

Dominos Pizza Inc. (DPZ)

Nasdaq; shops; SIC 5140, Wholesale-Groceries & Related Products; CIK 0001286681

Dominos Pizza Inc. DPZ; shops	
Grade	A/B A B C D E on the A/B boundary of 258 graded peers percentile 17.9; sampling error 2.9 points; lower is stronger
Rank	47 of 258
Profitability	A/B percentile 19.2
Solvency	C percentile 51.5
Growth and financing	B/C percentile 37.9
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$1.7B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: short runway, distress
Inputs computable	11 of 14
Graded from	filings received through Feb 23, 2026 228 days before the rescan; latest periodic filing 10-Q received Jul 20, 2026
Last close	\$308.57 2026-10-08; market equity \$10.2B
Price used in grade	None



A/B, the bull

on the A/B boundary of its sector; letters are fifths of the 258 graded peers

Share price, twelve months to the rescan

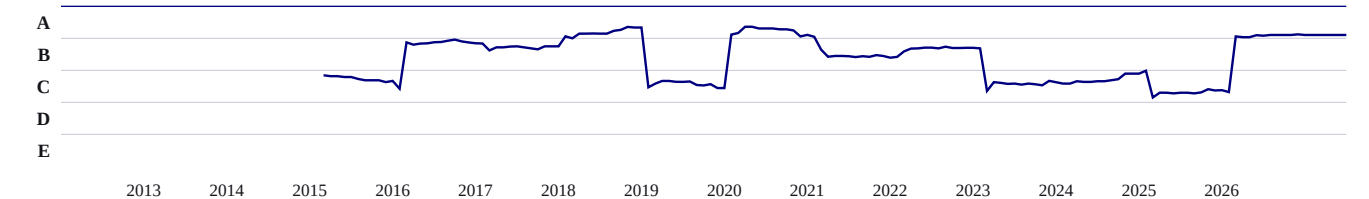
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: C from Mar 21, 2023, B/C from Nov 21, 2024, C from Mar 21, 2025, A/B from Ma

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 23, 2026

Dominos is the largest pizza company in the world with more than 22,100 locations in over 90 markets around the world as of December 28, 2025, and operates two distinct service models within its stores, with a significant business in both delivery and carryout. We are a highly recognized global brand, and we focus on value while serving neighborhoods locally through our large worldwide network of franchise owners and U.S. Company-owned stores through both the delivery and carryout service models. We

have been selling quality, affordable food to our customers since 1960. We became "Domino's Pizza" in 1965 and opened our first franchised store in 1967.

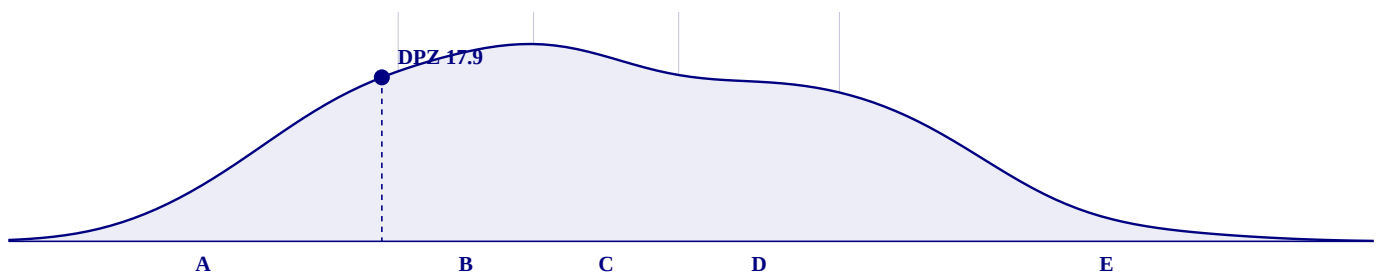
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 19.2						
Gross profitability		115.0%	42.6%	5.0	242	2025-12-28
Return on invested capital		323.2%	10.9%	1.2	84	2025-12-28
Accruals ratio		(11.0%)	(4.9%)	22.0	287	2025-12-28
Gross margin stability, five years		1.2 pts	1.2 pts	48.6	219	2025-12-28
Solvency, sleeve percentile 51.5						
Twelve-month failure probability		not computable	0.04%		four	consecutive discrete net-income quarters are required; found 4
Altman Z double-prime		(3.05)	1.92	81.2	208	2025-12-28
Net debt to EBITDA		not computable	1.84x		one or more required annual facts are missing	
Interest coverage		4.87x	2.26x	36.5	64	2025-12-28
Current ratio		1.65x	1.37x	36.7	295	2025-12-28
Growth and financing, sleeve percentile 37.9						
Revenue growth, three-year compound		2.9%	1.5%	41.8	269	2025-12-28
Free cash flow growth, three-year compound		20.1%	5.6%	28.1	147	2025-12-28
Reinvestment rate		not computable	7.3%		one or more required annual facts are missing	
Asset growth, three years		2.3%	3.4%	49.8	272	2025-12-28
Net share issuance, one year		(1.9%)	(0.6%)	31.9	211	2026-02-16

Among 258 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
42	Rush Enterprises Inc. \Tx\ (RUSHB)	15.8	A	
43	American Eagle Outfitters Inc. (AEO)	16.3	A	fortress balance sheet
44	Carvana Co. (CVNA)	16.7	A	
45	Envela Corp. (ELA)	17.1	A/B	fortress balance sheet

46	PC Connection Inc. (CNXN)	17.5	A/B
47	Dominos Pizza Inc. (DPZ) <	17.9	A/B
48	BJ's Wholesale Club Holdings, Inc. (BJ)	18.3	A/B
49	Copart Inc. (CPRT)	18.7	A/B
50	Build-A-Bear Workshop Inc. (BBW)	19.1	A/B
51	Dick'S Sporting Goods, Inc. (DKS)	19.5	A/B fortress
			balance sheet
52	Cardinal Health Inc. (CAH)	19.8	A/B

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(20.0%)	(0.1%)	29
Distance from 52-week high	(29.6%)	(24.1%)	44
EBIT to enterprise value	6.4%	5.3%	63
Free cash flow yield	6.6%	4.2%	67
Book value to price	(0.39)	0.36	5
Sales to price	0.48	1.75	14
Composite equity issuance, five years	(23.4%)	(16.7%)	33
Relative strength against the sector, log excess return	(0.20)	0.02	29

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	81 (10-Q received Jul 20, 2026)
Median daily dollar volume, 63 sessions	\$248.7M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$2.0B	2025-12-28	2026-02-23	10-K	0001193125-26-062321
2	assets	us-gaap:Assets	\$1.7B	2025-12-28	2026-02-23	10-K	0001193125-26-062321
3	operating income	us-gaap:OperatingIncomeLoss	\$954.0M	2025-12-28	2026-02-23	10-K	0001193125-26-062321
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItems	\$770.3M	2025-12-28	2026-02-23	10-K	0001193125-26-062321
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$168.6M	2025-12-28	2026-02-23	10-K	0001193125-26-062321
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$4.8B	2025-12-28	2026-02-23	10-K	0001193125-26-062321
7	book equity	us-gaap:StockholdersEquity	-\$3.9B	2025-12-28	2026-02-23	10-K	0001193125-26-062321
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$125.7M	2025-12-28	2026-02-23	10-K	0001193125-26-062321
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$3.8B	2024-12-29	2026-02-23	10-K	0001193125-26-062321
10	book equity	us-gaap:StockholdersEquity	-\$4.0B	2024-12-29	2026-02-23	10-K	0001193125-26-062321
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$186.1M	2024-12-29	2026-02-23	10-K	0001193125-26-062321
12	net income	us-gaap:NetIncomeLoss	\$601.7M	2025-12-28	2026-02-23	10-K	0001193125-26-062321
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$792.1M	2025-12-28	2026-02-23	10-K	0001193125-26-062321

14	assets	us-gaap:Assets	\$1.7B	2024-12-29	2026-02-23	10-K	0001193125-26-062321
15	revenue	us-gaap:Revenues	\$4.9B	2025-12-28	2026-02-23	10-K	0001193125-26-062321
16	gross profit	us-gaap:GrossProfit	\$1.8B	2024-12-29	2026-02-23	10-K	0001193125-26-062321
17	revenue	us-gaap:Revenues	\$4.7B	2024-12-29	2026-02-23	10-K	0001193125-26-062321
18	gross profit	us-gaap:GrossProfit	\$1.7B	2023-12-31	2026-02-23	10-K	0001193125-26-062321
19	revenue	us-gaap:Revenues	\$4.5B	2023-12-31	2026-02-23	10-K	0001193125-26-062321
20	gross profit	us-gaap:GrossProfit	\$1.6B	2023-01-01	2025-02-24	10-K	0000950170-25-025223
21	revenue	us-gaap:Revenues	\$4.5B	2023-01-01	2025-02-24	10-K	0000950170-25-025223
22	gross profit	us-gaap:GrossProfit	\$1.7B	2022-01-02	2024-02-26	10-K	0000950170-24-019725
23	revenue	us-gaap:Revenues	\$4.4B	2022-01-02	2024-02-26	10-K	0000950170-24-019725
24	current assets	us-gaap:AssetsCurrent	\$894.2M	2025-12-28	2026-02-23	10-K	0001193125-26-062321
25	current liabilities	us-gaap:LiabilitiesCurrent	\$541.6M	2025-12-28	2026-02-23	10-K	0001193125-26-062321
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$3.9B	2025-12-28	2026-02-23	10-K	0001193125-26-062321
27	liabilities	us-gaap:Liabilities	\$5.6B	2025-12-28	2026-02-23	10-K	0001193125-26-062321
28	interest expense	us-gaap:InterestExpense	\$196.0M	2025-12-28	2026-02-23	10-K	0001193125-26-062321
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$120.6M	2025-12-28	2026-02-23	10-K	0001193125-26-062321
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$624.9M	2024-12-29	2026-02-23	10-K	0001193125-26-062321
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$112.9M	2024-12-29	2026-02-23	10-K	0001193125-26-062321
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$590.9M	2023-12-31	2026-02-23	10-K	0001193125-26-062321
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$105.4M	2023-12-31	2026-02-23	10-K	0001193125-26-062321
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$475.3M	2023-01-01	2025-02-24	10-K	0000950170-25-025223
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$87.2M	2023-01-01	2025-02-24	10-K	0000950170-25-025223
36	assets	us-gaap:Assets	\$1.7B	2023-12-31	2025-02-24	10-K	0000950170-25-025223
37	assets	us-gaap:Assets	\$1.6B	2023-01-01	2024-02-26	10-K	0000950170-24-019725
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	33,628,897	2026-02-16	2026-02-23	10-K	0001193125-26-062321
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	34,296,712	2025-02-17	2025-02-24	10-K	0000950170-25-025223