

Dick'S Sporting Goods, Inc. (DKS)

NYSE; shops; SIC 5940, Retail-Miscellaneous Shopping Goods Stores; CIK 0001089063

Dick'S Sporting Goods, Inc.

DKS; shops

Grade	A/B on the A/B boundary of 258 graded peers percentile 19.5; sampling error 2.9 points; lower is stronger	
Rank	51 of 258	
Profitability	C/D	percentile 59.2
Solvency	B	percentile 28.4
Growth and financing	B	percentile 27.6
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025	
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025	
Size band	over \$2.67B assets total assets \$17.4B	
Standard universe	inside revenue above \$1M and assets above \$10M	
Warnings	none active; fortress balance sheet not computable: dilution, distress	
Inputs computable	9 of 14	
Graded from	filings received through Mar 27, 2026 196 days before the rescans; latest periodic filing 10-Q received Sep 3, 2026	
Last close	\$134.71 2026-10-08; market equity \$0	
Price used in grade	None	



A/B, the bull

on the A/B boundary of its sector; letters are fifths of the 258 graded peers

Share price, twelve months to the rescans

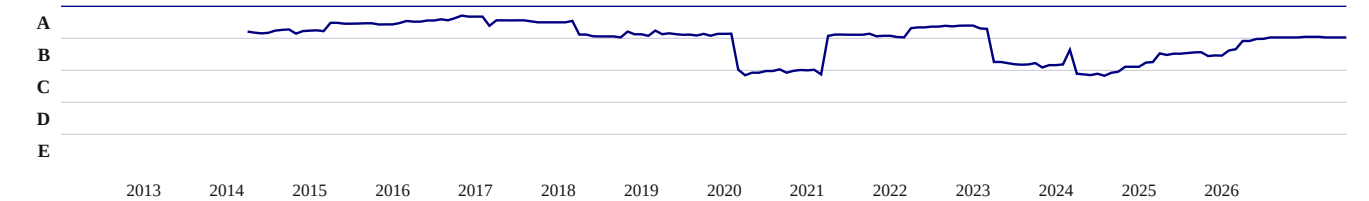
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C from Aug 21, 2024, B/C from Sep 21, 2024, B from Feb 21, 2025, A/B from Apr 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 27, 2026

DICK'S Sporting Goods, Inc. (together with its subsidiaries, referred to as "the Company", "we", "us" and "our" unless specified otherwise) is a leading global sports retailer offering an extensive assortment of authentic, high-quality sports equipment, apparel, footwear and accessories. Our banners include DICK'S Sporting Goods, Golf Galaxy, Public Lands and Going Going Gone! stores in addition to the experiential retail concepts DICK'S House of Sport and Golf Galaxy Performance Center which are all located across

the United States.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 59.2						
Gross profitability		32.5%	42.6%	64.3	242	2026-01-31
Return on invested capital		not computable	10.9%			latest aligned inputs end 2020-02-01; latest annual assets end 2026-01-31
Accruals ratio		(4.9%)	(4.9%)	51.7	287	2026-01-31
Gross margin stability, five years		1.8 pts	1.2 pts	61.5	219	2026-01-31
Solvency, sleeve percentile 28.4						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-08-01
Altman Z double-prime		not computable	1.92			one or more required annual facts are missing latest aligned inputs end 2020-02-01; latest annual assets end 2026-01-31
Net debt to EBITDA		not computable	1.84x			
Interest coverage		17.05x	2.26x	14.3	64	2026-01-31
Current ratio		1.53x	1.37x	42.5	295	2026-01-31
Growth and financing, sleeve percentile 27.6						
Revenue growth, three-year compound		11.7%	1.5%	12.7	269	2026-01-31
Free cash flow growth, three-year compound		(10.5%)	5.6%	78.1	147	2026-01-31
Reinvestment rate		95.4%	7.3%	15.2	152	2026-01-31
Asset growth, three years		24.6%	3.4%	4.4	272	2026-01-31
Net share issuance, one year		not computable	(0.6%)			two annual share counts are required; found 1

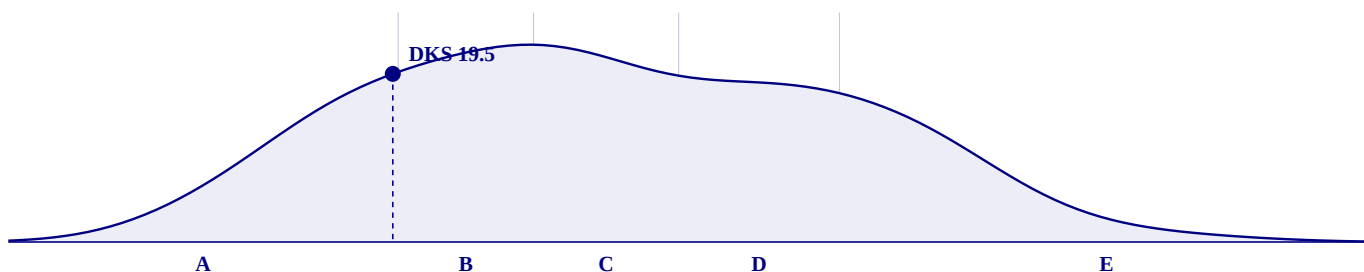
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 69,334,000 USD; Altman Z is not used

Among 258 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
46	PC Connection Inc. (CNXN)	17.5	A/B	
47	Dominos Pizza Inc. (DPZ)	17.9	A/B	
48	BJ's Wholesale Club Holdings, Inc. (BJ)	18.3	A/B	
49	Copart Inc. (CPRT)	18.7	A/B	
50	Build-A-Bear Workshop Inc. (BBW)	19.1	A/B	
51	Dick'S Sporting Goods, Inc. (DKS) <	19.5	A/B	fortress balance sheet
52	Cardinal Health Inc. (CAH)	19.8	A/B	
53	Amazon COM Inc. (AMZN)	20.2	A/B	fortress balance sheet
54	Chewy, Inc. (CHWY)	20.6	A/B	
55	Buckle Inc. (BKE)	21.0	A/B	
56	Hour Loop, Inc. (HOUR)	21.4	A/B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(38.7%)	(0.1%)	11
Distance from 52-week high	(43.7%)	(24.1%)	23
EBIT to enterprise value	not computable	5.3%	
Free cash flow yield	not computable	4.2%	
Book value to price	not computable	0.36	
Sales to price	not computable	1.75	
Composite equity issuance, five years	not computable	(16.7%)	
Relative strength against the sector, log excess return	(0.47)	0.02	11

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$913.7M
Operating cash flow, four quarters	\$1.6B
Months of runway	not finite
Days since last periodic filing	36 (10-Q received Sep 3, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$5.7B	2026-01-31	2026-03-27	10-K	0001089063-26-000007
2	assets	us-gaap:Assets	\$17.4B	2026-01-31	2026-03-27	10-K	0001089063-26-000007
3	operating income	us-gaap:OperatingIncomeLoss	\$375.6M	2020-02-01	2022-03-23	10-K	0001089063-22-000031
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsIncludableInNetIncomeLoss	\$407.7M	2020-02-01	2022-03-23	10-K	0001089063-22-000031
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$110.2M	2020-02-01	2022-03-23	10-K	0001089063-22-000031
6	total debt	us-gaap:LongTermDebt	\$0	2020-02-01	2020-03-20	10-K	0001089063-20-000014
7	book equity	us-gaap:StockholdersEquity	\$1.7B	2020-02-01	2023-03-23	10-K	0001089063-23-000023
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$69.3M	2020-02-01	2021-03-24	10-K	0001089063-21-000036
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$54.8M	2019-02-02	2019-03-29	10-K	0001089063-19-000017
10	book equity	us-gaap:StockholdersEquity	\$1.9B	2019-02-02	2022-03-23	10-K	0001089063-22-000031
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$113.7M	2019-02-02	2020-03-20	10-K	0001089063-20-000014
12	net income	us-gaap:NetIncomeLoss	\$849.2M	2026-01-31	2026-03-27	10-K	0001089063-26-000007
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.5B	2026-01-31	2026-03-27	10-K	0001089063-26-000007
14	assets	us-gaap:Assets	\$10.5B	2025-02-01	2026-03-27	10-K	0001089063-26-000007
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$17.2B	2026-01-31	2026-03-27	10-K	0001089063-26-000007
16	gross profit	us-gaap:GrossProfit	\$4.8B	2025-02-01	2026-03-27	10-K	0001089063-26-000007
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$13.4B	2025-02-01	2026-03-27	10-K	0001089063-26-000007
18	gross profit	us-gaap:GrossProfit	\$4.5B	2024-02-03	2026-03-27	10-K	0001089063-26-000007
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$13.0B	2024-02-03	2026-03-27	10-K	0001089063-26-000007
20	gross profit	us-gaap:GrossProfit	\$4.3B	2023-01-28	2025-03-27	10-K	0001089063-25-000012
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$12.4B	2023-01-28	2025-03-27	10-K	0001089063-25-000012
22	gross profit	us-gaap:GrossProfit	\$4.7B	2022-01-29	2024-03-28	10-K	0001089063-24-000037
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$12.3B	2022-01-29	2024-03-28	10-K	0001089063-24-000037
24	depreciation amortization	us-gaap:Depreciation	\$307.2M	2020-02-01	2022-03-23	10-K	0001089063-22-000031
25	operating income	us-gaap:OperatingIncomeLoss	\$1.1B	2026-01-31	2026-03-27	10-K	0001089063-26-000007
26	interest expense	us-gaap:InterestExpense	\$64.3M	2026-01-31	2026-03-27	10-K	0001089063-26-000007
27	current assets	us-gaap:AssetsCurrent	\$7.1B	2026-01-31	2026-03-27	10-K	0001089063-26-000007
28	current liabilities	us-gaap:LiabilitiesCurrent	\$4.6B	2026-01-31	2026-03-27	10-K	0001089063-26-000007
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.1B	2026-01-31	2026-03-27	10-K	0001089063-26-000007
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.3B	2025-02-01	2026-03-27	10-K	0001089063-26-000007
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$802.6M	2025-02-01	2026-03-27	10-K	0001089063-26-000007
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.5B	2024-02-03	2026-03-27	10-K	0001089063-26-000007
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$587.4M	2024-02-03	2026-03-27	10-K	0001089063-26-000007
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$921.9M	2023-01-28	2025-03-27	10-K	0001089063-25-000012
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$364.1M	2023-01-28	2025-03-27	10-K	0001089063-25-000012
36	depreciation amortization	us-gaap:Depreciation	\$483.3M	2026-01-31	2026-03-27	10-K	0001089063-26-000007
37	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsIncludableInNetIncomeLoss	\$411.7M	2026-01-31	2026-03-27	10-K	0001089063-26-000007
38	income tax	us-gaap:IncomeTaxExpenseBenefit	\$292.7M	2026-01-31	2026-03-27	10-K	0001089063-26-000007
39	current assets	us-gaap:AssetsCurrent	\$5.4B	2025-02-01	2026-03-27	10-K	0001089063-26-000007
40	current liabilities	us-gaap:LiabilitiesCurrent	\$3.1B	2025-02-01	2026-03-27	10-K	0001089063-26-000007
41	assets	us-gaap:Assets	\$9.3B	2024-02-03	2025-03-27	10-K	0001089063-25-000012
42	assets	us-gaap:Assets	\$9.0B	2023-01-28	2024-03-28	10-K	0001089063-24-000037
43	shares outstanding	us-gaap:CommonStockSharesOutstanding	93,768,978	2011-01-29	2011-03-18	10-K	0000950123-11-026789