

Daktronics Inc. (DAKT)

Nasdaq; consumer durables; SIC 3990, Miscellaneous Manufacturing Industries; CIK 0000915779

Daktronics Inc. DAKT; consumer durables	
Grade	A/B on the A/B boundary of 460 graded peers percentile 19.0; sampling error 2.3 points; lower is stronger
Rank	85 of 460
Profitability	D percentile 68.3
Solvency	A percentile 16.7
Growth and financing	B percentile 30.0
Reliability	0.87 AUC filers with \$120M to \$591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$120M to \$591M assets total assets \$554.4M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress, fortress balance sheet
Inputs computable	9 of 14
Graded from	filings received through Jun 24, 2026 107 days before the rescans; latest periodic filing 10-Q received Sep 2, 2026
Last close	\$17.91 2026-10-08; market equity \$861.3M
Price used in grade	None

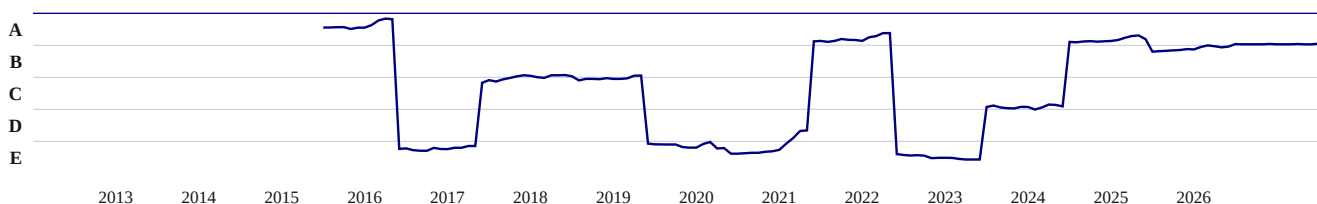
A/B, the bull
 on the A/B boundary of its sector; letters are fifths of the 460 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it

Rescans on file: A/B from Nov 21, 2024, A from Dec 21, 2024, B from Jul 21, 2025

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Jun 24, 2026

Daktronics designs, manufactures, and sells electronic display systems and related solutions used in sports, commercial, and transportation applications. The Company's offerings include standard display products as well as custom-designed and integrated systems that incorporate display hardware, control systems, and software. The Company's product portfolio ranges from small scoreboards and electronic displays to large-scale video display systems deployed in stadiums, arenas, commercial facilities, and other

public venues.

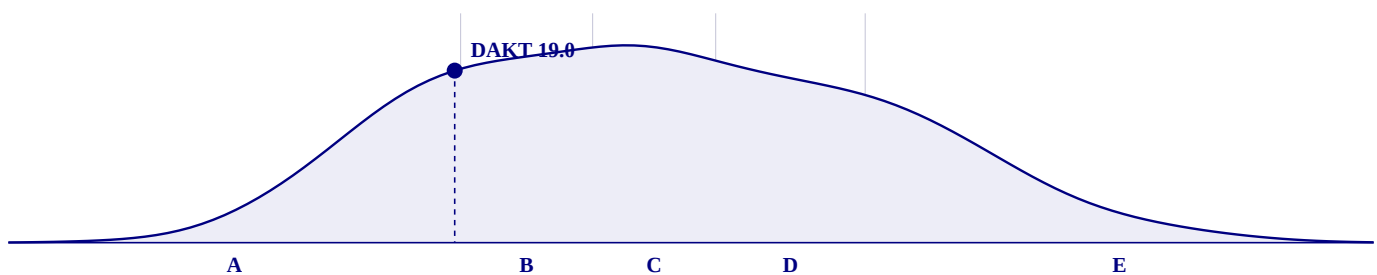
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 68.3						
Gross profitability		41.3%	34.4%	39.2	476	2026-05-02
Return on invested capital		not computable	8.9%			one or more required annual facts are missing
Accruals ratio		(0.7%)	(5.1%)	84.4	525	2026-05-02
Gross margin stability, five years		3.6 pts	1.7 pts	81.5	407	2026-05-02
Solvency, sleeve percentile 16.7						
Twelve-month failure probability		not computable	0.04%			four consecutive discrete net-income quarters are required; found 4
Altman Z double-prime		not computable	2.11			one or more required annual facts are missing
Net debt to EBITDA		not computable	2.11x			one or more required annual facts are missing
Interest coverage		41.59x	2.57x	5.5	128	2026-05-02
Current ratio		2.31x	1.55x	28.0	541	2026-05-02
Growth and financing, sleeve percentile 30.0						
Revenue growth, three-year compound		3.6%	1.4%	37.8	482	2026-05-02
Free cash flow growth, three-year compound		not computable	8.3%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		85.4%	12.0%	22.0	265	2026-05-02
Asset growth, three years		5.8%	2.0%	30.5	487	2026-05-02
Net share issuance, one year		(1.7%)	(0.3%)	29.9	382	2026-06-15

Among 460 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
80	Dominos Pizza Inc. (DPZ)	17.9	A/B	
81	Gentherm Inc. (THRM)	18.1	A/B	
82	BJ's Wholesale Club Holdings, Inc. (BJ)	18.3	A/B	
83	Copart Inc. (CPRT)	18.7	A/B	
84	Cintas Corp. (CTAS)	18.7	A/B	
85	Daktronics Inc. (DAKT) <	19.0	A/B	
86	Build-A-Bear Workshop Inc. (BBW)	19.1	A/B	
87	Dick'S Sporting Goods, Inc. (DKS)	19.5	A/B	fortress balance sheet
88	Cardinal Health Inc. (CAH)	19.8	A/B	
89	Brown Forman Corp. (BF-A)	19.9	A/B	
90	Brown Forman Corp. (BF-B)	19.9	A/B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(6.6%)	(0.2%)	41
Distance from 52-week high	(35.5%)	(25.6%)	33
EBIT to enterprise value	not computable	5.0%	
Free cash flow yield	4.0%	4.6%	45
Book value to price	0.37	0.45	43
Sales to price	0.97	1.49	37
Composite equity issuance, five years	6.3%	(16.0%)	83
Relative strength against the sector, log excess return	(0.05)	(0.01)	47

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 9 of 9, period end 2026-05-02	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$154.6M
Operating cash flow, four quarters	\$54.6M
Months of runway	not finite
Days since last periodic filing	37 (10-Q received Sep 2, 2026)
Median daily dollar volume, 63 sessions	\$8.8M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$229.0M	2026-05-02	2026-06-24	10-K	0001628280-26-045262
2	assets	us-gaap:Assets	\$554.4M	2026-05-02	2026-06-24	10-K	0001628280-26-045262
3	net income	us-gaap:NetIncomeLoss	\$45.4M	2026-05-02	2026-06-24	10-K	0001628280-26-045262
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$49.2M	2026-05-02	2026-06-24	10-K	0001628280-26-045262
5	assets	us-gaap:Assets	\$502.9M	2025-04-26	2026-06-24	10-K	0001628280-26-045262
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$838.7M	2026-05-02	2026-06-24	10-K	0001628280-26-045262
7	gross profit	us-gaap:GrossProfit	\$195.5M	2025-04-26	2026-06-24	10-K	0001628280-26-045262

8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$756.5M	2025-04-26	2026-06-24	10-K	0001628280-26-045262
9	gross profit	us-gaap:GrossProfit	\$222.4M	2024-04-27	2026-06-24	10-K	0001628280-26-045262
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$818.1M	2024-04-27	2026-06-24	10-K	0001628280-26-045262
11	gross profit	us-gaap:GrossProfit	\$151.4M	2023-04-29	2025-06-25	10-K	0000915779-25-000102
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$754.2M	2023-04-29	2025-06-25	10-K	0000915779-25-000102
13	gross profit	us-gaap:GrossProfit	\$116.7M	2022-04-30	2024-06-26	10-K	0000915779-24-000025
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$611.0M	2022-04-30	2024-06-26	10-K	0000915779-24-000025
15	operating income	us-gaap:OperatingIncomeLoss	\$60.8M	2026-05-02	2026-06-24	10-K	0001628280-26-045262
16	interest expense	us-gaap:InterestExpense	\$1.5M	2026-05-02	2026-06-24	10-K	0001628280-26-045262
17	current assets	us-gaap:AssetsCurrent	\$448.0M	2026-05-02	2026-06-24	10-K	0001628280-26-045262
18	current liabilities	us-gaap:LiabilitiesCurrent	\$193.7M	2026-05-02	2026-06-24	10-K	0001628280-26-045262
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$14.9M	2026-05-02	2026-06-24	10-K	0001628280-26-045262
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$97.7M	2025-04-26	2026-06-24	10-K	0001628280-26-045262
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$19.5M	2025-04-26	2026-06-24	10-K	0001628280-26-045262
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$63.2M	2024-04-27	2026-06-24	10-K	0001628280-26-045262
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$17.0M	2024-04-27	2026-06-24	10-K	0001628280-26-045262
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$15.0M	2023-04-29	2025-06-25	10-K	0000915779-25-000102
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$25.4M	2023-04-29	2025-06-25	10-K	0000915779-25-000102
26	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$19.3M	2026-05-02	2026-06-24	10-K	0001628280-26-045262
27	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$58.3M	2026-05-02	2026-06-24	10-K	0001628280-26-045262
28	income tax	us-gaap:IncomeTaxExpenseBenefit	\$13.0M	2026-05-02	2026-06-24	10-K	0001628280-26-045262
29	current assets	us-gaap:AssetsCurrent	\$381.5M	2025-04-26	2026-06-24	10-K	0001628280-26-045262
30	current liabilities	us-gaap:LiabilitiesCurrent	\$172.0M	2025-04-26	2026-06-24	10-K	0001628280-26-045262
31	assets	us-gaap:Assets	\$527.9M	2024-04-27	2025-06-25	10-K	0000915779-25-000102
32	assets	us-gaap:Assets	\$468.1M	2023-04-29	2024-06-26	10-K	0000915779-24-000025
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	48,284,844	2026-06-15	2026-06-24	10-K	0001628280-26-045262
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	49,113,282	2025-06-09	2025-06-25	10-K	0000915779-25-000102