

Deckers Outdoor Corp. (DECK)

NYSE; manufacturing; SIC 3021, Rubber & Plastics Footwear; CIK 0000910521

Deckers Outdoor Corp.	
DECK; manufacturing	
Grade	A ▼ A B C D E strongest fifth of 255 graded peers percentile 1.6; sampling error 3.0 points; lower is stronger
Rank	5 of 255
Profitability	B/C percentile 38.8
Solvency	A/B percentile 20.4
Growth and financing	A percentile 14.0
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$3.7B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through May 22, 2026 140 days before the rescans; latest periodic filing 10-Q received Jul 30, 2026
Last close	\$82.58 2026-10-08; market equity \$11.3B
Price used in grade	None

A, the bull

strongest fifth of its sector; letters are fifths of the 255 graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it

Rescans on file: A from Jun 21, 2022, A from Jun 21, 2024

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received May 22, 2026

We are a global leader in designing, marketing, and distributing innovative footwear, apparel, and accessories developed for both everyday casual lifestyle use and high-performance activities. We market our products primarily Our brands compete across the fashion and casual lifestyle, performance, running, and outdoor markets. We believe our products are distinctive and appeal to a broad demographic. Our brands sell our products through quality domestic and international retailers and international distributors in our

wholesale channel, and directly to global consumers through our Direct-to-Consumer (DTC) channel, which is comprised of an e-commerce and retail store presence.

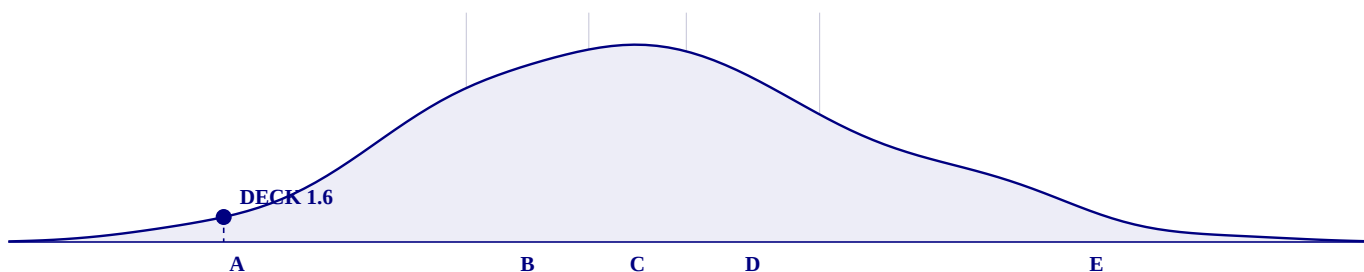
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 38.8						
Gross profitability		85.6%	21.9%	0.0	275	2026-03-31
Return on invested capital		not computable	9.7%			one or more required annual facts are missing
Accruals ratio		(4.4%)	(3.6%)	45.0	308	2026-03-31
Gross margin stability, five years		3.2 pts	2.1 pts	71.5	229	2026-03-31
Solvency, sleeve percentile 20.4						
Twelve-month failure probability		not computable	0.04%			four consecutive discrete net-income quarters are required; found 4
Altman Z double-prime		not computable	3.66			one or more required annual facts are missing
Net debt to EBITDA		not computable	1.78x			one or more required annual facts are missing
Interest coverage		not computable	5.09x			one or more required annual facts are missing
Current ratio		3.54x	2.25x	20.4	325	2026-03-31
Growth and financing, sleeve percentile 14.0						
Revenue growth, three-year compound		14.7%	2.1%	12.7	269	2026-03-31
Free cash flow growth, three-year compound		34.0%	13.9%	21.0	139	2026-03-31
Reinvestment rate		not computable	26.4%			latest aligned inputs end 2016-03-31; latest annual assets end 2026-03-31
Asset growth, three years		13.0%	4.4%	19.4	279	2026-03-31
Net share issuance, one year		(7.1%)	0.01%	2.9	243	2026-05-01

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
1	Solaris Energy Infrastructure, Inc. (SEI)	0.0	A	fortress balance sheet
2	Sono TEK Corp. (SOTK)	0.4	A	fortress balance sheet
3	Xpel, Inc. (XPEL)	0.8	A	fortress balance sheet
4	Cactus, Inc. (WHD)	1.2	A	fortress balance sheet
5	Deckers Outdoor Corp. (DECK) <	1.6	A	
6	Proto Labs Inc. (PRLB)	2.0	A	fortress balance sheet
7	Franklin Electric Co. Inc. (FELE)	2.4	A	
8	ITT Inc. (ITT)	2.8	A	fortress balance sheet
9	Smith Midland Corp. (SMID)	3.1	A	late filer
10	Alamo Group Inc. (ALG)	3.5	A	fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(14.1%)	13.7%	22
Distance from 52-week high	(31.7%)	(24.3%)	35
EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	9.7%	3.4%	88
Book value to price	0.20	0.34	27
Sales to price	0.49	0.54	43
Composite equity issuance, five years	(20.2%)	(9.5%)	21
Relative strength against the sector, log excess return	(0.29)	(0.00)	22

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-03-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	

Cash and equivalents	\$1.6B
Operating cash flow, four quarters	\$1.2B
Months of runway	not finite
Days since last periodic filing	71 (10-Q received Jul 30, 2026)
Median daily dollar volume, 63 sessions	\$240.3M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$3.2B	2026-03-31	2026-05-22	10-K	0001628280-26-037664
2	assets	us-gaap:Assets	\$3.7B	2026-03-31	2026-05-22	10-K	0001628280-26-037664
3	net income	us-gaap:NetIncomeLoss	\$1.0B	2026-03-31	2026-05-22	10-K	0001628280-26-037664
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.2B	2026-03-31	2026-05-22	10-K	0001628280-26-037664
5	assets	us-gaap:Assets	\$3.6B	2025-03-31	2026-05-22	10-K	0001628280-26-037664
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.5B	2026-03-31	2026-05-22	10-K	0001628280-26-037664
7	gross profit	us-gaap:GrossProfit	\$2.9B	2025-03-31	2026-05-22	10-K	0001628280-26-037664
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.0B	2025-03-31	2026-05-22	10-K	0001628280-26-037664
9	gross profit	us-gaap:GrossProfit	\$2.4B	2024-03-31	2026-05-22	10-K	0001628280-26-037664
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.3B	2024-03-31	2026-05-22	10-K	0001628280-26-037664
11	gross profit	us-gaap:GrossProfit	\$1.8B	2023-03-31	2025-05-23	10-K	0000910521-25-000017
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.6B	2023-03-31	2025-05-23	10-K	0000910521-25-000017
13	gross profit	us-gaap:GrossProfit	\$1.6B	2022-03-31	2024-05-24	10-K	0000910521-24-000017
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.2B	2022-03-31	2024-05-24	10-K	0000910521-24-000017
15	current assets	us-gaap:AssetsCurrent	\$2.9B	2026-03-31	2026-05-22	10-K	0001628280-26-037664
16	current liabilities	us-gaap:LiabilitiesCurrent	\$804.1M	2026-03-31	2026-05-22	10-K	0001628280-26-037664
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$84.6M	2026-03-31	2026-05-22	10-K	0001628280-26-037664
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.0B	2025-03-31	2026-05-22	10-K	0001628280-26-037664
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$86.2M	2025-03-31	2026-05-22	10-K	0001628280-26-037664
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.0B	2024-03-31	2026-05-22	10-K	0001628280-26-037664
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$89.4M	2024-03-31	2026-05-22	10-K	0001628280-26-037664
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$537.4M	2023-03-31	2025-05-23	10-K	0000910521-25-000017
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$81.0M	2023-03-31	2025-05-23	10-K	0000910521-25-000017
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$66.2M	2016-03-31	2018-05-30	10-K	0000910521-18-000015
25	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$49.7M	2016-03-31	2016-05-31	10-K	0000910521-16-000058
26	operating income	us-gaap:OperatingIncomeLoss	\$162.1M	2016-03-31	2018-05-30	10-K	0000910521-18-000015
27	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndIncomeLossFromEquityMethodInvestments	\$162.1M	2016-03-31	2018-05-30	10-K	0000910521-18-000015
28	income tax	us-gaap:IncomeTaxExpenseBenefit	\$34.6M	2016-03-31	2018-05-30	10-K	0000910521-18-000015
29	current assets	us-gaap:AssetsCurrent	\$785.8M	2016-03-31	2017-05-30	10-K	0000910521-17-000008
30	current liabilities	us-gaap:LiabilitiesCurrent	\$238.5M	2016-03-31	2017-05-30	10-K	0000910521-17-000008
31	current assets	us-gaap:AssetsCurrent	\$686.6M	2015-03-31	2016-05-31	10-K	0000910521-16-000058
32	current liabilities	us-gaap:LiabilitiesCurrent	\$167.5M	2015-03-31	2016-05-31	10-K	0000910521-16-000058
33	assets	us-gaap:Assets	\$3.1B	2024-03-31	2025-05-23	10-K	0000910521-25-000017
34	assets	us-gaap:Assets	\$2.6B	2023-03-31	2024-05-24	10-K	0000910521-24-000017
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	138,880,957	2026-05-01	2026-05-22	10-K	0001628280-26-037664
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	149,435,875	2025-05-09	2025-05-23	10-K	0000910521-25-000017