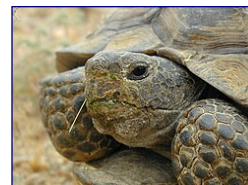


Everforth Inc. (EFOR)

NYSE; other; SIC 7363, Services-Help Supply Services; CIK 0000890564

Everforth Inc. EFOR; other	
Grade	C A B C D E middle fifth of 336 graded peers percentile 45.7; sampling error 2.6 points; lower is stronger
Rank	154 of 336
Profitability	B/C percentile 40.5
Solvency	B/C percentile 38.2
Growth and financing	C/D percentile 60.6
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$3.7B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: short runway, distress
Inputs computable	13 of 14
Graded from	filings received through Feb 25, 2026 226 days before the rescans; latest periodic filing 10-Q received Jul 31, 2026
Last close	\$35.92 2026-10-08; market equity \$1.5B
Price used in grade	None



C, the tortoise

middle fifth of its sector; letters are fifths of the 336 graded peers

Share price, twelve months to the rescans

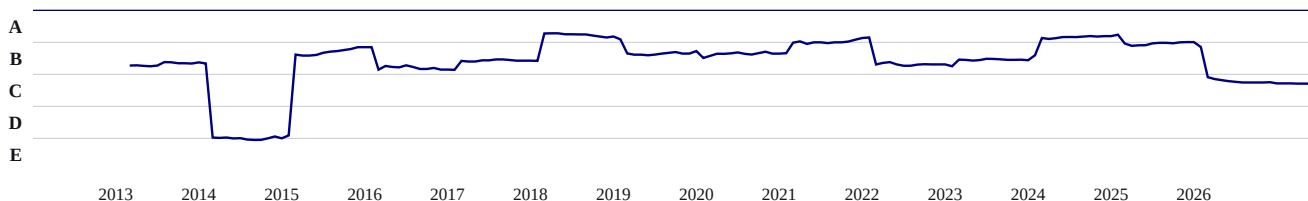
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: A/B from Mar 21, 2025, B from Feb 21, 2026, B/C from Mar 21, 2026, C from Apr 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

ASGN Incorporated ("ASGN," "our," "we," or "us") is a leading provider of information technology (IT) solutions to the commercial and government sectors. In November 2025, ASGN announced its intent to rebrand to Everforth, a new parent brand that will unify our six brands - Apex Systems, Creative Circle, CyberCoders, ECS, GlideFast, and TopBloc - under a single identity. Everforth is a leading technology and digital engineering company with six core solution areas: (i) Cloud and Infrastructure, (ii) Data and AI, (iii)

Software Development and Engineering, (iv) Customer Experience, (v) Cybersecurity, and (vi) Enterprise Platforms.

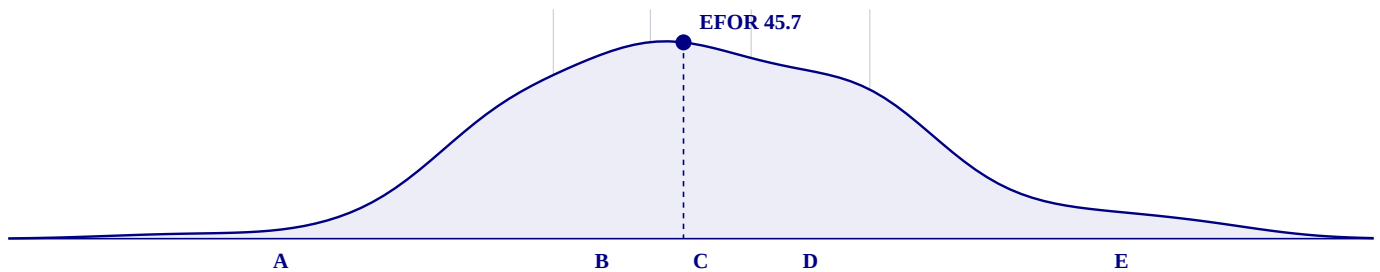
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 40.5						
Gross profitability		31.2%	27.1%	42.0	289	2025-12-31
Return on invested capital		5.9%	10.0%	67.3	151	2025-12-31
Accruals ratio		(6.0%)	(5.9%)	48.7	506	2025-12-31
Gross margin stability, five years		0.5 pts	2.2 pts	3.9	204	2025-12-31
Solvency, sleeve percentile 38.2						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		3.28	2.05	29.1	386	2025-12-31
Net debt to EBITDA		2.93x	2.52x	58.5	184	2025-12-31
Interest coverage		3.40x	2.18x	40.2	88	2025-12-31
Current ratio		2.16x	1.32x	25.1	506	2025-12-31
Growth and financing, sleeve percentile 60.6						
Revenue growth, three-year compound		(4.6%)	5.1%	81.3	403	2025-12-31
Free cash flow growth, three-year compound		2.1%	8.7%	60.7	220	2025-12-31
Reinvestment rate		(82.4%)	11.9%	85.2	190	2025-12-31
Asset growth, three years		0.8%	4.1%	63.4	438	2025-12-31
Net share issuance, one year		(5.3%)	(0.4%)	12.1	356	2026-02-12

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
149	TSS, Inc. (TSSI)	44.2	C	late filer, fortress balance sheet
150	Aecom (ACM)	44.5	C	
151	Uber Technologies, Inc. (UBER)	44.8	C	
152	EVgo Inc. (EVGO)	45.1	C	
153	Onterris, Inc. (ONT)	45.4	C	
154	Everforth Inc. (EFOR) <	45.7	C	
155	Fortune Brands Innovations, Inc. (FBIN)	46.0	C	
156	United Parks & Resorts Inc. (PRKS)	46.3	C	late filer
157	Freeport-Mcmoran Inc. (FCX)	46.6	C	
158	Ebay Inc. (EBAY)	46.9	C	
159	Granite Construction Inc. (GVA)	47.2	C	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(31.5%)	2.0%	20
Distance from 52-week high	(32.6%)	(26.8%)	39
EBIT to enterprise value	8.4%	4.4%	82
Free cash flow yield	19.6%	4.1%	94
Book value to price	1.23	0.34	91
Sales to price	2.70	0.70	86
Composite equity issuance, five years	(25.7%)	(8.8%)	20
Relative strength against the sector, log excess return	(0.53)	(0.13)	20

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	70 (10-Q received Jul 31, 2026)
Median daily dollar volume, 63 sessions	\$20.3M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$1.1B	2025-12-31	2026-02-25	10-K	0000890564-26-000013
2	assets	us-gaap:Assets	\$3.7B	2025-12-31	2026-02-25	10-K	0000890564-26-000013
3	operating income	us-gaap:OperatingIncomeLoss	\$230.3M	2025-12-31	2026-02-25	10-K	0000890564-26-000013
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsNondeductible	\$152.6M	2025-12-31	2026-02-25	10-K	0000890564-26-000013
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$49.1M	2025-12-31	2026-02-25	10-K	0000890564-26-000013
6	total debt	us-gaap:LongTermDebt	\$1.2B	2025-12-31	2026-02-25	10-K	0000890564-26-000013
7	book equity	us-gaap:StockholdersEquity	\$1.8B	2025-12-31	2026-02-25	10-K	0000890564-26-000013
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$161.2M	2025-12-31	2026-02-25	10-K	0000890564-26-000013
9	total debt	us-gaap:LongTermDebt	\$1.0B	2024-12-31	2026-02-25	10-K	0000890564-26-000013
10	book equity	us-gaap:StockholdersEquity	\$1.8B	2024-12-31	2026-02-25	10-K	0000890564-26-000013
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$205.2M	2024-12-31	2026-02-25	10-K	0000890564-26-000013
12	net income	us-gaap:NetIncomeLoss	\$113.5M	2025-12-31	2026-02-25	10-K	0000890564-26-000013
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$327.9M	2025-12-31	2026-02-25	10-K	0000890564-26-000013
14	assets	us-gaap:Assets	\$3.4B	2024-12-31	2026-02-25	10-K	0000890564-26-000013
15	revenue	us-gaap:Revenues	\$4.0B	2025-12-31	2026-02-25	10-K	0000890564-26-000013
16	gross profit	us-gaap:GrossProfit	\$1.2B	2024-12-31	2026-02-25	10-K	0000890564-26-000013
17	revenue	us-gaap:Revenues	\$4.1B	2024-12-31	2026-02-25	10-K	0000890564-26-000013
18	gross profit	us-gaap:GrossProfit	\$1.3B	2023-12-31	2026-02-25	10-K	0000890564-26-000013
19	revenue	us-gaap:Revenues	\$4.5B	2023-12-31	2026-02-25	10-K	0000890564-26-000013
20	gross profit	us-gaap:GrossProfit	\$1.4B	2022-12-31	2025-02-24	10-K	0000890564-25-000008
21	revenue	us-gaap:Revenues	\$4.6B	2022-12-31	2025-02-24	10-K	0000890564-25-000008
22	gross profit	us-gaap:GrossProfit	\$1.1B	2021-12-31	2024-02-23	10-K	0000890564-24-000006
23	revenue	us-gaap:Revenues	\$4.0B	2021-12-31	2024-02-23	10-K	0000890564-24-000006

24	current assets	us-gaap:AssetsCurrent	\$916.2M	2025-12-31	2026-02-25	10-K	0000890564-26-000013
25	current liabilities	us-gaap:LiabilitiesCurrent	\$424.3M	2025-12-31	2026-02-25	10-K	0000890564-26-000013
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$1.1B	2025-12-31	2026-02-25	10-K	0000890564-26-000013
27	liabilities	us-gaap:Liabilities	\$1.9B	2025-12-31	2026-02-25	10-K	0000890564-26-000013
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$113.5M	2025-12-31	2026-02-25	10-K	0000890564-26-000013
29	interest expense	us-gaap:InterestExpense	\$67.7M	2025-12-31	2026-02-25	10-K	0000890564-26-000013
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$39.8M	2025-12-31	2026-02-25	10-K	0000890564-26-000013
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$400.0M	2024-12-31	2026-02-25	10-K	0000890564-26-000013
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$35.3M	2024-12-31	2026-02-25	10-K	0000890564-26-000013
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$456.9M	2023-12-31	2026-02-25	10-K	0000890564-26-000013
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$39.9M	2023-12-31	2026-02-25	10-K	0000890564-26-000013
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$307.8M	2022-12-31	2025-02-24	10-K	0000890564-25-000008
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$37.5M	2022-12-31	2025-02-24	10-K	0000890564-25-000008
37	current assets	us-gaap:AssetsCurrent	\$917.7M	2024-12-31	2026-02-25	10-K	0000890564-26-000013
38	current liabilities	us-gaap:LiabilitiesCurrent	\$367.1M	2024-12-31	2026-02-25	10-K	0000890564-26-000013
39	assets	us-gaap:Assets	\$3.5B	2023-12-31	2025-02-24	10-K	0000890564-25-000008
40	assets	us-gaap:Assets	\$3.6B	2022-12-31	2024-02-23	10-K	0000890564-24-000006
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	41,300,000	2026-02-12	2026-02-25	10-K	0000890564-26-000013
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	43,600,000	2025-02-14	2025-02-24	10-K	0000890564-25-000008