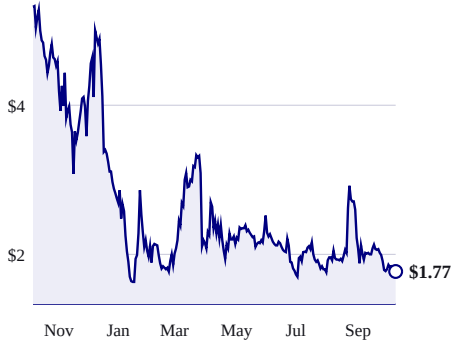


Datacentrex, Inc. (DTCX)

Nasdaq; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0001853825

Datacentrex, Inc. DTCX; business equipment		
Grade	None 4 of 14 inputs computable; 7 are required	Share price, twelve months to the rescansplit-adjusted close; the letter is fixed at the rescans that set it 
Reliability	0.83 AUC filers with \$12.5M to \$120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025	
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025	
Size band	\$12.5M to \$120M assets total assets \$66.8M	
Standard universe	inside revenue above \$1M and assets above \$10M	
Warnings	late filer, thin data not computable: dilution, short runway, distress, fortress balance sheet	
Inputs computable	4 of 14	
Graded from	filings received through Apr 13, 2026 179 days before the rescans; latest periodic filing 10-Q received Aug 12, 2026	
Last close	\$1.77 2026-10-08; market equity \$71.1M	
Price used in grade	None	

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only

A	
B	
C	
D	
E	
	20132014201520162017201820192020202120222023202420252026

Business, in the company's words

opening of Item 1 of the 10-K received Apr 13, 2026

Inc. (formerly, Thumzup Media Corporation), a Nevada corporation ("Datacentrex," the "Company," "we," "us," or "our") is a digital infrastructure and capital deployment company that owns and operates Script compute assets and evaluates strategic transactions across asset-backed operating businesses. Our current operating platform is centered on owned and operated Script-based proof-of-work ("PoW") compute deployed through third-party colocation facilities.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 74.2						
Gross profitability		5.1%	28.5%	87.3	558	2025-12-31
Return on invested capital		not computable	10.9%			one or more required annual facts are missing

Accruals ratio		(5.7%)	(7.4%)	61.1	621	2025-12-31
Gross margin stability, five years		not computable	2.4 pts			five annual gross margins are required; found 1
Solvency, sleeve percentile 0.8						
Twelve-month failure probability		not computable	0.05%			liabilities and a nearby cover-page share count are required at 2026-06-30 latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31 one or more required annual facts are missing interest expense must exceed \$100,000
Altman Z double-prime		not computable	2.18			2025-12-31
Net debt to EBITDA		not computable	1.11x			
Interest coverage		not computable	3.77x			
Current ratio		73.69x	2.02x	0.8	666	2025-12-31
Growth and financing, sleeve percentile 0.0						
Revenue growth, three-year compound		not computable	6.4%			current value must be positive and the base must exceed \$100,000
Free cash flow growth, three-year compound		not computable	17.2%			four consecutive annual FCF observations are required; found 4
Reinvestment rate		not computable	14.3%			one or more required annual facts are missing
Asset growth, three years		286.2%	5.0%	0.0	563	2025-12-31
Net share issuance, one year		not computable	0.5%			prior share count is 165 days earlier

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters
Thin data	4 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(55.6%)	2.2%	9
Distance from 52-week high	(66.8%)	(30.0%)	13
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	(45.6%)	2.7%	7
Book value to price	1.05	0.23	89
Sales to price	0.10	0.30	20
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	(1.09)	(0.26)	9

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	58 (10-Q received Aug 12, 2026)
Median daily dollar volume, 63 sessions	\$189,571

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$3.4M	2025-12-31	2026-04-13	10-K	0001493152-26-016375
2	assets	us-gaap:Assets	\$66.8M	2025-12-31	2026-04-13	10-K	0001493152-26-016375
3	net income	us-gaap:NetIncomeLoss	-\$8.5M	2025-12-31	2026-04-13	10-K	0001493152-26-016375
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$6.4M	2025-12-31	2026-04-13	10-K	0001493152-26-016375
5	assets	us-gaap:Assets	\$5.1M	2024-12-31	2025-03-11	10-K	0001493152-25-009872
6	current assets	us-gaap:AssetsCurrent	\$4.8M	2024-12-31	2025-03-11	10-K	0001493152-25-009872
7	current liabilities	us-gaap:LiabilitiesCurrent	\$335,203	2024-12-31	2025-03-11	10-K	0001493152-25-009872
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$9.7M	2024-12-31	2025-03-11	10-K	0001493152-25-009872
9	operating income	us-gaap:OperatingIncomeLoss	-\$3.9M	2024-12-31	2025-03-11	10-K	0001493152-25-009872
10	book equity	us-gaap:StockholdersEquity	\$4.8M	2024-12-31	2025-03-11	10-K	0001493152-25-009872
11	liabilities	us-gaap:Liabilities	\$335,203	2024-12-31	2025-03-11	10-K	0001493152-25-009872
12	operating income	us-gaap:OperatingIncomeLoss	-\$2.5M	2023-12-31	2025-03-11	10-K	0001493152-25-009872
13	interest expense	us-gaap:InterestExpense	\$73,498	2023-12-31	2024-03-20	10-K	0001493152-24-010691
14	current assets	us-gaap:AssetsCurrent	\$43.8M	2025-12-31	2026-04-13	10-K	0001493152-26-016375
15	current liabilities	us-gaap:LiabilitiesCurrent	\$594,658	2025-12-31	2026-04-13	10-K	0001493152-26-016375
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.0M	2025-12-31	2026-04-13	10-K	0001493152-26-016375
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$741	2024-12-31	2025-03-11	10-K	0001493152-25-009872
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2,048	2023-12-31	2025-03-11	10-K	0001493152-25-009872
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2,421	2022-12-31	2024-03-20	10-K	0001493152-24-010691
20	assets	us-gaap:Assets	\$415,187	2023-12-31	2025-03-11	10-K	0001493152-25-009872
21	assets	us-gaap:Assets	\$1.2M	2022-12-31	2024-03-20	10-K	0001493152-24-010691
22	shares outstanding	dei:EntityCommonStockSharesOutstanding	36,208,403	2026-04-13	2026-04-13	10-K	0001493152-26-016375
23	shares outstanding	dei:EntityCommonStockSharesOutstanding	16,541,342	2025-10-30	2025-10-30	10-K/A	0001493152-25-020213