

Crown Crafts Inc. (CRWS)

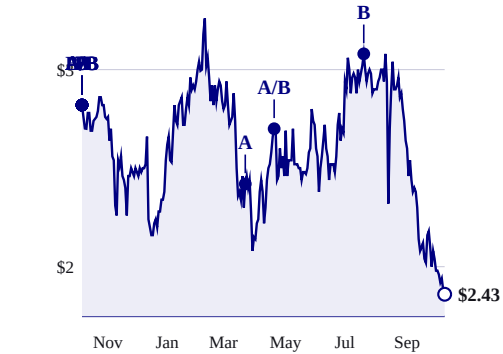
Nasdaq; consumer nondurables; SIC 2211, Broadwoven Fabric Mills, Cotton; CIK 0000025895

Crown Crafts Inc. CRWS; consumer nondurables	
Grade	B ▼ A B C D E second fifth of 124 graded peers percentile 27.6; sampling error 3.8 points; lower is stronger
Rank	35 of 124
Profitability	B percentile 31.8
Solvency	A percentile 12.2
Growth and financing	D percentile 73.1
Reliability	0.83 AUC filers with \$12.5M to \$120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$12.5M to \$120M assets total assets \$70.7M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress, fortress balance sheet
Inputs computable	9 of 14
Graded from	filings received through Jun 24, 2026 107 days before the rescans; latest periodic filing 10-Q received Aug 12, 2026
Last close	\$2.47 2026-10-06; market equity \$26.6M
Price used in grade	None



B, the elk
second fifth of its sector; letters are fifths of the 124 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: A/B from Jul 21, 2025, A from Mar 21, 2026, A/B from Apr 21, 2026, B from Jul 2

Letter at every rescanscan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Jun 24, 2026

The Company operates indirectly through its two wholly-owned subsidiaries, NoJo Baby & Kids, Inc. ("NoJo") and Sassy Baby, Inc. ("Sassy"), in the infant, toddler and juvenile products segment within the consumer products industry. The infant, toddler and juvenile products segment consists of infant and toddler bedding, bibs, toys, plush, dolls, diaper bags, disposables and feeding products. Most sales of the Company's products are generally made directly to retailers, such as mass merchants, large chain stores, mid-tier retailers,

juvenile specialty stores, value channel stores, grocery and drug stores, restaurants, wholesale clubs and internet-based retailers.

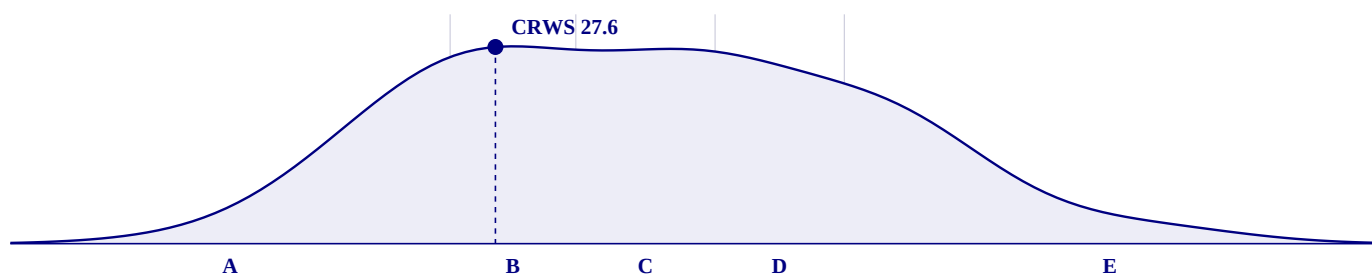
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 31.8						
Gross profitability		28.4%	29.8%	49.7	146	2026-03-29
Return on invested capital		not computable	5.6%			one or more required annual facts are missing
Accruals ratio		(8.5%)	(5.0%)	30.9	153	2026-03-29
Gross margin stability, five years		1.0 pts	1.9 pts	14.8	116	2026-03-29
Solvency, sleeve percentile 12.2						
Twelve-month failure probability		not computable	0.03%			liabilities and a nearby cover-page share count are required at 2026-06-28
Altman Z double-prime		not computable	3.11			one or more required annual facts are missing
Net debt to EBITDA		not computable	2.54x			one or more required annual facts are missing
Interest coverage		not computable	2.51x			latest aligned inputs end 2019-03-31; latest annual assets end 2026-03-29
Current ratio		3.58x	1.81x	12.2	157	2026-03-29
Growth and financing, sleeve percentile 73.1						
Revenue growth, three-year compound		3.1%	0.2%	36.4	133	2026-03-29
Free cash flow growth, three-year compound		2.3%	14.9%	70.8	66	2026-03-29
Reinvestment rate		(515.1%)	10.7%	98.6	70	2026-03-29
Asset growth, three years		(8.1%)	0.5%	82.0	134	2026-03-29
Net share issuance, one year		1.8%	0.05%	77.7	104	2026-05-31

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
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30	Superior Group OF Companies, Inc. (SGC)	23.6	A/B
31	Turning Point Brands, Inc. (TPB)	24.4	B
32	Tapestry, Inc. (TPR)	25.2	B
33	Mission Produce, Inc. (AVO)	26.0	B
34	Vital Farms, Inc. (VITL)	26.8	B
35	Crown Crafts Inc. (CRWS) <	27.6	B
36	Marzetti Co. (MZTI)	28.5	B
37	DEL Monte Corp. (DMC)	29.3	B
38	Pepsico Inc. (PEP)	30.1	B
39	Acushnet Holdings Corp. (GOLF)	30.9	B
40	Freshpet, Inc. (FRPT)	31.7	B

What the price implies

at the 2026-10-06 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	4.4%	(0.2%)	55
Distance from 52-week high	(22.4%)	(24.8%)	57
EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	28.3%	4.8%	97
Book value to price	1.54	0.57	88
Sales to price	3.15	1.20	85
Composite equity issuance, five years	(34.7%)	(16.3%)	9
Relative strength against the sector, log excess return	(0.05)	(0.10)	55

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2026-03-29	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$194,000
Operating cash flow, four quarters	\$8.5M
Months of runway	not finite
Days since last periodic filing	58 (10-Q received Aug 12, 2026)
Median daily dollar volume, 63 sessions	\$215,898

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$20.1M	2026-03-29	2026-06-24	10-K	0001437749-26-021496
2	assets	us-gaap:Assets	\$70.7M	2026-03-29	2026-06-24	10-K	0001437749-26-021496
3	net income	us-gaap:NetIncomeLoss	\$1.8M	2026-03-29	2026-06-24	10-K	0001437749-26-021496
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$8.3M	2026-03-29	2026-06-24	10-K	0001437749-26-021496
5	assets	us-gaap:Assets	\$81.2M	2025-03-30	2026-06-24	10-K	0001437749-26-021496
6	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$82.3M	2026-03-29	2026-06-24	10-K	0001437749-26-021496
7	gross profit	us-gaap:GrossProfit	\$21.3M	2025-03-30	2026-06-24	10-K	0001437749-26-021496
8	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$87.2M	2025-03-30	2026-06-24	10-K	0001437749-26-021496
9	gross profit	us-gaap:GrossProfit	\$23.0M	2024-03-31	2025-06-25	10-K	0001437749-25-021205
10	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$87.6M	2024-03-31	2025-06-25	10-K	0001437749-25-021205

11	gross profit	us-gaap:GrossProfit	\$19.8M	2023-04-02	2024-06-28	10-K	0001437749-24-021478
12	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$75.1M	2023-04-02	2024-06-28	10-K	0001437749-24-021478
13	gross profit	us-gaap:GrossProfit	\$23.3M	2022-04-03	2023-06-26	10-K	0001437749-23-018305
14	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$87.4M	2022-04-03	2023-06-26	10-K	0001437749-23-018305
15	operating income	us-gaap:OperatingIncomeLoss	\$7.1M	2019-03-31	2020-06-10	10-K	0001437749-20-012786
16	interest expense	us-gaap:InterestExpense	\$325,000	2019-03-31	2019-06-13	10-K	0001437749-19-011913
17	current assets	us-gaap:AssetsCurrent	\$49.6M	2026-03-29	2026-06-24	10-K	0001437749-26-021496
18	current liabilities	us-gaap:LiabilitiesCurrent	\$13.9M	2026-03-29	2026-06-24	10-K	0001437749-26-021496
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$864,000	2026-03-29	2026-06-24	10-K	0001437749-26-021496
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$9.8M	2025-03-30	2026-06-24	10-K	0001437749-26-021496
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$872,000	2025-03-30	2026-06-24	10-K	0001437749-26-021496
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$7.1M	2024-03-31	2025-06-25	10-K	0001437749-25-021205
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$786,000	2024-03-31	2025-06-25	10-K	0001437749-25-021205
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$7.7M	2023-04-02	2024-06-28	10-K	0001437749-24-021478
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$813,000	2023-04-02	2024-06-28	10-K	0001437749-24-021478
26	depreciation amortization	us-gaap:Depreciation	\$752,000	2026-03-29	2026-06-24	10-K	0001437749-26-021496
27	operating income	us-gaap:OperatingIncomeLoss	\$1.1M	2026-03-29	2026-06-24	10-K	0001437749-26-021496
28	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$1.6M	2026-03-29	2026-06-24	10-K	0001437749-26-021496
29	income tax	us-gaap:IncomeTaxExpenseBenefit	\$795,000	2026-03-29	2026-06-24	10-K	0001437749-26-021496
30	current assets	us-gaap:AssetsCurrent	\$55.3M	2025-03-30	2026-06-24	10-K	0001437749-26-021496
31	current liabilities	us-gaap:LiabilitiesCurrent	\$15.5M	2025-03-30	2026-06-24	10-K	0001437749-26-021496
32	assets	us-gaap:Assets	\$82.7M	2024-03-31	2025-06-25	10-K	0001437749-25-021205
33	assets	us-gaap:Assets	\$91.0M	2023-04-02	2024-06-28	10-K	0001437749-24-021478
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	10,760,287	2026-05-31	2026-06-24	10-K	0001437749-26-021496
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	10,567,543	2025-05-31	2025-06-25	10-K	0001437749-25-021205