillips (COP)

NYSE; energy; SIC 2911, Petroleum Refining; CIK 0001163165

Conocophillips COP; energy	
Grade	A ▼ A B C D E strongest fifth of 148 graded peers percentile 4.8; sampling error 3.6 points; lower is stronger
Rank	8 of 148
Profitability	B + + + + + percentile 34.7
Solvency	A + + + + + percentile 14.8
Growth and financing	B/C + + + + + percentile 39.5
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$121.9B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active
Inputs computable	8 of 14
Graded from	filings received through Feb 17, 2026 234 days before the rescans; latest periodic filing 10-Q received Aug 6, 2026
Last close	\$134.20 2026-10-08; market equity \$161.2B
Price used in grade	None



A, the bull
strongest fifth of its sector;
letters are fifths of the 148
graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: A/B from Mar 21, 2025, B from Apr 21, 2025, A/B from Feb 21, 2026, A from Jul 2

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 17, 2026

The environmental information contained in Management's Discussion and Analysis of Financial Condition and Results of Operations beginning on page 53 under the caption "Environmental" and beginning on page 55 under the caption "Climate Change" is incorporated herein by reference. It includes information on expensed and capitalized environmental costs for 2025 and those expected for 2026 and 2027. Our internet website address is www.conocophillips.com. Information contained on our internet website is not part of this report on Form 10-K.

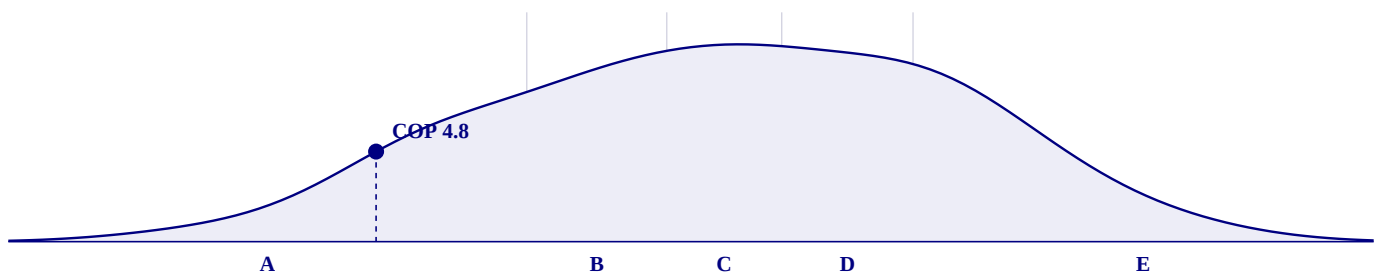
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 34.7						
Gross profitability		24.2%	17.5%	20.0	81	2025-12-31
Return on invested capital		not computable	6.0%			one or more required annual facts are missing
Accruals ratio		(9.7%)	(5.0%)	26.7	271	2025-12-31
Gross margin stability, five years		5.7 pts	4.6 pts	57.4	55	2025-12-31
Solvency, sleeve percentile 14.8						
Twelve-month failure probability		0.02%	0.06%	0.0	12	2026-06-30
Altman Z double-prime		not computable	1.48			one or more required annual facts are missing
Net debt to EBITDA		not computable	3.63x			one or more required annual facts are missing
Interest coverage		not computable	2.37x			one or more required annual facts are missing
Current ratio		1.30x	0.97x	29.5	282	2025-12-31
Growth and financing, sleeve percentile 39.5						
Revenue growth, three-year compound		(5.3%)	0.7%	73.8	222	2025-12-31
Free cash flow growth, three-year compound		not computable	(11.8%)			latest aligned inputs end 2022-12-31; latest annual assets end 2025-12-31
Reinvestment rate		not computable	59.0%			one or more required annual facts are missing
Asset growth, three years		9.1%	6.4%	37.6	246	2025-12-31
Net share issuance, one year		(3.9%)	0.4%	7.1	157	2026-01-31

Among 148 peers

energy; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
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3	Genie Energy Ltd. (GNE)	1.4	A late filer, fortress balance sheet
4	Chord Energy Corp. (CHRD)	2.0	A
5	Oceaneering International Inc. (OII)	2.7	A fortress balance sheet
6	RPC Inc. (RES)	3.4	A
7	Tetra Technologies Inc. (TTI)	4.1	A
8	Conocophillips (COP) <	4.8	A
9	Permian Resources Corp. (PR)	5.4	A
10	Halliburton Co. (HAL)	6.1	A
11	Patterson UTI Energy Inc. (PTEN)	6.8	A
12	ProPetro Holding Corp. (PUMP)	7.5	A fortress balance sheet
13	American States Water Co. (AWR)	8.2	A

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	44.5%	15.5%	79
Distance from 52-week high	(5.0%)	(15.4%)	87
EBIT to enterprise value	not computable	4.6%	
Free cash flow yield	11.3%	1.3%	92
Book value to price	0.41	0.53	26
Sales to price	0.32	0.45	31
Composite equity issuance, five years	(32.2%)	(7.2%)	15
Relative strength against the sector, log excess return	(0.01)	0.04	42

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$6.6B
Operating cash flow, four quarters	\$21.9B
Months of runway	not finite
Days since last periodic filing	64 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	\$778.0M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$51.8B	2025-12-31	2026-02-17	10-K	0001163165-26-000009
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$22.3B	2025-12-31	2026-02-17	10-K	0001163165-26-000009
3	assets	us-gaap:Assets	\$121.9B	2025-12-31	2026-02-17	10-K	0001163165-26-000009
4	net income	us-gaap:NetIncomeLoss	\$8.0B	2025-12-31	2026-02-17	10-K	0001163165-26-000009
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$19.8B	2025-12-31	2026-02-17	10-K	0001163165-26-000009
6	assets	us-gaap:Assets	\$122.8B	2024-12-31	2026-02-17	10-K	0001163165-26-000009

7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$49.4B	2024-12-31	2026-02-17	10-K	0001163165-26-000009
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$20.0B	2024-12-31	2026-02-17	10-K	0001163165-26-000009
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$48.5B	2023-12-31	2026-02-17	10-K	0001163165-26-000009
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$22.0B	2023-12-31	2026-02-17	10-K	0001163165-26-000009
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$61.0B	2022-12-31	2025-02-18	10-K	0001163165-25-000012
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$34.0B	2022-12-31	2025-02-18	10-K	0001163165-25-000012
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$34.6B	2021-12-31	2024-02-15	10-K	0001163165-24-000010
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$18.2B	2021-12-31	2024-02-15	10-K	0001163165-24-000010
15	current assets	us-gaap:AssetsCurrent	\$15.5B	2025-12-31	2026-02-17	10-K	0001163165-26-000009
16	current liabilities	us-gaap:LiabilitiesCurrent	\$12.0B	2025-12-31	2026-02-17	10-K	0001163165-26-000009
17	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$28.3B	2022-12-31	2025-02-18	10-K	0001163165-25-000012
18	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$10.2B	2022-12-31	2023-02-16	10-K	0001163165-23-000006
19	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$17.0B	2021-12-31	2024-02-15	10-K	0001163165-24-000010
20	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$5.3B	2021-12-31	2023-02-16	10-K	0001163165-23-000006
21	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$4.8B	2020-12-31	2023-02-16	10-K	0001163165-23-000006
22	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$4.7B	2020-12-31	2023-02-16	10-K	0001163165-23-000006
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$11.1B	2019-12-31	2022-02-17	10-K	0001562762-22-000031
24	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$6.6B	2019-12-31	2022-02-17	10-K	0001562762-22-000031
25	assets	us-gaap:Assets	\$95.9B	2023-12-31	2026-02-17	10-K	0001163165-26-000009
26	assets	us-gaap:Assets	\$93.8B	2022-12-31	2025-02-18	10-K	0001163165-25-000012
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,222,339,152	2026-01-31	2026-02-17	10-K	0001163165-26-000009
28	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,272,380,205	2025-01-31	2025-02-18	10-K	0001163165-25-000012