

DEL Monte Corp. (DMC)

NYSE; consumer nondurables; SIC 100, Agricultural Production-Crops; CIK 0001047340

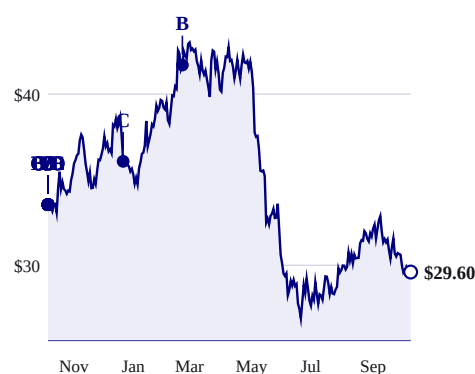
DEL Monte Corp. DMC; consumer nondurables	
Grade	B A B C D E second fifth of 124 graded peers percentile 29.3; sampling error 3.8 points; lower is stronger
Rank	37 of 124
Profitability	C percentile 49.5
Solvency	B percentile 24.3
Growth and financing	B/C percentile 40.9
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$3.1B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	13 of 14
Graded from	filings received through Feb 19, 2026 232 days before the rescans; latest periodic filing 10-Q received Jul 31, 2026
Last close	\$29.55 2026-10-08; market equity \$1.4B
Price used in grade	None



B, the elk
second fifth of its sector; letters are fifths of the 124 graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C from Aug 21, 2024, B/C from Aug 21, 2025, C from Dec 21, 2025, B from Feb 2, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 19, 2026

Fresh Del Monte Produce Inc. (the "Company," "we" or "us") is one of the world's leading vertically integrated producers, marketers and distributors of high-quality fresh and fresh-cut fruit and vegetables, as well as a leading producer and distributor of prepared fruit and vegetables, juices, beverages and snacks in Europe, Africa and the Middle East. We market our products worldwide primarily under the Del Monte® brand, a symbol of product innovation, quality, freshness and reliability since 1892. Our global

sourcing and logistics network allows us to provide consistent delivery of high-quality products and value-added services to our customers.

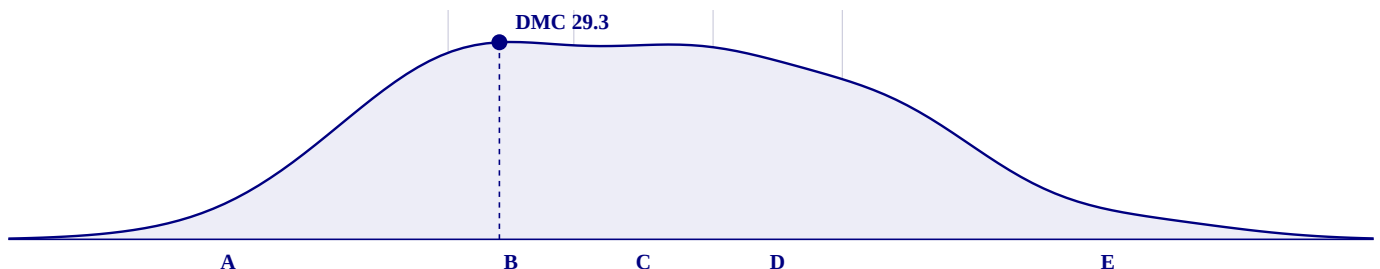
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 49.5						
Gross profitability		13.0%	29.8%	80.7	146	2025-12-26
Return on invested capital		4.5%	5.6%	62.5	49	2025-12-26
Accruals ratio		(5.0%)	(5.0%)	51.3	153	2025-12-26
Gross margin stability, five years		0.7 pts	1.9 pts	3.5	116	2025-12-26
Solvency, sleeve percentile 24.3						
Twelve-month failure probability		not computable	0.03%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		5.21	3.11	31.4	122	2025-12-26
Net debt to EBITDA		0.67x	2.54x	20.4	55	2025-12-26
Interest coverage		12.27x	2.51x	9.5	43	2025-12-26
Current ratio		2.16x	1.81x	35.9	157	2025-12-26
Growth and financing, sleeve percentile 40.9						
Revenue growth, three-year compound		(0.9%)	0.2%	55.3	133	2025-12-26
Free cash flow growth, three-year compound		136.5%	14.9%	1.5	66	2025-12-26
Reinvestment rate		3.1%	10.7%	53.6	70	2025-12-26
Asset growth, three years		(4.0%)	0.5%	70.7	134	2025-12-26
Net share issuance, one year		(1.2%)	0.05%	23.3	104	2026-02-06

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
32	Tapestry, Inc. (TPR)	25.2	B	
33	Mission Produce, Inc. (AVO)	26.0	B	
34	Vital Farms, Inc. (VITL)	26.8	B	
35	Crown Crafts Inc. (CRWS)	27.6	B	
36	Marzetti Co. (MZTI)	28.5	B	
37	DEL Monte Corp. (DMC) <	29.3	B	
38	Pepsico Inc. (PEP)	30.1	B	
39	Acushnet Holdings Corp. (GOLF)	30.9	B	
40	Freshpet, Inc. (FRPT)	31.7	B	
41	Cal-Maine Foods Inc. (CALM)	32.5	B	fortress balance sheet
42	Levi Strauss & Co. (LEVI)	33.3	B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(6.5%)	(0.2%)	37
Distance from 52-week high	(31.2%)	(24.8%)	37
EBIT to enterprise value	7.7%	4.1%	80
Free cash flow yield	13.0%	4.8%	84
Book value to price	1.44	0.57	83
Sales to price	3.10	1.20	84
Composite equity issuance, five years	(16.0%)	(16.3%)	51
Relative strength against the sector, log excess return	(0.16)	(0.10)	37

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2025-12-26	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$36.1M
Operating cash flow, four quarters	\$179.9M
Months of runway	not finite
Days since last periodic filing	70 (10-Q received Jul 31, 2026)
Median daily dollar volume, 63 sessions	\$10.8M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$399.1M	2025-12-26	2026-02-19	10-K	0001047340-26-000015
2	assets	us-gaap:Assets	\$3.1B	2025-12-26	2026-02-19	10-K	0001047340-26-000015
3	operating income	us-gaap:OperatingIncomeLoss	\$137.4M	2025-12-26	2026-02-19	10-K	0001047340-26-000015
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItems	\$130.9M	2025-12-26	2026-02-19	10-K	0001047340-26-000015
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$37.4M	2025-12-26	2026-02-19	10-K	0001047340-26-000015
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$176.2M	2025-12-26	2026-02-19	10-K	0001047340-26-000015
7	book equity	us-gaap:StockholdersEquity	\$2.0B	2025-12-26	2026-02-19	10-K	0001047340-26-000015
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$35.7M	2025-12-26	2026-02-19	10-K	0001047340-26-000015
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$248.9M	2024-12-27	2026-02-19	10-K	0001047340-26-000015
10	book equity	us-gaap:StockholdersEquity	\$2.0B	2024-12-27	2026-02-19	10-K	0001047340-26-000015
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$32.6M	2024-12-27	2026-02-19	10-K	0001047340-26-000015
12	net income	us-gaap:NetIncomeLoss	\$90.7M	2025-12-26	2026-02-19	10-K	0001047340-26-000015
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$245.1M	2025-12-26	2026-02-19	10-K	0001047340-26-000015
14	assets	us-gaap:Assets	\$3.1B	2024-12-27	2026-02-19	10-K	0001047340-26-000015
15	revenue	us-gaap:Revenues	\$4.3B	2025-12-26	2026-02-19	10-K	0001047340-26-000015
16	gross profit	us-gaap:GrossProfit	\$357.9M	2024-12-27	2026-02-19	10-K	0001047340-26-000015
17	revenue	us-gaap:Revenues	\$4.3B	2024-12-27	2026-02-19	10-K	0001047340-26-000015
18	gross profit	us-gaap:GrossProfit	\$350.7M	2023-12-29	2026-02-19	10-K	0001047340-26-000015
19	revenue	us-gaap:Revenues	\$4.3B	2023-12-29	2026-02-19	10-K	0001047340-26-000015
20	gross profit	us-gaap:GrossProfit	\$340.2M	2022-12-30	2025-02-24	10-K	0001047340-25-000009
21	revenue	us-gaap:Revenues	\$4.4B	2022-12-30	2025-02-24	10-K	0001047340-25-000009
22	gross profit	us-gaap:GrossProfit	\$303.8M	2021-12-31	2024-02-26	10-K	0001047340-24-000017
23	revenue	us-gaap:Revenues	\$4.3B	2021-12-31	2024-02-26	10-K	0001047340-24-000017

24	current assets	us-gaap:AssetsCurrent	\$1.1B	2025-12-26	2026-02-19	10-K	0001047340-26-000015
25	current liabilities	us-gaap:LiabilitiesCurrent	\$529.3M	2025-12-26	2026-02-19	10-K	0001047340-26-000015
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$1.4B	2025-12-26	2026-02-19	10-K	0001047340-26-000015
27	liabilities	us-gaap:Liabilities	\$1.0B	2025-12-26	2026-02-19	10-K	0001047340-26-000015
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$72.5M	2025-12-26	2026-02-19	10-K	0001047340-26-000015
29	interest expense	us-gaap:InterestExpense	\$11.2M	2025-12-26	2026-02-19	10-K	0001047340-26-000015
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$63.8M	2025-12-26	2026-02-19	10-K	0001047340-26-000015
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$182.5M	2024-12-27	2026-02-19	10-K	0001047340-26-000015
32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$51.7M	2024-12-27	2026-02-19	10-K	0001047340-26-000015
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$177.9M	2023-12-29	2026-02-19	10-K	0001047340-26-000015
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$57.7M	2023-12-29	2026-02-19	10-K	0001047340-26-000015
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$61.8M	2022-12-30	2025-02-24	10-K	0001047340-25-000009
36	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$48.1M	2022-12-30	2025-02-24	10-K	0001047340-25-000009
37	current assets	us-gaap:AssetsCurrent	\$1.1B	2024-12-27	2026-02-19	10-K	0001047340-26-000015
38	current liabilities	us-gaap:LiabilitiesCurrent	\$533.1M	2024-12-27	2026-02-19	10-K	0001047340-26-000015
39	assets	us-gaap:Assets	\$3.2B	2023-12-29	2025-02-24	10-K	0001047340-25-000009
40	assets	us-gaap:Assets	\$3.5B	2022-12-30	2024-02-26	10-K	0001047340-24-000017
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	47,383,526	2026-02-06	2026-02-19	10-K	0001047340-26-000015
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	47,940,300	2025-02-14	2025-02-24	10-K	0001047340-25-000009