

Dine Brands Global, Inc. (DIN)

NYSE; shops; SIC 5812, Retail-Eating Places; CIK 0000049754

Dine Brands Global, Inc.	
DIN; shops	
Grade	E A B C D E weakest fifth of 258 graded peers percentile 88.3; sampling error 2.9 points; lower is stronger
Rank	228 of 258
Profitability	D percentile 73.1
Solvency	D percentile 75.9
Growth and financing	C percentile 49.9
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$1.7B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: short runway, distress
Inputs computable	8 of 14
Graded from	filings received through Feb 25, 2026 226 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	\$29.48 2026-10-08; market equity \$373.2M
Price used in grade	None



E, the bear

weakest fifth of its sector;
letters are fifths of the 258
graded peers

Share price, twelve months to the rescan

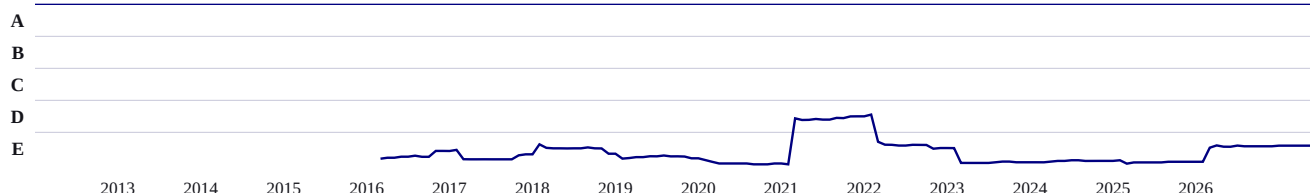
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: E from Mar 21, 2016, D from Mar 21, 2021, E from Mar 21, 2022

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Dine Brands Global, Inc.®, together with its subsidiaries (referred to as the "Company," "Dine Brands Global," "we," "our" and "us"), owns and franchises the International House of Pancakes® ("IHOP") restaurant concept in the full-service restaurant family dining category, the Applebee's Neighborhood Grill + Bar® ("Applebee's") restaurant concept in the full-service casual dining category, and the Fuzzy's Taco Shop® ("Fuzzy's") restaurant concept in the limited-service fast-casual dining category. References

herein to IHOP®, Applebee's® and Fuzzy's restaurants are to these three restaurant concepts, whether operated by franchisees, area licensees and their sub-licensees or by the Company.

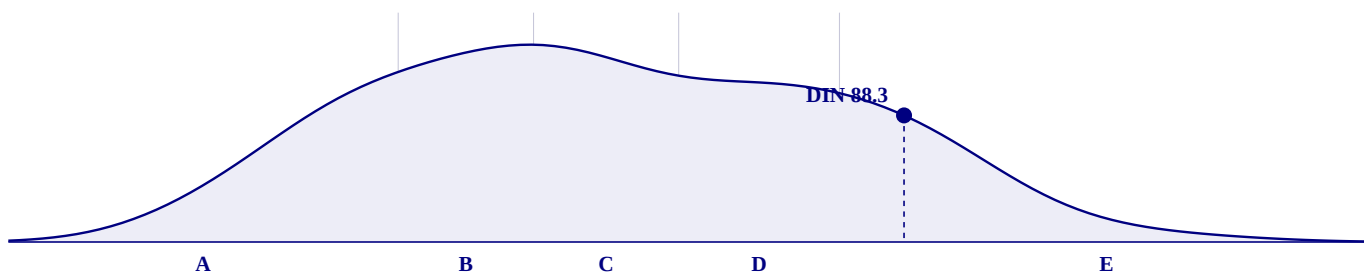
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 73.1						
Gross profitability		20.7%	42.6%	80.1	242	2025-12-28
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(4.1%)	(4.9%)	62.6	287	2025-12-28
Gross margin stability, five years		2.8 pts	1.2 pts	76.6	219	2025-12-28
Solvency, sleeve percentile 75.9						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		not computable	1.92			one or more required annual facts are missing
Net debt to EBITDA		not computable	1.84x			one or more required annual facts are missing
Interest coverage		not computable	2.26x			one or more required annual facts are missing
Current ratio		0.96x	1.37x	75.9	295	2025-12-28
Growth and financing, sleeve percentile 49.9						
Revenue growth, three-year compound		(1.1%)	1.5%	61.9	269	2025-12-28
Free cash flow growth, three-year compound		(0.4%)	5.6%	65.1	147	2025-12-28
Reinvestment rate		not computable	7.3%			one or more required annual facts are missing
Asset growth, three years		(2.6%)	3.4%	71.2	272	2025-12-28
Net share issuance, one year		(14.5%)	(0.6%)	1.4	211	2026-01-23

Among 258 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
223	Petmed Express Inc. (PETS)	86.4	E	late filer
224	Tilly'S, Inc. (TLYS)	86.8	E	
225	Bark, Inc. (BARK)	87.2	E	fortress
226	Greenlane Holdings, Inc. (GNLN)	87.5	E	balance sheet
227	Greenwave Technology Solutions, Inc. (GWAV)	87.9	E	short runway
228	Dine Brands Global, Inc. (DIN) <	88.3	E	dilution, late filer
229	Suburban Propane Partners L.P. (SPH)	88.7	E	
230	Cosmos Health Inc. (COSM)	89.1	E	dilution, short runway, late filer, distress
231	Childrens Place, Inc. (PLCE)	89.5	E	
232	Portillo's Inc. (PTLO)	89.9	E	
233	Neighborhood Intelligence, Inc. (BBYW)	90.5	E	fortress
				balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	35.3%	(0.1%)	81
Distance from 52-week high	(24.1%)	(24.1%)	50
EBIT to enterprise value	not computable	5.3%	
Free cash flow yield	14.3%	4.2%	89
Book value to price	(0.78)	0.36	3
Sales to price	2.36	1.75	62
Composite equity issuance, five years	(48.1%)	(16.7%)	6
Relative strength against the sector, log excess return	0.33	0.02	81

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a

Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	65 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	\$9.3M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$359.3M	2025-12-28	2026-02-25	10-K	0001628280-26-011393
2	assets	us-gaap:Assets	\$1.7B	2025-12-28	2026-02-25	10-K	0001628280-26-011393
3	net income	us-gaap:NetIncomeLoss	\$17.1M	2025-12-28	2026-02-25	10-K	0001628280-26-011393
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$89.0M	2025-12-28	2026-02-25	10-K	0001628280-26-011393
5	assets	us-gaap:Assets	\$1.8B	2024-12-31	2025-03-05	10-K	0001628280-25-010259
6	revenue	us-gaap:Revenues	\$879.3M	2025-12-28	2026-02-25	10-K	0001628280-26-011393
7	gross profit	us-gaap:GrossProfit	\$375.3M	2024-12-31	2025-03-05	10-K	0001628280-25-010259
8	revenue	us-gaap:Revenues	\$812.3M	2024-12-31	2025-03-05	10-K	0001628280-25-010259
9	gross profit	us-gaap:GrossProfit	\$396.7M	2023-12-31	2026-02-25	10-K	0001628280-26-011393
10	revenue	us-gaap:Revenues	\$831.1M	2023-12-31	2026-02-25	10-K	0001628280-26-011393
11	gross profit	us-gaap:GrossProfit	\$377.4M	2022-12-31	2025-03-05	10-K	0001628280-25-010259
12	revenue	us-gaap:Revenues	\$909.4M	2022-12-31	2025-03-05	10-K	0001628280-25-010259
13	gross profit	us-gaap:GrossProfit	\$375.2M	2021-12-31	2024-02-28	10-K	0001628280-24-007397
14	revenue	us-gaap:Revenues	\$896.2M	2021-12-31	2024-02-28	10-K	0001628280-24-007397
15	current assets	us-gaap:AssetsCurrent	\$351.8M	2025-12-28	2026-02-25	10-K	0001628280-26-011393
16	current liabilities	us-gaap:LiabilitiesCurrent	\$365.6M	2025-12-28	2026-02-25	10-K	0001628280-26-011393
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$35.6M	2025-12-28	2026-02-25	10-K	0001628280-26-011393
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$108.2M	2024-12-31	2025-03-05	10-K	0001628280-25-010259
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$14.1M	2024-12-31	2025-03-05	10-K	0001628280-25-010259
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$131.2M	2023-12-31	2026-02-25	10-K	0001628280-26-011393
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$37.2M	2023-12-31	2026-02-25	10-K	0001628280-26-011393
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$89.3M	2022-12-31	2025-03-05	10-K	0001628280-25-010259
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$35.3M	2022-12-31	2025-03-05	10-K	0001628280-25-010259
24	assets	us-gaap:Assets	\$1.7B	2023-12-31	2025-03-05	10-K	0001628280-25-010259
25	assets	us-gaap:Assets	\$1.9B	2022-12-31	2024-02-28	10-K	0001628280-24-007397
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	13,046,383	2026-01-23	2026-02-25	10-K	0001628280-26-011393
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	15,253,787	2025-02-21	2025-03-05	10-K	0001628280-25-010259