

CRH Public Ltd. Co. (CRH)

NYSE; manufacturing; SIC 3241, Cement, Hydraulic; CIK 0000849395

CRH Public Ltd. Co. CRH; manufacturing	
Grade	B A B C D E second fifth of 255 graded peers percentile 27.6; sampling error 3.0 points; lower is stronger
Rank	71 of 255
Profitability	C percentile 43.1
Solvency	C percentile 53.1
Growth and financing	B percentile 27.3
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$58.3B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 18, 2026 233 days before the rescans; latest periodic filing 10-Q received Jul 30, 2026
Last close	\$81.88 2026-10-08; market equity \$54.5B
Price used in grade	None



B, the elk

second fifth of its sector; letters are fifths of the 255 graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



C

B

\$81.88

Rescans on file: C from Mar 21, 2025, B from Feb 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 18, 2026

CRH is the leading provider of building materials critical to modernizing infrastructure. With our team of 83,032 people across 3,961 locations, our unmatched scale, connected portfolio, and deep local relationships make us the partner of choice for transportation, water and reindustrialization projects, shaping communities for a better tomorrow.

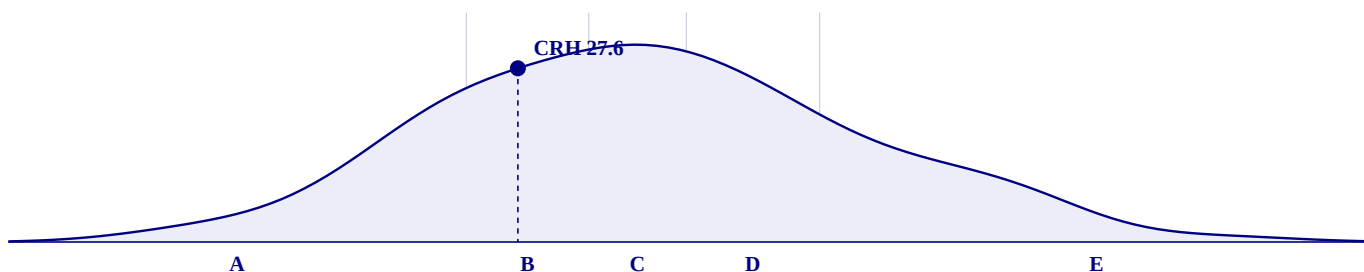
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 43.1						
Gross profitability		23.2%	21.9%	41.2	275	2025-12-31
Return on invested capital		12.3%	9.7%	36.4	100	2025-12-31
Accruals ratio		(3.4%)	(3.6%)	51.8	308	2025-12-31
Gross margin stability, five years		not computable	2.1 pts			five annual gross margins are required; found 3
Solvency, sleeve percentile 53.1						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		3.56	3.66	43.6	244	2025-12-31
Net debt to EBITDA		1.77x	1.78x	50.8	121	2025-12-31
Interest coverage		not computable	5.09x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		1.74x	2.25x	64.8	325	2025-12-31
Growth and financing, sleeve percentile 27.3						
Revenue growth, three-year compound		not computable	2.1%			four annual observations are required; found 3
Free cash flow growth, three-year compound		not computable	13.9%			four consecutive annual FCF observations are required; found 3
Reinvestment rate		76.7%	26.4%	23.2	139	2025-12-31
Asset growth, three years		not computable	4.4%			four annual observations are required; found 3
Net share issuance, one year		(1.2%)	0.01%	31.4	243	2026-02-04

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
66	Armstrong World Industries Inc. (AWI)	25.6	B	
67	ATI Inc. (ATI)	26.0	B	
68	Xylem Inc. (XYL)	26.4	B	
69	Zurn Elkay Water Solutions Corp. (ZWS)	26.8	B	
70	Carlisle Companies Inc. (CSL)	27.2	B	
71	CRH Public Ltd. Co. (CRH) <	27.6	B	
72	Janus International Group, Inc. (JBI)	28.0	B	
73	Cricut, Inc. (CRCT)	28.3	B	
74	Flowserve Corp. (FLS)	28.7	B	
75	Twin Disc Inc. (TWIN)	29.1	B	
76	Smith & Wesson Brands, Inc. (SWBI)	29.5	B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(20.5%)	13.7%	16
Distance from 52-week high	(37.7%)	(24.3%)	26
EBIT to enterprise value	7.9%	4.1%	84
Free cash flow yield	5.3%	3.4%	72
Book value to price	0.44	0.34	60
Sales to price	0.69	0.54	57
Composite equity issuance, five years	not computable	(9.5%)	
Relative strength against the sector, log excess return	(0.36)	(0.00)	16

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$3.0B
Operating cash flow, four quarters	\$5.4B
Months of runway	not finite
Days since last periodic filing	71 (10-Q received Jul 30, 2026)
Median daily dollar volume, 63 sessions	\$420.9M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$13.5B	2025-12-31	2026-02-18	10-K	0001628280-26-009043
2	assets	us-gaap:Assets	\$58.3B	2025-12-31	2026-02-18	10-K	0001628280-26-009043
3	operating income	us-gaap:OperatingIncomeLoss	\$5.4B	2025-12-31	2026-02-18	10-K	0001628280-26-009043
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$4.8B	2025-12-31	2026-02-18	10-K	0001628280-26-009043
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$1.0B	2025-12-31	2026-02-18	10-K	0001628280-26-009043
6	total debt	us-gaap:LongTermDebt	\$17.5B	2025-12-31	2026-02-18	10-K	0001628280-26-009043
7	book equity	us-gaap:StockholdersEquity	\$24.0B	2025-12-31	2026-02-18	10-K	0001628280-26-009043
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$4.1B	2025-12-31	2026-02-18	10-K	0001628280-26-009043
9	total debt	us-gaap:LongTermDebt	\$13.9B	2024-12-31	2026-02-18	10-K	0001628280-26-009043
10	book equity	us-gaap:StockholdersEquity	\$21.6B	2024-12-31	2026-02-18	10-K	0001628280-26-009043
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$3.7B	2024-12-31	2026-02-18	10-K	0001628280-26-009043
12	net income	us-gaap:NetIncomeLoss	\$3.8B	2025-12-31	2026-02-18	10-K	0001628280-26-009043
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$5.6B	2025-12-31	2026-02-18	10-K	0001628280-26-009043
14	assets	us-gaap:Assets	\$50.6B	2024-12-31	2026-02-18	10-K	0001628280-26-009043
15	current assets	us-gaap:AssetsCurrent	\$15.3B	2025-12-31	2026-02-18	10-K	0001628280-26-009043
16	current liabilities	us-gaap:LiabilitiesCurrent	\$8.8B	2025-12-31	2026-02-18	10-K	0001628280-26-009043
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$25.6B	2025-12-31	2026-02-18	10-K	0001628280-26-009043
18	liabilities	us-gaap:Liabilities	\$32.9B	2025-12-31	2026-02-18	10-K	0001628280-26-009043
19	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$2.2B	2025-12-31	2026-02-18	10-K	0001628280-26-009043
20	operating income	us-gaap:OperatingIncomeLoss	\$4.2B	2023-12-31	2026-02-18	10-K	0001628280-26-009043
21	interest expense	us-gaap:InterestExpense	\$376.0M	2023-12-31	2024-02-29	10-K	0001628280-24-007773
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$37.4B	2025-12-31	2026-02-18	10-K	0001628280-26-009043
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$35.6B	2024-12-31	2026-02-18	10-K	0001628280-26-009043
24	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$34.9B	2023-12-31	2026-02-18	10-K	0001628280-26-009043
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2.7B	2025-12-31	2026-02-18	10-K	0001628280-26-009043
26	current assets	us-gaap:AssetsCurrent	\$14.1B	2024-12-31	2026-02-18	10-K	0001628280-26-009043
27	current liabilities	us-gaap:LiabilitiesCurrent	\$10.3B	2024-12-31	2026-02-18	10-K	0001628280-26-009043
28	assets	us-gaap:Assets	\$47.5B	2023-12-31	2026-02-18	10-K	0001628280-26-009043
29	shares outstanding	dei:EntityCommonStockSharesOutstanding	668,250,818	2026-02-04	2026-02-18	10-K	0001628280-26-009043
30	shares outstanding	dei:EntityCommonStockSharesOutstanding	676,475,037	2025-02-13	2025-02-26	10-K	0001628280-25-008179