

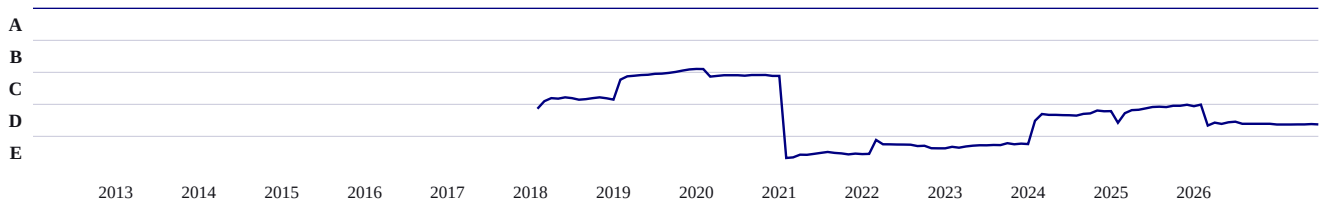
Dana Inc. (DAN)

NYSE; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0000026780

[illegible]

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

Dana Incorporated (Dana), with history dating back to 1904, is headquartered in Maumee, Ohio. We are a world leader in providing power-conveyance and energy-management solutions for on-highway vehicles. The company's portfolio improves the efficiency, performance, and sustainability of light and commercial vehicles. From axles, driveshafts, transmissions, sealing and thermal products to electrification products including motors, inverters, controllers, e-sealing, e-thermal and digital solutions, we enable the propulsion

of internal combustion engine (ICE), hybrid and electric powered vehicles by supplying nearly every major on-highway vehicle manufacturer in the world.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 63.2						
Gross profitability		7.7%	34.4%	89.7	476	2025-12-31
Return on invested capital		not computable	8.9%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Accruals ratio		(5.6%)	(5.1%)	47.9	525	2025-12-31
Gross margin stability, five years		1.8 pts	1.7 pts	52.0	407	2025-12-31
Solvency, sleeve percentile 67.7						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		0.82	2.11	62.1	402	2025-12-31
Net debt to EBITDA		4.33x	2.11x	79.6	187	2025-12-31
Interest coverage		0.77x	2.57x	61.4	128	2025-12-31
Current ratio		1.17x	1.55x	67.8	541	2025-12-31
Growth and financing, sleeve percentile 45.0						
Revenue growth, three-year compound		(9.6%)	1.4%	86.9	482	2025-12-31
Free cash flow growth, three-year compound		12.6%	8.3%	43.4	250	2025-12-31
Reinvestment rate		not computable	12.0%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		1.6%	2.0%	48.8	487	2025-12-31
Net share issuance, one year		(25.1%)	(0.3%)	0.8	382	2026-02-06

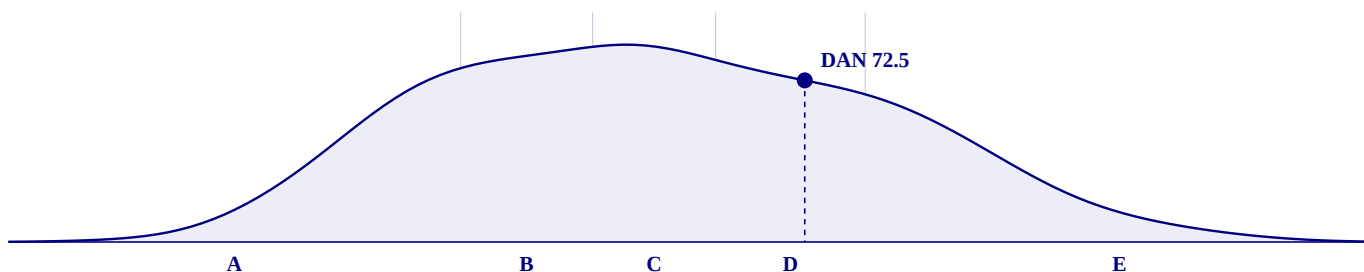
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 460 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
331	Scholastic Corp. (SCHL)	71.5	D	
332	HF Foods Group Inc. (HFFG)	71.6	D	
333	Team Inc. (TISI)	72.0	D	
334	Caleres Inc. (CAL)	72.4	D	fortress balance sheet
335	Target Corp. (TGT)	72.4	D	
336	Dana Inc. (DAN) <	72.5	D	late filer
337	El Pollo Loco Holdings, Inc. (LOCO)	72.8	D	
338	Dave & Buster's Entertainment, Inc. (PLAY)	73.2	D	
339	Village Farms International, Inc. (VFF)	73.2	D	fortress balance sheet
340	Sherwin Williams Co. (SHW)	73.5	D	
341	Aramark (ARMK)	73.9	D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	52.0%	(0.2%)	88
Distance from 52-week high	(25.5%)	(25.6%)	50
EBIT to enterprise value	3.4%	5.0%	37
Free cash flow yield	9.5%	4.6%	76
Book value to price	0.62	0.45	60
Sales to price	2.40	1.49	68
Composite equity issuance, five years	(43.6%)	(16.0%)	7
Relative strength against the sector, log excess return	0.44	(0.01)	90

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$331.0M
Operating cash flow, four quarters	\$431.0M
Months of runway	not finite
Days since last periodic filing	64 (10-Q received Aug 6, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.5B	2025-12-31	2026-02-27	10-K	0001437749-26-006076
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$6.9B	2025-12-31	2026-02-27	10-K	0001437749-26-006076
3	assets	us-gaap:Assets	\$7.8B	2025-12-31	2026-02-27	10-K	0001437749-26-006076
4	operating income	us-gaap:OperatingIncomeLoss	\$139.0M	2025-12-31	2026-02-27	10-K	0001437749-26-006076
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndLossFromEquityMethodInvestments	\$129.0M	2025-12-31	2026-02-27	10-K	0001437749-26-006076
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$53.0M	2025-12-31	2026-02-27	10-K	0001437749-26-006076
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$2.6B	2025-12-31	2026-02-27	10-K	0001437749-26-006076
8	book equity	us-gaap:StockholdersEquity	\$840.0M	2025-12-31	2026-02-27	10-K	0001437749-26-006076
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$469.0M	2025-12-31	2026-02-27	10-K	0001437749-26-006076
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$2.4B	2024-12-31	2026-02-27	10-K	0001437749-26-006076
11	book equity	us-gaap:StockholdersEquity	\$1.3B	2024-12-31	2026-02-27	10-K	0001437749-26-006076
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$494.0M	2024-12-31	2026-02-27	10-K	0001437749-26-006076
13	net income	us-gaap:NetIncomeLoss	\$85.0M	2025-12-31	2026-02-27	10-K	0001437749-26-006076
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$512.0M	2025-12-31	2026-02-27	10-K	0001437749-26-006076
15	assets	us-gaap:Assets	\$7.5B	2024-12-31	2026-02-27	10-K	0001437749-26-006076
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.7B	2024-12-31	2026-02-27	10-K	0001437749-26-006076
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$7.4B	2024-12-31	2026-02-27	10-K	0001437749-26-006076
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.6B	2023-12-31	2026-02-27	10-K	0001437749-26-006076
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$7.2B	2023-12-31	2026-02-27	10-K	0001437749-26-006076
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$10.2B	2022-12-31	2025-02-20	10-K	0001437749-25-004554
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$9.4B	2022-12-31	2025-02-20	10-K	0001437749-25-004554
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$8.9B	2021-12-31	2024-02-20	10-K	0001437749-24-004751
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$8.1B	2021-12-31	2024-02-20	10-K	0001437749-24-004751
24	current assets	us-gaap:AssetsCurrent	\$3.9B	2025-12-31	2026-02-27	10-K	0001437749-26-006076
25	current liabilities	us-gaap:LiabilitiesCurrent	\$3.3B	2025-12-31	2026-02-27	10-K	0001437749-26-006076
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$235.0M	2025-12-31	2026-02-27	10-K	0001437749-26-006076
27	liabilities	us-gaap:Liabilities	\$6.9B	2025-12-31	2026-02-27	10-K	0001437749-26-006076
28	depreciation amortization	us-gaap:Depreciation	\$345.0M	2025-12-31	2026-02-27	10-K	0001437749-26-006076
29	interest expense	us-gaap:InterestExpense	\$181.0M	2025-12-31	2026-02-27	10-K	0001437749-26-006076
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$214.0M	2025-12-31	2026-02-27	10-K	0001437749-26-006076
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$450.0M	2024-12-31	2026-02-27	10-K	0001437749-26-006076
32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$312.0M	2024-12-31	2026-02-27	10-K	0001437749-26-006076
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$476.0M	2023-12-31	2026-02-27	10-K	0001437749-26-006076
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$427.0M	2023-12-31	2026-02-27	10-K	0001437749-26-006076
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$649.0M	2022-12-31	2025-02-20	10-K	0001437749-25-004554
36	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$440.0M	2022-12-31	2025-02-20	10-K	0001437749-25-004554
37	current assets	us-gaap:AssetsCurrent	\$3.7B	2024-12-31	2026-02-27	10-K	0001437749-26-006076
38	current liabilities	us-gaap:LiabilitiesCurrent	\$2.6B	2024-12-31	2026-02-27	10-K	0001437749-26-006076
39	assets	us-gaap:Assets	\$7.9B	2023-12-31	2026-02-27	10-K	0001437749-26-006076
40	assets	us-gaap:Assets	\$7.4B	2022-12-31	2025-02-20	10-K	0001437749-25-004554
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	108,642,939	2026-02-06	2026-02-27	10-K	0001437749-26-006076
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	145,037,398	2025-02-03	2025-02-20	10-K	0001437749-25-004554