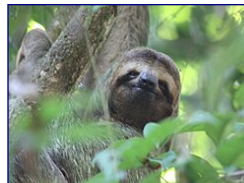


Capri Holdings Ltd. (CPRI)

NYSE; consumer nondurables; SIC 3100, Leather & Leather Products; CIK 0001530721

Capri Holdings Ltd. CPRI; consumer nondurables	
Grade	D/E  on the D/E boundary of 124 graded peers percentile 78.0; sampling error 3.8 points; lower is stronger
Rank	97 of 124
Profitability	C  percentile 55.6
Solvency	C  percentile 45.1
Growth and financing	D/E  percentile 77.6
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$3.2B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	12 of 14
Graded from	filings received through May 27, 2026 135 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	\$14.69 2026-10-08; market equity \$1.7B
Price used in grade	None



D/E, the sloth

on the D/E boundary of its sector; letters are fifths of the 124 graded peers

Share price, twelve months to the rescan

split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: C from Jun 21, 2023, D/E from Jun 21, 2024, D from Apr 21, 2025, D/E from Aug 5, 2026

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received May 27, 2026

Capri Holdings Limited ("Capri") is a global fashion luxury group consisting of iconic brands Michael Kors and Jimmy Choo. Our commitment to glamorous style and craftsmanship is at the heart of each of our luxury brands. We have built our reputation on designing exceptional, innovative products that cover the full spectrum of fashion luxury categories. Our strength lies in the unique DNA and heritage of each of our brands, the diversity and passion of our people and our dedication to the clients and communities we

serve.

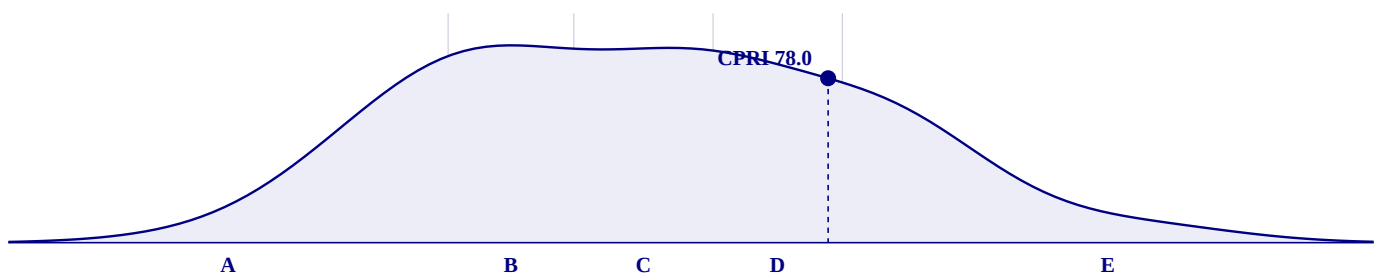
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 55.6						
Gross profitability		66.9%	29.8%	9.7	146	2026-03-28
Return on invested capital		1.7%	5.6%	75.0	49	2026-03-28
Accruals ratio		1.4%	(5.0%)	88.2	153	2026-03-28
Gross margin stability, five years		1.9 pts	1.9 pts	49.6	116	2026-03-28
Solvency, sleeve percentile 45.1						
Twelve-month failure probability		not computable	0.03%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		4.95	3.11	32.2	122	2026-03-28
Net debt to EBITDA		1.93x	2.54x	37.0	55	2026-03-28
Interest coverage		not computable	2.51x			latest aligned inputs end 2014-03-29; latest annual assets end 2026-03-28
Current ratio		1.21x	1.81x	66.0	157	2026-03-28
Growth and financing, sleeve percentile 77.6						
Revenue growth, three-year compound		(14.8%)	0.2%	93.9	133	2026-03-28
Free cash flow growth, three-year compound		(70.5%)	14.9%	98.5	66	2026-03-28
Reinvestment rate		(87.2%)	10.7%	85.5	70	2026-03-28
Asset growth, three years		(23.8%)	0.5%	94.7	134	2026-03-28
Net share issuance, one year		(2.3%)	0.05%	15.5	104	2026-05-22

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
92	General Mills Inc. (GIS)	74.0	D	
93	J M Smucker Co. (SJM)	74.8	D	
94	Laird Superfood, Inc. (LSF)	75.6	D	fortress balance sheet
95	Acco Brands Corp. (ACCO)	76.4	D/E	
96	Conagra Brands Inc. (CAG)	77.2	D/E	
97	Capri Holdings Ltd. (CPRI) <	78.0	D/E	

98	Barfresh Food Group Inc. (BRFH)	78.9	D/E	late filer, fortress balance sheet
99	Callaway Golf Co. (CALY)	79.7	D/E	
100	Primo Brands Corp. (PRMB)	80.5	D/E	
101	Keurig Dr Pepper Inc. (KDP)	81.3	D/E	
102	Westrock Coffee Co. (WEST)	82.1	D/E	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(33.5%)	(0.2%)	15
Distance from 52-week high	(46.9%)	(24.8%)	19
EBIT to enterprise value	1.2%	4.1%	30
Free cash flow yield	0.8%	4.8%	24
Book value to price	0.08	0.57	11
Sales to price	2.08	1.20	70
Composite equity issuance, five years	(28.6%)	(16.3%)	19
Relative strength against the sector, log excess return	(0.50)	(0.10)	15

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2026-03-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$114.0M
Operating cash flow, four quarters	\$158.0M
Months of runway	not finite
Days since last periodic filing	65 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	\$58.4M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$2.2B	2026-03-28	2026-05-27	10-K	0001530721-26-000047
2	assets	us-gaap:Assets	\$3.2B	2026-03-28	2026-05-27	10-K	0001530721-26-000047
3	operating income	us-gaap:OperatingIncomeLoss	\$23.0M	2026-03-28	2026-05-27	10-K	0001530721-26-000047
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$17.0M	2026-03-28	2026-05-27	10-K	0001530721-26-000047
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$27.0M	2026-03-28	2026-05-27	10-K	0001530721-26-000047
6	total debt	us-gaap:LongTermDebt	\$357.0M	2026-03-28	2026-05-27	10-K	0001530721-26-000047
7	book equity	us-gaap:StockholdersEquity	\$80.0M	2026-03-28	2026-05-27	10-K	0001530721-26-000047
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$135.0M	2026-03-28	2026-05-27	10-K	0001530721-26-000047
9	total debt	us-gaap:LongTermDebt	\$1.5B	2025-03-29	2026-05-27	10-K	0001530721-26-000047
10	book equity	us-gaap:StockholdersEquity	\$368.0M	2025-03-29	2026-05-27	10-K	0001530721-26-000047
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$107.0M	2025-03-29	2026-05-27	10-K	0001530721-26-000047
12	net income	us-gaap:NetIncomeLoss	\$137.0M	2026-03-28	2026-05-27	10-K	0001530721-26-000047
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$77.0M	2026-03-28	2026-05-27	10-K	0001530721-26-000047
14	assets	us-gaap:Assets	\$5.2B	2025-03-29	2026-05-27	10-K	0001530721-26-000047

15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.5B	2026-03-28	2026-05-27	10-K	0001530721-26-000047
16	gross profit	us-gaap:GrossProfit	\$2.3B	2025-03-29	2026-05-27	10-K	0001530721-26-000047
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.6B	2025-03-29	2026-05-27	10-K	0001530721-26-000047
18	gross profit	us-gaap:GrossProfit	\$2.6B	2024-03-30	2026-05-27	10-K	0001530721-26-000047
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.1B	2024-03-30	2026-05-27	10-K	0001530721-26-000047
20	gross profit	us-gaap:GrossProfit	\$3.7B	2023-04-01	2025-05-28	10-K	0001530721-25-000052
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.6B	2023-04-01	2025-05-28	10-K	0001530721-25-000052
22	gross profit	us-gaap:GrossProfit	\$3.7B	2022-04-02	2024-05-29	10-K	0001530721-24-000041
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.7B	2022-04-02	2024-05-29	10-K	0001530721-24-000041
24	current assets	us-gaap:AssetsCurrent	\$1.2B	2026-03-28	2026-05-27	10-K	0001530721-26-000047
25	current liabilities	us-gaap:LiabilitiesCurrent	\$954.0M	2026-03-28	2026-05-27	10-K	0001530721-26-000047
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$4.4B	2026-03-28	2026-05-27	10-K	0001530721-26-000047
27	liabilities	us-gaap:Liabilities	\$3.1B	2026-03-28	2026-05-27	10-K	0001530721-26-000047
28	depreciation amortization	us-gaap:Depreciation	\$92.0M	2026-03-28	2026-05-27	10-K	0001530721-26-000047
29	operating income	us-gaap:OperatingIncomeLoss	\$1.0B	2014-03-29	2016-06-01	10-K	0001530721-16-000090
30	interest expense	us-gaap:InterestExpense	\$393,000	2014-03-29	2014-05-28	10-K	0001193125-14-215187
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$63.0M	2026-03-28	2026-05-27	10-K	0001530721-26-000047
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$281.0M	2025-03-29	2026-05-27	10-K	0001530721-26-000047
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$74.0M	2025-03-29	2026-05-27	10-K	0001530721-26-000047
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$309.0M	2024-03-30	2026-05-27	10-K	0001530721-26-000047
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$135.0M	2024-03-30	2026-05-27	10-K	0001530721-26-000047
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$771.0M	2023-04-01	2025-05-28	10-K	0001530721-25-000052
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$226.0M	2023-04-01	2025-05-28	10-K	0001530721-25-000052
38	current assets	us-gaap:AssetsCurrent	\$1.5B	2025-03-29	2026-05-27	10-K	0001530721-26-000047
39	current liabilities	us-gaap:LiabilitiesCurrent	\$1.3B	2025-03-29	2026-05-27	10-K	0001530721-26-000047
40	assets	us-gaap:Assets	\$6.7B	2024-03-30	2025-05-28	10-K	0001530721-25-000052
41	assets	us-gaap:Assets	\$7.3B	2023-04-01	2024-05-29	10-K	0001530721-24-000041
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	115,184,436	2026-05-22	2026-05-27	10-K	0001530721-26-000047
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	117,920,594	2025-05-23	2025-05-28	10-K	0001530721-25-000052