

Egain Corp. (EGAN)

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001066194

Egain Corp. EGAN; business equipment	
Grade	B A B C D E second fifth of 497 graded peers percentile 34.7; sampling error 2.2 points; lower is stronger
Rank	173 of 497
Profitability	B percentile 32.9
Solvency	C/D percentile 62.2
Growth and financing	B/C percentile 38.2
Reliability	0.87 AUC filers with \$120M to \$591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$120M to \$591M assets total assets \$148.0M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Sep 10, 2026 29 days before the rescan; latest periodic filing 10-K received Sep 10, 2026
Last close	\$5.29 2026-10-08; market equity \$138.4M
Price used in grade	None



B, the elk
second fifth of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescan
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: C/D from Mar 21, 2025, C from Jun 21, 2025, D from Sep 21, 2025

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Sep 10, 2026

eGain powers AI-driven knowledge management for the enterprise. We sell our SaaS platform to enterprises that want to deliver trusted, consumable answers to customers, employees, and AI agents - aiming to reduce cost and improve outcomes across knowledge-intensive workflow. Our platform centralizes enterprise knowledge and puts it to work across customer service, employee support, and AI-powered automation. We are headquartered in Sunnyvale, California, USA. We also operate in the United Kingdom

and India.

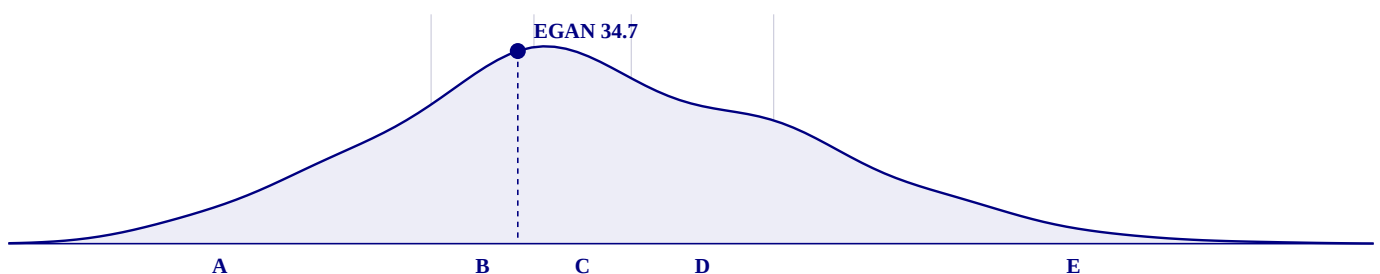
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 32.9						
Gross profitability		45.2%	28.5%	19.9	558	2026-06-30
Return on invested capital		not computable	10.9%			latest aligned inputs end 2016-06-30; latest annual assets end 2026-06-30
Accruals ratio		(8.3%)	(7.4%)	49.4	621	2026-06-30
Gross margin stability, five years		1.4 pts	2.4 pts	29.4	429	2026-06-30
Solvency, sleeve percentile 62.2						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		(2.57)	2.18	68.0	566	2026-06-30
Net debt to EBITDA		not computable	1.11x			EBITDA must exceed \$100,000
Interest coverage		not computable	3.77x			one or more required annual facts are missing
Current ratio		1.73x	2.02x	56.4	666	2026-06-30
Growth and financing, sleeve percentile 38.2						
Revenue growth, three-year compound		(2.4%)	6.4%	73.0	538	2026-06-30
Free cash flow growth, three-year compound		68.0%	17.2%	12.7	268	2026-06-30
Reinvestment rate		not computable	14.3%			a prior annual working-capital observation is required
Asset growth, three years		4.4%	5.0%	48.9	563	2026-06-30
Net share issuance, one year		(2.6%)	0.5%	18.2	407	2026-09-03

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
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168	Paylocity Holding Corp. (PCTY)	33.7	B	fortress
				balance sheet
169	Extreme Networks Inc. (EXTR)	33.9	B	fortress
				balance sheet
170	Twilio Inc. (TWLO)	34.1	B	
171	Texas Instruments Inc. (TXN)	34.3	B	
172	Factset Research Systems Inc. (FDS)	34.5	B	
173	Egain Corp. (EGAN) <	34.7	B	
174	Verisign Inc/Ca (VRSN)	34.9	B	fortress
				balance sheet
175	Kewaunee Scientific Corp. (KEQU)	35.1	B	
176	Fabrinet (FN)	35.3	B	fortress
				balance sheet
177	Apple Inc. (AAPL)	35.5	B	
178	Match Group, Inc. (MTCH)	35.7	B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(14.4%)	2.2%	36
Distance from 52-week high	(65.7%)	(30.0%)	14
EBIT to enterprise value	9.3%	1.5%	93
Free cash flow yield	14.8%	2.7%	92
Book value to price	0.61	0.23	79
Sales to price	0.66	0.30	69
Composite equity issuance, five years	(18.1%)	3.9%	15
Relative strength against the sector, log excess return	(0.44)	(0.26)	36

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$73.3M
Operating cash flow, four quarters	\$21.1M
Months of runway	not finite
Days since last periodic filing	29 (10-K received Sep 10, 2026)
Median daily dollar volume, 63 sessions	\$944,072

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$66.8M	2026-06-30	2026-09-10	10-K	0001104659-26-106739
2	assets	us-gaap:Assets	\$148.0M	2026-06-30	2026-09-10	10-K	0001104659-26-106739
3	operating income	us-gaap:OperatingIncomeLoss	-\$5.9M	2016-06-30	2018-09-13	10-K	0001558370-18-007466
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndNoncontrollingInterests	\$7.1M	2016-06-30	2018-09-13	10-K	0001558370-18-007466
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$863,000	2016-06-30	2018-09-13	10-K	0001558370-18-007466
6	total debt	us-gaap:LongTermDebt	\$20.2M	2016-06-30	2016-09-13	10-K	0001558370-16-008328

7	book equity	us-gaap:StockholdersEquity	-\$4.3M	2016-06-30	2018-09-13	10-K	0001558370-18-007466
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$11.8M	2016-06-30	2018-09-13	10-K	0001558370-18-007466
9	total debt	us-gaap:LongTermDebt	\$18.3M	2015-06-30	2015-09-14	10-K	0001558370-15-001771
10	book equity	us-gaap:StockholdersEquity	\$1.1M	2015-06-30	2018-09-13	10-K	0001558370-18-007466
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$8.6M	2015-06-30	2018-09-13	10-K	0001558370-18-007466
12	net income	us-gaap:NetIncomeLoss	\$8.9M	2026-06-30	2026-09-10	10-K	0001104659-26-106739
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$21.1M	2026-06-30	2026-09-10	10-K	0001104659-26-106739
14	assets	us-gaap:Assets	\$148.0M	2025-06-30	2026-09-10	10-K	0001104659-26-106739
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$91.1M	2026-06-30	2026-09-10	10-K	0001104659-26-106739
16	gross profit	us-gaap:GrossProfit	\$62.0M	2025-06-30	2026-09-10	10-K	0001104659-26-106739
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$88.4M	2025-06-30	2026-09-10	10-K	0001104659-26-106739
18	gross profit	us-gaap:GrossProfit	\$65.2M	2024-06-30	2025-09-12	10-K	0001104659-25-089540
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$92.8M	2024-06-30	2025-09-12	10-K	0001104659-25-089540
20	gross profit	us-gaap:GrossProfit	\$70.7M	2023-06-30	2024-09-12	10-K	0001558370-24-012767
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$98.0M	2023-06-30	2024-09-12	10-K	0001558370-24-012767
22	gross profit	us-gaap:GrossProfit	\$67.4M	2022-06-30	2023-09-14	10-K	0001558370-23-015758
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$92.0M	2022-06-30	2023-09-14	10-K	0001558370-23-015758
24	current assets	us-gaap:AssetsCurrent	\$102.0M	2026-06-30	2026-09-10	10-K	0001104659-26-106739
25	current liabilities	us-gaap:LiabilitiesCurrent	\$59.1M	2026-06-30	2026-09-10	10-K	0001104659-26-106739
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$282.5M	2026-06-30	2026-09-10	10-K	0001104659-26-106739
27	operating income	us-gaap:OperatingIncomeLoss	\$8.0M	2026-06-30	2026-09-10	10-K	0001104659-26-106739
28	book equity	us-gaap:StockholdersEquity	\$84.2M	2026-06-30	2026-09-10	10-K	0001104659-26-106739
29	liabilities	us-gaap:Liabilities	\$63.8M	2026-06-30	2026-09-10	10-K	0001104659-26-106739
30	total debt	us-gaap:LongTermDebt	\$3.3M	2012-06-30	2012-09-25	10-K	0001193125-12-403504
31	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$9.9M	2012-06-30	2015-09-14	10-K	0001558370-15-001771
32	operating income	us-gaap:OperatingIncomeLoss	-\$2.0M	2012-06-30	2014-09-12	10-K	0001564590-14-004080
33	depreciation amortization	us-gaap:Depreciation	\$846,000	2012-06-30	2012-09-25	10-K	0001193125-12-403504
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$617,000	2026-06-30	2026-09-10	10-K	0001104659-26-106739
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$5.3M	2025-06-30	2026-09-10	10-K	0001104659-26-106739
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$565,000	2025-06-30	2026-09-10	10-K	0001104659-26-106739
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$12.5M	2024-06-30	2025-09-12	10-K	0001104659-25-089540
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$198,000	2024-06-30	2025-09-12	10-K	0001104659-25-089540
39	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$4.6M	2023-06-30	2024-09-12	10-K	0001558370-24-012767
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$288,000	2023-06-30	2024-09-12	10-K	0001558370-24-012767
41	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.8M	2012-06-30	2014-09-12	10-K	0001564590-14-004080
42	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndIncomeTaxExpenseBenefit	\$3.4M	2012-06-30	2012-09-12	10-K	0001564590-14-004080
43	income tax	us-gaap:IncomeTaxExpenseBenefit	\$390,000	2012-06-30	2014-09-12	10-K	0001564590-14-004080
44	current assets	us-gaap:AssetsCurrent	\$18.2M	2012-06-30	2013-09-23	10-K	0001564590-13-000619
45	current liabilities	us-gaap:LiabilitiesCurrent	\$15.4M	2012-06-30	2013-09-23	10-K	0001564590-13-000619
46	assets	us-gaap:Assets	\$127.9M	2024-06-30	2025-09-12	10-K	0001104659-25-089540
47	assets	us-gaap:Assets	\$130.1M	2023-06-30	2024-09-12	10-K	0001558370-24-012767
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,171,467	2026-09-03	2026-09-10	10-K	0001104659-26-106739
49	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,867,067	2025-09-05	2025-09-12	10-K	0001104659-25-089540