

DuPont de Nemours, Inc. (DD)

NYSE; chemicals; SIC 2821, Plastic Materials, Synth Resins & Nonvulcan Elastomers; CIK 0001666700

DuPont de Nemours, Inc.

DD; chemicals

Grade

C/D

on the C/D boundary of 331 graded peers
percentile 60.9; sampling error 2.7 points; lower is stronger

Rank

191 of 331

Profitability

C

percentile 49.2

Solvency

B/C

percentile 40.8

Growth and financing

D

percentile 70.9

Reliability

0.94 AUC
filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025

Peer failure rate

0.52% a year
Item 1.03 bankruptcies, same asset band, 2012 to 2025

Size band

over \$2.67B assets
total assets \$21.6B

Standard universe

inside
revenue above \$1M and assets above \$10M

Warnings

none active
not computable: distress

Inputs computable

7 of 14

Graded from

filings received through Feb 17, 2026
234 days before the rescan; latest periodic filing 10-Q received Aug 4, 2026

Last close

\$132.36
2026-10-08; market equity \$17.9B

Price used in grade

None



C/D, the tortoise

on the C/D boundary of its sector; letters are fifths of the 331 graded peers

Share price, twelve months to the rescan

split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: E from Feb 21, 2022, D/E from Feb 21, 2023, E from Feb 21, 2025, C/D from Feb 21, 2026

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 17, 2026

Throughout this Annual Report on Form 10-K, except as otherwise noted by the context, the terms "DuPont" or "Company" used herein mean DuPont de Nemours, Inc. and its consolidated subsidiaries. DuPont is a leading provider of advanced solutions that improve everyday life across healthcare, water, construction and industrial markets. The Company is committed to helping customers advance their technology pipelines and provide solutions that address their unique challenges. From delivering clean water to enabling

medical packaging solutions which enhance safety and performance, DuPont's innovations power the essential products and technologies people rely on every day.

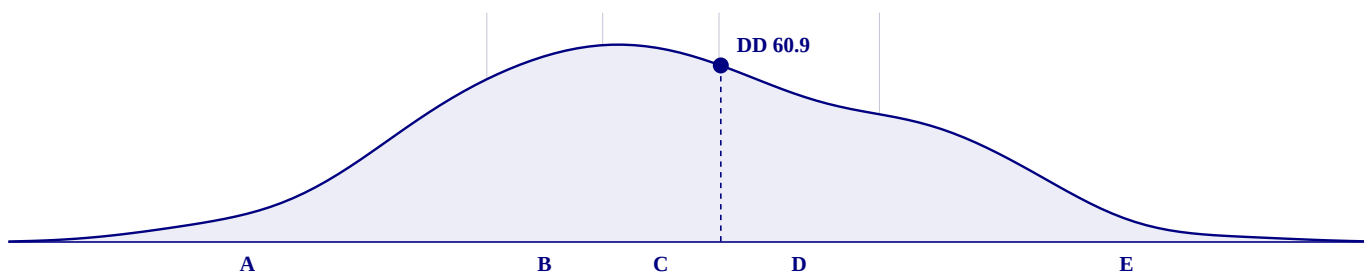
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 49.2						
Gross profitability		11.0%	21.3%	80.2	359	2025-12-31
Return on invested capital		not computable	9.5%			one or more required annual facts are missing
Accruals ratio		(4.6%)	(4.2%)	46.4	400	2025-12-31
Gross margin stability, five years		1.4 pts	2.2 pts	21.0	301	2025-12-31
Solvency, sleeve percentile 40.8						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		not computable	3.41			one or more required annual facts are missing
Net debt to EBITDA		not computable	1.88x			one or more required annual facts are missing
Interest coverage		not computable	4.16x			one or more required annual facts are missing
Current ratio		2.42x	2.20x	40.8	423	2025-12-31
Growth and financing, sleeve percentile 70.9						
Revenue growth, three-year compound		(19.3%)	1.2%	96.6	350	2025-12-31
Free cash flow growth, three-year compound		not computable	12.6%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	24.3%			one or more required annual facts are missing
Asset growth, three years		(19.5%)	2.9%	95.1	369	2025-12-31
Net share issuance, one year		(2.2%)	0.0%	20.9	321	2026-02-12

Among 331 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
186	Nucor Corp. (NUE)	59.4	C/D	
187	Lockheed Martin Corp. (LMT)	59.8	C/D	
188	Corning Inc. (GLW)	60.2	C/D	
189	Air Products & Chemicals, Inc. (APD)	60.6	C/D	
190	DMC Global Inc. (BOOM)	60.6	C/D	
191	DuPont de Nemours, Inc. (DD) <	60.9	C/D	
192	Sonoco Products Co. (SON)	61.0	C/D	
193	Lifetime Brands, Inc. (LCUT)	61.4	C/D	
194	Enpro Inc. (NPO)	61.8	C/D	
195	Perimeter Solutions, Inc. (PRM)	61.8	C/D	
196	Tecogen Inc. (TGEN)	62.2	C/D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	39.5%	13.8%	72
Distance from 52-week high	(46.3%)	(24.2%)	19
EBIT to enterprise value	not computable	3.9%	
Free cash flow yield	1.3%	3.2%	31
Book value to price	0.77	0.39	77
Sales to price	0.38	0.57	34
Composite equity issuance, five years	(125.9%)	(9.9%)	0
Relative strength against the sector, log excess return	0.16	(0.02)	70

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$1.7B
Operating cash flow, four quarters	\$1.0B
Months of runway	not finite
Days since last periodic filing	66 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	\$151.1M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.8B	2025-12-31	2026-02-17	10-K	0001666700-26-000013
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$4.5B	2025-12-31	2026-02-17	10-K	0001666700-26-000013
3	assets	us-gaap:Assets	\$21.6B	2025-12-31	2026-02-17	10-K	0001666700-26-000013
4	net income	us-gaap:NetIncomeLoss	-\$779.0M	2025-12-31	2026-02-17	10-K	0001666700-26-000013
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$560.0M	2025-12-31	2026-02-17	10-K	0001666700-26-000013
6	assets	us-gaap:Assets	\$36.6B	2024-12-31	2026-02-17	10-K	0001666700-26-000013
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.7B	2024-12-31	2026-02-17	10-K	0001666700-26-000013
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$4.5B	2024-12-31	2026-02-17	10-K	0001666700-26-000013
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.6B	2023-12-31	2026-02-17	10-K	0001666700-26-000013
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$4.4B	2023-12-31	2026-02-17	10-K	0001666700-26-000013
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$13.0B	2022-12-31	2025-02-14	10-K	0001666700-25-000005
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$8.4B	2022-12-31	2025-02-14	10-K	0001666700-25-000005
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$12.6B	2021-12-31	2024-02-15	10-K	0001666700-24-000008
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$8.0B	2021-12-31	2024-02-15	10-K	0001666700-24-000008
15	current assets	us-gaap:AssetsCurrent	\$5.6B	2025-12-31	2026-02-17	10-K	0001666700-26-000013
16	current liabilities	us-gaap:LiabilitiesCurrent	\$2.3B	2025-12-31	2026-02-17	10-K	0001666700-26-000013
17	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$333.0M	2025-12-31	2026-02-17	10-K	0001666700-26-000013
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$765.0M	2024-12-31	2026-02-17	10-K	0001666700-26-000013
19	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$285.0M	2024-12-31	2026-02-17	10-K	0001666700-26-000013
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$845.0M	2023-12-31	2026-02-17	10-K	0001666700-26-000013
21	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$302.0M	2023-12-31	2026-02-17	10-K	0001666700-26-000013
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$588.0M	2022-12-31	2023-02-15	10-K	0001666700-23-000008
23	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$662.0M	2022-12-31	2025-02-14	10-K	0001666700-25-000005
24	assets	us-gaap:Assets	\$38.6B	2023-12-31	2026-02-17	10-K	0001666700-26-000013
25	assets	us-gaap:Assets	\$41.4B	2022-12-31	2025-02-14	10-K	0001666700-25-000005
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	408,923,857	2026-02-12	2026-02-17	10-K	0001666700-26-000013
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	418,049,127	2025-02-12	2025-02-14	10-K	0001666700-25-000005