

DXC Technology Co. (DXC)

NYSE; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0001688568

DXC Technology Co. DXC; business equipment	
Grade	D A B C D E fourth fifth of 497 graded peers percentile 73.8; sampling error 2.2 points; lower is stronger
Rank	367 of 497
Profitability	C/D percentile 59.5
Solvency	C percentile 49.7
Growth and financing	D percentile 66.3
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$12.9B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	11 of 14
Graded from	filings received through May 8, 2026 154 days before the rescans; latest periodic filing 10-Q received Jul 31, 2026
Last close	\$12.36 2026-10-08; market equity \$2.0B
Price used in grade	None



D, the sloth

fourth fifth of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescans

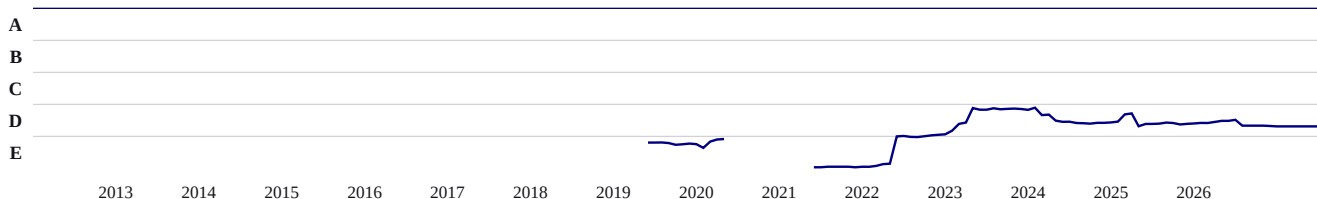
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C/D from Aug 21, 2023, D from Sep 21, 2023, C/D from Feb 21, 2024

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received May 8, 2026

DXC Technology is a leading enterprise technology and innovation partner delivering software, services, and solutions to global enterprises and public sector organizations - helping them harness AI to drive outcomes at a time of exponential change with speed. With deep expertise in Managed Infrastructure Services, Application Modernization, and Industry-Specific Software Solutions, DXC modernizes, secures, and operates some of the world's most complex technology estates. DXC serves a global client base, including

many Fortune 500 companies, supported by approximately 115,000 employees in 60 countries.

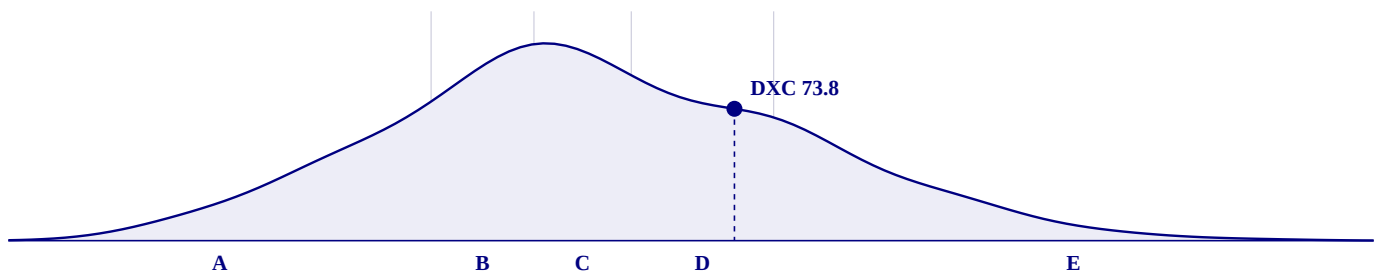
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 59.5						
Gross profitability		not computable	28.5%			one or more required annual facts are missing
Return on invested capital		2.0%	10.9%	74.1	136	2026-03-31
Accruals ratio		(9.4%)	(7.4%)	44.8	621	2026-03-31
Gross margin stability, five years		not computable	2.4 pts			five annual gross margins are required; found 0
Solvency, sleeve percentile 49.7						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		0.81	2.18	53.3	566	2026-03-31
Net debt to EBITDA		0.60x	1.11x	34.2	147	2026-03-31
Interest coverage		4.49x	3.77x	43.8	90	2026-03-31
Current ratio		1.36x	2.02x	67.5	666	2026-03-31
Growth and financing, sleeve percentile 66.3						
Revenue growth, three-year compound		(4.3%)	6.4%	78.8	538	2026-03-31
Free cash flow growth, three-year compound		(3.4%)	17.2%	79.8	268	2026-03-31
Reinvestment rate		(584.2%)	14.3%	94.7	226	2026-03-31
Asset growth, three years		(6.6%)	5.0%	77.2	563	2026-03-31
Net share issuance, one year		(9.8%)	0.5%	1.2	407	2026-05-01

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
362	Sensata Technologies Holding plc (ST)	72.8	D	
363	Gen Digital Inc. (GEN)	73.1	D	
364	Gen Digital Inc. (GENVR)	73.1	D	
365	Mercury Systems Inc. (MRCY)	73.4	D	

366	Geospace Technologies Corp. (GEOS)	73.6	D	short runway, late filer, fortress balance sheet
367	DXC Technology Co. (DXC) <	73.8	D	
368	Phunware, Inc. (PHUN)	74.0	D	fortress balance sheet
369	Cohu Inc. (COHU)	74.2	D	
370	Bumble Inc. (BMBL)	74.4	D	
371	Take TWO Interactive Software Inc. (TTWO)	74.6	D	
372	Vishay Intertechnology Inc. (VSH)	74.8	D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(17.1%)	2.2%	33
Distance from 52-week high	(19.8%)	(30.0%)	66
EBIT to enterprise value	32.1%	1.5%	100
Free cash flow yield	52.4%	2.7%	98
Book value to price	1.55	0.23	93
Sales to price	6.40	0.30	97
Composite equity issuance, five years	(46.7%)	3.9%	3
Relative strength against the sector, log excess return	(0.47)	(0.26)	33

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-03-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$2.0B
Operating cash flow, four quarters	\$1.5B
Months of runway	not finite
Days since last periodic filing	70 (10-Q received Jul 31, 2026)
Median daily dollar volume, 63 sessions	\$27.4M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	\$970.0M	2026-03-31	2026-05-08	10-K	0001688568-26-000022
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$318.0M	2026-03-31	2026-05-08	10-K	0001688568-26-000022
3	income tax	us-gaap:IncomeTaxExpenseBenefit	\$290.0M	2026-03-31	2026-05-08	10-K	0001688568-26-000022
4	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$3.0B	2026-03-31	2026-05-08	10-K	0001688568-26-000022
5	book equity	us-gaap:StockholdersEquity	\$2.9B	2026-03-31	2026-05-08	10-K	0001688568-26-000022
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.7B	2026-03-31	2026-05-08	10-K	0001688568-26-000022
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$3.0B	2025-03-31	2026-05-08	10-K	0001688568-26-000022
8	book equity	us-gaap:StockholdersEquity	\$3.2B	2025-03-31	2026-05-08	10-K	0001688568-26-000022
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.8B	2025-03-31	2026-05-08	10-K	0001688568-26-000022
10	net income	us-gaap:NetIncomeLoss	\$18.0M	2026-03-31	2026-05-08	10-K	0001688568-26-000022

11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.2B	2026-03-31	2026-05-08	10-K	0001688568-26-000022
12	assets	us-gaap:Assets	\$12.9B	2026-03-31	2026-05-08	10-K	0001688568-26-000022
13	assets	us-gaap:Assets	\$13.2B	2025-03-31	2026-05-08	10-K	0001688568-26-000022
14	current assets	us-gaap:AssetsCurrent	\$5.4B	2026-03-31	2026-05-08	10-K	0001688568-26-000022
15	current liabilities	us-gaap:LiabilitiesCurrent	\$3.9B	2026-03-31	2026-05-08	10-K	0001688568-26-000022
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$2.9B	2026-03-31	2026-05-08	10-K	0001688568-26-000022
17	liabilities	us-gaap:Liabilities	\$9.7B	2026-03-31	2026-05-08	10-K	0001688568-26-000022
18	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$1.2B	2026-03-31	2026-05-08	10-K	0001688568-26-000022
19	interest expense	us-gaap:InterestExpense	\$216.0M	2026-03-31	2026-05-08	10-K	0001688568-26-000022
20	revenue	us-gaap:Revenues	\$12.6B	2026-03-31	2026-05-08	10-K	0001688568-26-000022
21	revenue	us-gaap:Revenues	\$12.9B	2025-03-31	2026-05-08	10-K	0001688568-26-000022
22	revenue	us-gaap:Revenues	\$13.7B	2024-03-31	2026-05-08	10-K	0001688568-26-000022
23	revenue	us-gaap:Revenues	\$14.4B	2023-03-31	2025-05-15	10-K	0001688568-25-000029
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$212.0M	2026-03-31	2026-05-08	10-K	0001688568-26-000022
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.4B	2025-03-31	2026-05-08	10-K	0001688568-26-000022
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$248.0M	2025-03-31	2026-05-08	10-K	0001688568-26-000022
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.4B	2024-03-31	2026-05-08	10-K	0001688568-26-000022
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$182.0M	2024-03-31	2026-05-08	10-K	0001688568-26-000022
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.4B	2023-03-31	2025-05-15	10-K	0001688568-25-000029
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$267.0M	2023-03-31	2025-05-15	10-K	0001688568-25-000029
31	current assets	us-gaap:AssetsCurrent	\$5.4B	2025-03-31	2026-05-08	10-K	0001688568-26-000022
32	current liabilities	us-gaap:LiabilitiesCurrent	\$4.4B	2025-03-31	2026-05-08	10-K	0001688568-26-000022
33	assets	us-gaap:Assets	\$13.9B	2024-03-31	2025-05-15	10-K	0001688568-25-000029
34	assets	us-gaap:Assets	\$15.8B	2023-03-31	2024-05-17	10-K	0001688568-24-000032
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	163,479,858	2026-05-01	2026-05-08	10-K	0001688568-26-000022
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	181,266,304	2025-05-05	2025-05-15	10-K	0001688568-25-000029