

1stdibs.com, Inc. (DIBS)

Nasdaq; shops; SIC 5961, Retail-Catalog & Mail-Order Houses; CIK 0001600641

1stdibs.com, Inc. DIBS; shops	
Grade	D A B C D E fourth fifth of 258 graded peers percentile 63.8; sampling error 2.9 points; lower is stronger
Rank	165 of 258
Profitability	B/C percentile 42.5
Solvency	C percentile 44.2
Growth and financing	D/E percentile 79.8
Reliability	0.87 AUC filers with \$120M to \$591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$120M to \$591M assets total assets \$132.1M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Feb 27, 2026 224 days before the rescans; latest periodic filing 10-Q received Aug 5, 2026
Last close	\$3.95 2026-10-08; market equity \$132.8M
Price used in grade	None



D, the sloth
fourth fifth of its sector; letters are fifths of the 258 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C from Mar 21, 2025, B/C from Apr 21, 2025, B from Feb 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

We are one of the world's leading online marketplaces for connecting design lovers with many of the best sellers and makers of vintage, antique, and contemporary furniture, home décor, jewelry, watches, art, and fashion. We believe we are a leading online marketplace for these luxury design items based on the aggregate number of listings on our online marketplace and our Gross Merchandise Value ("GMV"). Our sellers, who undergo an evaluation by our in-house experts to vet the quality of their inventory,

in-depth marketing content, and custom-built technology platform create trust in our brand and facilitate high-consideration purchases of luxury design items online.

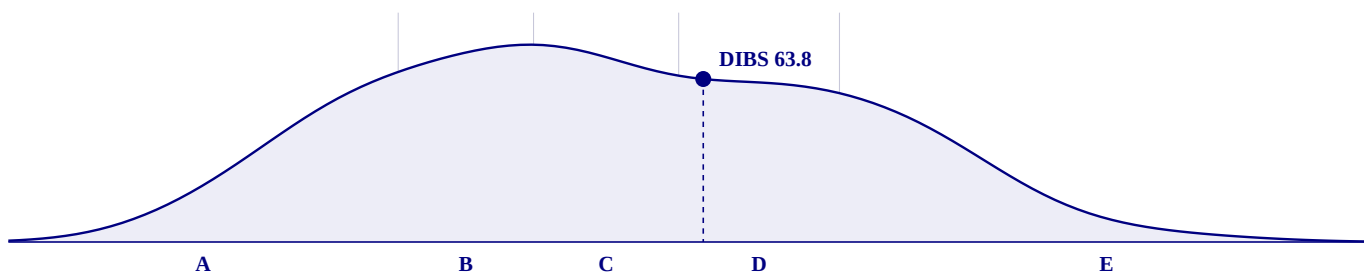
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 42.5						
Gross profitability		49.5%	42.6%	38.6	242	2025-12-31
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(8.1%)	(4.9%)	31.1	287	2025-12-31
Gross margin stability, five years		1.6 pts	1.2 pts	57.8	219	2025-12-31
Solvency, sleeve percentile 44.2						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		(3.08)	1.92	81.6	208	2025-12-31
Net debt to EBITDA		not computable	1.84x			one or more required annual facts are missing
Interest coverage		not computable	2.26x			interest expense must exceed \$100,000
Current ratio		4.20x	1.37x	6.8	295	2025-12-31
Growth and financing, sleeve percentile 79.8						
Revenue growth, three-year compound		(2.6%)	1.5%	67.5	269	2025-12-31
Free cash flow growth, three-year compound		not computable	5.6%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	7.3%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		(12.3%)	3.4%	88.6	272	2025-12-31
Net share issuance, one year		2.2%	(0.6%)	83.3	211	2026-02-20

Among 258 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
160	MGP Ingredients Inc. (MGPI)	61.9	C/D	
161	Marinemax Inc. (HZO)	62.3	C/D	
162	CarParts.com, Inc. (PRTS)	62.6	C/D	
163	Asbury Automotive Group Inc. (ABG)	63.0	D	
164	Mcdonalds Corp. (MCD)	63.4	D	
165	1stdibs.com, Inc. (DIBS) <	63.8	D	
166	Duluth Holdings Inc. (DLTH)	64.2	D	
167	NU Skin Enterprises, Inc. (NUS)	64.6	D	distress, fortress balance sheet
168	A.K.A. Brands Holding Corp. (AKA)	65.0	D	
169	O Reilly Automotive Inc. (ORLY)	65.4	D	
170	AerSale Corp. (ASLE)	65.8	D	short runway, fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	68.7%	(0.1%)	92
Distance from 52-week high	(38.7%)	(24.1%)	29
EBIT to enterprise value	not computable	5.3%	
Free cash flow yield	(2.4%)	4.2%	17
Book value to price	0.56	0.36	63
Sales to price	0.68	1.75	22
Composite equity issuance, five years	not computable	(16.7%)	
Relative strength against the sector, log excess return	0.55	0.02	92

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$18.9M
Operating cash flow, four quarters	-\$899,000

Months of runway	251.9
Days since last periodic filing	65 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	\$364,339

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$65.4M	2025-12-31	2026-02-27	10-K	0001600641-26-000007
2	assets	us-gaap:Assets	\$132.1M	2025-12-31	2026-02-27	10-K	0001600641-26-000007
3	net income	us-gaap:NetIncomeLoss	-\$13.7M	2025-12-31	2026-02-27	10-K	0001600641-26-000007
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$2.4M	2025-12-31	2026-02-27	10-K	0001600641-26-000007
5	assets	us-gaap:Assets	\$145.8M	2024-12-31	2026-02-27	10-K	0001600641-26-000007
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$89.6M	2025-12-31	2026-02-27	10-K	0001600641-26-000007
7	gross profit	us-gaap:GrossProfit	\$63.4M	2024-12-31	2026-02-27	10-K	0001600641-26-000007
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$88.3M	2024-12-31	2026-02-27	10-K	0001600641-26-000007
9	gross profit	us-gaap:GrossProfit	\$59.6M	2023-12-31	2026-02-27	10-K	0001600641-26-000007
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$84.7M	2023-12-31	2026-02-27	10-K	0001600641-26-000007
11	gross profit	us-gaap:GrossProfit	\$67.2M	2022-12-31	2025-03-03	10-K	0001600641-25-000011
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$96.8M	2022-12-31	2025-03-03	10-K	0001600641-25-000011
13	gross profit	us-gaap:GrossProfit	\$70.6M	2021-12-31	2024-02-29	10-K	0001600641-24-000022
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$102.7M	2021-12-31	2024-02-29	10-K	0001600641-24-000022
15	current assets	us-gaap:AssetsCurrent	\$102.3M	2025-12-31	2026-02-27	10-K	0001600641-26-000007
16	current liabilities	us-gaap:LiabilitiesCurrent	\$24.4M	2025-12-31	2026-02-27	10-K	0001600641-26-000007
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$346.0M	2025-12-31	2026-02-27	10-K	0001600641-26-000007
18	operating income	us-gaap:OperatingIncomeLoss	-\$19.0M	2025-12-31	2026-02-27	10-K	0001600641-26-000007
19	book equity	us-gaap:StockholdersEquity	\$93.6M	2025-12-31	2026-02-27	10-K	0001600641-26-000007
20	liabilities	us-gaap:Liabilities	\$38.5M	2025-12-31	2026-02-27	10-K	0001600641-26-000007
21	operating income	us-gaap:OperatingIncomeLoss	-\$31.0M	2023-12-31	2026-02-27	10-K	0001600641-26-000007
22	interest expense	us-gaap:InterestExpense	\$0	2023-12-31	2024-02-29	10-K	0001600641-24-000022
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$763,000	2025-12-31	2026-02-27	10-K	0001600641-26-000007
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$2.9M	2024-12-31	2026-02-27	10-K	0001600641-26-000007
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.9M	2024-12-31	2026-02-27	10-K	0001600641-26-000007
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$13.6M	2023-12-31	2026-02-27	10-K	0001600641-26-000007
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.8M	2023-12-31	2026-02-27	10-K	0001600641-26-000007
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$27.9M	2022-12-31	2025-03-03	10-K	0001600641-25-000011
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$93,000	2022-12-31	2025-03-03	10-K	0001600641-25-000011
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$1.7M	2025-12-31	2026-02-27	10-K	0001600641-26-000007
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$18.6M	2025-12-31	2026-02-27	10-K	0001600641-26-000007
32	income tax	us-gaap:IncomeTaxExpenseBenefit	\$98,000	2025-12-31	2026-02-27	10-K	0001600641-26-000007
33	current assets	us-gaap:AssetsCurrent	\$111.9M	2024-12-31	2026-02-27	10-K	0001600641-26-000007
34	current liabilities	us-gaap:LiabilitiesCurrent	\$28.5M	2024-12-31	2026-02-27	10-K	0001600641-26-000007
35	assets	us-gaap:Assets	\$180.8M	2023-12-31	2025-03-03	10-K	0001600641-25-000011
36	assets	us-gaap:Assets	\$195.8M	2022-12-31	2024-02-29	10-K	0001600641-24-000022
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	36,192,104	2026-02-20	2026-02-27	10-K	0001600641-26-000007
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	35,402,431	2025-02-24	2025-03-03	10-K	0001600641-25-000011