

CuriosityStream Inc. (CURI)

Nasdaq; other; SIC 7812, Services-Motion Picture & Video Tape Production; CIK 0001776909

CuriosityStream Inc. CURI; other	
Grade	D A B C D E fourth fifth of 336 graded peers percentile 71.0; sampling error 2.6 points; lower is stronger
Rank	239 of 336
Profitability	A percentile 9.7
Solvency	D percentile 74.1
Growth and financing	D/E percentile 81.3
Reliability	0.83 AUC filers with \$12.5M to \$120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$12.5M to \$120M assets total assets \$75.7M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: fortress balance sheet
Inputs computable	7 of 14
Graded from	filings received through Mar 12, 2026 211 days before the rescans; latest periodic filing 10-Q received Aug 13, 2026
Last close	\$2.94 2026-10-08; market equity \$174.5M
Price used in grade	None



D, the sloth
fourth fifth of its sector; letters are fifths of the 336 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it


Rescans on file: D from Aug 21, 2026

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 12, 2026

Unless the context otherwise requires, all references in this section to "we," "us," "our," the "Company," or "CuriosityStream" refer to CuriosityStream Inc. and its subsidiaries prior to and following the consummation of the Business Combination. On October 14, 2020, Software Acquisition Group Inc., a special purpose acquisition company and a Delaware corporation ("SAQN"), and CuriosityStream Operating Inc., a Delaware corporation ("Legacy CuriosityStream"), consummated a reverse merger pursuant to the

Agreement and Plan of Merger, dated August 10, 2020 (the "Business Combination").

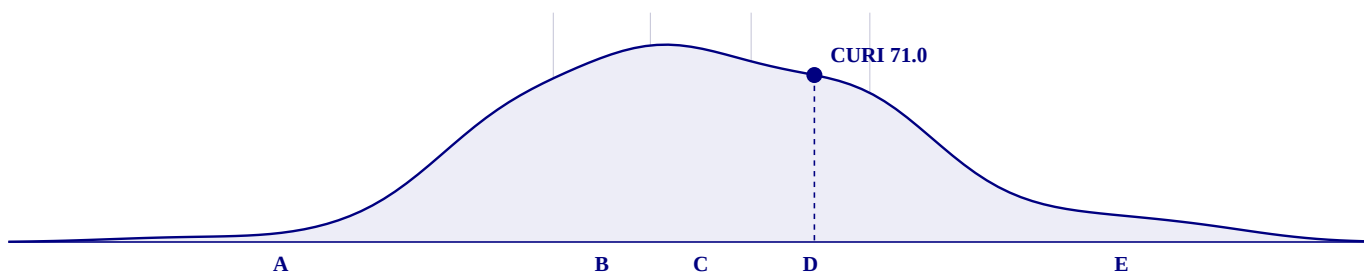
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 9.7						
Gross profitability		not computable	27.1%			latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31
Return on invested capital		not computable	10.0%			one or more required annual facts are missing
Accruals ratio		(24.1%)	(5.9%)	9.7	506	2025-12-31
Gross margin stability, five years		not computable	2.2 pts			five annual gross margins are required; found 1
Solvency, sleeve percentile 74.1						
Twelve-month failure probability		0.09%	0.04%	79.5	45	2026-06-30
Altman Z double-prime		(13.22)	2.05	91.2	386	2025-12-31
Net debt to EBITDA		not computable	2.52x			one or more required annual facts are missing
Interest coverage		not computable	2.18x			one or more required annual facts are missing
Current ratio		1.23x	1.32x	51.7	506	2025-12-31
Growth and financing, sleeve percentile 81.3						
Revenue growth, three-year compound		(2.8%)	5.1%	75.4	403	2025-12-31
Free cash flow growth, three-year compound		not computable	8.7%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	11.9%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		(21.1%)	4.1%	96.3	438	2025-12-31
Net share issuance, one year		2.3%	(0.4%)	72.1	356	2026-03-06

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
234	Vail Resorts Inc. (MTN)	69.6	D	
235	GEO Group Inc. (GEO)	69.9	D	
236	Hub Group, Inc. (HUBG)	70.1	D	late filer
237	DLH Holdings Corp. (DLHC)	70.4	D	
238	Payoneer Global Inc. (PAYO)	70.7	D	
239	CuriosityStream Inc. (CURI) <	71.0	D	
240	Travel & Leisure Co. (TNL)	71.3	D	
241	Alight, Inc. Delaware (ALIT)	71.6	D	
242	Royal Caribbean Cruises Ltd. (RCL)	71.9	D	
243	Monarch Casino & Resort Inc. (MCRI)	72.2	D	
244	Priority Technology Holdings, Inc. (PRTH)	72.5	D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(47.5%)	2.0%	11
Distance from 52-week high	(44.3%)	(26.8%)	26
EBIT to enterprise value	not computable	4.4%	
Free cash flow yield	7.4%	4.1%	73
Book value to price	0.24	0.34	36
Sales to price	0.41	0.70	36
Composite equity issuance, five years	(8.4%)	(8.8%)	51
Relative strength against the sector, log excess return	(0.79)	(0.13)	11

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$5.4M
Operating cash flow, four quarters	\$5.4M
Months of runway	not finite
Days since last periodic filing	57 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	\$1.6M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	\$71.3M	2021-12-31	2023-03-31	10-K	0001193125-23-086553
2	cost of revenue	us-gaap:CostOfRevenue	\$1.2M	2021-12-31	2022-03-31	10-K	0001213900-22-016637
3	assets	us-gaap:Assets	\$217.6M	2021-12-31	2023-03-31	10-K	0001193125-23-086553
4	net income	us-gaap:NetIncomeLoss	-\$6.4M	2025-12-31	2026-03-12	10-K	0001628280-26-017346
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$13.1M	2025-12-31	2026-03-12	10-K	0001628280-26-017346
6	assets	us-gaap:Assets	\$75.7M	2025-12-31	2026-03-12	10-K	0001628280-26-017346
7	assets	us-gaap:Assets	\$86.2M	2024-12-31	2026-03-12	10-K	0001628280-26-017346
8	current assets	us-gaap:AssetsCurrent	\$37.4M	2025-12-31	2026-03-12	10-K	0001628280-26-017346
9	current liabilities	us-gaap:LiabilitiesCurrent	\$30.3M	2025-12-31	2026-03-12	10-K	0001628280-26-017346
10	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$335.8M	2025-12-31	2026-03-12	10-K	0001628280-26-017346
11	operating income	us-gaap:OperatingIncomeLoss	-\$7.3M	2025-12-31	2026-03-12	10-K	0001628280-26-017346
12	book equity	us-gaap:StockholdersEquity	\$41.5M	2025-12-31	2026-03-12	10-K	0001628280-26-017346
13	liabilities	us-gaap:Liabilities	\$34.2M	2025-12-31	2026-03-12	10-K	0001628280-26-017346
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$71.7M	2025-12-31	2026-03-12	10-K	0001628280-26-017346
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$51.1M	2024-12-31	2026-03-12	10-K	0001628280-26-017346
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$56.9M	2023-12-31	2025-03-25	10-K	0001628280-25-014738
17	revenue	us-gaap:Revenues	\$78.0M	2022-12-31	2023-03-31	10-K	0001193125-23-086553
18	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$102,000	2025-12-31	2026-03-12	10-K	0001628280-26-017346
19	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$8.2M	2024-12-31	2026-03-12	10-K	0001628280-26-017346
20	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$0	2024-12-31	2026-03-12	10-K	0001628280-26-017346
21	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$16.2M	2023-12-31	2025-03-25	10-K	0001628280-25-014738
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$5,000	2023-12-31	2025-03-25	10-K	0001628280-25-014738
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$39.5M	2022-12-31	2024-03-25	10-K	0001628280-24-012902
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$130,000	2022-12-31	2024-03-25	10-K	0001628280-24-012902
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$367,000	2020-12-31	2022-03-31	10-K	0001213900-22-016637
26	depreciation amortization	us-gaap:Depreciation	\$330,000	2020-12-31	2021-05-07	10-K/A	0001213900-21-025127
27	operating income	us-gaap:OperatingIncomeLoss	-\$38.8M	2020-12-31	2022-03-31	10-K	0001213900-22-016637
28	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$18.4M	2020-12-31	2022-03-31	10-K	0001213900-22-016637
29	income tax	us-gaap:IncomeTaxExpenseBenefit	\$179,000	2020-12-31	2022-03-31	10-K	0001213900-22-016637
30	current assets	us-gaap:AssetsCurrent	\$51.2M	2020-12-31	2022-03-31	10-K	0001213900-22-016637
31	current liabilities	us-gaap:LiabilitiesCurrent	\$21.7M	2020-12-31	2022-03-31	10-K	0001213900-22-016637
32	current assets	us-gaap:AssetsCurrent	\$48.6M	2019-12-31	2021-05-07	10-K/A	0001213900-21-025127
33	current liabilities	us-gaap:LiabilitiesCurrent	\$17.8M	2019-12-31	2021-05-07	10-K/A	0001213900-21-025127
34	assets	us-gaap:Assets	\$101.0M	2023-12-31	2025-03-25	10-K	0001628280-25-014738
35	assets	us-gaap:Assets	\$154.1M	2022-12-31	2024-03-25	10-K	0001628280-24-012902
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	58,974,338	2026-03-06	2026-03-12	10-K	0001628280-26-017346
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	57,625,988	2025-03-05	2025-03-25	10-K	0001628280-25-014738