

Emerson Electric Co. (EMR)

NYSE; manufacturing; SIC 3600, Electronic & Other Electrical Equipment (No Computer Equip); CIK 0000032604

Emerson Electric Co. EMR; manufacturing	
Grade	E A B C D E weakest fifth of 255 graded peers percentile 91.7; sampling error 3.0 points; lower is stronger
Rank	234 of 255
Profitability	D percentile 64.0
Solvency	E percentile 94.1
Growth and financing	C percentile 43.1
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$42.0B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: short runway, distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Nov 10, 2025 333 days before the rescans; latest periodic filing 10-Q received Aug 4, 2026
Last close	\$159.05 2026-10-08; market equity \$88.7B
Price used in grade	None



E, the bear

weakest fifth of its sector;
letters are fifths of the 255
graded peers

Share price, twelve months to the rescans

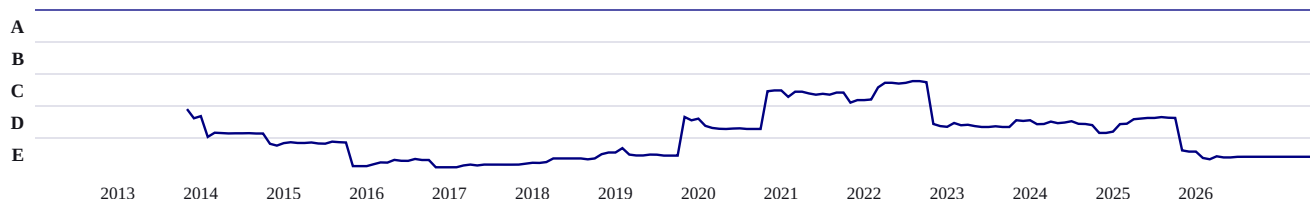
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C/D from Nov 21, 2021, C from Dec 21, 2021, D from Nov 21, 2022, E from Nov 21, 2023

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Nov 10, 2025

Emerson Electric Co. ("Emerson", "we", "us", "our" or the "Company") is a global technology and software company that provides innovative solutions for customers in a wide range of end markets around the world. Through its leading automation portfolio, Emerson helps process, hybrid and discrete manufacturers optimize operations, protect personnel, reduce emissions and achieve their

sustainability goals. Sales by geographic destination in 2025 were: the Americas, 51 percent; Asia, Middle East & Africa, 30 percent (China, 10 percent); and Europe, 19 percent. Portfolio management is an integral component of Emerson's growth and value creation strategy.

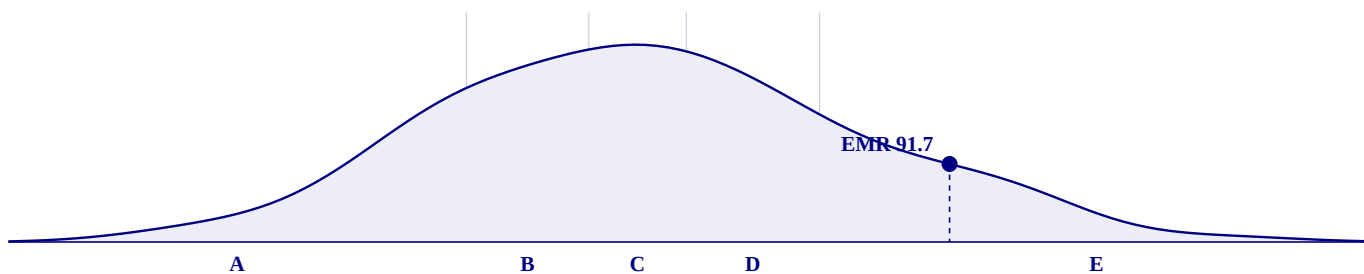
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 64.0						
Gross profitability		22.7%	21.9%	43.4	275	2025-09-30
Return on invested capital		not computable	9.7%		one or more	required annual facts are missing
Accruals ratio		(1.9%)	(3.6%)	67.4	308	2025-09-30
Gross margin stability, five years		4.3 pts	2.1 pts	81.1	229	2025-09-30
Solvency, sleeve percentile 94.1						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		not computable	3.66		one or more	required annual facts are missing
Net debt to EBITDA		not computable	1.78x		one or more	required annual facts are missing
Interest coverage		not computable	5.09x		one or more	required annual facts are missing
Current ratio		0.88x	2.25x	94.1	325	2025-09-30
Growth and financing, sleeve percentile 43.1						
Revenue growth, three-year compound		9.3%	2.1%	25.0	269	2025-09-30
Free cash flow growth, three-year compound		0.6%	13.9%	76.8	139	2025-09-30
Reinvestment rate		not computable	26.4%		one or more	required annual facts are missing
Asset growth, three years		5.6%	4.4%	41.4	279	2025-09-30
Net share issuance, one year		(1.5%)	0.01%	29.3	243	2025-10-31

Among 255 peers

manufacturing; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
229	Boeing Co. (BA)	90.0	E	
230	Boeing Co. (BA-PA)	90.0	E	
231	Metallus Inc. (MTUS)	90.6	E	fortress balance sheet
232	Greif, Inc. (GEF)	91.1	E	
233	Greif, Inc. (GEF-B)	91.1	E	
234	Emerson Electric Co. (EMR) <	91.7	E	
235	Techprecision Corp. (TPCS)	92.1	E	late filer, fortress balance sheet
236	DSS, Inc. (DSS)	92.5	E	short runway, distress
237	Rayonier Advanced Materials Inc. (RYAM)	92.9	E	
238	Malibu Boats, Inc. (MBUU)	93.3	E	
239	Graftech International Ltd. (EAF)	93.7	E	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	18.0%	13.7%	52
Distance from 52-week high	(3.2%)	(24.3%)	94
EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	3.0%	3.4%	44
Book value to price	0.23	0.34	30
Sales to price	0.20	0.54	17
Composite equity issuance, five years	(19.2%)	(9.5%)	23
Relative strength against the sector, log excess return	0.03	(0.00)	52

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-09-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a

Months of runway	not finite
Days since last periodic filing	66 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	\$351.3M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$9.5B	2025-09-30	2025-11-10	10-K	0000032604-25-000087
2	assets	us-gaap:Assets	\$42.0B	2025-09-30	2025-11-10	10-K	0000032604-25-000087
3	net income	us-gaap:NetIncomeLoss	\$2.3B	2025-09-30	2025-11-10	10-K	0000032604-25-000087
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$3.1B	2025-09-30	2025-11-10	10-K	0000032604-25-000087
5	assets	us-gaap:Assets	\$44.2B	2024-09-30	2025-11-10	10-K	0000032604-25-000087
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$18.0B	2025-09-30	2025-11-10	10-K	0000032604-25-000087
7	gross profit	us-gaap:GrossProfit	\$8.9B	2024-09-30	2025-11-10	10-K	0000032604-25-000087
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$17.5B	2024-09-30	2025-11-10	10-K	0000032604-25-000087
9	gross profit	us-gaap:GrossProfit	\$7.4B	2023-09-30	2024-11-12	10-K	0000032604-24-000041
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$15.2B	2023-09-30	2025-11-10	10-K	0000032604-25-000087
11	gross profit	us-gaap:GrossProfit	\$6.3B	2022-09-30	2023-11-13	10-K	0000032604-23-000044
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$13.8B	2022-09-30	2024-11-12	10-K	0000032604-24-000041
13	gross profit	us-gaap:GrossProfit	\$7.6B	2021-09-30	2022-11-14	10-K	0000032604-22-000041
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$12.9B	2021-09-30	2023-11-13	10-K	0000032604-23-000044
15	current assets	us-gaap:AssetsCurrent	\$8.6B	2025-09-30	2025-11-10	10-K	0000032604-25-000087
16	current liabilities	us-gaap:LiabilitiesCurrent	\$9.8B	2025-09-30	2025-11-10	10-K	0000032604-25-000087
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$431.0M	2025-09-30	2025-11-10	10-K	0000032604-25-000087
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$3.3B	2024-09-30	2025-11-10	10-K	0000032604-25-000087
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$419.0M	2024-09-30	2025-11-10	10-K	0000032604-25-000087
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$637.0M	2023-09-30	2025-11-10	10-K	0000032604-25-000087
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$363.0M	2023-09-30	2025-11-10	10-K	0000032604-25-000087
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.9B	2022-09-30	2024-11-12	10-K	0000032604-24-000041
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$299.0M	2022-09-30	2024-11-12	10-K	0000032604-24-000041
24	assets	us-gaap:Assets	\$42.7B	2023-09-30	2025-11-10	10-K	0000032604-25-000087
25	assets	us-gaap:Assets	\$35.7B	2022-09-30	2024-11-12	10-K	0000032604-24-000041
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	561,800,000	2025-10-31	2025-11-10	10-K	0000032604-25-000087
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	570,200,000	2024-10-31	2024-11-12	10-K	0000032604-24-000041