

Cooper-Standard Holdings Inc. (CPS)

NYSE; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0001320461

Cooper-Standard Holdings Inc.	
CPS; consumer durables	
Grade	E A B C D E weakest fifth of 460 graded peers percentile 96.9; sampling error 2.3 points; lower is stronger
Rank	445 of 460
Profitability	D percentile 71.9
Solvency	D percentile 70.3
Growth and financing	D/E percentile 80.0
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$1.8B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Feb 13, 2026 238 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026
Last close	\$21.68 2026-10-08; market equity \$385.3M
Price used in grade	None



E, the bear

weakest fifth of its sector;
letters are fifths of the 460
graded peers

Share price, twelve months to the rescan

split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: C from Nov 21, 2019, C/D from Jan 21, 2020, D from Mar 21, 2020, E from Feb 26, 2020

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 13, 2026

Cooper-Standard Holdings Inc. (together with its consolidated subsidiaries, the "Company," "Cooper Standard," "we," "our" or "us") is a leading manufacturer of sealing systems and fluid handling systems (consisting of fuel and brake delivery systems and fluid transfer systems). Our products are primarily designed for passenger vehicles and light trucks that are manufactured by global automotive original equipment manufacturers ("OEMs") and replacement markets. Nearly all of our activities are conducted through

our subsidiaries. Cooper Standard is listed on the New York Stock Exchange ("NYSE") under the ticker symbol "CPS.

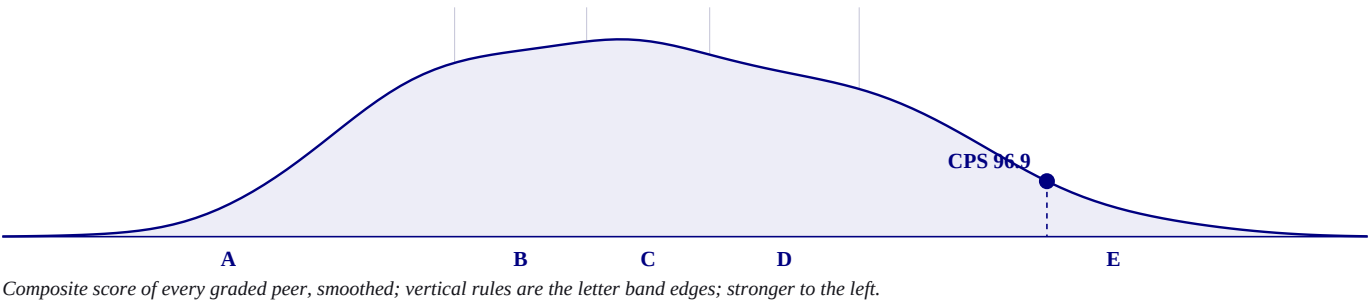
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 71.9						
Gross profitability		17.9%	34.4%	74.1	476	2025-12-31
Return on invested capital		2.1%	8.9%	77.8	163	2025-12-31
Accruals ratio		(3.8%)	(5.1%)	63.9	525	2025-12-31
Gross margin stability, five years		not computable	1.7 pts			annual revenue must exceed \$100,000
Solvency, sleeve percentile 70.3						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		0.15	2.11	68.8	402	2025-12-31
Net debt to EBITDA		4.48x	2.11x	81.7	187	2025-12-31
Interest coverage		not computable	2.57x			one or more required annual facts are missing
Current ratio		1.30x	1.55x	60.4	541	2025-12-31
Growth and financing, sleeve percentile 80.0						
Revenue growth, three-year compound		not computable	1.4%			current value must be positive and the base must exceed \$100,000
Free cash flow growth, three-year compound		not computable	8.3%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		(475.6%)	12.0%	96.6	265	2025-12-31
Asset growth, three years		(2.3%)	2.0%	64.8	487	2025-12-31
Net share issuance, one year		1.8%	(0.3%)	78.5	382	2026-02-06

Among 460 peers

consumer durables; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
440	Whirlpool Corp. (WHR-PA)	96.2	E	
441	Torrid Holdings Inc. (CURV)	96.5	E	
442	AEye, Inc. (LIDR)	96.5	E	dilution, short runway, fortress balance sheet
443	Limoneira Co. (LMNR)	96.7	E	
444	Olenox Industries Inc. (OLOX)	96.9	E	late filer
445	Cooper-Standard Holdings Inc. (CPS) <	96.9	E	
446	Cato Corp. (CATO)	97.3	E	
447	Lucid Group, Inc. (LCID)	97.4	E	short runway, distress
448	Reed'S, Inc. (REED)	97.6	E	
449	Rent the Runway, Inc. (RENT)	97.7	E	
450	Digital Brands Group, Inc. (DBGI)	98.1	E	dilution, short runway, late filer

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(27.5%)	(0.2%)	20
Distance from 52-week high	(52.1%)	(25.6%)	17
EBIT to enterprise value	6.4%	5.0%	63
Free cash flow yield	4.2%	4.6%	47
Book value to price	(0.34)	0.45	5
Sales to price	7.12	1.49	92
Composite equity issuance, five years	5.0%	(16.0%)	82
Relative strength against the sector, log excess return	(0.30)	(0.01)	22

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$126.6M
Operating cash flow, four quarters	\$55.8M
Months of runway	not finite
Days since last periodic filing	64 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	\$5.0M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$327.5M	2025-12-31	2026-02-13	10-K	0001320461-26-000012
2	assets	us-gaap:Assets	\$1.8B	2025-12-31	2026-02-13	10-K	0001320461-26-000012

3	operating income	us-gaap:OperatingIncomeLoss	\$86.6M	2025-12-31	2026-02-13	10-K	0001320461-26-000012
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsNetOfControllingInterests	\$135.1M	2025-12-31	2026-02-13	10-K	0001320461-26-000012
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$19.2M	2025-12-31	2026-02-13	10-K	0001320461-26-000012
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$1.0B	2025-12-31	2026-02-13	10-K	0001320461-26-000012
7	book equity	us-gaap:StockholdersEquity	-\$83.5M	2025-12-31	2026-02-13	10-K	0001320461-26-000012
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$191.7M	2025-12-31	2026-02-13	10-K	0001320461-26-000012
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$1.1B	2024-12-31	2026-02-13	10-K	0001320461-26-000012
10	book equity	us-gaap:StockholdersEquity	-\$125.8M	2024-12-31	2026-02-13	10-K	0001320461-26-000012
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$170.0M	2024-12-31	2026-02-13	10-K	0001320461-26-000012
12	net income	us-gaap:NetIncomeLoss	-\$4.2M	2025-12-31	2026-02-13	10-K	0001320461-26-000012
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$64.4M	2025-12-31	2026-02-13	10-K	0001320461-26-000012
14	assets	us-gaap:Assets	\$1.7B	2024-12-31	2026-02-13	10-K	0001320461-26-000012
15	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$2.7B	2025-12-31	2026-02-13	10-K	0001320461-26-000012
16	gross profit	us-gaap:GrossProfit	\$302.9M	2024-12-31	2026-02-13	10-K	0001320461-26-000012
17	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$2.7B	2024-12-31	2026-02-13	10-K	0001320461-26-000012
18	gross profit	us-gaap:GrossProfit	\$290.8M	2023-12-31	2026-02-13	10-K	0001320461-26-000012
19	revenue	us-gaap:Revenues	\$0	2023-12-31	2024-02-16	10-K	0001320461-24-000034
20	current assets	us-gaap:AssetsCurrent	\$881.1M	2025-12-31	2026-02-13	10-K	0001320461-26-000012
21	current liabilities	us-gaap:LiabilitiesCurrent	\$678.4M	2025-12-31	2026-02-13	10-K	0001320461-26-000012
22	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$474.7M	2025-12-31	2026-02-13	10-K	0001320461-26-000012
23	liabilities	us-gaap:Liabilities	\$1.9B	2025-12-31	2026-02-13	10-K	0001320461-26-000012
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$98.0M	2025-12-31	2026-02-13	10-K	0001320461-26-000012
25	revenue	us-gaap:Revenues	\$0	2022-12-31	2024-02-16	10-K	0001320461-24-000034
26	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$48.2M	2025-12-31	2026-02-13	10-K	0001320461-26-000012
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$76.4M	2024-12-31	2026-02-13	10-K	0001320461-26-000012
28	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$50.5M	2024-12-31	2026-02-13	10-K	0001320461-26-000012
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$117.3M	2023-12-31	2026-02-13	10-K	0001320461-26-000012
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$80.7M	2023-12-31	2026-02-13	10-K	0001320461-26-000012
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$36.1M	2022-12-31	2025-02-14	10-K	0001320461-25-000033
32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$71.2M	2022-12-31	2025-02-14	10-K	0001320461-25-000033
33	current assets	us-gaap:AssetsCurrent	\$805.3M	2024-12-31	2026-02-13	10-K	0001320461-26-000012
34	current liabilities	us-gaap:LiabilitiesCurrent	\$576.8M	2024-12-31	2026-02-13	10-K	0001320461-26-000012
35	assets	us-gaap:Assets	\$1.9B	2023-12-31	2025-02-14	10-K	0001320461-25-000033
36	assets	us-gaap:Assets	\$2.0B	2022-12-31	2024-02-16	10-K	0001320461-24-000034
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	17,637,009	2026-02-06	2026-02-13	10-K	0001320461-26-000012
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	17,326,531	2025-02-07	2025-02-14	10-K	0001320461-25-000033