

Brinker International, Inc. (EAT)

NYSE; shops; SIC 5812, Retail-Eating Places; CIK 0000703351

Brinker International, Inc. EAT; shops	
Grade	A ▼ A B C D E strongest fifth of 258 graded peers percentile 2.3; sampling error 2.9 points; lower is stronger
Rank	7 of 258
Profitability	A ■ percentile 13.0
Solvency	C ■ percentile 45.4
Growth and financing	A/B ■ percentile 22.8
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$2.8B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Aug 19, 2026 51 days before the rescan; latest periodic filing 10-K received Aug 19, 2026
Last close	\$190.09 2026-10-08; market equity \$7.9B
Price used in grade	None



A, the bull

strongest fifth of its sector;
letters are fifths of the 258
graded peers

Share price, twelve months to the rescan

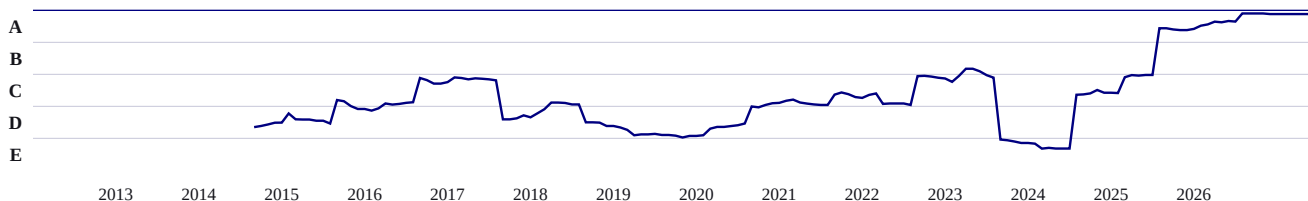
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: E from Feb 21, 2024, C from Aug 21, 2024, B/C from Mar 21, 2025, A from Aug 2

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Aug 19, 2026

of this document for additional information about our business and operational strategies. Geopolitical tensions and broader macroeconomic pressures have led, and in the future may lead, to wage inflation, staffing challenges, product cost inflation (inclusive of tariffs), and/or supply chain disruptions. We may also experience supply chain disruptions resulting from adverse weather conditions, climate change, or other catastrophic events beyond our control. These events may impact our ability to obtain the

products needed to support our operation and/or negatively affect consumer spending potentially reducing guest traffic and/or reducing the average amount guests spend in our restaurants.

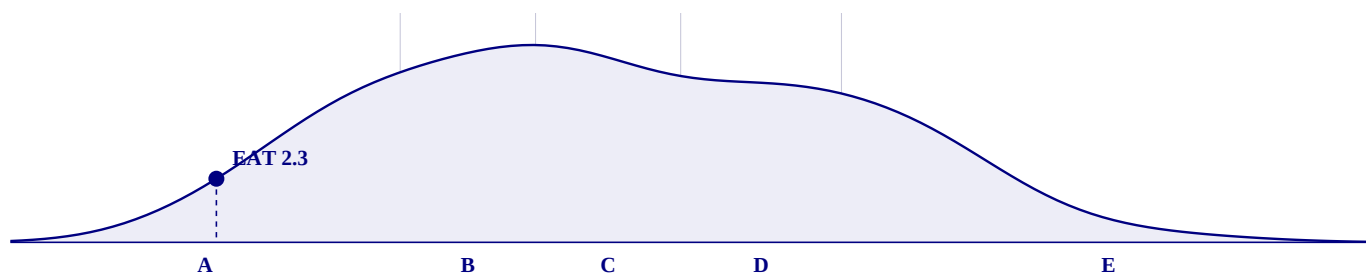
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 13.0						
Gross profitability		not computable	42.6%			latest aligned inputs end 2021-06-30; latest annual assets end 2026-06-24
Return on invested capital		67.9%	10.9%	3.6	84	2026-06-24
Accruals ratio		(11.0%)	(4.9%)	22.4	287	2026-06-24
Gross margin stability, five years		not computable	1.2 pts			five annual gross margins are required; found 3
Solvency, sleeve percentile 45.4						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-24
Altman Z double-prime		not computable	1.92			one or more required annual facts are missing
Net debt to EBITDA		0.37x	1.84x	27.3	100	2026-06-24
Interest coverage		15.31x	2.26x	15.9	64	2026-06-24
Current ratio		0.45x	1.37x	93.2	295	2026-06-24
Growth and financing, sleeve percentile 22.8						
Revenue growth, three-year compound		12.0%	1.5%	11.2	269	2026-06-24
Free cash flow growth, three-year compound		98.4%	5.6%	6.2	147	2026-06-24
Reinvestment rate		22.1%	7.3%	43.0	152	2026-06-24
Asset growth, three years		4.2%	3.4%	42.4	272	2026-06-24
Net share issuance, one year		(6.1%)	(0.6%)	11.0	211	2026-08-11

Among 258 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
2	Revolve Group, Inc. (RVLV)	0.4	A	
3	Yelp Inc. (YELP)	0.8	A	

4	Five Below, Inc. (FIVE)	1.2	A
5	Ezcorp Inc. (EZPW)	1.6	A
6	Boot Barn Holdings, Inc. (BOOT)	1.9	A
7	Brinker International, Inc. (EAT) <	2.3	A
8	Fastenal Co. (FAST)	2.7	A fortress
			balance sheet
9	DXP Enterprises Inc. (DXPE)	3.1	A
10	Ross Stores, Inc. (ROST)	3.5	A fortress
			balance sheet
11	Global Industrial Co. (GIC)	3.9	A
12	SiteOne Landscape Supply, Inc. (SITE)	4.3	A

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	80.4%	(0.1%)	95
Distance from 52-week high	(25.1%)	(24.1%)	49
EBIT to enterprise value	7.5%	5.3%	73
Free cash flow yield	7.0%	4.2%	71
Book value to price	0.06	0.36	17
Sales to price	0.73	1.75	26
Composite equity issuance, five years	(9.6%)	(16.7%)	62
Relative strength against the sector, log excess return	0.61	0.02	95

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-24	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$110.0M
Operating cash flow, four quarters	\$789.4M
Months of runway	not finite
Days since last periodic filing	51 (10-K received Aug 19, 2026)
Median daily dollar volume, 63 sessions	\$224.0M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	\$3.3B	2021-06-30	2023-08-23	10-K	0000703351-23-000043
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$867.8M	2021-06-30	2021-08-26	10-K	0000703351-21-000031
3	assets	us-gaap:Assets	\$2.3B	2021-06-30	2022-08-26	10-K	0000703351-22-000036
4	operating income	us-gaap:OperatingIncomeLoss	\$619.9M	2026-06-24	2026-08-19	10-K	0000703351-26-000029
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$580.9M	2026-06-24	2026-08-19	10-K	0000703351-26-000029
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$93.9M	2026-06-24	2026-08-19	10-K	0000703351-26-000029
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$419.7M	2026-06-24	2026-08-19	10-K	0000703351-26-000029
8	book equity	us-gaap:StockholdersEquity	\$443.7M	2026-06-24	2026-08-19	10-K	0000703351-26-000029
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$110.0M	2026-06-24	2026-08-19	10-K	0000703351-26-000029
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$426.0M	2025-06-25	2026-08-19	10-K	0000703351-26-000029

11	book equity	us-gaap:StockholdersEquity	\$370.9M	2025-06-25	2026-08-19	10-K	0000703351-26-000029
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$18.9M	2025-06-25	2026-08-19	10-K	0000703351-26-000029
13	net income	us-gaap:NetIncomeLoss	\$487.0M	2026-06-24	2026-08-19	10-K	0000703351-26-000029
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$789.4M	2026-06-24	2026-08-19	10-K	0000703351-26-000029
15	assets	us-gaap:Assets	\$2.8B	2026-06-24	2026-08-19	10-K	0000703351-26-000029
16	assets	us-gaap:Assets	\$2.7B	2025-06-25	2026-08-19	10-K	0000703351-26-000029
17	depreciation amortization	us-gaap:Depreciation	\$216.6M	2026-06-24	2026-08-19	10-K	0000703351-26-000029
18	interest expense	us-gaap:InterestExpense	\$40.5M	2026-06-24	2026-08-19	10-K	0000703351-26-000029
19	current assets	us-gaap:AssetsCurrent	\$307.7M	2026-06-24	2026-08-19	10-K	0000703351-26-000029
20	current liabilities	us-gaap:LiabilitiesCurrent	\$676.7M	2026-06-24	2026-08-19	10-K	0000703351-26-000029
21	revenue	us-gaap:Revenues	\$5.8B	2026-06-24	2026-08-19	10-K	0000703351-26-000029
22	revenue	us-gaap:Revenues	\$5.4B	2025-06-25	2026-08-19	10-K	0000703351-26-000029
23	revenue	us-gaap:Revenues	\$4.4B	2024-06-26	2026-08-19	10-K	0000703351-26-000029
24	revenue	us-gaap:Revenues	\$4.1B	2023-06-28	2025-08-15	10-K	0000703351-25-000035
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$231.9M	2026-06-24	2026-08-19	10-K	0000703351-26-000029
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$679.0M	2025-06-25	2026-08-19	10-K	0000703351-26-000029
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$265.3M	2025-06-25	2026-08-19	10-K	0000703351-26-000029
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$421.9M	2024-06-26	2026-08-19	10-K	0000703351-26-000029
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$198.9M	2024-06-26	2026-08-19	10-K	0000703351-26-000029
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$256.3M	2023-06-28	2025-08-15	10-K	0000703351-25-000035
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$184.9M	2023-06-28	2025-08-15	10-K	0000703351-25-000035
32	current assets	us-gaap:AssetsCurrent	\$207.0M	2025-06-25	2026-08-19	10-K	0000703351-26-000029
33	current liabilities	us-gaap:LiabilitiesCurrent	\$675.6M	2025-06-25	2026-08-19	10-K	0000703351-26-000029
34	assets	us-gaap:Assets	\$2.6B	2024-06-26	2026-08-19	10-K	0000703351-26-000029
35	assets	us-gaap:Assets	\$2.5B	2023-06-28	2025-08-15	10-K	0000703351-25-000035
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	41,765,010	2026-08-11	2026-08-19	10-K	0000703351-26-000029
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	44,498,111	2025-08-07	2025-08-15	10-K	0000703351-25-000035